

Welcome Back

Enter your details to log in securely. 

Please enter your SSN / ITIN / EIN (No Dashes):

Please enter your SSN / ITIN / EIN (No Dashes):

Use your SSN or your spouse's SSN - never use emails

Password

Password

Password you created

Log in 

Need a Password or Forgot Password?

First time logging in or don't remember?
Get a new one here!

Main Menu

 Documents

1

NEW

 E-Sign

1

NEW

 Messages

1

NEW

Quick Links

Click in one of the boxes above to see your Documents, documents waiting for E-Sign, or Messages

 Get a copy of your tax return, e-signatures, documents or forms

Click this link to see a list of ALL your documents

 Get a copy of your invoice

 Upload your documents to Gray & Associates

Click this link to UPLOAD your documents to Gray & Associates CPAs

 Send us questions or notes

 Change your password, address, email ,phone

 Request an appointment

 Refer a client to Gray & Associates

 Send us your feedback

 Logout

Instructions

Instructions for e-signatures:

Click the e-signature document below. You may need to change the Account Year or choose Show All Years.

- Use only your first and last name or full business name, with no punctuation
- SSN or EIN - input without dashes
- DOB - input with forward slashes in this format: 01/01/2001
- ZIP Code - use only 5 digits
- PIN - may be last 5 digits of your SSN - If you request a new PIN, check your email spam folder

Please read all instructions for e-signatures

If you get locked out, give us a call at (512) 267-2272.

You may download instructions here: gray.cpa/client-portal/

Display:

- All Documents -

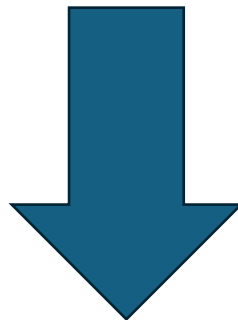
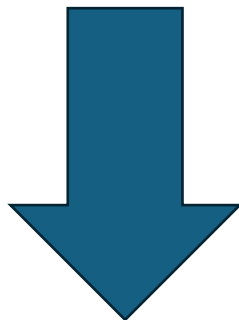
Account Year:

All Years

If needed, you can filter by document type and tax year

Year	Document	Description	Date	Actions
2024	Authorization to E-file - Form 8879	2024 Form 8879 Authorization to E-file Client E-Sign Required Spouse E-Sign Required	10/30/2025 10:37:02 AM	
2024	TAX RETURN - Federal Personal	2024 Tax Return	10/30/2025 10:36:40 AM	

Keep going for e-Signatures



Personal e-Signature Screen

Electronic Signatures

Request PIN

☐ Don't forget

I certify and acknowledge that I have reviewed the document(s) and agree to all terms implied within with my Electronic Signature.

Client Name:

SSN/EIN (No Dashes):

Date Of Birth:

Zip Code:

PIN for Client:

Signed On:

Remember these instructions for e-signatures

Instructions for e-signatures:

Click the e-signature document below. You may need to change the Account Year or choose Show All Years.

- Use only your first and last name or full business name, with no punctuation
- SSN or EIN - input without dashes
- DOB - input with forward slashes in this format: 01/01/2001
- ZIP Code - use only 5 digits
- PIN - may be last 5 digits of your SSN - if you request a new PIN, check your email spam folder

Business e-Signature Screen

Your PIN for business returns is probably the last 5 digits of your EIN or your SSN.

Electronic Signatures

Request PIN

☐

I certify and acknowledge that I have reviewed the document(s) and agree to all terms implied within with my Electronic Signature.

Client Name:

SSN/EIN (No Dashes):

Zip Code:

PIN for Client:

Signed On: