

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

Chris is a Senior Financial Adviser with more than 20 years' experience providing holistic financial advice. He adopts a comprehensive approach to financial planning, encompassing debt management, retirement and pre-retirement planning, superannuation including Self-Managed Super Funds and pensions, insurance, wealth accumulation strategies, and tax planning.

His highest academic qualification is Master of Financial Planning.

Chris also holds the following professional designations:

- CERTIFIED FINANCIAL PLANNER® professional (CFP®)
- SMSF Specialist Adviser™ (SSA®)
- Accredited Behavioural Finance Professional SM (ABFP®)
- Chartered Retirement Planning Counsellor SM (CRPC®)
- Accredited Aged Care Professional™

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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