

# US 2-Fund Index Portfolio Historical Risk & Return

## 1928-2022 Annualized Calendar Year Total Returns \*

Time Period	Range of Annualized Returns	Average CAGR	No. of Periods	No. Negative Returns
<b>1 Year</b>	-49.4% to 89.4%	14.6%	95 (1-yr)	27 (28.4%)
<b>2 Years</b>	-42.3% to 49.0%	13.3%	94 (2-yr)	15 (16.0%)
<b>3 Years</b>	-36.4% to 46.2%	12.8%	93 (3-yr)	13 (14.0%)
<b>5 Years</b>	-20.3% to 30.2%	12.9%	91 (5-yr)	7 (7.7%)
<b>10 Years</b>	-3.3% to 23.8%	13.2%	86 (10-yr)	3 (3.5%)
<b>15 Years</b>	0.3% to 21.8%	13.5%	81 (15-yr)	0 (0.0%)
<b>20 Years</b>	4.3% to 19.3%	13.7%	76 (20-yr)	0 (0.0%)
<b>25 Years</b>	6.7% to 20.2%	13.9%	71 (25-yr)	0 (0.0%)
<b>30 Years</b>	8.8% to 18.6%	13.9%	66 (30-yr)	0 (0.0%)
<b>35 Years</b>	9.4% to 16.4%	13.9%	61 (35-yr)	0 (0.0%)
<b>40 Years</b>	10.8% to 16.0%	13.9%	56 (40-yr)	0 (0.0%)

\* Source: Dimensional Returns Web      Index Portfolio Asset Classes: S&P 500, US SCV