An Update from the Council of Michigan Foundations



"As a result of a community foundation grant, the Delta County Tobacco Reduction Coalition has been able to develop and implement an effective and creative means of tobacco prevention in our county."

—Renee Barron, Delta County Tobacco Reduction Coalition

Healthy Youth & Healthy Seniors:

Community Foundations Distributing Tobacco Settlement Funds

What is a Community Foundation?

Michigan is fortunate to have all 83 counties served by community foundations and their geographic affiliate funds. A community foundation is a nonprofit, tax-exempt, community organization, created by and for the residents of communities throughout our state. It has three distinct features. The first is creating and building permanent endowment funds. The community foundation awards grants from the earnings of endowment funds and invests the funds to protect and ensure the long-term growth of gifts made by donors. The second distinct feature is broad, flexible purpose. As the community foundation monitors all community needs, it can support high-impact opportunities, help bring new organizations into existence, and serve as a neutral, nonpartisan convener for the community. The third distinct feature is personalized giving. Through unrestricted, field-of-interest, designated and advised funds, a donor (individual, family or corporation) has a variety of ways to contribute in creating a lasting legacy for their community interests.

Michigan community foundations now have collective assets exceeding \$1.5 billion and annually award grants exceeding \$50 million. As community foundations have grown in the 1990sóthanks to major support from the W.K. Kellogg Foundationómany have partnered with local government and the state to address a variety of needs ranging from homelessness prevention to access to health care to HIV-AIDS to IDAs and the environment. The community foundations have adopted iFor **good.** For **ever.**i as their common positioning statement to help residents better understand their mission and their permanence.

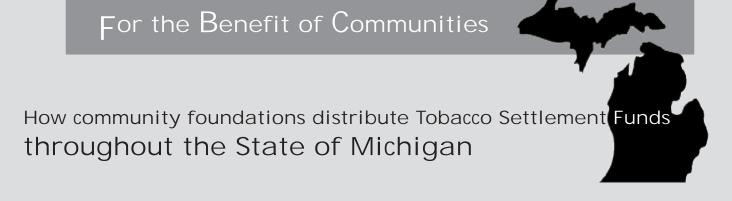
About the Michigan Tobacco Settlement Partnership

In 1999, a unique state/local partnership was created in Michigan. As a result of legislation receiving bipartisan support and signed into law by Governor Engler, the Council of Michigan Foundations (CMF) distributes tobacco settlement funds received from the state to 65 certified Michigan community foundations. The purpose of the distributed funds is to support programs at the community and regional level contributing to ihealthy youth and healthy seniors.î Community foundations are certified by the State for the Michigan Community Foundation Tax Credit. (For more information on the Tax Credit, see the last page of this brochure.) The funds come from interest earned on the portion of tobacco settlement revenue received by the state from the national tobacco master settlement agreement that is not deposited in the Michigan Merit Award Trust.

CMF receives the funds through the Michigan Community Service Commission in accordance with a grant contract from the Department of Career Development. Including the \$4 million allocated in the State's current budget, more than \$20 million will have been distributed. The Michigan Tobacco Settlement Partnership is the first effort in the country to involve community foundations in the distribution of settlement funds and is serving as a model for other states.

"The state can be proud of the partnership it has created with community foundations. Tobacco settlement funds are reaching local communities through well-run programs for tobacco cessation and health issues. It is a resounding success."

—Alfred R. Glancy III, Chair, Healthy Youth and Healthy Seniors Fund Advisory Committee, Community Foundation for Southeastern Michigan



Allocating funds to local community foundations

Each community foundation receives \$10,000 from CMF in Tobacco Settlement funds. Of the remaining funds, individual community foundations receive an allocation based on the population of youth under the age of 18 and seniors over the age of 65 in the foundation's service area. The allocation is calculated from the most current population data available from the State.

Each community foundation has created a local advisory committeeó including representatives of local health organizations, public health and community tobacco reduction coalitions, and two representatives from its youth advisory committee or other youth if it does not have oneóto oversee the distribution of the funds.

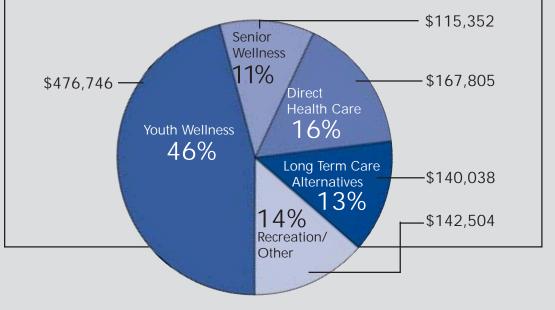
Community foundations are using 50% of the funds received to create permanent endowed funds for healthy youth and healthy seniorsí needs with the other 50% used for direct pass-through grantmaking for the same purposes as recommended by the local advisory committee.

"Without funding from the Healthy Youth & Healthy Seniors Fund, some of the programs that help to combat teenage smoking would cease to exist and new programs would never be started."

—Ken Kraus, Muskegon County Health Department

Distribution of monies in support of Healthy Youth & Healthy Seniors (Round 1)

As noted in this chart, a total of \$1,042,445 was distributed by community foundations to eligible programs during the **first round** of the Partnership in 2000. Youth wellness and senior wellness categories include programs that focus on health and nutrition, family counseling, early childhood development, smoking prevention and cessation, day care, preschool and after-school care. Data on programs funded in rounds 2 & 3 in 2001, is now being collected.



In support of Healthy Youth & Healthy Seniors

Examples of programs receiving support

Community Foundation for Delta County

Grantee:

Gladstone Area Schools & Public Library **Donít Go Up in Smoke**

Designed to educate students about the danger of smoking and to encourage an overall healthy lifestyle. Contact: Jana Aho, 906/428-4224.

Community Foundation for Northeast Michigan

Grantee:

Boys and Girls Club of Alpena Smoking cessation program for teens. Contact: Susan Nielsen, 989/356-0214.

Leelanau Township Community Foundation

Grantee:

Leelanau Memorial Health Center **Eden Alternative Program**

For seniors already dealing with the challenges of tobacco use.

Contact: Kathy Garthe, 231/386-0029.

Community Foundation for Muskegon County

Grantee:

Lakeshore Lung Society
Lung screening referrals for seniors and students in the Itis Never Too Late to Kick the Habit cessation program. Contact: Stella Burns, 231/722-2361.

Kalamazoo Community Foundation

Grantee:

Kalamazoo County Human Services Department

Greater Kalamazoo County STOMP OUT (Tobacco) SMOKE Campaign. Designed to increase youth and elderly citizensí awareness of tobacco and decrease their exposure to second-hand smoke. Contact: Beverly Solik, 616/373-5262.

Ann Arbor Area Community Foundation

Grantee:

St. Joseph Mercy Hospital Senior Smoking Cessation Program

To increase access for seniors to smoking cessation programs.

Contact: Debra Moffat Longo, 734/712-2804.

Gratiot County Community Foundation

Grantee:

Gratiot County
Commission on Aging
Senior Emergency
Prescription Program

Offers financial assistance to low-income seniors to purchase prescriptions. Contact: Craig Zeese, 989/875-5246.

Community Foundation for Southeastern Michigan

Grantee:

Arab Chaldean Community Social Service Council Support for an anti-smoking awareness and treatment campaign for Arab and Chaldean students, region wide. Contact: Haifa Fakhouri, 248/559-1990. "We specifically liked the peer mentoring programs.
Mentoring builds relationships so kids can relate more to the anti-tobacco information."

—Amy French, Junior at Kenowa Hills High School; Member, Healthy Youth/Healthy Seniors Advisory Committee of The Grand Rapids Foundation

Midland Community Foundation

Grantee:

Midland Community Cancer Services **Quit and Win Program**

Provides smoking cessation support services (instruction, discussion, and personal planning for behavior change) to students attending the charter alternative high school in Midland County. Contact: Susan Dusseau, 517/835-4841.

Michigan Community Foundations

Certified for participation in the Tobacco Settlement Partnership

Albion Community Foundation City of Albion and 5 surrounding townships (Calhoun County) 517-629-3349

Alger Regional Community Foundation Alger County 906-387-3900

Allegan County Community Foundation Allegan County 616-673-8344

Anchor Bay Community Foundation New Baltimore

Ann Arbor Area Community Foundation Ann Arbor Area (Washtenaw County) 734-663-0401

Baraga County Community Foundation Baraga County 906-353-7898

Barry Community Foundation Barry County 616-945-0526

The Battle Creek Community Foundation Battle Creek Area (Calhoun County) 616-962-2181

Bay Area Community Foundation Bay County 989-893-4438

Berrien Community Foundation, Inc. Berrien County 616-983-3304

Branch County Community Foundation Branch County 517-278-4517

Cadillac Area Community Foundation Cadillac and Missaukee counties 231-775-9911

Canton Community Foundation Canton Township 734-398-5000

Capital Region Community Foundation Ingham, Clinton, and Eaton Counties 517-485-1630

Central Montcalm Community Foundation Part of Montcalm County

Charlevoix County Community Foundation Charlevoix County 231-536-2440

Community Foundation for Delta County Delta County 906-786-6654

Community Foundation for Muskegon County Muskegon, Mason and Oceana counties 231-722-4538

Community Foundation for Northeast MI Cheboygan, Presque Isle, Otsego, Montmorency, Alpena, Crawford, Oscoda, Alcona, Ogemaw, and Iosco counties 989-354-6881

Community Foundation of Greater Flint Genesee County 810-767-8270

Community Foundation of Greater Rochester Rochester area (Oakland county) 248-608-2804

Community Foundation of Monroe County Monroe County 734-242-1976 Community Foundation of Southeastern Michigan Wayne, Macomb, Washtenaw, Oakland, St. Clair, and Monroe Counties 313-961-6675

Community Foundation of St. Clair County St. Clair County 810-984-4761

Community Foundation of Holland/Zeeland Area Holland Area (Ottawa County) 616-396-6590

Dickinson County Area Community Foundation Dickinson County 906-774-3131

Four County Community Foundation Romeo Area (Lapeer, St. Clair, Oakland, and Macomb counties) 810-798-0909

The Fremont Area Community Foundation Newaygo, Lake, Osceola and Mecosta Counties 231-924-5350

Grand Haven Area Community Foundation Tri Cities Area (Northern Ottawa County) 616-842-6378

Grand Rapids Community Foundation Kent and Ionia counties 616-454-1751

Grand Traverse Regional Community Foundation Antrim, Kalkaska, Grand Traverse, Benzie, and Leelanau counties 231-935-4066

Gratiot County Community Foundation Gratiot County 989-875-4222

Greater Frankenmuth Area Community Foundation Frankenmuth area (Saginaw County) 989-652-6104

Greenville Area Community Foundation Greenville Area (Montcalm County) 616-754-2640

Hillsdale County Community Foundation Hillsdale County 517-439-5101

Huron County Community Foundation Huron County 989-269-2850

Jackson County Community Foundation Jackson County 517-787-1321

Kalamazoo Community Foundation Kalamazoo County 616-381-4416

Keweenaw Community Foundation Keweenaw Peninsula 906-482-9673

Leelanau Township Foundation, Inc. Village of Northport (LLeelanau County) 231-386-9000

Lenawee Community Foundation Lenawee County 517-263-4696

Livonia Community Foundation Livonia 734-522-2285

M&M Area Community Foundation Menominee County 906-864-3599 Mackinac Island Community Foundation Mackinac Island area 906-847-3701

Manistee County Community Foundation Manistee County 231-723-7269

Marquette Community Foundation Marquette County 906-226-7666

Marshall Community Foundation Marshall Area (Calhoun County) 616-781-2273

Michigan Gateway Community Foundation Buchanan Area (Berrien County) 616-695-3521

Midland Area Community Foundation Midland County 989-839-9661

Mt. Pleasant Area Community Foundation Isabella and Clare counties 989-773-7322

Northville Community Foundation Northville 248-374-0200

Petoskey/Harbor Springs Area Community Foundation Petoskey/Harbor Springs Area (Emmet County) 231-348-5820

Saginaw Community Foundation Saginaw County 989-755-0545

Sanilac Area Community Foundation Sanilac County 810-376-3325

Sault Area Community Foundation Northeast portion of Chippewa County 906-635-1720

Shelby Township Community Foundation Shelby Township 810-469-3600

Shiawassee Community Foundation Shiawassee County 989-725-1093

Southfield Community Foundation Southfield 248-351-1320

Sterling Heights Community Foundation Sterling Heights 810-446-2489

Sturgis Area Community Foundation Sturgis Area (St. Joseph County) 616-659-8508

Three Rivers Area Foundation Three Rivers Area 616-279-7402

Troy Community Foundation Troy 248-740-7600

Tuscola County Community Foundation Tuscola County 989-673-8223

Upper Peninsula Community Foundation Alliance Gogebic, Ontonagon, Schoolcraft and Luce counties 906-428-3075

*Schoolcraft County Community Foundation has become an affiliate of the Upper Peninsula Community Foundation Alliance.

Healthy Youth & Healthy Seniors Grants Making Headlin

Community Foundation for Southeastern MichiganóDecember 9, 2000

Community Foundation for Livingston County awards grants to help keep teens tobacco free

Ionia Sentinel-StandardóApril 10, 2001

Tobacco settlement funds creativity

Grand Rapids PressóSept. 17, 2001

Eaton-Barry District Health Department receives grant to help smokers extinguish habit

Brighton ArgusóNovember 13, 2001

New weapon in war on underage smoking

Shelby Utica NewsóDecember 13, 2001

Stubbing out smoking:

USC studentsí artwork converted to anti-smoking ads

The Source/AdvisoróDecember 16, 2001

Community groups, police share tobacco settlement funds



Serving grantmakers. Advancing giving.

The Council of Michigan Foundations is an association of more than 490 family, private, community, and corporate foundations and corporate giving programs making grants for charitable purposes. As a membership organization, its mission is to increase, enhance, and improve philanthropy in Michigan.

Using the Tax Credit to grow Healthy Youth & Healthy Seniors Funds

Thanks to the support of the Governor and the legislature, Michigan is one of only two states in the U.S. that provides a state tax credit for gifts to permanent endowment funds held by certified community foundations. For single individuals, or married taxpayers filing separately, the maximum credit is \$100 (for gifts of \$200 or more). For married couples filing jointly, the maximum credit is \$200 (for gifts of \$400 or more). For corporations and other businesses which pay the Michigan Single Business Tax, the maximum credit is \$5,000, or 5% of tax liability before claiming any credits, whichever is less. Gifts by local citizens and corporations to their local community foundation's Healthy Youth & Healthy Seniors Fund, created as a result of the Partnership, are eligible for the Tax Credit.