

# The New Power in Biotech: Why Parents are Leading the Rare Disease Revolution



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# The Rare Disease Innovation Crisis

## Traditional Pharma Model



High Investment Risk

Slow Pace

Focus on Large Markets

## The New Parent-Led Model



Patient-Driven Funding

Accelerated Development

Focus on High Unmet Need

Why Big Pharma stepped back, and why parents had no choice but to step up.

# The "Valley of Death" is Commercial, Not Scientific



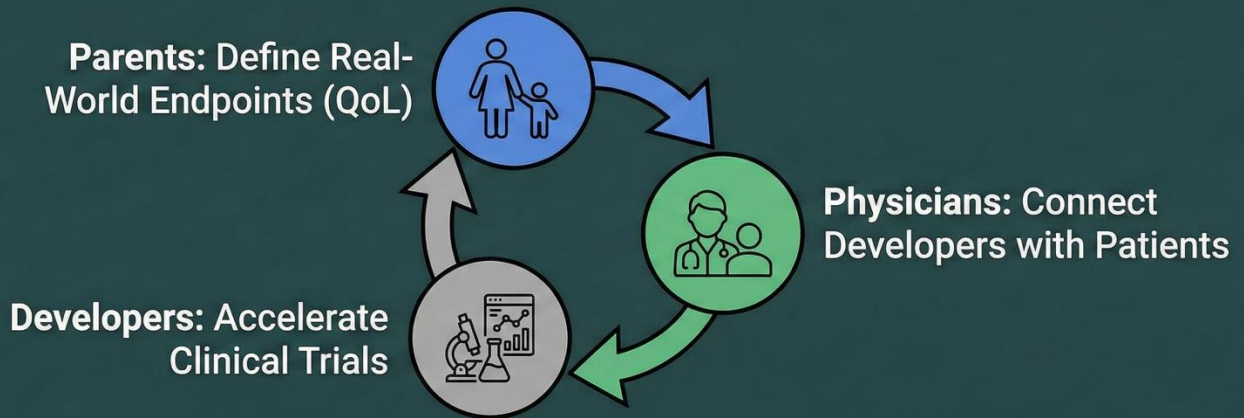
- **High Unmet Need:** Ultra-rare diseases have devastating impacts.
- **The Business Failure:** The traditional high-volume model breaks with tiny patient populations. Payers struggle with million-dollar price tags, leading to "desinvestment" from pharma and VCs.

# "We Have No Choice." The Rise of Parent-Led Foundations



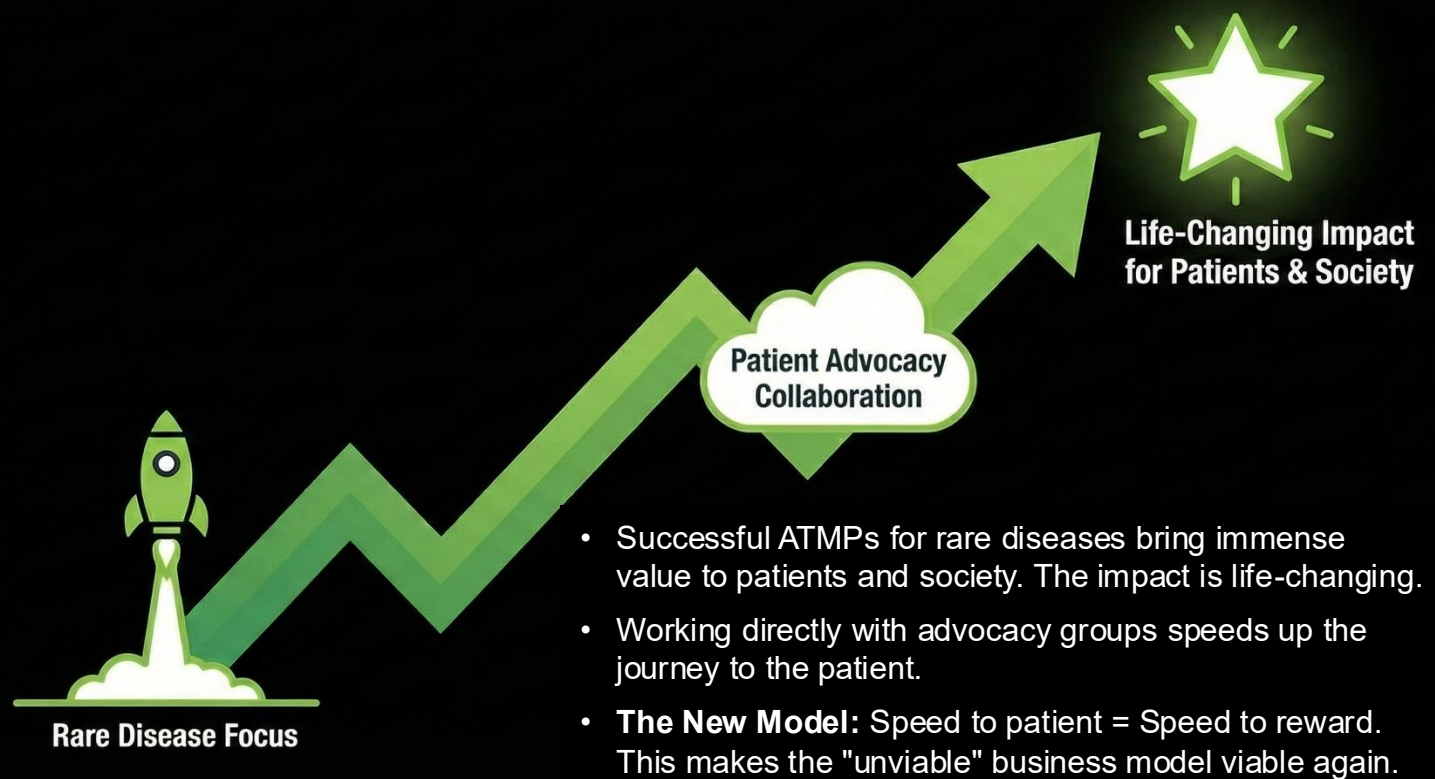
- Faced with a "no" from industry, parents of children with rare and ultra-rare diseases are forming their own foundations.
- They are not just fundraising; they are de-risking the entire development process.
- Foundations like the **Cure Sanfilippo Foundation**, **Columbus Children's Foundation**, and **RTW Foundation** are now directly funding and even managing early-stage biotech programs.

# De-Risking Development: The Parent & Physician Advantage



- **Better Endpoints:** Parents know exactly what "improvement" looks like in daily life. This creates meaningful Quality of Life (QoL) endpoints that regulators value.
- **Instant Access:** Highly specialized physicians connect developers directly to the small patient pool, making the business model viable.
- **Result:** Faster trials, better data, lower recruitment costs.

# Huge Impact, Faster Reward



# The Future is Collaborative



**Dr. Sanja Fitzgerald**

- Rare disease foundations are shouldering the burden of drug development.
- As a Market Access Strategist, my role is to ensure these groundbreaking therapies don't just get approved—they get funded and reach the families who fought for them.
- **Let's connect on bridging science, advocacy, and reimbursement.**

