

Harrison Barresi, CEPA®



Vice President, Business
Owner Advisory

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Joined Rochdale

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Harrison Barresi is Vice President of the Business Owner Advisory Services practice for City National Bank and RBC Rochdale.

Mr. Barresi and his team advise entrepreneurs, their families, and their trusted advisors on all exit options, including mergers & acquisitions, management buyouts, employee stock ownership plans (ESOPs), recapitalizations, and public offerings as well as family business succession. His practice develops innovative content and delivers customized insights to help business owners navigate the complexities of a business exit.

Prior to joining City National Bank, Mr. Barresi worked at Rothschild & Co as an investment banking analyst, where he advised clients on an array of M&A and Capital Market transactions, representing more than \$10 billion in value over 5 years.

Mr. Barresi earned his Bachelor of Business Administration in Finance from the University of Massachusetts in Amherst, MA, earning a double major in English and a minor in Economics. Mr. Barresi is a Certified Exit Planning Advisor® and holds FINRA licenses for Series 63, 66 and 79.



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