

Table D1.4 - Fixed Distributions (Conservative-\$40,000/yr): S&P 500 Equity Portfolio

Initial investment \$1,000,000. Fixed initial distribution grows with inflation. Distribution at BEGINNING OF YEAR, Results reflect Fine Tuning Table returns.

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Year	100% Bonds	10/90	20/80	30/70	40/60	50/50	60/40	70/30	80/20	90/10	100% Equity	S&P 500 ldx	Distribution	CPI (%)
1970	\$1,108,211	\$1,098,168	\$1,087,900	\$1,077,411	\$1,066,709	\$1,055,799	\$1,044,687	\$1,033,380	\$1,021,884	\$1,010,205	\$998,351	\$998,650	\$40,000	5.57%
1971	\$1,154,938	\$1,151,076	\$1,146,675	\$1,141,740	\$1,136,274	\$1,130,284	\$1,123,775	\$1,116,754	\$1,109,228	\$1,101,206	\$1,092,695	\$1,093,361	\$42,228	3.27%
1972	\$1,173,133	\$1,183,373	\$1,193,041	\$1,202,119	\$1,210,590	\$1,218,437	\$1,225,644	\$1,232,198	\$1,238,083	\$1,243,285	\$1,247,793	\$1,248,954	\$43,607	3.41%
1973	\$1,195,389	\$1,181,657	\$1,167,132	\$1,151,843	\$1,135,817	\$1,119,087	\$1,101,683	\$1,083,638	\$1,064,986	\$1,045,762	\$1,026,000	\$1,027,304	\$45,093	8.71%
1974	\$1,226,751	\$1,170,823	\$1,115,772	\$1,061,709	\$1,008,735	\$956,942	\$906,412	\$857,221	\$809,430	\$763,097	\$718,268	\$719,448	\$49,019	12.34%
1975	\$1,282,982	\$1,251,277	\$1,217,920	\$1,183,059	\$1,146,844	\$1,109,427	\$1,070,964	\$1,031,608	\$991,515	\$950,837	\$909,725	\$911,611	\$55,066	6.94%
1976	\$1,372,946	\$1,351,819	\$1,327,922	\$1,301,374	\$1,272,303	\$1,240,852	\$1,207,171	\$1,171,419	\$1,133,765	\$1,094,380	\$1,053,445	\$1,056,091	\$58,886	4.86%
1977	\$1,349,407	\$1,314,392	\$1,277,062	\$1,237,619	\$1,196,271	\$1,153,230	\$1,108,712	\$1,062,935	\$1,016,117	\$968,474	\$920,219	\$922,953	\$61,751	6.70%
1978	\$1,346,164	\$1,312,793	\$1,276,524	\$1,237,575	\$1,196,177	\$1,152,569	\$1,107,001	\$1,059,724	\$1,010,997	\$961,077	\$910,222	\$913,408	\$65,889	9.02%
1979	\$1,363,929	\$1,342,320	\$1,316,786	\$1,287,469	\$1,254,532	\$1,218,161	\$1,178,560	\$1,135,954	\$1,090,582	\$1,042,697	\$992,563	\$996,630	\$71,830	13.29%
1980	\$1,375,359	\$1,383,959	\$1,387,124	\$1,384,689	\$1,376,528	\$1,362,561	\$1,342,755	\$1,317,124	\$1,285,728	\$1,248,676	\$1,206,123	\$1,211,862	\$81,379	12.52%
1981	\$1,422,142	\$1,410,656	\$1,393,202	\$1,369,867	\$1,340,791	\$1,306,164	\$1,266,221	\$1,221,245	\$1,171,558	\$1,117,521	\$1,059,527	\$1,065,303	\$91,565	8.92%
1982	\$1,679,949	\$1,659,465	\$1,631,206	\$1,595,388	\$1,552,297	\$1,502,287	\$1,445,776	\$1,383,238	\$1,315,199	\$1,242,229	\$1,164,934	\$1,172,291	\$99,735	3.83%
1983	\$1,073,343	\$1,712,031	\$1,701,550	\$1,681,909	\$1,653,120	\$1,615,280	\$1,568,580	\$1,513,296	\$1,449,790	\$1,378,504	\$1,299,953	\$1,309,350	\$103,554	3.79%
1984	\$1,839,151	\$1,712,031	\$1,701,330	\$1,765,975	\$1,721,133	\$1,666,565	\$1,602,722	\$1,530,154	\$1,449,494	\$1,361,456	\$1,266,819	\$1,309,330	\$103,334	3.75%
1985			1 2 2		20 20	20 0	20	20 20	20 20	20 20 20	20 20 20			3.80%
	\$2,062,779	\$2,067,951	\$2,060,003	\$2,038,699	\$2,003,946	\$1,955,799	\$1,894,461	\$1,820,281	\$1,733,747	\$1,635,486	\$1,526,249	\$1,540,395	\$111,724	A-2017-9-0000000000000000000000000000000000
1986	\$2,236,733	\$2,251,942	\$2,251,498	\$2,234,950	\$2,202,032	\$2,152,669	\$2,086,984	\$2,005,296	\$1,908,117	\$1,796,150	\$1,670,272	\$1,687,526	\$115,968	1.10%
1987	\$2,214,873	\$2,242,200	\$2,251,181	\$2,241,048	\$2,211,319	\$2,161,812	\$2,092,667	\$2,004,346	\$1,897,635	\$1,773,642	\$1,633,776	\$1,652,422	\$117,241	4.43%
1988	\$2,237,129	\$2,286,968	\$2,317,432	\$2,327,141	\$2,314,996	\$2,280,215	\$2,222,363	\$2,141,377	\$2,037,583	\$1,911,703	\$1,764,857	\$1,787,161	\$122,440	4.42%
1989	\$2,390,228	\$2,484,946	\$2,559,008	\$2,609,747	\$2,634,719	\$2,631,777	\$2,599,136	\$2,535,438	\$2,439,803	\$2,311,880	\$2,151,881	\$2,181,840	\$127,851	4.65%
1990	\$2,474,375	\$2,549,228	\$2,599,321	\$2,622,589	\$2,617,351	\$2,582,375	\$2,516,924	\$2,420,797	\$2,294,356	\$2,138,539	\$1,954,862	\$1,984,481	\$133,793	6.11%
1991	\$2,680,997	\$2,804,890	\$2,901,803	\$2,968,077	\$3,000,403	\$2,995,921	\$2,952,320	\$2,867,934	\$2,741,811	\$2,573,784	\$2,364,512	\$2,403,848	\$141,963	3.06%
1992	\$2,712,992	\$2,847,743	\$2,953,620	\$3,026,624	\$3,063,126	\$3,059,984	\$3,014,654	\$2,925,286	\$2,790,816	\$2,611,030	\$2,386,620	\$2,429,667	\$146,313	2.90%
1993	\$2,819,885	\$2,968,616	\$3,085,501	\$3,166,114	\$3,206,441	\$3,203,016	\$3,153,036	\$3,054,473	\$2,906,174	\$2,707,933	\$2,460,552	\$2,508,668	\$150,557	2.75%
1994	\$2,574,371	\$2,731,677	\$2,859,262	\$2,952,313	\$3,006,347	\$3,017,353	\$2,981,920	\$2,897,374	\$2,761,888	\$2,574,580	\$2,335,597	\$2,385,048	\$154,695	2.67%
1995	\$2,790,553	\$3,025,248	\$3,231,690	\$3,402,281	\$3,529,366	\$3,605,426	\$3,623,290	\$3,576,352	\$3,458,798	\$3,265,829	\$2,993,866	\$3,062,775	\$158,833	2.54%
1996	\$2,716,458	\$3,012,232	\$3,287,129	\$3,531,410	\$3,734,651	\$3,885,941	\$3,974,116	\$3,988,041	\$3,916,914	\$3,750,598	\$3,479,977	\$3,565,734	\$162,865	3.32%
1997	\$2,719,243	\$3,106,422	\$3,486,191	\$3,846,077	\$4,171,747	\$4,447,112	\$4,654,529	\$4,775,076	\$4,788,912	\$4,675,732	\$4,415,297	\$4,530,960	\$168,276	1.70%
1998	\$2,750,731	\$3,232,132	\$3,721,491	\$4,203,793	\$4,660,754	\$5,070,788	\$5,409,107	\$5,647,960	\$5,757,036	\$5,704,046	\$5,455,477	\$5,605,801	\$171,141	1.61%
1999	\$2,589,145	\$3,132,888	\$3,704,564	\$4,288,958	\$4,866,102	\$5,410,871	\$5,892,722	\$6,275,590	\$6,518,003	\$6,573,447	\$6,391,015	\$6,574,857	\$173,899	2.68%
2000	\$2,682,827	\$3,225,878	\$3,776,381	\$4,316,834	\$4,826,128	\$5,279,620	\$5,649,366	\$5,904,532	\$6,012,006	\$5,937,214	\$5,645,132	\$5,813,946	\$178,568	3.39%
2001	\$2,694,832	\$3,221,793	\$3,734,978	\$4,215,930	\$4,643,997	\$4,996,780	\$5,250,715	\$5,381,801	\$5,366,457	\$5,182,472	\$4,810,030	\$4,960,240	\$184,615	1.55%
2002	\$2,794,225	\$3,272,197	\$3,699,603	\$4,060,151	\$4,337,958	\$4,518,226	\$4,587,938	\$4,536,543	\$4,356,586	\$4,044,253	\$3,599,789	\$3,717,905	\$187,480	2.38%
2003	\$2,691,975	\$3,259,356	\$3,795,855	\$4,280,237	\$4,690,021	\$5,002,249	\$5,194,401	\$5,245,392	\$5,136,632	\$4,853,085	\$4,384,264	\$4,537,555	\$191,936	1.88%
2004	\$2,572,593	\$3,181,306	\$3,766,580	\$4,305,292	\$4,772,331	\$5,141,375	\$5,385,862	\$5,480,092	\$5,400,447	\$5,126,650	\$4,643,021	\$4,814,370	\$195,544	3.26%
2005	\$2,411,750	\$3,041,330	\$3,650,876	\$4,216,268	\$4,711,039	\$5,107,178	\$5,376,117	\$5,489,908	\$5,422,521	\$5,151,211	\$4,657,901	\$4,839,060	\$201,910	3.42%
2006	\$2,264,863	\$2,947,451	\$3,625,007	\$4,271,264	\$4,856,180	\$5,346,630	\$5,707,377	\$5,902,311	\$5,895,930	\$5,655,005	\$5,150,364	\$5,361,667	\$208,806	2.54%
2007	\$2,247,174	\$2,985,625	\$3,713,358	\$4,401,643	\$5,018,084	\$5,527,481	\$5,892,977	\$6,077,476	\$6,045,278	\$5,763,888	\$5,205,884	\$5,430,351	\$214,111	4.08%
2008	\$2,191,484	\$2,842,478	\$3,410,650	\$3,875,193	\$4,217,324	\$4,421,308	\$4,475,413	\$4,372,733	\$4,111,802	\$3,696,970	\$3,138,478	\$3,280,879	\$222,850	0.09%
2009	\$1,991,026	\$2,714,772	\$3,383,482	\$3,968,483	\$4,441,145	\$4,774,311	\$4,943,802	\$4,929,917	\$4,718,827	\$4,303,757	\$3,685,865	\$3,867,038	\$223,054	2.72%
2010	\$1,860,761	\$2,652,443	\$3,399,693	\$4,068,859	\$4,625,278	\$5,034,960	\$5,266,457	\$5,292,796	\$5,093,363	\$4,655,581	\$3,976,270	\$4,185,915	\$229,124	1.50%
2011	\$1,753,393	\$2,594,888	\$3,380,938	\$4,075,905	\$4,643,869	\$5,050,501	\$5,265,076	\$5,262,478	\$5,025,065	\$4,544,248	\$3,821,642	\$4,036,860	\$232,551	2.96%
2012	\$1,550,537	\$2,444,024	\$3,301,962	\$4,084,239	\$4,748,486	\$5,252,103	\$5,554,582	\$5,619,994	\$5,419,485	\$4,933,603	\$4,154,248	\$4,405,140	\$239,440	1.74%
2013	\$1,259,560	\$2,190,375	\$3,144,028	\$4,076,855	\$4,937,067	\$5,666,261	\$6,201,650	\$6,479,002	\$6,436,172	\$6,017,054	\$5,175,704	\$5,509,373	\$243,608	1.50%
2014	\$1,036,070	\$2,010,320	\$3,029,260	\$4,047,634	\$5,009,552	\$5,849,632	\$6,495,042	\$6,868,464	\$6,891,917	\$6,491,299	\$5,601,405	\$5,982,411	\$247,267	0.76%
2015	\$793,275	\$1,777,937	\$2,810,048	\$3,843,367	\$4,820,680	\$5,675,009	\$6,331,784	\$6,711,958	\$6,736,039	\$6,328,838	\$5,424,707	\$5,812,613	\$249,137	0.73%
2016	\$553,974	\$1,575,070	\$2,665,175	\$3,776,949	\$4,849,555	\$5,809,446	\$6,572,249	\$7,045,856	\$7,134,670	\$6,744,926	\$5,790,806	\$6,226,828	\$250,955	2.07%
2017	\$302,532	\$1,364,618	\$2,538,539	\$3,778,442	\$5,020,136	\$6,180,466	\$7,157,967	\$7,835,068	\$8,081,999	\$7,762,463	\$6,740,955	\$7,274,156	\$256,161	2.11%
2018	\$41,289	\$1,107,089	\$2,275,279	\$3,497,967	\$4,709,853	\$5,828,183	\$6,754,049	\$7,375,220	\$7,570,620	\$7,216,405	\$6,193,444	\$6,705,135	\$261,564	1.91%
2019	Q11,203	\$923,892	\$2,254,328	\$3,701,855	\$5,194,728	\$6,634,225	\$7,893,992	\$8,821,450	\$9,241,651	\$8,963,839	\$7,790,761	\$8,465,851	\$266,560	2.29%
2020		\$713,668	\$2,195,837	\$3,839,764	\$5,565,895	\$7,260,341	\$8,773,231	\$9,919,683	\$10,484,048	\$10,227,814	\$8,901,350	\$9,703,526	\$272,651	1.36%
2021		\$453,101	\$2,038,614	\$3,833,704	\$5,899,851	\$7,981,017	\$9,946,661	\$11,562,192	\$12,533,391	\$12,510,902	\$11,100,823	\$12,136,833	\$276,365	7.04%
2021		\$140,534	\$1,544,112	\$3,146,854	\$4,877,696	\$6,626,777	\$8,241,509	\$9,525,349	\$12,355,591	\$12,510,902	\$8,848,131	\$9,699,475	\$276,363	6.45%
2022		2140,354	\$1,344,112	\$3,146,854	\$4,877,696	\$6,626,777	\$9,286,840	\$9,525,349 \$10,997,530	\$10,240,191	\$10,113,137	\$10,776,410	\$9,699,475	\$295,811	
2023			\$1,333,1U4	23,131,838	\$3,144,734	\$1,200,128	29,280,840	210,997,230	212,010,243	\$12,140,518	\$10,770,41U	\$11,800,U4Z	\$314,904	3.35%

Table D1.5 - Fixed Distributions (Moderate-\$50,000/yr): S&P 500 Equity Portfolio

Initial investment \$1,000,000. Fixed initial distribution grows with inflation. Distribution at BEGINNING OF YEAR. Results reflect Fine Tuning Table returns.

No.									SINNING OF YEA						
11.11 11.1			909/309/IIIX	20/80	30/70	00000000	50/50	60/40	200000000	80/20	90/10	100% Equity	S&P 500 ldx	Distribution	CPI (%)
1475 1.11.16.3.48 1.11.16.3.48 1.11.16.3.48 1.11.16.2.48	1970	\$1,096,667	\$1,086,729	\$1,076,567	\$1,066,188	\$1,055,598	\$1,044,801	\$1,033,805	\$1,022,616	\$1,011,239	\$999,682	\$987,951	\$988,247	\$50,000	5.57%
1979 5,114,446	1971	\$1,130,992	\$1,127,098	\$1,122,672	\$1,117,718	\$1,112,241	\$1,106,247	\$1,099,741	\$1,092,730	\$1,085,222	\$1,077,224	\$1,068,745	\$1,069,401	\$52,785	3.27%
15.75 15.7	1972	\$1,136,348	\$1,146,103	\$1,155,289	\$1,163,888	\$1,171,884	\$1,179,261	\$1,186,004	\$1,192,097	\$1,197,526	\$1,202,277	\$1,206,340	\$1,207,476	\$54,509	3.41%
1.159.2.188 3.15.0.068 3.10.9.188 3.10.9.186 3.09.2.188 3.09.2.188 3.09.2.188 3.09.2.188 3.09.2.188 3.09.2.288 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.2888 3.10.2.28888 3.10.2.2	1973	\$1,144,462	\$1,131,264	\$1,117,287	\$1,102,560	\$1,087,112	\$1,070,971	\$1,054,170	\$1,036,741	\$1,018,717	\$1,000,132	\$981,021	\$982,289	\$56,366	8.71%
1975 5119-3672 51,110-2015 51,120-10	1974														12.34%
1.76 1.76 1.76 1.75		N												28	
1977 511-386-98 511-386-98 511-386-98 511.148-9															
1.78 1.78															104000000000000000000000000000000000000
1979 51,173,847 51,113,148 51,114,187 51,104,941 51,004,94		N1												20	
1888 51,149/764 51,119.901 51,148/869 51,149/87 51,119.619 51,149/87 51,129.619 51,149/87 51,129.619	0000000000	500 CONTRACTOR STATE OF THE STA						\$5000000000000000000000000000000000000	Constitution Constitution		Contract of the State of the St	STATE OF THE PARTY	2/8/2002/03/2002/03/20	200000000000000000000000000000000000000	2012/03/05/05/05/03
1948 51,146,812 51,114,378 51,114,378 51,114,518 51,108,696 31,095,518 51,095,506 51,106,006 51,005,50															
51.988.00 51.988.00 51.2	0000000000000	Supplied Sup										Controver annual tex	200 m Common Com	and the second second	DESTRUMENTATO
18.88 51.70 p.88 51.70 p.80 p.88 51.70 p															
1948 51,201,348 51,201,248 51,225,258 51,212,649 51,225,248 51,225,248 51,225,248 51,225,248 51,225,248 51,225,248 51,225,248 51,225,248 51,225,248 51,225,258 51,225,278 51,225,278 51,225,258 51,225,278 51,225,25	500000000000000000000000000000000000000	100 mm 200 mm 200 mm 200 mm										Processor Phonographic	59		
51,887/210 51,387/240 51,387/240 51,387/240 51,317/	200000000000000000000000000000000000000	Control of the Contro										12	9		10/10/01/01/01/01
588 51,427,248 51,423,025 51,440,690 51,320,890 51,326,271 51,16,655 51,082,339 593,885 \$82,036 \$717,701 \$72,315 \$14,4960 1,106 988 51,267,475 51,281,391 51,277,392 \$12,257,25 \$1,106,691 \$1,106,801 \$96,005,246 \$88,005,75 \$68,676 \$52,291 \$54,229 \$15,05,90 4,428 1998 \$11,247,275 \$1,281,391 \$1,205,975 \$1,066,91 \$1,107,90 \$86,010 \$86,107 \$68,150 \$477,298 \$50,158 \$130,00 1999 \$1,107,752 \$1,128,492 \$1,129,895 \$1,149,895 \$1,107,807 \$971,982 \$86,207 \$66,100 \$40,40 \$300,333 \$223,911 \$16,7741 \$61,189 1990 \$1,107,900 \$1,102,100 \$1,102,100 \$1,102,100 \$86,212 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 <th< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th>100</th><th>100</th><th></th></th<>													100	100	
1988 51,338,230 51,338,230 51,338,230 51,338,230 51,338,230 51,338,230 51,338,230 51,348,230 51,348,230 51,254,120 51,251,230 4,248,230 1988 51,254,937 51,290,832 51,306,132 51,201,133 51,206,961 51,119,204 51,002,867 588,576 588,576 582,2911 591,239 4,253,503 4,248,538 1989 51,254,937 51,208,403 51,002,803 51,002,807 51,002,807 568,510 587,298 591,338 51,012,41 4,658 1999 51,157,038 51,212,711 51,218,183 51,124,143 51,102,428 51,002,608 586,100 580,400 380,333 51,239,211 510,241 51,002,601 510,241 51,002,601 510,241 51,002,601 510,241 51,002,601 510,241 51,002,601 510,241 51,002,601 510,241 510,241 510,241 510,241 510,241 510,241 510,241 510,241 510,241 510,241 510,241 510,241 510,241 510,241	100000000000000000000000000000000000000														
SABE S1_667_675 S1_681_971 S1_77_392 S1_73_782 S1_73_7															
		N N					5	Same Harrison Same	Same and Same	Same and Same and	Same Same	S	12	- 15 m - 15 m	
	0.0000.00000000000000000000000000000000											Section the property of the section		THE STATE OF THE S	12000000000000
1992 \$1,073,378 \$1,103,904 \$1,124,415 \$1,113,952 \$1,086,719 \$96,235 \$84,631 \$702,737 \$500,165 \$257,364 \$8,823 \$182,891 2,99% 1993 \$592,108 \$1,080,969 \$1,083,079 \$744,675 \$564,15 \$343,387 \$76,124 \$183,09 \$183,09 \$1,083,0	1990	Same Same Same			\$1,198,299		\$1,074,567					Consumer and Consumer and	Sharana Penagan	and the same of the same of	an decursion and artists
995 1996 1												\$160,281		S. C.	12/400/10/00/00/00
\$194 \$732,884 \$789,820 \$816,747 \$899,541 \$764,433 \$678,239 \$548,887 \$372,737 \$150,586 \$193,369 \$193,369 \$193,369 \$2.786 \$193,369 \$2.786 \$193,369 \$2.786 \$195 \$617,300 \$595,249 \$739,827 \$744,159 \$701,422 \$560,3163 \$2.817,15 \$2.793 \$2.789 \$2.319,42 \$335,401 \$406,925 \$433,378 \$399,981 \$2.90,462 \$867,285 \$2.789 \$2.10,485 \$2.10,48	1992	\$1,053,378	\$1,103,094	\$1,124,415	\$1,113,952	\$1,068,719	\$986,235	\$864,631	\$702,737	\$500,163	\$257,364		\$8,823	\$182,891	2.90%
1995	1993	\$952,108	\$1,006,969	\$1,030,552	\$1,019,117	\$969,366	\$878,569	\$744,675	\$566,415	\$343,387	\$76,124			\$188,196	2.75%
1996 5427,696 5517,407 \$574,392 \$589,305 \$582,284 \$433,163 \$280,715 \$27,932 \$231,942 \$335,401 \$406,925 \$433,785 \$399,801 \$290,462 \$87,285 \$210,345 \$113,765 \$211,949 \$133,760 \$133,760 \$315,823 \$216,757 \$90,763 \$1998 \$1994 \$133,760 \$133,760 \$315,823 \$166,925 \$355,823 \$166,925	1994	\$732,884	\$789,820	\$816,747	\$809,541	\$764,453	\$678,239	\$548,287	\$372,737	\$150,586				\$193,369	2.67%
1997 \$231,942 \$335,401 \$406,925 \$433,378 \$399,981 \$290,462 \$87,285 \$216,662 \$211,036 \$216,062 \$211,036 \$216,062 \$211,034 \$211,036 \$216,062 \$211,034	1995	\$617,300	\$695,249	\$739,827	\$744,159	\$701,422	\$605,039	\$448,882	\$227,489					\$198,541	2.54%
1998 \$19,449 \$133,760 \$216,662 \$251,034 \$216,777 \$90,763 \$217,374 \$2,688 2000 \$35,823 \$35,82	1996	\$427,696	\$517,407	\$574,392	\$589,305	\$552,284	\$453,163	\$281,715	\$27,932					\$203,581	3.32%
1999 \$35,823 2,68% 2000 3,39% 2002 2,38% 2003 2,38% 2004 2,38% 2005 3,26% 2006 2,24% 2007 4,08% 2008 0,09% 2009 1,50% 2011 2,96% 2012 1,50% 2013 1,50% 2014 1,50% 2015 1,74% 2016 1,74% 2017 1,50% 2018 1,50% 2019 1,50% 2011 1,50% 2012 1,50% 2013 1,50% 2014 1,50% 2015 1,50% 2016 1,50% 2017 1,50% 2018 1,50% 2019 1,50% 2011 1,50% 2012 1,50% 2013 1,50% 2014	1997	\$231,942	\$335,401	\$406,925	\$433,378	\$399,981	\$290,462	\$87,285						\$210,345	1.70%
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2001 1.55% 2002 1.85% 2003 1.85% 2004 1.85% 2005 1.65% 2006 2.43% 2007 1.05% 2008 1.05% 2009 2.72% 2010 2.79% 2011 2.96% 2012 1.50% 2013 1.50% 2014 1.50% 2015 1.50% 2016 2.07% 2017 2.01% 2018 2.07% 2019 2.11% 2011 2.11% 2012 2.11% 2013 2.11% 2014 2.07% 2015 2.07% 2016 2.07% 2017 2.11% 2018 2.11% 2019 2.11% 2021 2.11% 2022 2.07% 203 2.07% 204 2.07% 205 2.07% 206 2.07% <th>1999</th> <th>48 54</th> <th></th> <th></th> <th>\$35,823</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>\$217,374</th> <th>2.68%</th>	1999	48 54			\$35,823									\$217,374	2.68%
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2020 2021 2022 2023 6.45%															
2021 2022 2022															
2022 6.45%	EGIO/820099508														1.049/05/03/00
and the state of t															
2023 3.35%															
	2023														3.35%

Table D9.4 - Fixed Distributions (Conservative-\$40,000/yr): US 2-Fund Equity Portfolio

Initial investment \$1.000.000. Fixed initial distribution grows with inflation. Distribution at BEGINNING OF YEAR, Results reflect Fine Tuning Table returns.

92	Init	ial investmen	t \$1,000,000. F	ixed initial dist	ribution grows	with inflation. D	stribution at <u>BE</u>	GINNING OF YEA	<u>R</u> . Results refle	ct Fine Tuning T	able returns.			
Year	100% Bonds	10/90	20/80	30/70	40/60	50/50	60/40	70/30	80/20	90/10	100% Equity	S&P 500 ldx	Distribution	CPI(%)
1970	\$1,108,211	\$1,096,009	\$1,083,510	\$1,070,726	\$1,057,666	\$1,044,342	\$1,030,763	\$1,016,941	\$1,002,887	\$988,612	\$974,127	\$998,650	\$40,000	5.57%
1971	\$1,154,938	\$1,149,995	\$1,144,234	\$1,137,665	\$1,130,300	\$1,122,153	\$1,113,237	\$1,103,568	\$1,093,165	\$1,082,044	\$1,070,226	\$1,093,361	\$42,228	3.27%
1972	\$1,173,133	\$1,176,822	\$1,179,495	\$1,181,144	\$1,181,762	\$1,181,346	\$1,179,892	\$1,177,400	\$1,173,873	\$1,169,316	\$1,163,734	\$1,248,954	\$43,607	3.41%
1973	\$1,195,389	\$1,164,470	\$1,132,817	\$1,100,527	\$1,067,693	\$1,034,412	\$1,000,775	\$966,877	\$932,807	\$898,653	\$864,501	\$1,027,304	\$45,093	8.71%
1974	\$1,226,751			\$1,030,103	\$967,864	\$907,499	\$849,114	\$792,798		\$686,651	\$636,919	\$719,448	\$49,019	12.34%
	20 00	\$1,159,694	\$1,094,093						\$738,625			60		
1975	\$1,282,982	\$1,252,540	\$1,219,268	\$1,183,394	\$1,145,158	\$1,104,807	\$1,062,596	\$1,018,782	\$973,624	\$927,379	\$880,302	\$911,611	\$55,066	6.94%
1976	\$1,372,946	\$1,371,406	\$1,365,130	\$1,354,133	\$1,338,465	\$1,318,213	\$1,293,495	\$1,264,461	\$1,231,293	\$1,194,198	\$1,153,409	\$1,056,091	\$58,886	4.86%
1977	\$1,349,407	\$1,352,971	\$1,351,554	\$1,345,116	\$1,333,657	\$1,317,215	\$1,295,867	\$1,269,724	\$1,238,936	\$1,203,681	\$1,164,172	\$922,953	\$61,751	6.70%
1978	\$1,346,164	\$1,364,159	\$1,376,601	\$1,383,272	\$1,384,000	\$1,378,662	\$1,367,188	\$1,349,564	\$1,325,825	\$1,296,062	\$1,260,417	\$913,408	\$65,889	9.02%
1979	\$1,363,929	\$1,407,679	\$1,446,140	\$1,478,749	\$1,504,974	\$1,524,325	\$1,536,357	\$1,540,682	\$1,536,969	\$1,524,954	\$1,504,441	\$996,630	\$71,830	13.29%
1980	\$1,375,359	\$1,451,375	\$1,523,253	\$1,589,953	\$1,650,424	\$1,703,618	\$1,748,509	\$1,784,104	\$1,809,462	\$1,823,708	\$1,826,054	\$1,211,862	\$81,379	12.52%
1981	\$1,422,142	\$1,501,978	\$1,576,610	\$1,644,917	\$1,705,779	\$1,758,102	\$1,800,833	\$1,832,976	\$1,853,614	\$1,861,921	\$1,857,184	\$1,065,303	\$91,565	8.92%
1982	\$1,679,949	\$1,785,562	\$1,884,680	\$1,975,775	\$2,057,317	\$2,127,810	\$2,185,809	\$2,229,950	\$2,258,977	\$2,271,764	\$2,267,341	\$1,172,291	\$99,735	3.83%
1983	\$1,713,434	\$1,869,874	\$2,024,903	\$2,176,381	\$2,321,999	\$2,459,303	\$2,585,720	\$2,698,598	\$2,795,235	\$2,872,929	\$2,929,017	\$1,309,350	\$103,554	3.79%
1984	\$1,839,151	\$2,000,717	\$2,157,348	\$2,306,661	\$2,446,176	\$2,573,357	\$2,685,649	\$2,780,525	\$2,855,533	\$2,908,340	\$2,936,782	\$1,277,183	\$107,480	3.95%
1985	\$2,062,779	\$2,277,541	\$2,489,922	\$2,696,789	\$2,894,786	\$3,080,371	\$3,249,870	\$3,399,532	\$3,525,594	\$3,624,347	\$3,692,208	\$1,540,395	\$111,724	3.80%
1986	\$2,236,733	\$2,482,305	\$2,724,422	\$2,959,368	\$3,183,185	\$3,391,728	\$3,580,736	\$3,745,900	\$3,882,946	\$3,987,722	\$4,056,283	\$1,687,526	\$115,968	1.10%
1987	\$2,214,873	\$2,472,566	\$2,724,095	\$2,964,695	\$3,189,373	\$3,393,018	\$3,570,522	\$3,716,921	\$3,827,536	\$3,898,130	\$3,925,060	\$1,652,422	\$117,241	4.43%
1988	\$2,237,129	\$2,553,397	\$2,872,315	\$3,188,368	\$3,495,431	\$3,786,870	\$4,055,658	\$4,294,537	\$4,496,194	\$4,653,464	\$4,759,558	\$1,787,161	\$122,440	4.42%
1989	\$2,390,228	\$2,770,812	\$3,160,063	\$3,551,583	\$3,938,064	\$4,311,370	\$4,662,673	\$4,982,622	\$5,261,558	\$5,489,763	\$5,657,750	\$2,181,840	\$127,851	4.65%
1990	\$2,474,375	\$2,826,029	\$3,168,542	\$3,495,040	\$3,798,374	\$4,071,300	\$4,306,683	\$4,497,714	\$4,638,133	\$4,722,467	\$4,746,244	\$1,984,481	\$133,793	6.11%
1991	\$2,680,997	\$3,146,646	\$3,617,967	\$4,086,100	\$4,541,184	\$4,972,547	\$5,368,941	\$5,718,830	\$6,010,734	\$6,233,593	\$6,377,171	\$2,403,848	\$141,963	3.06%
1991											\$7,515,845			2.90%
	\$2,712,992	\$3,251,674	\$3,809,224	\$4,376,084	\$4,941,085	\$5,491,594	\$6,013,731	\$6,492,658	\$6,912,959	\$7,259,081		\$2,429,667	\$146,313	
1993	\$2,819,885	\$3,437,769	\$4,085,496	\$4,752,796	\$5,427,267	\$6,094,474	\$6,738,128	\$7,340,384	\$7,882,227	\$8,343,974	\$8,705,867	\$2,508,668	\$150,557	2.75%
1994	\$2,574,371	\$3,186,952	\$3,834,502	\$4,507,346	\$5,193,509	\$5,878,765	\$6,546,773	\$7,179,328	\$7,756,723	\$8,258,227	\$8,662,676	\$2,385,048	\$154,695	2.67%
1995	\$2,790,553	\$3,549,945	\$4,372,522	\$5,248,774	\$6,165,736	\$7,106,819	\$8,051,764	\$8,976,740	\$9,854,614	\$10,655,403	\$11,346,932	\$3,062,775	\$158,833	2.54%
1996	\$2,716,458	\$3,564,003	\$4,508,090	\$5,542,398	\$6,656,125	\$7,833,445	\$9,053,074	\$10,287,992	\$11,505,362	\$12,666,701	\$13,728,339	\$3,565,734	\$162,865	3.32%
1997	\$2,719,243	\$3,705,395	\$4,841,514	\$6,128,446	\$7,561,387	\$9,128,638	\$10,810,396	\$12,577,633	\$14,391,163	\$16,200,984	\$17,946,006	\$4,530,960	\$168,276	1.70%
1998	\$2,750,731	\$3,830,018	\$5,078,020	\$6,495,251	\$8,075,448	\$9,804,132	\$11,657,241	\$13,599,935	\$15,585,688	\$17,555,795	\$19,439,411	\$5,605,801	\$171,141	1.61%
1999	\$2,589,145	\$3,733,897	\$5,089,795	\$6,666,108	\$8,464,952	\$10,479,151	\$12,690,020	\$15,065,193	\$17,556,647	\$20,099,092	\$22,608,942	\$6,574,857	\$173,899	2.68%
2000	\$2,682,827	\$3,917,750	\$5,357,368	\$7,004,297	\$8,853,006	\$10,887,958	\$13,081,832	\$15,393,953	\$17,769,081	\$20,136,733	\$22,411,199	\$5,813,946	\$178,568	3.39%
2001	\$2,694,832	\$4,022,245	\$5,564,214	\$7,320,278	\$9,280,597	\$11,424,098	\$13,716,809	\$16,110,527	\$18,542,015	\$20,932,881	\$23,190,319	\$4,960,240	\$184,615	1.55%
2002	\$2,794,225	\$4,167,911	\$5,696,077	\$7,360,982	\$9,135,768	\$10,983,963	\$12,859,443	\$14,706,936	\$16,463,167	\$18,058,663	\$19,420,237	\$3,717,905	\$187,480	2.38%
2003	\$2,691,975	\$4,255,666	\$6,093,677	\$8,206,850	\$10,583,397	\$13,196,338	\$16,001,277	\$18,934,742	\$21,913,353	\$24,834,088	\$27,575,856	\$4,537,555	\$191,936	1.88%
2004	\$2,572,593	\$4,243,691	\$6,251,928	\$8,610,715	\$11,319,843	\$14,361,700	\$17,697,624	\$21,264,688	\$24,973,271	\$28,705,816	\$32,317,152	\$4,814,370	\$195,544	3.26%
2005	\$2,411,750	\$4,133,100	\$6,217,845	\$8,684,278	\$11,536,546	\$14,760,368	\$18,318,802	\$22,148,411	\$26,156,218	\$30,217,904	\$34,177,699	\$4,839,060	\$201,910	3.42%
2006	\$2,264,863	\$4,095,006	\$6,363,682	\$9,108,229	\$12,351,973	\$16,098,384	\$20,324,858	\$24,976,501	\$29,960,415	\$35,141,092	\$40,337,596	\$5,361,667	\$208,806	2.54%
2007	\$2,247,174	\$4,205,235	\$6,588,048	\$9,418,595	\$12,703,205	\$16,426,383	\$20,545,689	\$24,987,122	\$29,641,483	\$34,362,286	\$38,965,775	\$5,430,351	\$214,111	4.08%
2008	\$2,191,484	\$4,101,646	\$6,232,033	\$8,551,539	\$11,014,135	\$13,558,605	\$16,109,277	\$18,577,882	\$20,866,618	\$22,872,389	\$24,492,086	\$3,280,879	\$222,850	0.09%
2009	\$1,991,026	\$4,037,693	\$6,433,215	\$9,162,840	\$12,190,919	\$15,458,328	\$18,881,072	\$22,350,468	\$25,735,248	\$28,885,812	\$31,640,680	\$3,867,038	\$223,054	2.72%
2010	\$1,860,761	\$4,094,914	\$6,786,916	\$9,937,459	\$13,521,551	\$17,483,675	\$21,734,203	\$26,147,717	\$30,563,866	\$34,791,250	\$38,614,654	\$4,185,915	\$229,124	1.50%
2011	\$1,753,393	\$4,124,812	\$6,938,843	\$10,180,680	\$13,807,982	\$17,747,266	\$21,892,001	\$26,103,002	\$30,211,577	\$34,025,747	\$37,339,546	\$4,036,860	\$232,551	2.96%
2012	\$1,550,537	\$4,041,890	\$7,077,825	\$10,664,624	\$14,777,768	\$19,355,661	\$24,294,873	\$29,447,786	\$34,623,445	\$39,592,307	\$44,095,264	\$4,405,140	\$239,440	1.74%
2013	\$1,259,560	\$3,795,813	\$7,077,625	\$11,191,221	\$16,175,528	\$22,039,182	\$28,731,937	\$36,135,227	\$44,052,361	\$52,203,159	\$60,224,832	\$5,509,373	\$243,608	1.50%
2013	\$1,036,070	\$3,655,388	\$7,083,808	\$11,415,678	\$16,716,288	\$23,006,935	\$30,249,230	\$38,330,066	\$47,049,055	\$56,110,537	\$65,122,279	\$5,982,411	\$247,267	0.76%
2014	\$793,275	\$3,422,734	\$6,844,486	\$11,413,678	\$16,369,834	\$22,533,687	\$29,581,327	\$37,386,303	\$45,737,990	\$54,336,033	\$62,791,720	\$5,812,613	\$249,137	0.73%
2015	\$553,974	\$3,422,734	\$6,970,274	\$11,708,481	\$17,615,989	\$24,750,938	\$33,103,985	\$42,577,387	\$52,966,109	\$63,943,698	\$75,055,922	\$6,226,828	\$250,955	2.07%
2016	100			\$12,063,123								\$7,274,156	\$256,161	2.07%
1000	\$302,532	\$3,126,156	\$6,987,689		\$18,505,842	\$26,424,697	\$35,858,520	\$46,748,702	\$58,912,296	\$72,018,903	\$85,575,168			
2018	\$41,289	\$2,858,873	\$6,645,374	\$11,539,629	\$17,650,239	\$25,035,514	\$33,681,523	\$43,480,122	\$54,209,467	\$65,520,019	\$76,929,281	\$6,705,135	\$261,564	1.91%
2019	-	\$2,836,513	\$7,093,101	\$12,734,375	\$19,941,445	\$28,843,094	\$39,485,145	\$51,797,668	\$65,563,189	\$80,390,064	\$95,695,820	\$8,465,851	\$266,560	2.29%
2020		\$2,796,345	\$7,483,178	\$13,739,715	\$21,769,490	\$31,710,041	\$43,595,850	\$57,319,653	\$72,596,513	\$88,936,172	\$105,629,875	\$9,703,526	\$272,651	1.36%
2021		\$2,623,116	\$7,724,864	\$14,857,242	\$24,413,683	\$36,744,287	\$52,101,732	\$70,576,800	\$92,028,121	\$116,013,395	\$141,731,922	\$12,136,833	\$276,365	7.04%
2022		\$2,097,097	\$6,694,484	\$13,117,536	\$21,711,931	\$32,779,127	\$46,526,865	\$63,011,082	\$82,073,851	\$103,284,306	\$125,891,724	\$9,699,475	\$295,811	6.45%
2023		\$1,890,842	\$6,886,407	\$14,057,103	\$23,891,471	\$36,854,064	\$53,324,237	\$73,519,268	\$97,406,099	\$124,609,642	\$154,329,260	\$11,855,042	\$314,904	3.35%

Table D9.5 - Fixed Distributions (Moderate-\$50,000/yr): US 2-Fund Equity Portfolio

Initial investment \$1,000,000. Fixed initial distribution grows with inflation. Distribution at BEGINNING OF YEAR. Results reflect Fine Tuning Table returns.

Vear	100% Bonds	10/90	20/80	30/70	40/60	50/50	stribution at <u>BE</u> 60/40	70/30	80/20	90/10	100% Equity	S&P 500 ldx	Distribution	CPI(%)
Year	A PARTICULAR DE LA PARTICIONE		0.000	700 700 70	0.50,000,000	744747711111	00.000000000000000000000000000000000000	92/90/07/1 55/94	YanyiChildox	\$1000000000000000000000000000000000000		ADDRESS ASSESSMENT	CONTRACTOR OF THE PROPERTY CONTRACTOR	120000000000000000000000000000000000000
1970	\$1,096,667	\$1,084,592	\$1,072,224	\$1,059,573	\$1,046,649	\$1,033,463	\$1,020,026	\$1,006,348	\$992,441	\$978,314	\$963,980	\$988,247	\$50,000	5.57%
1971	\$1,130,992	\$1,126,015	\$1,120,231	\$1,113,650	\$1,106,286	\$1,098,149	\$1,089,256	\$1,079,622	\$1,069,264	\$1,058,199	\$1,046,448	\$1,069,401	\$52,785	3.27%
1972	\$1,136,348	\$1,139,719	\$1,142,088	\$1,143,448	\$1,143,791	\$1,143,114	\$1,141,414	\$1,138,691	\$1,134,948	\$1,130,190	\$1,124,423	\$1,207,476	\$54,509	3.41%
1973	\$1,144,462	\$1,114,695	\$1,084,206	\$1,053,089	\$1,021,437	\$989,343	\$956,900	\$924,197	\$891,324	\$858,366	\$825,409	\$982,289	\$56,366	8.71%
1974	\$1,159,138	\$1,095,204	\$1,032,648	\$971,625	\$912,272	\$854,708	\$799,038	\$745,349	\$693,713	\$644,188	\$596,815	\$677,331	\$61,273	12.34%
1975	\$1,193,873	\$1,163,805	\$1,131,010	\$1,095,712	\$1,058,143	\$1,018,544	\$977,161	\$934,245	\$890,046	\$844,816	\$798,800	\$834,932	\$68,833	6.94%
1976	\$1,256,490	\$1,252,543	\$1,243,980	\$1,230,819	\$1,213,109	\$1,190,938	\$1,164,422	\$1,133,709	\$1,098,977	\$1,060,429	\$1,018,295	\$942,893	\$73,607	4.86%
1977	\$1,213,669	\$1,214,228	\$1,209,918	\$1,200,702	\$1,186,584	\$1,167,602	\$1,143,833	\$1,115,389	\$1,082,415	\$1,045,090	\$1,003,620	\$803,553	\$77,188	6.70%
1978	\$1,186,525	\$1,199,649	\$1,207,310	\$1,209,301	\$1,205,460	\$1,195,675	\$1,179,885	\$1,158,079	\$1,130,302	\$1,096,647	\$1,057,260	\$768,603	\$82,361	9.02%
1979	\$1,173,847	\$1,208,925	\$1,238,603	\$1,262,335	\$1,279,605	\$1,289,938	\$1,292,907	\$1,288,137	\$1,275,314	\$1,254,185	\$1,224,567	\$803,880	\$89,788	13.29%
1980	\$1,149,704	\$1,211,614	\$1,268,907	\$1,320,564	\$1,365,559	\$1,402,869	\$1,431,496	\$1,450,478	\$1,458,904	\$1,455,936	\$1,440,817	\$929,708	\$101,724	12.52%
1981	\$1,146,812	\$1,211,865	\$1,271,310	\$1,324,055	\$1,369,017	\$1,405,140	\$1,431,411	\$1,446,876	\$1,450,662	\$1,441,988	\$1,420,186	\$775,232	\$114,456	8.92%
1982	\$1,298,502	\$1,384,394	\$1,463,260	\$1,533,617	\$1,593,991	\$1,642,941	\$1,679,085	\$1,701,124	\$1,707,865	\$1,698,254	\$1,671,388	\$789,846	\$124,668	3.83%
1983	\$1,270,688	\$1,395,119	\$1,516,372	\$1,632,295	\$1,740,579	\$1,838,775	\$1,924,329	\$1,994,612	\$2,046,959	\$2,078,711	\$2,087,259	\$809,085	\$129,443	3.79%
1984	\$1,301,343	\$1,431,259	\$1,554,953	\$1,670,091	\$1,774,254	\$1,864,977	\$1,939,786	\$1,996,244	\$2,032,000	\$2,044,826	\$2,032,675	\$717,016	\$134,350	3.95%
1985	\$1,387,210	\$1,557,275	\$1,722,692	\$1,880,356	\$2,026,948	\$2,158,986	\$2,272,867	\$2,364,932	\$2,431,524	\$2,469,056	\$2,474,082	\$763,101	\$139,655	3.80%
1986	\$1,427,248	\$1,621,872	\$1,810,654	\$1,989,938	\$2,155,851	\$2,304,352	\$2,431,306	\$2,532,551	\$2,603,982	\$2,641,633	\$2,641,762	\$732,315	\$144,960	1.10%
1987	\$1,338,330	\$1,542,381	\$1,738,726	\$1,922,883	\$2,090,190	\$2,235,909	\$2,355,357	\$2,444,036	\$2,497,780	\$2,512,905	\$2,486,354	\$616,403	\$146,552	4.43%
1988	\$1,267,245	\$1,509,498	\$1,750,639	\$1,985,353	\$2,207,788	\$2,411,658	\$2,590,368	\$2,737,175	\$2,845,368	\$2,908,475	\$2,920,485	\$541,239	\$153,050	4.42%
1989	\$1,254,937	\$1,541,806	\$1,831,726	\$2,118,451	\$2,394,910	\$2,653,316	\$2,885,294	\$3,082,069	\$3,234,681	\$3,334,243	\$3,372,231	\$501,538	\$159,814	4.65%
1990	\$1,192,752	\$1,473,087	\$1,742,737	\$1,995,311	\$2,224,216	\$2,422,829	\$2,584,699	\$2,703,758	\$2,774,542	\$2,792,410	\$2,753,762	\$323,921	\$167,241	6.11%
1991	\$1,167,038	\$1,518,927	\$1,871,136	\$2,215,262	\$2,542,035	\$2,841,506	\$3,103,296	\$3,316,881	\$3,471,934	\$3,558,685	\$3,568,322	\$191,089	\$177,454	3.06%
1992	\$1,053,378	\$1,447,957	\$1,852,404	\$2,257,439	\$2,652,348	\$3,025,140	\$3,362,776	\$3,651,478	\$3,877,112	\$4,025,634	\$4,083,607	\$8,823	\$182,891	2.90%
1993	\$952,108	\$1,396,518	\$1,858,358	\$2,327,446	\$2,791,678	\$3,237,139	\$3,648,319	\$4,008,423	\$4,299,784	\$4,504,378	\$4,604,427		\$188,196	2.75%
1994	\$732,884	\$1,167,924	\$1,624,199	\$2,091,956	\$2,559,347	\$3,012,504	\$3,435,711	\$3,811,676	\$4,121,927	\$4,347,305	\$4,468,576		\$193,369	2.67%
1995	\$617,300	\$1,136,433	\$1,695,942	\$2,285,404	\$2,891,170	\$3,496,253	\$4,080,333	\$4,619,927	\$5,088,710	\$5,458,032	\$5,697,635		\$198,541	2.54%
1996	\$427,696	\$981,579	\$1,598,158	\$2,268,678	\$2,980,063	\$3,714,449	\$4,448,850	\$5,154,979	\$5,799,281	\$6,343,228	\$6,743,901		\$203,581	3.32%
1997	\$231,942	\$841,566	\$1,548,250	\$2,347,246	\$3,228,020	\$4,173,124	\$5,157,114	\$6,145,606	\$7,094,529	\$7,949,701	\$8,646,807		\$210,345	1.70%
1998	\$19,449	\$680,164	\$1,450,788	\$2,325,959	\$3,293,552	\$4,333,409	\$5,416,163	\$6,502,278	\$7,541,404	\$8,472,178	\$9,222,587		\$213,926	1.61%
1999		\$472,635	\$1,280,113	\$2,223,584	\$3,295,519	\$4,478,869	\$5,745,081	\$7,052,215	\$8,343,315	\$9,545,222	\$10,568,021		\$217,374	2.68%
2000		\$274,852	\$1,152,913	\$2,159,711	\$3,282,393	\$4,498,332	\$5,773,606	\$7,061,734	\$8,302,806	\$9,423,190	\$10,335,968		\$223,210	3.39%
2001		\$47,496	\$991,930	\$2,070,536	\$3,267,145	\$4,554,937	\$5,895,073	\$7,235,716	\$8,511,593	\$9,644,281	\$10,543,356		\$230,769	1.55%
2002			\$802,575	\$1,894,926	\$3,047,020	\$4,223,439	\$5,380,440	\$6,466,642	\$7,424,303	\$8,191,251	\$8,703,419		\$234,350	2.38%
2003			\$622,919	\$1,894,588	\$3,321,692	\$4,870,990	\$6,493,376	\$8,122,726	\$9,675,600	\$11,052,054	\$12,137,745		\$239,920	1.88%
2004			\$401,193	\$1,773,624	\$3,353,352	\$5,110,862	\$6,996,923	\$8,940,057	\$10,844,887	\$12,591,722	\$14,037,753		\$244,430	3.26%
2005			\$152,933	\$1,571,072	\$3,217,722	\$5,064,544	\$7,061,833	\$9,135,456	\$11,184,679	\$13,081,324	\$14,670,669		\$252,387	3.42%
2006				\$1,407,870	\$3,224,054	\$5,314,149	\$7,632,570	\$10,102,856	\$12,613,116	\$15,012,777	\$17,111,276		\$261,008	2.54%
2007				\$1,207,469	\$3,094,116	\$5,218,741	\$7,524,215	\$9,924,477	\$12,301,974	\$14,506,740	\$16,357,635		\$267,639	4.08%
2008				\$863,832	\$2,484,776	\$4,133,785	\$5,743,402	\$7,236,258	\$8,528,198	\$9,532,449	\$10,164,696		\$278,562	0.09%
2009				\$643,623	\$2,492,120	\$4,468,609	\$6,494,760	\$8,471,997	\$10,284,070	\$11,801,612	\$12,888,686		\$278,817	2.72%
2010				\$397,353	\$2,493,329	\$4,801,321	\$7,234,293	\$9,675,477	\$11,980,155	\$13,980,277	\$15,492,156		\$286,405	1.50%
2011				\$111,894	\$2,288,661	\$4,640,358	\$7,069,662	\$9,452,811	\$11,643,320	\$13,478,473	\$14,788,556		\$290,688	2.96%
2012					\$2,166,653	\$4,799,229	\$7,596,565	\$10,422,023	\$13,104,473	\$15,443,945	\$17,221,179		\$299,300	1.74%
2013					\$2,072,438	\$5,183,112	\$8,711,178	\$12,518,709	\$16,401,142	\$20,085,195	\$23,232,955		\$304,511	1.50%
2014					\$1,850,593	\$5,145,783	\$8,922,585	\$13,040,467	\$17,283,746	\$21,357,506	\$24,890,219		\$309,084	0.76%
2015					\$1,530,076	\$4,786,754	\$8,490,961	\$12,496,857	\$16,587,209	\$20,471,394	\$23,790,199		\$311,422	0.73%
2016					\$1,329,359	\$4,968,531	\$9,229,346	\$13,968,558	\$18,949,241	\$23,832,043	\$28,174,436		\$313,694	2.07%
2017					\$1,075,777	\$5,014,566	\$9,725,719	\$15,076,193	\$20,821,107	\$26,587,572	\$31,866,824		\$320,202	2.11%
2018					\$724,440	\$4,485,578	\$8,893,027	\$13,795,185	\$18,942,254	\$23,977,982	\$28,440,240		\$326,955	1.91%
2019					\$448,805	\$4,835,384	\$10,114,810	\$16,136,124	\$22,617,782	\$29,129,575	\$35,085,192		\$333,200	2.29%
2020					\$119,525	\$4,988,477	\$10,866,579	\$17,571,692	\$24,769,748	\$31,957,624	\$38,460,725		\$340,814	1.36%
2021						\$5,427,443	\$12,654,091	\$21,313,157	\$31,080,159	\$41,365,248	\$51,276,415		\$345,456	7.04%
2022						\$4,548,511	\$11,032,547	\$18,776,997	\$27,476,910	\$36,590,723	\$45,311,809		\$369,764	6.45%
2023						\$4,716,708	\$12,276,305	\$21,556,843	\$32,266,519	\$43,804,342	\$55,202,778		\$393,630	3.35%
_	_	_												

Table F1.4 - Flexible Distributions (Conservative-4.0%/yr): S&P 500 Equity Portfolio

Initial investment \$1,000,000. Set percentage of account value is withdrawn at BEGINNING OF YEAR. Results reflect Fine Tuning Table returns.

1	Initial investment \$1,000,000. Set percer 40% Equity / 60% US Bonds 50% Equity / 50% US Bon									NG OF YEAK. KE		Fine Tuning	i able returns		
	Year-end	Equity / 60% US	Cumulative	Year-end	Equity / 50% US	Cumulative	Year-end	Equity / 40% US	Cumulative		100% Equity	Cumulative	Year-end	S&P 500 Index	Cumulative
Voor	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Year-end Balance	Distribution	Distribution	Balance	Distribution	Distribution
Year 1970	\$1,066,709	\$40,000	\$40,000	\$1,055,799	\$40,000	\$40,000	\$1,044,687	\$40,000	\$40,000	\$998,351	\$40,000	\$40,000	\$998,650	\$40,000	\$40,000
1971	\$1,086,709	\$42,668	\$82,668	\$1,033,799	\$40,000	\$82,232	\$1,124,269	\$41,787	\$81,787	\$1,095,317	\$39,934	\$79,934	\$1,095,970	\$39,946	\$79,946
1972	\$1,208,028	\$45,431	\$128,100	\$1,130,279	\$45,211	\$127,443	\$1,224,658	\$44,971	\$126,758	\$1,250,667	\$43,813	\$123,747	\$1,093,970	\$43,839	\$123,785
1973	\$1,208,028	\$48,321	\$176,421	\$1,216,634	\$48,665	\$176,108	\$1,097,129	\$48,986	\$175,745	\$1,024,243	\$50,027	\$173,773	\$1,025,469	\$50,071	\$173,856
1974	\$1,007,035	\$45,207	\$221,628	\$956,345	\$44,558	\$220,667	\$906,911	\$43,885	\$219,630	\$722,893	\$40,970	\$214,743	\$723,982	\$41,019	\$214,875
1975	\$1,007,033	\$40,281	\$261,909	\$1,129,375	\$38,254	\$258,921	\$1,095,228	\$36,276	\$255,906	\$951,942	\$28,916	\$243,659	\$953,654	\$28,959	\$243,834
1976	\$1,305,187	\$46,503	\$308,412	\$1,280,609	\$45,175	\$304,096	\$1,055,228	\$43,809	\$299,715	\$1,131,477	\$38,078	\$281,736	\$1,133,847	\$38,146	\$281,980
1977	\$1,303,187	\$52,207	\$360,620	\$1,202,409	\$51,224	\$355,320	\$1,254,096	\$50,164	\$349,879	\$1,131,477	\$45,259	\$326,996	\$1,133,647	\$45,354	\$327,334
1978	\$1,257,856	\$49,528	\$410,148	\$1,202,403	\$48,096	\$403,416	\$1,187,584	\$46,614	\$396,493	\$1,030,916	\$40,317	\$367,313	\$1,010,547	\$40,414	\$367,748
1979	\$1,347,360	\$50,314	\$460,462	\$1,323,975	\$48,942	\$452,359	\$1,298,002	\$47,503	\$443,996	\$1,171,671	\$41,237	\$408,549	\$1,033,030	\$41,348	\$409,096
1980	\$1,517,698	\$53,894	\$514,356	\$1,523,456	\$52,959	\$505,318	\$1,524,984	\$51,920	\$495,917	\$1,488,890	\$46,867	\$455,416	\$1,493,785	\$47,007	\$456,103
1981	\$1,517,698	\$60,708	\$575,064	\$1,523,436	\$60,938	\$566,256	\$1,324,364	\$60,999	\$556,916	\$1,466,690	\$59,556	\$514,972	\$1,493,783	\$59,751	\$515,854
1982	\$1,825,500	\$60,812	\$635,876	\$1,796,707	\$60,119	\$626,375	\$1,762,850	\$59,263	\$616,179	\$1,583,209	\$54,350	\$569,322	\$1,589,363	\$54,546	\$570,400
1983	\$1,823,300	\$73,020	\$708,896	\$1,796,707	\$71,868	\$698,244		\$70,514				\$632,651	8		\$633,974
1983	\$1,999,705	\$73,020	\$708,896	\$1,991,872	\$71,868 \$79,675	\$777,919	\$1,977,738 \$2,082,660	\$70,514 \$79,110	\$686,693 \$765,802	\$1,861,515 \$1,898,469	\$63,328 \$74,461	\$707,111	\$1,869,302 \$1,906,980	\$63,575 \$74,772	\$708,747
1985	\$2,555,255	\$85,507	\$874,392	\$2,552,235	\$84,542	\$862,460	\$2,540,379	\$83,306	\$849,109	\$2,408,145	\$75,939	\$783,050	\$2,419,650	\$74,772 \$76,279	\$785,026
1986	\$2,355,255	\$102,210	\$976,602	\$2,866,759	\$102,089	\$964,550	\$2,861,782	\$101,615	\$950,724	\$2,738,013	\$96,326	\$879,376	\$2,751,909	\$96,786	\$881,812
1986	\$2,861,095	\$102,210	\$1,091,046	\$2,866,759	\$102,089	\$964,550	\$2,861,782	\$101,615	\$1,065,195	\$2,765,153	\$109,521	\$988,896	\$2,780,021	\$110,076	\$881,812
1988	\$3,099,565	\$116,534	\$1,207,580	\$3,137,440	\$116,919	\$1,196,139	\$3,160,592	\$116,750	\$1,181,946	\$3,099,838	\$110,606	\$1,099,502	\$3,117,430	\$111,201	\$1,103,089
1989	\$3,584,501	\$123,983	\$1,331,562	\$3,682,816	\$125,498	\$1,321,637	\$3,765,182	\$126,424	\$1,308,369	\$3,911,816	\$123,994	\$1,223,496	\$3,935,169	\$124,697	\$1,227,786
1990	\$3,601,315	\$143,380	\$1,474,942	\$3,654,946	\$147,313	\$1,468,949	\$3,690,201	\$150,607	\$1,458,977	\$3,637,690	\$156,473	\$1,379,969	\$3,660,510	\$157,407	\$1,385,193
1991	\$4,190,527	\$144,053	\$1,618,995	\$4,307,441	\$146,198	\$1,408,343	\$4,403,806	\$147,608	\$1,606,585	\$4,554,752	\$145,508	\$1,525,476	\$4,584,670	\$146,420	\$1,531,613
1992	\$4,317,547	\$167,621	\$1,786,616	\$4,440,427	\$172,298	\$1,787,445	\$4,542,010	\$176,152	\$1,782,737	\$4,704,556	\$182,190	\$1,707,666	\$4,736,871	\$183,387	\$1,715,000
1993	\$4,563,052	\$172,702	\$1,959,318	\$4,692,968	\$177,617	\$1,965,062	\$4,800,213	\$181,680	\$1,762,737	\$4,969,795	\$188,182	\$1,895,849	\$5,005,421	\$189,475	\$1,904,475
1994	\$4,315,363	\$182,522	\$2,141,840	\$4,459,479	\$187,719	\$2,152,780	\$4,582,967	\$192,009	\$2,156,426	\$4,832,537	\$198,792	\$2,094,640	\$4,868,639	\$200,217	\$2,104,692
1995	\$5,134,750	\$172,615	\$2,314,454	\$5,399,715	\$178,379	\$2,132,760	\$5,646,727	\$183,319	\$2,130,420	\$6,380,688	\$193,301	\$2,287,942	\$6,430,233	\$194,746	\$2,299,437
1996	\$5,468,420	\$205,390	\$2,514,454	\$5,851,356	\$215,989	\$2,531,160	\$6,225,569	\$225,869	\$2,565,614	\$7,529,655	\$255,228	\$2,543,169	\$7,590,361	\$257,209	\$2,556,647
1997	\$6,140,786	\$203,330	\$2,738,581	\$6,719,478	\$234,054	\$2,781,202	\$7,309,296	\$249,023	\$2,814,636	\$9,637,293	\$301,186	\$2,844,355	\$9,717,840	\$303,614	\$2,860,261
1998	\$6,867,926	\$245,631	\$2,736,361	\$7,649,755	\$268,779	\$3,049,982	\$8,465,761	\$292,372	\$3,107,008	\$11,892,348	\$385,492	\$3,229,847	\$11,995,274	\$388,714	\$3,248,975
1999	\$7,150,493	\$274,717	\$3,258,930	\$8,114,573	\$305,990	\$3,355,972	\$9,147,854	\$338,630	\$3,445,639	\$13,814,812	\$475,694	\$3,705,541	\$13,938,493	\$479,811	\$3,728,786
2000	\$7,150,433	\$286,020	\$3,544,949	\$7,860,436	\$324,583	\$3,680,555	\$8,682,369	\$365,914	\$3,811,553	\$12,051,126	\$552,592	\$4,258,134	\$12,162,699	\$557,540	\$4,286,325
2001	\$6,788,366	\$282,697	\$3,827,647	\$7,400,542	\$314,417	\$3,994,972	\$8,008,617	\$347,295	\$4,158,847	\$10,190,908	\$482,045	\$4,740,179	\$10,288,382	\$486,508	\$4,772,833
2002	\$6,343,461	\$271,535	\$4,099,181	\$6,674,532	\$296,022	\$4,290,994	\$6,966,558	\$320,345	\$4,479,192	\$7,618,677	\$407,636	\$5,147,815	\$7,693,908	\$411,535	\$5,184,369
2002	\$6,888,755	\$253,738	\$4,352,920	\$7,408,697	\$266,981	\$4,557,975	\$7,902,546	\$278,662	\$4,757,854	\$9,409,503	\$304,747	\$5,452,562	\$9,505,211	\$307,756	\$5,492,125
2004	\$7,022,040	\$275,550	\$4,628,470	\$7,607,550	\$296,348	\$4,854,323	\$8,173,777	\$316,102	\$5,073,956	\$10,012,839	\$376,380	\$5,828,942	\$10,117,693	\$380,208	\$5,872,334
2005	\$6,948,564	\$280,882	\$4,909,351	\$7,551,219	\$304,302	\$5,158,625	\$8,137,701	\$326,951	\$5,400,907	\$10,081,543	\$400,514	\$6,229,456	\$10,190,162	\$404,708	\$6,277,041
2005	\$7,195,038	\$277,943	\$5,187,294	\$7,912,555	\$302,049	\$5,460,674	\$8,628,692	\$325,508	\$5,726,415	\$11,203,780	\$403,262	\$6,632,717	\$11,327,847	\$407,606	\$6,684,648
2007	\$7,466,734	\$287,802	\$5,475,096	\$8,180,591	\$316,502	\$5,777,176	\$8,886,288	\$345,148	\$6,071,563	\$11,343,130	\$448,151	\$7,080,869	\$11,472,168	\$453,114	\$7,137,762
2007	\$6,304,187	\$298,669	\$5,773,765	\$6,545,630	\$327,224	\$6,104,400	\$6,733,362	\$355,452	\$6,427,015	\$6,858,503	\$453,725	\$7,534,594	\$6,938,692	\$458,887	\$7,596,648
2008	\$6,729,113	\$252,167	\$6,025,932	\$7,146,028	\$261,825	\$6,366,225	\$7,515,092	\$269,334	\$6,696,349	\$8,324,119	\$274,340	\$7,808,934	\$8,423,926	\$277,548	\$7,874,196
2010	\$7,093,757	\$269,165	\$6,295,097	\$7,599,414	\$285,841	\$6,652,066	\$8,058,829	\$300,604	\$6,996,953	\$9,192,179	\$332,965	\$8,141,899	\$9,305,157	\$336,957	\$8,211,153
2010	\$7,199,349	\$283,750	\$6,578,847	\$7,672,319	\$303,977	\$6,956,043	\$8,091,755	\$322,353	\$7,319,306	\$9,008,165	\$367,687	\$8,509,586	\$9,121,615	\$372,206	\$8,583,359
2011	\$7,451,266	\$287,974	\$6,866,821	\$8,040,634	\$306,893	\$7,262,935	\$8,585,672	\$323,670	\$7,642,976	\$10,028,822	\$360,327	\$8,869,912	\$10,158,137	\$364,865	\$8,948,224
2012	\$7,839,482	\$298,051	\$7,164,872	\$8,732,748	\$321,625	\$7,584,561	\$9,624,510	\$343,427	\$7,986,403	\$12,742,154	\$401,153	\$9,271,065	\$12,910,240	\$406,325	\$9,354,549
2014	\$8,039,019	\$313,579	\$7,478,451	\$9,049,654	\$349,310	\$7,933,871	\$10,078,481	\$384,980	\$8,371,383	\$13,902,785	\$509,686	\$9,780,751	\$14,090,363	\$516,410	\$9,870,959
2015	\$7,815,159	\$321,561	\$7,800,012	\$8,803,258	\$361,986	\$8,295,857	\$9,808,374	\$403,139	\$8,774,523	\$13,527,311	\$556,111	\$10,336,863	\$13,713,936	\$563,615	\$10,434,574
2016	\$7,961,977	\$312,606	\$8,112,618	\$9,051,599	\$352,130	\$8,647,987	\$10,176,994	\$392,335	\$9,166,858	\$14,535,038	\$541,092	\$10,877,955	\$14,739,947	\$548,557	\$10,983,131
2017	\$8,353,606	\$318,479	\$8,431,097	\$9,670,921	\$362,064	\$9,010,051	\$11,072,157	\$407,080	\$9,573,937	\$16,994,916	\$581,402	\$11,459,357	\$17,239,591	\$589,598	\$11,572,729
2018	\$7,937,356	\$334,144	\$8,765,241	\$9,141,787	\$386,837	\$9,396,888	\$10,409,864	\$442,886	\$10,016,824	\$15,595,106	\$679,797	\$12,139,153	\$15,824,396	\$689,584	\$12,262,313
2019	\$8,908,508	\$317,494	\$9,082,736	\$10,468,657	\$365,671	\$9,762,559	\$12,160,078	\$416,395	\$10,433,218	\$19,679,453	\$623,804	\$12,762,958	\$19,974,654	\$632,976	\$12,895,288
2020	\$9,670,810	\$356,340	\$9,439,076	\$11,469,770	\$418,746	\$10,181,306	\$13,438,035	\$486,403	\$10,919,621	\$22,368,223	\$787,178	\$13,550,136	\$22,710,491	\$798,986	\$13,694,275
2021	\$10,355,190	\$386,832	\$9,825,908	\$12,582,920	\$458,791	\$10,640,096	\$15,101,690	\$537,521	\$11,457,143	\$27,637,549	\$894,729	\$14,444,865	\$28,068,695	\$908,420	\$14,602,694
2022	\$8,652,524	\$414,208	\$10,240,116	\$10,415,965	\$503,317	\$11,143,413	\$12,380,493	\$604,068	\$12,061,210	\$21,726,864	\$1,105,502	\$15,550,367	\$22,072,549	\$1,122,748	\$15,725,442
2023	\$9,365,831	\$346,101	\$10,586,217	\$11,493,640	\$416,639	\$11,560,052	\$13,924,831	\$495,220	\$12,556,430	\$26,340,808	\$869,075	\$16,419,441	\$26,767,783	\$882,902	\$16,608,344
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Table F1.5 - Flexible Distributions (Moderate-5.0%/yr): S&P 500 Equity Portfolio

Initial investment \$1,000,000. Set percentage of account value is withdrawn at BEGINNING OF YEAR. Results reflect Fine Tuning Table returns.

1										NG OF YEAR. Re		Fine Tuning	Table returns		
		Equity / 60% US			Equity / 50% US			Equity / 40% US			100% Equity			S&P 500 Index	
	Year-end		Cumulative	Year-end		Cumulative	Year-end		Cumulative	DOMESTIC TO STATE OF THE STATE		Cumulative	Year-end		Cumulative
Year	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Year-end Balance	Distribution	Distribution	Balance	Distribution	Distribution
1970	\$1,055,598	\$50,000	\$50,000	\$1,044,801	\$50,000	\$50,000	\$1,033,805	\$50,000	\$50,000	\$987,951	\$50,000	\$50,000	\$988,247	\$50,000	\$50,000
1971	\$1,112,247	\$52,780	\$102,780	\$1,106,854	\$52,240	\$102,240	\$1,100,968	\$51,690	\$101,690	\$1,072,617	\$49,398	\$99,398	\$1,073,257	\$49,412	\$99,412
1972	\$1,170,669	\$55,612	\$158,392	\$1,179,008	\$55,343	\$157,583	\$1,186,785	\$55,048	\$156,739	\$1,211,989	\$53,631	\$153,028	\$1,213,071	\$53,663	\$153,075
1973	\$1,083,815	\$58,533	\$216,926	\$1,068,265	\$58,950	\$216,533	\$1,052,124	\$59,339	\$216,078	\$982,229	\$60,599	\$213,628	\$983,404	\$60,654	\$213,729
1974	\$955,667	\$54,191	\$271,116	\$907,563	\$53,413	\$269,946	\$860,650	\$52,606	\$268,684	\$686,019	\$49,111	\$262,739	\$687,052	\$49,170	\$262,899
1975	\$1,091,784	\$47,783	\$318,900	\$1,060,602	\$45,378	\$315,325	\$1,028,535	\$43,033	\$311,717	\$893,973	\$34,301	\$297,040	\$895,581	\$34,353	\$297,252
1976	\$1,212,940	\$54,589	\$373,489	\$1,190,099	\$53,030	\$368,355	\$1,165,460	\$51,427	\$363,143	\$1,051,507	\$44,699	\$341,739	\$1,053,710	\$44,779	\$342,031
1977	\$1,138,698	\$60,647	\$434,136	\$1,105,787	\$59,505	\$427,860	\$1,071,704	\$58,273	\$421,416	\$926,936	\$52,575	\$394,314	\$929,158	\$52,685	\$394,716
1978	\$1,144,728	\$56,935	\$491,071	\$1,113,515	\$55,289	\$483,149	\$1,080,776	\$53,585	\$475,002	\$938,198	\$46,347	\$440,661	\$940,728	\$46,458	\$441,174
1979	\$1,213,410	\$57,236	\$548,307	\$1,192,349	\$55,676	\$538,825	\$1,168,959	\$54,039	\$529,040	\$1,055,187	\$46,910	\$487,571	\$1,058,345	\$47,036	\$488,210
1980	\$1,352,575	\$60,670	\$608,978	\$1,357,707	\$59,617	\$598,442	\$1,359,068	\$58,448	\$587,488	\$1,326,901	\$52,759	\$540,330	\$1,331,264	\$52,917	\$541,128
1981	\$1,340,774	\$67,629	\$676,606	\$1,325,510	\$67,885	\$666,328	\$1,306,626	\$67,953	\$655,442	\$1,198,316	\$66,345	\$606,675	\$1,202,619	\$66,563	\$607,691
1982	\$1,593,172	\$67,039	\$743,645	\$1,568,043	\$66,276	\$732,603	\$1,538,495	\$65,331	\$720,773	\$1,381,717	\$59,916	\$666,591	\$1,387,088	\$60,131	\$667,822
1983	\$1,727,027	\$79,659	\$823,304	\$1,720,262	\$78,402	\$811,005	\$1,708,056	\$76,925	\$797,698	\$1,607,680	\$69,086	\$735,677	\$1,614,405	\$69,354	\$737,176
1984	\$1,826,960	\$86,351	\$909,655	\$1,806,328	\$86,013	\$897,018	\$1,779,935	\$85,403	\$883,101	\$1,622,517	\$80,384	\$816,061	\$1,629,791	\$80,720	\$817,896
1985	\$2,161,087	\$91,348	\$1,001,003	\$2,158,533	\$90,316	\$987,335	\$2,148,505	\$88,997	\$972,097	\$2,036,669	\$81,126	\$897,187	\$2,046,400	\$81,490	\$899,386
1986	\$2,394,543	\$108,054	\$1,109,057	\$2,399,284	\$107,927	\$1,095,261	\$2,395,118	\$107,425	\$1,079,523	\$2,291,531	\$101,833	\$999,020	\$2,303,162	\$102,320	\$1,001,706
1987	\$2,412,877	\$108,034	\$1,228,785	\$2,420,848	\$119,964	\$1,035,201	\$2,333,118	\$119,756	\$1,079,323	\$2,290,139	\$101,833	\$1,113,597	\$2,303,102	\$115,158	\$1,116,864
1988	\$2,540,363	\$120,644	\$1,349,428	\$2,571,405	\$121,042	\$1,336,268	\$2,590,380	\$120,868	\$1,320,146	\$2,540,587	\$114,507	\$1,228,104	\$2,555,005	\$115,123	\$1,231,987
1989	\$2,907,208	\$120,644	\$1,476,447	\$2,986,947	\$128,570	\$1,464,838	\$3,053,750	\$120,666	\$1,320,146	\$3,172,677	\$127,029	\$1,355,133	\$3,191,618	\$113,123	\$1,251,967
1990	\$2,890,420	\$145,360	\$1,621,807	\$2,933,464	\$149,347	\$1,464,636	\$2,961,760	\$152,687	\$1,602,353	\$2,919,615	\$158,634	\$1,533,133	\$2,937,929	\$159,581	\$1,539,737
1991	\$3,328,288	\$144,521	\$1,766,328	\$3,421,146	\$146,673	\$1,760,859	\$3,497,683	\$148,088	\$1,750,441	\$3,617,570	\$145,981	\$1,659,748	\$3,641,332	\$146,896	\$1,666,214
1992	\$3,393,451			\$3,421,146				\$174,884							
1992	\$3,549,052	\$166,414 \$169,673	\$1,932,742 \$2,102,415	\$3,490,031	\$171,057 \$174,502	\$1,931,916 \$2,106,418	\$3,569,872 \$3,733,511	\$174,004	\$1,925,325 \$2,103,819	\$3,697,628 \$3,865,409	\$180,878 \$184,881	\$1,840,626 \$2,025,508	\$3,723,027 \$3,893,118	\$182,067 \$186,151	\$1,848,281 \$2,034,432
1993	\$3,349,032		\$2,102,413	\$3,432,365		\$2,100,418		19	\$2,103,619	\$3,719,500		\$2,023,308	\$3,747,286		\$2,034,432
300000000		\$177,453			\$182,505		\$3,527,411	\$186,676			\$193,270			\$194,656	The state of the s
1995	\$3,910,938	\$166,072	\$2,445,940	\$4,112,752	\$171,618	\$2,460,541	\$4,300,891	\$176,371	\$2,466,865	\$4,859,920	\$185,975	\$2,404,753	\$4,897,658	\$187,364	\$2,416,452
1996	\$4,121,696	\$195,547	\$2,641,487	\$4,410,325	\$205,638	\$2,666,178	\$4,692,380	\$215,045	\$2,681,909	\$5,675,304	\$242,996	\$2,647,749	\$5,721,060	\$244,883	\$2,661,335
1997	\$4,580,262	\$206,085	\$2,847,571	\$5,011,895	\$220,516	\$2,886,695	\$5,451,826	\$234,619	\$2,916,528	\$7,188,222	\$283,765	\$2,931,514	\$7,248,300	\$286,053	\$2,947,388
1998	\$5,069,258	\$229,013	\$3,076,584	\$5,646,331	\$250,595	\$3,137,289	\$6,248,629	\$272,591	\$3,189,120	\$8,777,815	\$359,411	\$3,290,925	\$8,853,785	\$362,415	\$3,309,803
1999	\$5,222,845	\$253,463	\$3,330,047	\$5,927,026	\$282,317	\$3,419,606	\$6,681,753	\$312,431	\$3,501,551	\$10,090,580	\$438,891	\$3,729,816	\$10,180,919	\$442,689	\$3,752,493
2000	\$5,108,403	\$261,142	\$3,591,190	\$5,681,594	\$296,351	\$3,715,957	\$6,275,694	\$334,088	\$3,835,639	\$8,710,662	\$504,529	\$4,234,345	\$8,791,308	\$509,046	\$4,261,539
2001	\$4,855,581	\$255,420	\$3,846,610	\$5,293,458	\$284,080	\$4,000,037	\$5,728,401	\$313,785	\$4,149,423	\$7,289,350	\$435,533	\$4,669,878	\$7,359,071	\$439,565	\$4,701,104
2002	\$4,490,085	\$242,779	\$4,089,389	\$4,724,427	\$264,673	\$4,264,710	\$4,931,131	\$286,420	\$4,435,843	\$5,392,720	\$364,467	\$5,034,346	\$5,445,971	\$367,954	\$5,069,057
2003	\$4,825,267	\$224,504	\$4,313,893	\$5,189,463	\$236,221	\$4,500,931	\$5,535,383	\$246,557	\$4,682,400	\$6,590,940	\$269,636	\$5,303,982	\$6,657,979	\$272,299	\$5,341,356
2004	\$4,867,392	\$241,263	\$4,555,156	\$5,273,244	\$259,473	\$4,760,404	\$5,665,730	\$276,769	\$4,959,169	\$6,940,492	\$329,547	\$5,633,529	\$7,013,173	\$332,899	\$5,674,255
2005	\$4,766,290	\$243,370	\$4,798,526	\$5,179,674	\$263,662	\$5,024,066	\$5,581,965	\$283,286	\$5,242,456	\$6,915,322	\$347,025	\$5,980,553	\$6,989,828	\$350,659	\$6,024,914
2006	\$4,883,946	\$238,315	\$5,036,840	\$5,370,992	\$258,984	\$5,283,050	\$5,857,102	\$279,098	\$5,521,554	\$7,605,055	\$345,766	\$6,326,319	\$7,689,271	\$349,491	\$6,374,405
2007	\$5,015,576	\$244,197	\$5,281,038	\$5,495,090	\$268,550	\$5,551,600	\$5,969,123	\$292,855	\$5,814,409	\$7,619,440	\$380,253	\$6,706,572	\$7,706,118	\$384,464	\$6,758,869
2008	\$4,190,556	\$250,779	\$5,531,817	\$4,351,049	\$274,755	\$5,826,354	\$4,475,839	\$298,456	\$6,112,865	\$4,559,024	\$380,972	\$7,087,544	\$4,612,327	\$385,306	\$7,144,174
2009	\$4,426,421	\$209,528	\$5,741,344	\$4,700,668	\$217,552	\$6,043,907	\$4,943,439	\$223,792	\$6,336,657	\$5,475,618	\$227,951	\$7,315,495	\$5,541,271	\$230,616	\$7,374,791
2010	\$4,617,677	\$221,321	\$5,962,665	\$4,946,835	\$235,033	\$6,278,940	\$5,245,890	\$247,172	\$6,583,829	\$5,983,644	\$273,781	\$7,589,276	\$6,057,187	\$277,064	\$7,651,854
2011	\$4,637,596	\$230,884	\$6,193,549	\$4,942,268	\$247,342	\$6,526,282	\$5,212,455	\$262,295	\$6,846,124	\$5,802,778	\$299,182	\$7,888,458	\$5,875,859	\$302,859	\$7,954,714
2012	\$4,749,874	\$231,880	\$6,425,429	\$5,125,572	\$247,113	\$6,773,395	\$5,473,011	\$260,623	\$7,106,746	\$6,392,959	\$290,139	\$8,178,597	\$6,475,392	\$293,793	\$8,248,507
2013	\$4,945,290	\$237,494	\$6,662,923	\$5,508,778	\$256,279	\$7,029,674	\$6,071,318	\$273,651	\$7,380,397	\$8,037,986	\$319,648	\$8,498,245	\$8,144,018	\$323,770	\$8,572,276
2014	\$5,018,337	\$247,264	\$6,910,187	\$5,649,223	\$275,439	\$7,305,113	\$6,291,465	\$303,566	\$7,683,963	\$8,678,777	\$401,899	\$8,900,145	\$8,795,873	\$407,201	\$8,979,477
2015	\$4,827,774	\$250,917	\$7,161,104	\$5,438,167	\$282,461	\$7,587,574	\$6,059,072	\$314,573	\$7,998,536	\$8,356,427	\$433,939	\$9,334,083	\$8,471,713	\$439,794	\$9,419,271
2016	\$4,867,236	\$241,389	\$7,402,493	\$5,533,333	\$271,908	\$7,859,482	\$6,221,298	\$302,954	\$8,301,490	\$8,885,414	\$417,821	\$9,751,905	\$9,010,677	\$423,586	\$9,842,856
2017	\$5,053,448	\$243,362	\$7,645,855	\$5,850,348	\$276,667	\$8,136,149	\$6,698,015	\$311,065	\$8,612,555	\$10,280,942	\$444,271	\$10,196,175	\$10,428,956	\$450,534	\$10,293,390
2018	\$4,751,625	\$252,672	\$7,898,527	\$5,472,646	\$292,517	\$8,428,666	\$6,231,768	\$334,901	\$8,947,455	\$9,335,865	\$514,047	\$10,710,223	\$9,473,128	\$521,448	\$10,814,838
2019	\$5,277,443	\$237,581	\$8,136,108	\$6,201,683	\$273,632	\$8,702,299	\$7,203,689	\$311,588	\$9,259,044	\$11,658,203	\$466,793	\$11,177,016	\$11,833,082	\$473,656	\$11,288,495
2020	\$5,669,357	\$263,872	\$8,399,980	\$6,723,969	\$310,084	\$9,012,383	\$7,877,833	\$360,184	\$9,619,228	\$13,113,012	\$582,910	\$11,759,926	\$13,313,662	\$591,654	\$11,880,149
2021	\$6,007,329	\$283,468	\$8,683,448	\$7,299,696	\$336,198	\$9,348,581	\$8,760,904	\$393,892	\$10,013,120	\$16,033,299	\$655,651	\$12,415,577	\$16,283,418	\$665,683	\$12,545,832
2022	\$4,967,279	\$300,366	\$8,983,815	\$5,979,643	\$364,985	\$9,713,566	\$7,107,448	\$438,045	\$10,451,165	\$12,473,053	\$801,665	\$13,217,242	\$12,671,505	\$814,171	\$13,360,003
2023	\$5,320,769	\$248,364	\$9,232,179	\$6,529,586	\$298,982	\$10,012,548	\$7,910,757	\$355,372	\$10,806,537	\$14,964,327	\$623,653	\$13,840,894	\$15,206,893	\$633,575	\$13,993,578
2023	73,320,103	7270,304	44,646,113	A01257200	7230,302	V10,012,570	71,010,101	7333,312	710,000,001	717,307,321	2023,033	713,040,034	713,200,033	2033,373	710,000,010

Table F1.6 - Flexible Distributions (Aggressive-6.0%/yr): S&P 500 Equity Portfolio Initial investment \$1,000,000. Set percentage of account value is withdrawn at BEGINNING OF YEAR. Results reflect Fine Tuning Table returns.

3										NG OF YEAR. Re		Fine Tuning	l able returns		
		Equity / 60% US			Equity / 50% US			Equity / 40% US			100% Equity			S&P 500 Index	
	Year-end	20 000 000	Cumulative	Year-end	Daniel D. Mari	Cumulative	Year-end	12007 120 110	Cumulative	000	200 1000 1000	Cumulative	Year-end	market in the	Cumulative
Year	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Year-end Balance	Distribution	Distribution	Balance	Distribution	Distribution
1970	\$1,044,486	\$60,000	\$60,000	\$1,033,803	\$60,000	\$60,000	\$1,022,923	\$60,000	\$60,000	\$977,552	\$60,000	\$60,000	\$977,844	\$60,000	\$60,000
1971	\$1,088,954	\$62,669	\$122,669	\$1,083,675	\$62,028	\$122,028	\$1,077,912	\$61,375	\$121,375	\$1,050,154	\$58,653	\$118,653	\$1,050,781	\$58,671	\$118,671
1972	\$1,134,088	\$65,337	\$188,006	\$1,142,167	\$65,020	\$187,049	\$1,149,700	\$64,675	\$186,050	\$1,174,117	\$63,009	\$181,662	\$1,175,165	\$63,047	\$181,718
1973	\$1,038,896	\$68,045	\$256,052	\$1,023,991	\$68,530	\$255,579	\$1,008,519	\$68,982	\$255,032	\$941,520	\$70,447	\$252,109	\$942,647	\$70,510	\$252,227
1974	\$906,416	\$62,334	\$318,385	\$860,791	\$61,439	\$317,018	\$816,297	\$60,511	\$315,543	\$650,665	\$56,491	\$308,601	\$651,645	\$56,559	\$308,786
1975	\$1,024,619	\$54,385	\$372,770	\$995,355	\$51,647	\$368,666	\$965,260	\$48,978	\$364,521	\$838,977	\$39,040	\$347,640	\$840,486	\$39,099	\$347,885
1976	\$1,126,338	\$61,477	\$434,248	\$1,105,129	\$59,721	\$428,387	\$1,082,249	\$57,916	\$422,437	\$976,432	\$50,339	\$397,979	\$978,477	\$50,429	\$398,314
1977	\$1,046,267	\$67,580	\$501,828	\$1,016,027	\$66,308	\$494,695	\$984,711	\$64,935	\$487,372	\$851,694	\$58,586	\$456,565	\$853,736	\$58,709	\$457,023
1978	\$1,040,736	\$62,776	\$564,604	\$1,012,359	\$60,962	\$555,656	\$982,593	\$59,083	\$546,454	\$852,968	\$51,102	\$507,667	\$855,268	\$51,224	\$508,247
1979	\$1,091,566	\$62,444	\$627,048	\$1,072,620	\$60,742	\$616,398	\$1,051,578	\$58,956	\$605,410	\$949,231	\$51,178	\$558,845	\$952,072	\$51,316	\$559,563
1980	\$1,203,949	\$65,494	\$692,542	\$1,208,517	\$64,357	\$680,755	\$1,209,729	\$63,095	\$668,505	\$1,181,096	\$56,954	\$615,799	\$1,184,979	\$57,124	\$616,687
1981	\$1,180,883	\$72,237	\$764,779	\$1,167,439	\$72,511	\$753,266	\$1,150,806	\$72,584	\$741,088	\$1,055,413	\$70,866	\$686,664	\$1,059,202	\$71,099	\$687,786
1982	\$1,388,410	\$70,853	\$835,632	\$1,366,511	\$70,046	\$823,312	\$1,340,761	\$69,048	\$810,137	\$1,204,133	\$63,325	\$749,989	\$1,208,813	\$63,552	\$751,338
1983	\$1,489,219	\$83,305	\$918,937	\$1,483,385	\$81,991	\$905,303	\$1,472,860	\$80,446	\$890,582	\$1,386,306	\$72,248	\$822,237	\$1,392,105	\$72,529	\$823,867
1984	\$1,558,809	\$89,353	\$1,008,290	\$1,541,205	\$89,003	\$994,306	\$1,518,685	\$88,372	\$978,954	\$1,384,372	\$83,178	\$905,415	\$1,390,579	\$83,526	\$907,393
1985	\$1,824,484	\$93,529	\$1,101,818	\$1,822,328	\$92,472	\$1,086,778	\$1,813,863	\$91,121	\$1,070,075	\$1,719,446	\$83,062	\$988,478	\$1,727,661	\$83,435	\$990,828
1986	\$2,000,298	\$109,469	\$1,211,287	\$2,004,259	\$109,340	\$1,196,118	\$2,000,779	\$108,832	\$1,178,907	\$1,914,247	\$103,167	\$1,091,645	\$1,923,963	\$103,660	\$1,094,488
1987	\$1,994,397	\$120,018	\$1,331,305	\$2,000,986	\$120,256	\$1,316,374	\$1,998,102	\$120,047	\$1,298,954	\$1,892,946	\$114,855	\$1,206,499	\$1,903,125	\$115,438	\$1,209,925
1988	\$2,077,670	\$119,664	\$1,450,969	\$2,103,058	\$120,059	\$1,436,433	\$2,118,577	\$119,886	\$1,418,840	\$2,077,853	\$113,577	\$1,320,076	\$2,089,645	\$114,187	\$1,324,113
1989	\$2,352,671	\$124,660	\$1,575,629	\$2,417,199	\$126,183	\$1,562,616	\$2,471,260	\$127,115	\$1,545,954	\$2,567,502	\$124,671	\$1,444,747	\$2,582,830	\$125,379	\$1,449,492
1990	\$2,314,462	\$141,160	\$1,716,789	\$2,348,930	\$145,032	\$1,707,648	\$2,371,587	\$148,276	\$1,694,230	\$2,337,840	\$154,050	\$1,598,797	\$2,352,505	\$154,970	\$1,604,461
1991	\$2,637,026	\$138,868	\$1,855,657	\$2,710,597	\$140,936	\$1,848,584	\$2,771,238	\$142,295	\$1,836,525	\$2,866,225	\$140,270	\$1,739,068	\$2,885,053	\$141,150	\$1,745,612
1992	\$2,660,353	\$158,222	\$2,013,879	\$2,736,068	\$162,636	\$2,011,220	\$2,798,661	\$166,274	\$2,002,799	\$2,898,818	\$171,974	\$1,911,041	\$2,918,730	\$173,103	\$1,918,715
1993	\$2,753,051	\$159,621	\$2,173,500	\$2,831,435	\$164,164	\$2,175,384	\$2,896,139	\$167,920	\$2,170,719	\$2,998,454	\$173,929	\$2,084,970	\$3,019,949	\$175,124	\$2,093,839
1994	\$2,549,370	\$165,183	\$2,338,683	\$2,634,509	\$169,886	\$2,345,270	\$2,707,461	\$173,768	\$2,344,487	\$2,854,899	\$179,907	\$2,264,878	\$2,876,227	\$181,197	\$2,275,036
1995	\$2,970,239	\$152,962	\$2,491,645	\$3,123,510	\$158,071	\$2,503,341	\$3,266,396	\$162,448	\$2,506,935	\$3,690,962	\$171,294	\$2,436,172	\$3,719,623	\$172,574	\$2,447,609
1996	\$3,097,352	\$178,214	\$2,669,860	\$3,314,250	\$187,411	\$2,690,751	\$3,526,207	\$195,984	\$2,702,919	\$4,264,850	\$221,458	\$2,657,629	\$4,299,235	\$223,177	\$2,670,787
1997	\$3,405,723	\$185,841	\$2,855,701	\$3,726,670	\$198,855	\$2,889,606	\$4,053,787	\$211,572	\$2,914,491	\$5,344,910	\$255,891	\$2,913,520	\$5,389,583	\$257,954	\$2,928,741
1998	\$3,729,646	\$204,343	\$3,060,044	\$4,154,220	\$223,600	\$3,113,206	\$4,597,354	\$243,227	\$3,157,719	\$6,458,172	\$320,695	\$3,234,215	\$6,514,066	\$323,375	\$3,252,116
1999	\$3,802,197	\$223,779	\$3,283,823	\$4,314,836	\$249,253	\$3,362,460	\$4,864,272	\$275,841	\$3,433,560	\$7,345,876	\$387,490	\$3,621,705	\$7,411,642	\$390,844	\$3,642,960
2000	\$3,679,737	\$228,132	\$3,511,955	\$4,092,624	\$258,890	\$3,621,350	\$4,520,573	\$291,856	\$3,725,416	\$6,274,554	\$440,753	\$4,062,458	\$6,332,646	\$444,699	\$4,087,658
2001	\$3,460,805	\$220,784	\$3,732,739	\$3,772,901	\$245,557	\$3,866,907	\$4,082,906	\$271,234	\$3,996,651	\$5,195,469	\$376,473	\$4,438,931	\$5,245,162	\$379,959	\$4,467,617
2002	\$3,166,611	\$207,648	\$3,940,387	\$3,331,880	\$226,374	\$4,093,281	\$3,477,657	\$244,974	\$4,241,625	\$3,803,190	\$311,728	\$4,750,659	\$3,840,745	\$314,710	\$4,782,327
2003	\$3,367,176	\$189,997	\$4,130,384	\$3,621,320	\$199,913	\$4,293,194	\$3,862,710	\$208,659	\$4,450,284	\$4,599,300	\$228,191	\$4,978,851	\$4,646,082	\$230,445	\$5,012,771
2004	\$3,360,818	\$202,031	\$4,332,414	\$3,641,049	\$217,279	\$4,510,473	\$3,912,051	\$231,763	\$4,682,047	\$4,792,244	\$275,958	\$5,254,809	\$4,842,429	\$278,765	\$5,291,536
2005 2006	\$3,256,368	\$201,649 \$195,382	\$4,534,063 \$4,729,445	\$3,538,795 \$3,630,878	\$218,463	\$4,728,936	\$3,813,643 \$3,959,496	\$234,723 \$228,819	\$4,916,770	\$4,724,603	\$287,535 \$283,476	\$5,542,343	\$4,775,507 \$5,198,073	\$290,546	\$5,582,082 \$5,868,612
	\$3,301,628			8 6	\$212,328	\$4,941,264		(100)	\$5,145,589	\$5,141,141		\$5,825,820		\$286,530	
2007 2008	\$3,354,921 \$2,773,558	\$198,098 \$201,295	\$4,927,543 \$5,128,838	\$3,675,668 \$2,879,782	\$217,853 \$220,540	\$5,159,117 \$5,379,657	\$3,992,749 \$2,962,376	\$237,570 \$239,565	\$5,383,158 \$5,622,723	\$5,096,646 \$3,017,432	\$308,468	\$6,134,288 \$6,440,087	\$5,154,625 \$3,052,712	\$311,884	\$6,180,497 \$6,489,774
2008	\$2,773,558	\$166,414	\$5,128,838	\$2,879,782	\$220,540	\$5,379,657 \$5,552, 444	\$2,962,376	\$239,565	\$5,822,723	\$3,585,941	\$305,799 \$181,046	\$6,621,133	\$3,052,712	\$309,278 \$183,163	\$6,489,774 \$6,672,937
2010	\$2,898,829	\$173,930	\$5,469,182	\$3,078,432	\$184,706	\$5,737,150	\$3,237,421	\$177,743	\$5,800,466	\$3,877,394	\$215,156	\$6,836,289	\$3,925,050	\$217,736	\$6,890,673
2010	\$2,992,249	\$179,535	\$5,648,717	\$3,203,343	\$192,333	\$5,929,482	\$3,399,330	\$203,960	\$6,198,671	\$3,720,612	\$232,644	\$7,068,933	\$3,767,470	\$235,503	\$7,126,176
2011	\$2,973,523	\$179,535	\$5,827,128	\$3,168,872	\$192,333	\$5,929,482 \$6,119,614	\$3,342,110	\$203,960	\$6,399,198	\$4,055,875	\$232,644	\$7,068,933	\$4,108,173	\$235,503	\$7,352,224
2012	\$3,013,407	\$180,807	\$6,007,935	\$3,458,137	\$195,109	\$6,314,723	\$3,472,234	\$200,327	\$6,607,532	\$5,045,848	\$243,353	\$7,535,522	\$5,112,409	\$246,490	\$7,598,715
2013	\$3,104,407	\$186,264	\$6,007,933	\$3,438,137	\$207,488	\$6,522,211	\$3,907,896	\$208,554	\$6,836,208	\$5,390,757	\$302,751	\$7,838,273	\$5,463,490	\$306,745	\$7,905,459
2014	\$2,967,169	\$180,204	\$6,381,226	\$3,342,319	\$210,538	\$6,732,749	\$3,723,930	\$234,474	\$7,070,682	\$5,135,894	\$302,731	\$8,161,718	\$5,206,749	\$327,809	\$8,233,269
2015	\$2,959,934	\$178,030	\$6,559,256	\$3,365,011	\$200,539	\$6,933,289	\$3,723,336	\$223,436	\$7,070,082	\$5,403,527	\$308,154	\$8,469,872	\$5,479,704	\$312,405	\$8,545,674
2017	\$3,040,827	\$177,596	\$6,736,852	\$3,520,348	\$200,933	\$7,135,189	\$4,030,417	\$227,003	\$7,521,121	\$6,186,383	\$324,212	\$8,794,084	\$6,275,448	\$328,782	\$8,874,456
2018	\$2,829,113	\$182,450	\$6,919,302	\$3,258,408	\$211,221	\$7,346,410	\$3,710,389	\$241,825	\$7,762,946	\$5,558,566	\$371,183	\$9,165,267	\$5,640,292	\$376,527	\$9,250,983
2019	\$3,109,109	\$169,747	\$7,089,048	\$3,653,609	\$195,505	\$7,540,410	\$4,243,922	\$222,623	\$7,985,569	\$6,868,218	\$333,514	\$9,498,781	\$6,971,244	\$338,417	\$9,589,400
2020	\$3,304,840	\$186,547	\$7,275,595	\$3,919,605	\$219,217	\$7,761,131	\$4,592,228	\$254,635	\$8,240,204	\$7,643,973	\$412,093	\$9,910,874	\$7,760,937	\$418,275	\$10,007,675
2021	\$3,464,993	\$198,290	\$7,473,885	\$4,210,423	\$235,176	\$7,996,308	\$5,053,239	\$275,534	\$8,515,738	\$9,247,914	\$458,638	\$10,369,512	\$9,392,182	\$465,656	\$10,473,331
2022	\$2,834,939	\$207,900	\$7,681,785	\$3,412,718	\$252,625	\$8,248,933	\$4,056,382	\$303,194	\$8,818,932	\$7,118,655	\$554,875	\$10,924,387	\$7,231,916	\$563,531	\$11,036,862
2023	\$3,004,719	\$170,096	\$7,851,881	\$3,687,356	\$204,763	\$8,453,696	\$4,467,324	\$243,383	\$9,062,315	\$8,450,582	\$427,119	\$11,351,506	\$8,587,562	\$433,915	\$11,470,777
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Table F9.4 - Flexible Distributions (Conservative-4.0%/yr): US 2-Fund Equity Portfolio

Initial investment \$1,000,000. Set percentage of account value is withdrawn at <u>BEGINNING OF YEAR</u>. Results reflect Fine Tuning Table returns.

1	40%	Equity / 60% US		-	Equity / 50% US		-	Equity / 40% US		<u>NG OF YEAR</u> . Re T	100% Equity	. Tille Tulling	Table returns	S&P 500 Index	
	Year-end	_quit() / 0070 02	Cumulative	Year-end	Equity / Solis os	Cumulative	Year-end	_40.0) / 10.000	Cumulative		20075240107	Cumulative	Year-end	DOM: DOO MILION	Cumulative
Year	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Year-end Balance	Distribution	Distribution	Balance	Distribution	Distribution
1970	\$1,057,666	\$40,000	\$40,000	\$1,044,342	\$40,000	\$40,000	\$1,030,763	\$40,000	\$40,000	\$974,127	\$40,000	\$40,000	\$998,650	\$40,000	\$40,000
1971	\$1,130,213	\$42,307	\$82,307	\$1,122,662	\$41,774	\$81,774	\$1,114,360	\$41,231	\$81,231	\$1,073,973	\$38,965	\$78,965	\$1,095,970	\$39,946	\$79,946
1972	\$1,179,926	\$45,209	\$127,515	\$1,180,480	\$44,906	\$126,680	\$1,180,064	\$44,574	\$125,805	\$1,168,717	\$42,959	\$121,924	\$1,251,783	\$43,839	\$123,785
1973	\$1,063,992	\$47,197	\$174,712	\$1,031,688	\$47,219	\$173,899	\$999,067	\$47,203	\$173,008	\$867,072	\$46,749	\$168,673	\$1,025,469	\$50,071	\$173,856
1974	\$970,484	\$42,560	\$217,272	\$912,129	\$41,268	\$215,167	\$855,669	\$39,963	\$212,970	\$650,124	\$34,683	\$203,356	\$723,982	\$41,019	\$214,875
1975	\$1,168,827	\$38,819	\$256,091	\$1,134,890	\$36,485	\$251,652	\$1,099,256	\$34,227	\$247,197	\$944,248	\$26,005	\$229,361	\$953,654	\$28,959	\$243,834
1976	\$1,382,580	\$46,753	\$302,844	\$1,373,130	\$45,396	\$297,048	\$1,359,961	\$43,970	\$291,167	\$1,272,851	\$37,770	\$267,130	\$1,133,847	\$38,146	\$281,980
1977	\$1,386,474	\$55,303	\$358,148	\$1,381,943	\$54,925	\$351,973	\$1,373,528	\$54,398	\$345,566	\$1,303,104	\$50,914	\$318,045	\$1,133,847	\$45,354	\$327,334
1978	\$1,453,045	\$55,459	\$413,607	\$1,461,667	\$55,278	\$407,251	\$1,465,682	\$54,941	\$400,507	\$1,435,655	\$52,124	\$370,169	\$1,010,547	\$40,414	\$367,748
1979	\$1,599,888	\$58,122	\$471,728	\$1,636,732	\$58,467	\$465,717	\$1,668,834	\$58,627	\$459,134	\$1,744,478	\$57,426	\$427,595	\$1,175,178	\$41,348	\$409,096
	1 2 2 2							100							
1980	\$1,780,614	\$63,996	\$535,724	\$1,855,117	\$65,469	\$531,187	\$1,925,289	\$66,753	\$525,887	\$2,148,952	\$69,779	\$497,374	\$1,493,785	\$47,007	\$456,103
1981	\$1,870,497	\$71,225	\$606,948	\$1,942,259	\$74,205	\$605,391	\$2,008,782	\$77,012	\$602,899	\$2,208,927	\$85,958	\$583,332	\$1,363,639	\$59,751	\$515,854
1982	\$2,300,234	\$74,820	\$681,768	\$2,392,382	\$77,690	\$683,082	\$2,477,916	\$80,351	\$683,250	\$2,735,814	\$88,357	\$671,689	\$1,589,363	\$54,546	\$570,400
1983	\$2,624,420	\$92,009	\$773,778	\$2,790,284	\$95,695	\$778,777	\$2,953,967	\$99,117	\$782,367	\$3,555,210	\$109,433	\$781,122	\$1,869,302	\$63,575	\$633,974
1984	\$2,782,999	\$104,977	\$878,754	\$2,930,995	\$111,611	\$890,388	\$3,073,143	\$118,159	\$900,526	\$3,552,405	\$142,208	\$923,330	\$1,906,980	\$74,772	\$708,747
1985	\$3,312,956	\$111,320	\$990,074	\$3,521,000	\$117,240	\$1,007,628	\$3,724,981	\$122,926	\$1,023,451	\$4,457,102	\$142,096	\$1,065,426	\$2,419,650	\$76,279	\$785,026
1986	\$3,643,248	\$132,518	\$1,122,593	\$3,867,418	\$140,840	\$1,148,468	\$4,085,849	\$148,999	\$1,172,450	\$4,853,169	\$178,284	\$1,243,710	\$2,751,909	\$96,786	\$881,812
1987	\$3,638,322	\$145,730	\$1,268,322	\$3,847,116	\$154,697	\$1,303,165	\$4,043,624	\$163,434	\$1,335,884	\$4,642,505	\$194,127	\$1,437,837	\$2,780,021	\$110,076	\$991,888
1988	\$3,980,787	\$145,533	\$1,413,855	\$4,276,243	\$153,885	\$1,457,049	\$4,565,893	\$161,745	\$1,497,629	\$5,578,371	\$185,700	\$1,623,537	\$3,117,430	\$111,201	\$1,103,089
1989	\$4,468,945	\$159,231	\$1,573,087	\$4,837,092	\$171,050	\$1,628,099	\$5,203,335	\$182,636	\$1,680,265	\$6,541,559	\$223,135	\$1,846,672	\$3,935,169	\$124,697	\$1,227,786
1990	\$4,283,537	\$178,758	\$1,751,845	\$4,525,476	\$193,484	\$1,821,583	\$4,750,127	\$208,133	\$1,888,399	\$5,395,756	\$261,662	\$2,108,334	\$3,660,510	\$157,407	\$1,385,193
1991	\$5,107,258	\$171,341	\$1,923,186	\$5,497,878	\$181,019	\$2,002,602	\$5,878,671	\$190,005	\$2,078,404	\$7,174,469	\$215,830	\$2,324,165	\$4,584,670	\$146,420	\$1,531,613
1992	\$5,512,330	\$204,290	\$2,127,476	\$6,005,600	\$219,915	\$2,222,517	\$6,498,384	\$235,147	\$2,313,550	\$8,307,894	\$286,979	\$2,611,143	\$4,736,871	\$183,387	\$1,715,000
1993	\$5,995,208	\$220,493	\$2,347,970	\$6,578,672	\$240,224	\$2,462,741	\$7,169,405	\$259,935	\$2,573,486	\$9,427,238	\$332,316	\$2,943,459	\$5,005,421	\$189,475	\$1,904,475
1994	\$5,669,097	\$239,808	\$2,587,778	\$6,250,651	\$263,147	\$2,725,888	\$6,844,302	\$286,776	\$2,860,262	\$9,168,159	\$377,090	\$3,320,549	\$4,868,639	\$200,217	\$2,104,692
1995	\$6,664,974	\$226,764	\$2,814,542	\$7,455,570	\$250,026	\$2,975,914	\$8,281,911	\$273,772	\$3,134,034	\$11,744,014	\$366,726	\$3,687,275	\$6,430,233	\$194,746	\$2,299,437
1996	\$7,094,670	\$266,599	\$3,081,141	\$8,074,173	\$298,223	\$3,274,137	\$9,123,921	\$331,276	\$3,465,311	\$13,839,042	\$469,761	\$4,157,036	\$7,590,361	\$257,209	\$2,556,647
1997	\$7,937,872	\$283,787	\$3,364,928	\$9,231,102	\$322,967	\$3,597,104	\$10,657,290	\$364,957	\$3,830,267	\$17,582,611	\$553,562	\$4,710,597	\$9,717,840	\$303,614	\$2,860,261
1998	\$8,326,895	\$317,515	\$3,682,442	\$9,699,453	\$369,244	\$3,966,348	\$11,209,920	\$426,292	\$4,256,559	\$18,459,987	\$703,304	\$5,413,902	\$11,995,274	\$388,714	\$3,248,975
1999	\$8,563,801	\$333,076	\$4,015,518	\$10,132,294	\$387,978	\$4,354,326	\$11,892,352	\$448,397	\$4,704,956	\$20,797,077	\$738,399	\$6,152,301	\$13,938,493	\$479,811	\$3,728,786
2000	\$8,783,416	\$342,552	\$4,358,070	\$10,281,669	\$405,292	\$4,759,618	\$11,937,128	\$475,694	\$5,180,650	\$19,948,126	\$831,883	\$6,984,184	\$12,162,699	\$557,540	\$4,286,325
2001	\$9,027,596	\$351,337	\$4,709,407	\$10,535,068	\$411,267	\$5,170,884	\$12,187,880	\$477,485	\$5,658,135	\$19,980,546	\$797,925	\$7,782,109	\$10,288,382	\$486,508	\$4,772,833
2002	\$8,707,143	\$361,104	\$5,070,511	\$9,886,260	\$421,403	\$5,592,287	\$11,121,038	\$487,515	\$6,145,650	\$16,193,908	\$799,222	\$8,581,331	\$7,693,908	\$411,535	\$5,184,369
2003	\$9,891,186	\$348,286	\$5,418,797	\$11,605,228	\$395,450	\$5,987,737	\$13,485,904	\$444,842	\$6,590,492	\$22,295,181	\$647,756	\$9,229,088	\$9,505,211	\$307,756	\$5,492,125
2004	\$10,347,471	\$395,647	\$5,814,444	\$12,307,246	\$464,209	\$6,451,947	\$14,496,114	\$539,436	\$7,129,928	\$25,262,534	\$891,807	\$10,120,895	\$10,117,693	\$380,208	\$5,872,334
2005	\$10,307,592	\$413,899	\$6,228,343	\$12,316,079	\$492,290	\$6,944,236	\$14,570,962	\$579,845	\$7,709,772	\$25,809,511	\$1,010,501	\$11,131,396	\$10,190,162	\$404,708	\$6,277,041
2006	\$10,790,001	\$412,304	\$6,640,646	\$13,080,260	\$492,643	\$7,436,880	\$15,698,879	\$582,838	\$8,292,611	\$29,422,504	\$1,032,380	\$12,163,777	\$11,327,847	\$407,606	\$6,684,648
2007	\$10,840,863	\$431,600	\$7,072,247	\$12,985,606	\$523,210	\$7,960,090	\$15,396,868	\$627,955	\$8,920,566	\$27,430,614	\$1,176,900	\$13,340,677	\$11,472,168	\$453,114	\$7,137,762
2008	\$9,184,564	\$433,635	\$7,505,881	\$10,431,308	\$519,424	\$8,479,514	\$11,716,430	\$615,875	\$9,536,441	\$16,647,159	\$1,097,225	\$14,437,901	\$6,938,692	\$458,887	\$7,596,648
2009	\$9,960,961	\$367,383	\$7,873,264	\$11,608,111	\$417,252	\$8,896,767	\$13,368,187	\$468,657	\$10,005,098	\$20,835,538	\$665,886	\$15,103,788	\$8,423,926	\$277,548	\$7,874,196
2010	\$10,809,425	\$398,438	\$8,271,702	\$12,793,467	\$464,324	\$9,361,091	\$14,954,202	\$534,727	\$10,539,825	\$24,588,874	\$833,422	\$15,937,209	\$9,305,157	\$336,957	\$8,211,153
2011	\$10,782,309	\$432,377	\$8,704,079	\$12,634,951	\$511,739	\$9,872,830	\$14,616,659	\$598,168	\$11,137,993	\$22,964,138	\$983,555	\$16,920,764	\$9,121,615	\$372,206	\$8,583,359
2012	\$11,273,497	\$431,292	\$9,135,371	\$13,409,747	\$505,398	\$10,378,228	\$15,744,349	\$584,666	\$11,722,660	\$26,202,224	\$918,566	\$17,839,330	\$10,158,137	\$364,865	\$8,948,224
2013	\$12,044,768	\$450,940	\$9,586,311	\$14,844,992	\$536,390	\$10,914,618	\$18,056,057	\$629,774	\$12,352,434	\$34,546,098	\$1,048,089	\$18,887,419	\$12,910,240	\$406,325	\$9,354,549
8.0000000000	\$12,135,037	\$481,791	\$10,068,102	\$15,045,774	\$593,800	\$11,508,417	\$18,407,605	\$722,242	\$13,074,676	\$36,008,994	\$1,381,844	\$20,269,263	\$14,090,363	\$516,410	\$9,870,959
	\$11,580,790	\$485,401	\$10,553,503	\$14,301,705	\$601,831	\$12,110,248	\$17,424,630	\$736,304	\$13,810,980	\$33,459,518	\$1,440,360	\$21,709,622	\$13,713,936	\$563,615	\$10,434,574
	\$12,150,150	\$463,232	\$11,016,735	\$15,250,437	\$572,068	\$12,682,316	\$18,879,805	\$696,985	\$14,507,965	\$38,548,962	\$1,338,381	\$23,048,003	\$14,739,947	\$548,557	\$10,983,131
	\$12,434,155	\$486,006	\$11,502,741	\$15,793,923	\$610,017	\$13,292,334	\$19,785,840	\$755,192	\$15,263,158	\$42,338,110	\$1,541,958	\$24,589,962	\$17,239,591	\$589,598	\$11,572,729
100000000000000000000000000000000000000	\$11,548,123	\$497,366	\$12,000,107	\$14,508,684	\$631,757	\$13,924,091	\$17,972,339	\$791,434	\$16,054,591	\$36,650,178	\$1,693,524	\$26,283,486	\$15,824,396	\$689,584	\$12,262,313
2019	\$12,717,378	\$461,925	\$12,462,032	\$16,219,350	\$580,347	\$14,504,438	\$20,387,716	\$718,894	\$16,773,485	\$43,919,366	\$1,466,007	\$27,749,493	\$19,974,654	\$632,976	\$12,895,288
2020	\$13,512,614	\$508,695	\$12,970,727	\$17,281,623	\$648,774	\$15,153,212	\$21,760,081	\$815,509	\$17,588,994	\$46,672,410	\$1,756,775	\$29,506,268	\$22,710,491	\$798,986	\$13,694,275
2021	\$14,734,803	\$540,505	\$13,511,232	\$19,393,241	\$691,265	\$15,844,477	\$25,124,684	\$870,403	\$18,459,397	\$60,276,791	\$1,866,896	\$31,373,164	\$28,068,695	\$908,420	\$14,602,694
	\$12,734,298	\$589,392	\$14,100,624	\$16,743,245	\$775,730	\$16,620,207	\$21,661,885	\$1,004,987	\$19,464,384	\$51,506,048	\$2,411,072	\$33,784,236	\$22,072,549	\$1,122,748	\$15,725,442
	\$13,650,097	\$509,372	\$14,609,996	\$18,246,991	\$669,730	\$17,289,937	\$23,995,938	\$866,475	\$20,330,860	\$60,767,065	\$2,060,242	\$35,844,478	\$26,767,783	\$882,902	\$16,608,344
2023	71000001	2303,312	714,003,330	710,240,331	2003,130	V±1,203,331	450,000,000	3000,473	720,330,000	200,707,003	72,000,242	7JJ,UTT,T10	720,101,103	2002,302	AT0'000'244

Table F9.5 - Flexible Distributions (Moderate-5.0%/yr): US 2-Fund Equity Portfolio

Initial investment \$1,000,000. Set percentage of account value is withdrawn at BEGINNING OF YEAR. Results reflect Fine Tuning Table returns.

	Initial investment \$1,000,000. Set percent 40% Equity / 60% US Bonds 50% Equity / 50% US Bond									NO OF TEAK, NO		. Fille Tullilig	Table recurrs		
		Equity / 60% US			Equity / 50% US			Equity / 40% US			100% Equity			S&P 500 Index	
Total Control	Year-end	200 0000 000	Cumulative	Year-end	David D. No.	Cumulative	Year-end	ranger out mu	Cumulative	out the same	25 100 100	Cumulative	Year-end	Targett II (No.	Cumulative
Year	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Year-end Balance		Distribution	Balance	Distribution	Distribution
1970	\$1,046,649	\$50,000	\$50,000	\$1,033,463	\$50,000	\$50,000	\$1,020,026	\$50,000	\$50,000	\$963,980	\$50,000	\$50,000	\$988,247	\$50,000	\$50,000
1971	\$1,106,789	\$52,332	\$102,332	\$1,099,395	\$51,673	\$101,673	\$1,091,265	\$51,001	\$101,001	\$1,051,715	\$48,199	\$98,199	\$1,073,257	\$49,412	\$99,412
1972	\$1,143,436	\$55,339	\$157,672	\$1,143,973	\$54,970	\$156,643	\$1,143,570	\$54,563	\$155,565	\$1,132,574	\$52,586	\$150,785	\$1,213,071	\$53,663	\$153,075
1973	\$1,020,347	\$57,172	\$214,844	\$989,368	\$57,199	\$213,842	\$958,085	\$57,179	\$212,743	\$831,505	\$56,629	\$207,413	\$983,404	\$60,654	\$213,729
1974	\$920,980	\$51,017	\$265,861	\$865,602	\$49,468	\$263,310	\$812,022	\$47,904	\$260,647	\$616,961	\$41,575	\$248,989	\$687,052	\$49,170	\$262,899
1975	\$1,097,652	\$46,049	\$311,910	\$1,065,781	\$43,280	\$306,590	\$1,032,317	\$40,601	\$301,248	\$886,748	\$30,848	\$279,837	\$895,581	\$34,353	\$297,252
1976	\$1,284,863	\$54,883	\$366,793	\$1,276,081	\$53,289	\$359,879	\$1,263,842	\$51,616	\$352,864	\$1,182,889	\$44,337	\$324,174	\$1,053,710	\$44,779	\$342,031
1977	\$1,275,060	\$64,243	\$431,036	\$1,270,893	\$63,804	\$423,683	\$1,263,154	\$63,192	\$416,056	\$1,198,390	\$59,144	\$383,319	\$929,158	\$52,685	\$394,716
1978	\$1,322,362	\$63,753	\$494,789	\$1,330,209	\$63,545	\$487,228	\$1,333,862	\$63,158	\$479,214	\$1,306,536	\$59,919	\$443,238	\$940,728	\$46,458	\$441,174
1979	\$1,440,831	\$66,118	\$560,907	\$1,474,013	\$66,510	\$553,738	\$1,502,923	\$66,693	\$545,907	\$1,571,047	\$65,327	\$508,565	\$1,058,345	\$47,036	\$488,210
1980	\$1,586,886	\$72,042	\$632,949	\$1,653,284	\$73,701	\$627,439	\$1,715,821	\$75,146	\$621,053	\$1,915,150	\$78,552	\$587,117	\$1,331,264	\$52,917	\$541,128
1981	\$1,649,626	\$79,344	\$712,293	\$1,712,914	\$82,664	\$710,103	\$1,771,582	\$85,791	\$706,844	\$1,948,093	\$95,757	\$682,875	\$1,202,619	\$66,563	\$607,691
1982	\$2,007,487	\$82,481	\$794,774	\$2,087,908	\$85,646	\$795,749	\$2,162,557	\$88,579	\$795,424	\$2,387,632	\$97,405	\$780,279	\$1,387,088	\$60,131	\$667,822
1983	\$2,266,557	\$100,374	\$895,148	\$2,409,803	\$104,395	\$900,144	\$2,551,167	\$108,128	\$903,551	\$3,070,425	\$119,382	\$899,661	\$1,614,405	\$69,354	\$737,176
1984	\$2,378,475	\$113,328	\$1,008,476	\$2,504,959	\$120,490	\$1,020,634	\$2,626,445	\$127,558	\$1,031,110	\$3,036,044	\$153,521	\$1,053,182	\$1,629,791	\$80,720	\$817,896
1985	\$2,801,906	\$118,924	\$1,127,400	\$2,977,858	\$125,248	\$1,145,882	\$3,150,373	\$131,322	\$1,162,432	\$3,769,559	\$151,802	\$1,204,985	\$2,046,400	\$81,490	\$899,386
1986	\$3,049,152	\$140,095	\$1,267,495	\$3,236,767	\$148,893	\$1,294,775	\$3,419,579	\$157,519	\$1,319,951	\$4,061,774	\$188,478	\$1,393,462	\$2,303,162	\$102,320	\$1,001,706
1987	\$3,013,310	\$152,458	\$1,419,953	\$3,186,236	\$161,838	\$1,456,614	\$3,348,987	\$170,979	\$1,490,930	\$3,844,988	\$203,089	\$1,596,551	\$2,302,453	\$115,158	\$1,116,864
1988	\$3,262,601	\$150,666	\$1,570,619	\$3,504,753	\$159,312	\$1,615,925	\$3,742,147	\$167,449	\$1,658,379	\$4,571,960	\$192,249	\$1,788,801	\$2,555,005	\$115,123	\$1,231,987
1989	\$3,624,536	\$163,130	\$1,733,749	\$3,923,122	\$175,238	\$1,791,163	\$4,220,163	\$187,107	\$1,845,486	\$5,305,529	\$228,598	\$2,017,399	\$3,191,618	\$127,750	\$1,359,737
1990	\$3,437,972	\$181,227	\$1,914,975	\$3,632,152	\$196,156	\$1,987,319	\$3,812,458	\$211,008	\$2,056,494	\$4,330,640	\$265,276	\$2,282,675	\$2,937,929	\$159,581	\$1,519,318
1991	\$4,056,393	\$171,899	\$2,086,874	\$4,366,639	\$181,608	\$2,168,927	\$4,669,081	\$190,623	\$2,247,117	\$5,698,256	\$216,532	\$2,499,207	\$3,641,332	\$146,896	\$1,666,214
1992	\$4,332,512	\$202,820	\$2,289,694	\$4,720,206	\$218,332	\$2,387,259	\$5,107,518	\$233,454	\$2,480,571	\$6,529,734	\$284,913	\$2,784,120	\$3,723,027	\$182,067	\$1,848,281
1993	\$4,662,955	\$216,626	\$2,506,319	\$5,116,761	\$236,010	\$2,623,269	\$5,576,222	\$255,376	\$2,735,947	\$7,332,320	\$326,487	\$3,110,607	\$3,893,118	\$186,151	\$2,034,432
1994	\$4,363,382	\$233,148	\$2,739,467	\$4,810,991	\$255,838	\$2,879,107	\$5,267,911	\$278,811	\$3,014,758	\$7,056,534	\$366,616	\$3,477,223	\$3,747,286	\$194,656	\$2,229,088
1995	\$5,076,451	\$218,169	\$2,957,636	\$5,678,617	\$240,550	\$3,119,657	\$6,308,008	\$263,396	\$3,278,154	\$8,944,957	\$352,827	\$3,830,049	\$4,897,658	\$187,364	\$2,416,452
1996	\$5,347,444	\$253,823	\$3,211,459	\$6,085,722	\$283,931	\$3,403,588	\$6,876,945	\$315,400	\$3,593,554	\$10,430,859	\$447,248	\$4,277,297	\$5,721,060	\$244,883	\$2,661,335
1997	\$5,920,665	\$267,372	\$3,478,831	\$6,885,254	\$304,286	\$3,707,874	\$7,949,013	\$343,847	\$3,937,402	\$13,114,441	\$521,543	\$4,798,840	\$7,248,300	\$286,053	\$2,947,388
1998	\$6,146,132	\$296,033	\$3,774,864	\$7,159,225	\$344,263	\$4,052,136	\$8,274,111	\$397,451	\$4,334,852	\$13,625,429	\$655,722	\$5,454,562	\$8,853,785	\$362,415	\$3,309,803
1999	\$6,255,150	\$307,307	\$4,082,171	\$7,400,805	\$357,961	\$4,410,098	\$8,686,382	\$413,706	\$4,748,558	\$15,190,549	\$681,271	\$6,135,834	\$10,180,919	\$442,689	\$3,752,493
2000	\$6,348,732	\$312,758	\$4,394,928	\$7,431,683	\$370,040	\$4,780,138	\$8,628,263	\$434,319	\$5,182,877	\$14,418,685	\$759,527	\$6,895,361	\$8,791,308	\$509,046	\$4,261,539
2001	\$6,457,257	\$317,437	\$4,712,365	\$7,535,521	\$371,584	\$5,151,722	\$8,717,743	\$431,413	\$5,614,290	\$14,291,679	\$720,934	\$7,616,295	\$7,359,071	\$439,565	\$4,701,104
2002	\$6,163,167	\$322,863	\$5,035,228	\$6,997,781	\$376,776	\$5,528,498	\$7,871,792	\$435,887	\$6,050,177	\$11,462,516	\$714,584	\$8,330,879	\$5,445,971	\$367,954	\$5,069,057
2003	\$6,928,337	\$308,158	\$5,343,386	\$8,128,948	\$349,889	\$5,878,387	\$9,446,278	\$393,590	\$6,443,767	\$15,616,786	\$573,126	\$8,904,005	\$6,657,979	\$272,299	\$5,341,356
2004	\$7,172,445	\$346,417	\$5,689,803	\$8,530,882	\$406,447	\$6,284,834	\$10,048,116	\$472,314	\$6,916,081	\$17,510,959	\$780,839	\$9,684,844	\$7,013,173	\$332,899	\$5,674,255
2005	\$7,070,377	\$358,622	\$6,048,425	\$8,448,077	\$426,544	\$6,711,378	\$9,994,789	\$502,406	\$7,418,486	\$17,703,746	\$875,548	\$10,560,392	\$6,989,828	\$350,659	\$6,024,914
2006	\$7,324,184	\$353,519	\$6,401,944	\$8,878,798	\$422,404	\$7,133,782	\$10,656,299	\$499,739	\$7,918,226	\$19,971,809	\$885,187	\$11,445,580	\$7,689,271	\$349,491	\$6,374,405
2007	\$7,282,056	\$366,209	\$6,768,153	\$8,722,729	\$443,940	\$7,577,722	\$10,342,429	\$532,815	\$8,451,041	\$18,425,771	\$998,590	\$12,444,170	\$7,706,118	\$384,464	\$6,758,869
2008	\$6,105,216	\$364,103	\$7,132,256	\$6,933,959	\$436,136	\$8,013,859	\$7,788,213	\$517,121	\$8,968,162	\$11,065,796	\$921,289	\$13,365,459	\$4,612,327	\$385,306	\$7,144,174
2009	\$6,552,336	\$305,261	\$7,437,517	\$7,635,833	\$346,698	\$8,360,557	\$8,793,614	\$389,411	\$9,357,573	\$13,705,649	\$553,290	\$13,918,748	\$5,541,271	\$230,616	\$7,374,791
2010	\$7,036,390	\$327,617	\$7,765,134	\$8,327,901	\$381,792	\$8,742,348	\$9,734,429	\$439,681	\$9,797,254	\$16,006,114	\$685,282	\$14,604,031	\$6,057,187	\$277,064	\$7,651,854
2011	\$6,945,626	\$351,819	\$8,116,953	\$8,139,040	\$416,395	\$9,158,743	\$9,415,595	\$486,721	\$10,283,975	\$14,792,779	\$800,306	\$15,404,337	\$5,875,859	\$302,859	\$7,954,714
2012	\$7,186,388	\$347,281	\$8,464,234	\$8,548,159	\$406,952	\$9,565,695	\$10,036,371	\$470,780	\$10,754,755	\$16,702,834	\$739,639	\$16,143,976	\$6,475,392	\$293,793	\$8,248,507
2013	\$7,598,062	\$359,319	\$8,823,554	\$9,364,494	\$427,408	\$9,993,103	\$11,390,094	\$501,819	\$11,256,573	\$21,792,315	\$835,142	\$16,979,117	\$8,144,018	\$323,770	\$8,572,276
2014	\$7,575,266	\$379,903	\$9,203,457	\$9,392,286	\$468,225	\$10,461,328	\$11,490,900	\$569,505	\$11,826,078	\$22,478,522	\$1,089,616	\$18,068,733	\$8,795,873	\$407,201	\$8,979,477
2015	\$7,153,973	\$378,763	\$9,582,220	\$8,834,804	\$469,614	\$10,930,942	\$10,763,975	\$574,545	\$12,400,623	\$20,669,444	\$1,123,926	\$19,192,659	\$8,471,713	\$439,794	\$9,419,271
2016	\$7,427,508	\$357,699	\$9,939,919	\$9,322,744	\$441,740	\$11,372,683	\$11,541,414	\$538,199	\$12,938,822	\$23,565,365	\$1,033,472	\$20,226,131	\$9,010,677	\$423,586	\$9,842,856
2017	\$7,521,945	\$371,375	\$10,311,294	\$9,554,410	\$466,137	\$11,838,820	\$11,969,290	\$577,071	\$13,515,893	\$25,612,109	\$1,178,268	\$21,404,400	\$10,428,956	\$450,534	\$10,293,390
2018	\$6,913,177	\$376,097	\$10,687,391	\$8,685,489	\$477,721	\$12,316,540	\$10,758,973	\$598,464	\$14,114,357	\$21,940,288	\$1,280,605	\$22,685,005	\$9,473,128	\$521,448	\$10,814,838
2019	\$7,533,837	\$345,659	\$11,033,050	\$9,608,422	\$434,274	\$12,750,815	\$12,077,782	\$537,949	\$14,652,306	\$26,018,046	\$1,097,014	\$23,782,019	\$11,833,082	\$473,656	\$11,288,495
2020	\$7,921,553	\$376,692	\$11,409,742	\$10,131,074	\$480,421	\$13,231,236	\$12,756,499	\$603,889	\$15,256,195	\$27,360,952	\$1,300,902	\$25,082,922	\$13,313,662	\$591,654	\$11,880,149
2021	\$8,548,062	\$396,078	\$11,805,820	\$11,250,550	\$506,554	\$13,737,789	\$14,575,517	\$637,825	\$15,894,020	\$34,968,217	\$1,368,048	\$26,450,969	\$16,283,418	\$665,683	\$12,545,832
2022	\$7,310,562	\$427,403	\$12,233,223	\$9,612,036	\$562,527	\$14,300,317	\$12,435,749	\$728,776	\$16,622,796	\$29,568,818	\$1,748,411	\$28,199,380	\$12,671,505	\$814,171	\$13,360,003
2023	\$7,754,679	\$365,528	\$12,598,751	\$10,366,194	\$480,602	\$14,780,919	\$13,632,196	\$621,787	\$17,244,583	\$34,522,033	\$1,478,441	\$29,677,821	\$15,206,893	\$633,575	\$13,993,578

Table F9.6 - Flexible Distributions (Aggressive-6.0%/yr): US 2-Fund Equity Portfolio

Initial investment \$1,000,000. Set percentage of account value is withdrawn at BEGINNING OF YEAR. Results reflect Fine Tuning Table returns.

7	40% Equity / 60% US Bonds				Equity / 50% US			Equity / 40% US		<u>NG OF YEAR</u> . Re	100% Equity	Fine Tuning	able returns	S&P 500 Index	18
	Year-end	Equity / 60% US	Cumulative	Year-end	Equity / 50% OS	Cumulative	Year-end	Equity / 40% 03	Cumulative		100% Equity	Cumulative	Year-end	3&P 500 muex	Cumulative
Year	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Balance	Distribution	Distribution	Year-end Balance	Distribution	Distribution	Balance	Distribution	Distribution
1970	\$1,035,632	\$60,000	\$60,000	\$1,022,585	\$60,000	\$60,000	\$1,009,289	\$60,000	\$60,000	\$953,833	\$60,000	\$60,000	\$977,844	\$60,000	\$60,000
1971	\$1,033,632	\$62,138	\$122,138	\$1,022,383	\$61,355	\$121,355	\$1,068,412	\$60,557	\$120,557	\$1,029,690	\$57,230	\$117,230	\$1,050,781	\$58,671	\$118,671
1972	\$1,083,011	\$65,017	\$187,155	\$1,076,371	\$64,582	\$185,937	\$1,008,412	\$64,105	\$184,662	\$1,023,030	\$61,781	\$179,011	\$1,030,781	\$63,047	\$181,718
1973	\$978,058	\$66,462	\$253,617	\$948,363	\$66,494	\$252,431	\$918,377	\$66,470	\$251,132	\$797,043	\$65,831	\$244,842	\$942,647	\$70,510	\$252,227
1974	\$873,517	\$58,684	\$312,300	\$820,993	\$56,902	\$309,333	\$770,175	\$55,103	\$306,235	\$585,166	\$47,823	\$292,665	\$651,645	\$56,559	\$308,786
1975	\$1,030,125	\$52,411	\$364,712	\$1,000,215	\$49,260	\$358,592	\$968,809	\$46,210	\$352,445	\$832,196	\$35,110	\$327,775	\$840,486	\$39,099	\$347,885
1976	\$1,193,127	\$61,808	\$426,519	\$1,184,972	\$60,013	\$418,605	\$1,173,607	\$58,129	\$410,574	\$1,098,434	\$49,932	\$377,707	\$978,477	\$50,429	\$398,314
1977	\$1,171,560	\$71,588	\$498,107	\$1,167,732	\$71,098	\$489,704	\$1,160,621	\$70,416	\$480,990	\$1,101,114	\$65,906	\$443,613	\$853,736	\$58,709	\$457,023
1978	\$1,202,233	\$70,294	\$568,400	\$1,209,367	\$70,064	\$559,768	\$1,212,688	\$69,637	\$550,628	\$1,187,845	\$66,067	\$509,680	\$855,268	\$51,224	\$508,247
1979	\$1,296,151	\$72,134	\$640,534	\$1,326,001	\$72,562	\$632,330	\$1,352,008	\$72,761	\$623,389	\$1,413,291	\$71,271	\$580,950	\$952,072	\$51,316	\$559,563
1980	\$1,412,513	\$77,769	\$718,303	\$1,471,615	\$79,560	\$711,890	\$1,527,281	\$81,120	\$704,509	\$1,704,706	\$84,797	\$665,748	\$1,184,979	\$57,124	\$616,687
1981	\$1,452,902	\$84,751	\$803,054	\$1,508,644	\$88,297	\$800,186	\$1,560,315	\$91,637	\$796,146	\$1,715,777	\$102,282	\$768,030	\$1,059,202	\$71,099	\$687,786
1982	\$1,749,476	\$87,174	\$890,228	\$1,819,561	\$90,519	\$890,705	\$1,884,615	\$93,619	\$889,765	\$2,080,763	\$102,947	\$870,977	\$1,208,813	\$63,552	\$751,338
1983	\$1,954,457	\$104,969	\$995,197	\$2,077,978	\$109,174	\$999,879	\$2,199,877	\$113,077	\$1,002,842	\$2,647,634	\$124,846	\$995,822	\$1,392,105	\$72,529	\$823,867
1984	\$2,029,375	\$117,267	\$1,112,464	\$2,137,295	\$124,679	\$1,124,557	\$2,240,949	\$131,993	\$1,134,835	\$2,590,430	\$158,858	\$1,154,681	\$1,390,579	\$83,526	\$907,393
1985	\$2,365,493	\$121,763	\$1,234,227	\$2,514,039	\$128,238	\$1,252,795	\$2,659,684	\$134,457	\$1,269,292	\$3,182,427	\$155,426	\$1,310,106	\$1,727,661	\$83,435	\$990,828
1986	\$2,547,131	\$141,930	\$1,376,156	\$2,703,857	\$150,842	\$1,403,637	\$2,856,570	\$159,581	\$1,428,873	\$3,393,032	\$190,946	\$1,501,052	\$1,923,963	\$103,660	\$1,094,488
1987	\$2,490,694	\$152,828	\$1,528,984	\$2,633,628	\$162,231	\$1,565,869	\$2,768,152	\$171,394	\$1,600,267	\$3,178,129	\$203,582	\$1,704,634	\$1,903,125	\$115,438	\$1,209,925
1988	\$2,668,362	\$149,442	\$1,678,426	\$2,866,409	\$158,018	\$1,723,886	\$3,060,564	\$166,089	\$1,766,356	\$3,739,238	\$190,688	\$1,895,322	\$2,089,645	\$114,187	\$1,324,113
1989	\$2,933,171	\$160,102	\$1,838,527	\$3,174,803	\$171,985	\$1,895,871	\$3,415,185	\$183,634	\$1,949,990	\$4,293,522	\$224,354	\$2,119,676	\$2,582,830	\$125,379	\$1,449,492
1990	\$2,752,907	\$175,990	\$2,014,518	\$2,908,394	\$190,488	\$2,086,359	\$3,052,771	\$204,911	\$2,154,901	\$3,467,699	\$257,611	\$2,377,287	\$2,352,505	\$154,970	\$1,604,461
1991	\$3,213,908	\$165,174	\$2,179,692	\$3,459,719	\$174,504	\$2,260,863	\$3,699,345	\$183,166	\$2,338,067	\$4,514,767	\$208,062	\$2,585,349	\$2,885,053	\$141,150	\$1,745,612
1992	\$3,396,546	\$192,835	\$2,372,527	\$3,700,485	\$207,583	\$2,468,446	\$4,004,125	\$221,961	\$2,560,028	\$5,119,095	\$270,886	\$2,856,235	\$2,918,730	\$173,103	\$1,918,715
1993	\$3,617,122	\$203,793	\$2,576,319	\$3,969,146	\$222,029	\$2,690,475	\$4,325,556	\$240,248	\$2,800,275	\$5,687,788	\$307,146	\$3,163,381	\$3,019,949	\$175,124	\$2,093,839
1994	\$3,349,110	\$217,027	\$2,793,347	\$3,692,672	\$238,149	\$2,928,624	\$4,043,381	\$259,533	\$3,059,809	\$5,416,237	\$341,267	\$3,504,648	\$2,876,227	\$181,197	\$2,275,036
1995	\$3,855,410	\$200,947	\$2,994,293	\$4,312,737	\$221,560	\$3,150,184	\$4,790,741	\$242,603	\$3,302,412	\$6,793,424	\$324,974	\$3,829,622	\$3,719,623	\$172,574	\$2,447,609
1996	\$4,018,472	\$231,325	\$3,225,618	\$4,573,270	\$258,764	\$3,408,948	\$5,167,854	\$287,444	\$3,589,856	\$7,838,533	\$407,605	\$4,237,228	\$4,299,235	\$223,177	\$2,670,787
1997	\$4,402,400	\$241,108	\$3,466,726	\$5,119,634	\$274,396	\$3,683,345	\$5,910,608	\$310,071	\$3,899,927	\$9,751,440	\$470,312	\$4,707,540	\$5,389,583	\$257,954	\$2,928,741
1998	\$4,521,943	\$264,144	\$3,730,870	\$5,267,314	\$307,178	\$3,990,523	\$6,087,578	\$354,636	\$4,254,564	\$10,024,746	\$585,086	\$5,292,626	\$6,514,066	\$323,375	\$3,252,116
1999	\$4,553,708	\$271,317	\$4,002,187	\$5,387,737	\$316,039	\$4,306,562	\$6,323,629	\$365,255	\$4,619,818	\$11,058,620	\$601,485	\$5,894,111	\$7,411,642	\$390,844	\$3,642,960
2000	\$4,573,184	\$273,222	\$4,275,409	\$5,353,267	\$323,264	\$4,629,826	\$6,215,200	\$379,418	\$4,999,236	\$10,386,216	\$663,517	\$6,557,628	\$6,332,646	\$444,699	\$4,087,658
2001	\$4,602,396	\$274,391	\$4,549,800	\$5,370,927	\$321,196	\$4,951,022	\$6,213,553	\$372,912	\$5,372,148	\$10,186,364	\$623,173	\$7,180,801	\$5,245,162	\$379,959	\$4,467,617
2002	\$4,346,545	\$276,144	\$4,825,944	\$4,935,152	\$322,256	\$5,273,277	\$5,551,544	\$372,813	\$5,744,961	\$8,083,886	\$611,182	\$7,791,983	\$3,840,745	\$314,710	\$4,782,327
2003	\$4,834,744	\$260,793	\$5,086,737	\$5,672,556	\$296,109	\$5,569,386	\$6,591,817	\$333,093	\$6,078,054	\$10,897,732	\$485,033	\$8,277,016	\$4,646,082	\$230,445	\$5,012,771
2004	\$4,952,403	\$290,085	\$5,376,821	\$5,890,370	\$340,353	\$5,909,740	\$6,937,984	\$395,509	\$6,473,563	\$12,090,900	\$653,864	\$8,930,880	\$4,842,429	\$278,765	\$5,291,536
2005	\$4,830,538	\$297,144	\$5,673,966	\$5,771,794	\$353,422	\$6,263,162	\$6,828,520	\$416,279	\$6,889,842	\$12,095,341	\$725,454	\$9,656,334	\$4,775,507	\$290,546	\$5,582,082
2006	\$4,951,268	\$289,832	\$5,963,798	\$6,002,212	\$346,308	\$6,609,470	\$7,203,832	\$409,711	\$7,299,553	\$13,501,269	\$725,720	\$10,382,054	\$5,198,073	\$286,530	\$5,868,612
2007	\$4,870,970	\$297,076	\$6,260,874	\$5,834,637	\$360,133	\$6,969,602	\$6,918,054	\$432,230	\$7,731,783	\$12,325,005	\$810,076	\$11,192,131	\$5,154,625	\$311,884	\$6,180,497
2008	\$4,040,794	\$292,258	\$6,553,132	\$4,589,306	\$350,078	\$7,319,681	\$5,154,701	\$415,083	\$8,146,866	\$7,324,000	\$739,500	\$11,931,631	\$3,052,712	\$309,278	\$6,489,774
2009	\$4,291,075	\$242,448	\$6,795,580	\$5,000,649	\$275,358	\$7,595,039	\$5,758,871	\$309,282	\$8,456,149	\$8,975,725	\$439,440	\$12,371,071	\$3,628,936	\$183,163	\$6,672,937
2010	\$4,559,572	\$257,464	\$7,053,044	\$5,396,469	\$300,039	\$7,895,078	\$6,307,898	\$345,532	\$8,801,681	\$10,371,942	\$538,544	\$12,909,614	\$3,925,050	\$217,736	\$6,890,673
2011	\$4,453,381	\$273,574	\$7,326,619	\$5,218,571	\$323,788	\$8,218,866	\$6,037,070	\$378,474	\$9,180,155	\$9,484,801	\$622,317	\$13,531,931	\$3,767,470	\$235,503	\$7,126,176
2012	\$4,559,249	\$267,203	\$7,593,821	\$5,423,196	\$313,114	\$8,531,980	\$6,367,360	\$362,224	\$9,542,379	\$10,596,754	\$569,088	\$14,101,019	\$4,108,173	\$226,048	\$7,352,224
2013	\$4,769,685	\$273,555	\$7,867,376	\$5,878,564	\$325,392	\$8,857,372	\$7,150,135	\$382,042	\$9,924,420	\$13,680,132	\$635,805	\$14,736,824	\$5,112,409	\$246,490	\$7,598,715
2014	\$4,705,319	\$286,181	\$8,153,558	\$5,833,947	\$352,714	\$9,210,086	\$7,137,485	\$429,008	\$10,353,429	\$13,962,363	\$820,808	\$15,557,632	\$5,463,490	\$306,745	\$7,905,459
2015 2016	\$4,396,861 \$4,516,924	\$282,319	\$8,435,877 \$8,699,688	\$5,429,907 \$5,669,483	\$350,037 \$325,794	\$9,560,123 \$9,885,917	\$6,615,583 \$7,018,732	\$428,249 \$396,935	\$10,781,678 \$11,178,613	\$12,703,524 \$14,330,913	\$837,742	\$16,395,374	\$5,206,749 \$5,479,704	\$327,809	\$8,233,269 \$8,545,674
2016	\$4,516,924	\$263,812 \$271,015	\$8,970,704	\$5,669,483	\$325,794	\$9,885,917	\$7,018,732	\$421,124	\$11,178,613	\$14,330,913	\$762,211 \$859,855	\$17,157,585 \$18,017,440	\$6,275,448	\$312,405 \$328,782	\$8,545,674 \$8,874,456
2017															\$8,874,456 \$9,250,983
2018	\$4,116,099 \$4,438,422	\$271,572 \$246,966	\$9,242,276 \$9,489,242	\$5,171,332 \$5,660,626	\$344,952 \$310,280	\$10,571,038 \$10,881,318	\$6,405,883 \$7,115,405	\$432,139 \$384,353	\$12,031,876 \$12,416,229	\$13,063,228 \$15,328,056	\$924,699 \$783,794	\$18,942,139 \$19,725,933	\$5,640,292 \$6,971,244	\$376,527 \$338,417	\$9,250,983 \$9,589,400
2019	\$4,438,422	\$246,966	\$9,489,242	\$5,905,711	\$339,638	\$10,881,318	\$7,115,405	\$426,924	\$12,416,229	\$15,328,056	\$919,683	\$19,725,933	\$7,760,937	\$418,275	\$9,589,400
2020	\$4,930,473	\$277,063	\$10,032,610	\$6,489,252	\$354,343	\$11,575,298	\$8,407,074	\$446,169	\$13,289,322	\$20,169,466	\$956,972	\$20,643,616	\$9,392,182	\$465,656	\$10,473,331
2022	\$4,172,304	\$295,828	\$10,328,438	\$5,485,807	\$389,355	\$11,964,654	\$7,097,365	\$504,424	\$13,793,746	\$16,875,596	\$1,210,168	\$22,812,756	\$7,231,916	\$563,531	\$11,036,862
2023	\$4,379,184	\$250,338	\$10,578,777	\$5,853,947	\$329,148	\$12,293,802	\$7,698,307	\$425,842	\$14,219,588	\$19,495,114	\$1,012,536	\$23,825,292	\$8,587,562	\$433,915	\$11,470,777
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UP NEXT 2 2 FUNDS FOR LIFE: 2024 UPDATE



