

**Table A2a: Alternative Equity Portfolio Tables (50% US/50% Int'l)**

	S&P 500	UB&H WW	WW 4-Fund	US 4-Fund	WW All Value	US All Value	WW All SCV	US All SCV	US 2-Fund
<b>1970 - 2023 (54 years) (with ANNUAL rebalancing)</b>	<b>Portfolio 1 S&amp;P 500</b>	<b>Portfolio 7 WW UBH</b>	<b>Portfolio 8</b>	<b>Portfolio 9</b>	<b>Portfolio 10</b>	<b>Portfolio 11</b>	<b>Portfolio 12</b>	<b>Portfolio 13</b>	<b>Portfolio 14</b>
Initial \$100,000 Grew to:	\$23,877,151	\$48,871,884	\$51,559,028	\$49,216,942	\$69,594,154	\$73,473,939	\$120,632,712	\$102,882,982	\$57,146,594
Annualized Compound Return	10.7%	12.1%	12.3%	12.2%	12.9%	13.0%	14.0%	13.7%	12.5%
Annualized Standard Deviation	17.2%	18.3%	18.7%	18.5%	19.0%	19.3%	21.5%	22.4%	18.2%
Difference from Portfolio 1	\$0	\$24,994,733	\$27,681,877	\$25,339,791	\$45,717,003	\$49,596,788	\$96,755,561	\$79,005,832	\$33,269,443

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Note: Index returns reduced by the equivalent of a representative fund's expense ratio.

	S&P 500	UB&H WW	WW 4-Fund	US 4-Fund	WW All Value	US All Value	WW All SCV	US All SCV	US 2-Fund
<b>1970 - 2023 (54 years) (with MONTHLY rebalancing)</b>	<b>Portfolio 1 S&amp;P 500</b>	<b>Portfolio 7 WW UBH</b>	<b>Portfolio 8</b>	<b>Portfolio 9</b>	<b>Portfolio 10</b>	<b>Portfolio 11</b>	<b>Portfolio 12</b>	<b>Portfolio 13</b>	<b>Portfolio 14</b>
Initial \$100,000 Grew to:	\$23,877,151	\$43,750,939	\$46,898,012	\$48,601,574	\$62,164,246	\$74,124,042	\$108,254,314	\$102,882,982	\$55,083,519
Annualized Compound Return	10.7%	11.9%	12.1%	12.1%	12.7%	13.0%	13.8%	13.7%	12.4%
"Annualized" Monthly Standard Dev.	17.2%	17.5%	17.7%	19.8%	18.6%	20.8%	20.0%	23.9%	19.4%
Difference from Portfolio 1	\$0	\$19,873,789	\$23,020,861	\$24,724,423	\$38,287,095	\$50,246,891	\$84,377,163	\$79,005,832	\$31,206,368

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Note: Index returns reduced by the equivalent of a representative fund's expense ratio.

**Sound Investing Portfolio Asset Allocations** (Worldwide (WW) portfolios: 50% US / 50% Int'l)

Portfolio	S&P 500	US LCV	US SCB	US SCV	REIT	Intl LCB	Intl LCV	Intl SCB	Intl SCV	Em Mrkt
<b>S&amp;P 500</b>	100%									
<b>WW UBH</b>	10%	10%	10%	10%	10%	10%	10%	10%	10%	10%
<b>WW 4-Fund</b>	25%			25%			25%	25%		
<b>US 4-Fund</b>	25%	25%	25%	25%						
<b>WW All Value</b>		25%		25%			20%		20%	10%
<b>US All Value</b>		50%		50%						
<b>WW All SCV</b>				50%					50%	
<b>US All SCV</b>				100%						
<b>US 2-Fund</b>	50%			50%						

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