

Table K2b - Asset Classes & 4 Fund Combo (1928-2024)
- Best/Middle/Worst Return Rank Frequency -

Portfolio	Asset Alloc.	CAGR	Quintile Rank Frequency		
			Rank #1	Rank #3	Rank #5
US SCV	100% US SCV	13.2%	36	3	25
US SCB	100% US SCB	11.9%	17	6	16
US 4 Fund	25% US SCV 25% US SCB 25% US LCV 25% S&P 500	11.9%	0	75	0
US LCV	100% US LCV	11.0%	16	6	17
S&P 500	100% S&P 500	10.2%	28	7	39

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