

BOVEST

YOUR WEALTH : OUR PRIORITY

BOVEST

WHY: OUR STORY



No two people are the same, we all have different goals, ideas and dreams. At Bovest we therefore believe that each individual deserves a tailor made plan to assist them on their road to financial freedom.

We want our clients to obtain true wealth. True wealth is more than just money. It's being able to live the life you want. It's making sure your next generation will have a legacy. It's time spent well. It's confidence in your future.

Our Vision is to ensure a long lasting relationship with every client and that they receive service, knowledge and care of the highest standards. To not only contribute have an impact their financial situation, but also to their lives as a whole.



OUR VALUES

INTEGRITY KNOWLEDGE SERVICE TEAMWORK

> **WHO** WE ARE

PERSONAL EXPERIENCE
INTEGRATED PLANNING
PROFESSIONAL PRACTICE
LONG TERM APPROACH

Bovest was founded on the principle to improve people's lives. We know there is more to life than taking one Rand and growing it to two.

We hope to establish something special, something that meets the highest standards, something that will truly impact each and every client.



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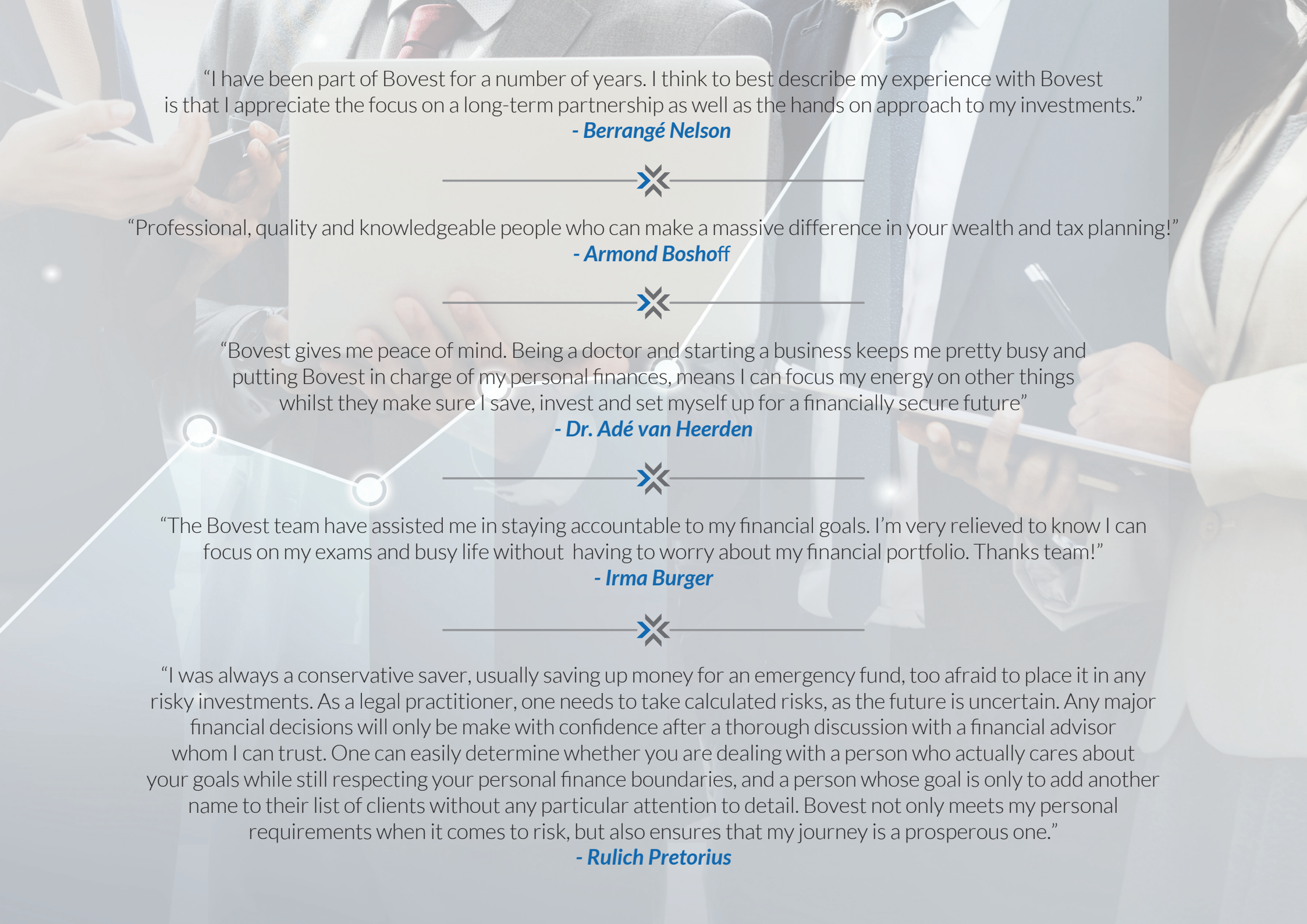
HOW WE PRIORITISE YOUR WEALTH

WE AIM TO BE A ONE-STOP-SHOP THAT ADHERES TO ALL OUR CLIENTS' NEEDS.
OUR SPECIALIST OFFERING INCLUDES THE FOLLOWING:

- Personal financial management
- Investment management
- Risk management
- Tax planning
- Retirement planning
- Estate planning
- Employee benefits consulting
- Other Unit Trusts
- Stockbroking
- Tax Free Savings
- International Investments
- Trust Administration
  Business financial planning

INDEPENDENCE IS OF UTMOST IMPORTANCE TO US, THEREFORE WE PRIDE OURSELVES ON HAVING CONTRACTS WITH ALL OF THESE LEADING SERVICE PROVIDERS.





"I have been part of Bovest for a number of years. I think to best describe my experience with Bovest is that I appreciate the focus on a long-term partnership as well as the hands on approach to my investments."

- Berrangé Nelson

"Professional, quality and knowledgeable people who can make a massive difference in your wealth and tax planning!"

- Armond Boshoff

"Bovest gives me peace of mind. Being a doctor and starting a business keeps me pretty busy and putting Bovest in charge of my personal finances, means I can focus my energy on other things whilst they make sure I save, invest and set myself up for a financially secure future"

- Dr. Adé van Heerden

"The Bovest team have assisted me in staying accountable to my financial goals. I'm very relieved to know I can focus on my exams and busy life without having to worry about my financial portfolio. Thanks team!"

- Irma Burger

"I was always a conservative saver, usually saving up money for an emergency fund, too afraid to place it in any risky investments. As a legal practitioner, one needs to take calculated risks, as the future is uncertain. Any major financial decisions will only be make with confidence after a thorough discussion with a financial advisor whom I can trust. One can easily determine whether you are dealing with a person who actually cares about your goals while still respecting your personal finance boundaries, and a person whose goal is only to add another name to their list of clients without any particular attention to detail. Bovest not only meets my personal requirements when it comes to risk, but also ensures that my journey is a prosperous one."

- Rulich Pretorius



We have built a team of specialists, each with a dedicated field of expertise to give each client access to a wealth of knowledge and to provide a single destination to cater for our client's complete financial needs.

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