

ATTORNEY DRAKE OZMENT

www.DrakeOzment.com

CLIENT INTERVIEW

Attorney Fees: \$ _____

Court Costs: \$ _____

Chapter: _____

Date: ____/____/____

Date: _____ How did you hear about us? _____

Have you ever filed Bankruptcy? Yes No If yes, how long ago? _____ How many times? _____

Name: _____ Single Married Divorced Spouse's Name: _____

Telephone: Home: (____) _____ - _____ Cell: (____) _____ - _____ Cell (____) _____ - _____ Work (____) _____ - _____

Address: _____

Children Ages _____ Your E-mail Address: _____

Do you rent? Yes No If yes, monthly rent payment: \$ _____

Do you own? Yes No Date of purchase: _____ Purchase Price: \$ _____ Fair Market Value: \$ _____

How many properties do you own? _____ **More Than One Property? Please list addresses and mortgages on back.**

Primary Residence:

1st Mortgage Company Name: _____ Balance Owed: \$ _____

Monthly Payment: \$ _____ Are Taxes and Insurance included in your payment? Yes No

Are you delinquent? Yes No How Many Months? _____ Have you been served? Yes No Sale Date? _____

2nd Mortgage Company Name: _____ Balance Owed: \$ _____ Monthly Payment: \$ _____

Are you delinquent? Yes No How Many Months? _____ Have you been served? Yes No Sale Date? _____

HOA Company Name: _____ Payment: \$ _____

Monthly/ Quarterly/ Yearly Are you delinquent? Yes No How Many Months? _____

How much do you owe? \$ _____ Have you been served? Yes No Sale Date? _____

Other Liens:

Car #1 Year _____ Make _____ Model _____ Loan Balance \$ _____

Monthly Payment \$ _____ Mileage _____ Value \$ _____ Purchase Date: _____

Car #2 Year _____ Make _____ Model _____ Loan Balance \$ _____

Monthly Payment \$ _____ Mileage _____ Value \$ _____ Purchase Date: _____

Car #3 Year _____ Make _____ Model _____ Loan Balance \$ _____

Monthly Payment \$ _____ Mileage _____ Value \$ _____ Purchase Date: _____

Other Vehicles (Including Boats, Motorcycles or RV's): _____

Employment / Monthly Income: Debtor: \$ _____ Spouse: \$ _____

Do you own any interest in a business? _____ **Please list details on back.**

Family Support: \$ _____ Other Income: \$ _____

Have you paid back money to any relatives in the past year? _____ How much? \$ _____

Do you expect an inheritance within the next six months? _____

Last Tax Year Filed _____ Refund \$ _____ or Amount Owed \$ _____

Student Loan Debt Total: \$ _____ Medical Bill Debt Total: \$ _____

Total Credit Card Debt and any other unsecured debt estimated total: \$ _____

How much have you charged in the last 90 days? \$ _____ All Year? \$ _____ On How Many Cards? _____

List all checking & savings accounts balances: _____

List all IRA, 401K, Stocks, Bonds, Annuity, Money Market accounts: _____

List all assets valued over \$1,000.00 other than home or cars listed above: _____

Are you being sued for a debt or mortgage foreclosure? _____

Do you have any judgments against you? _____

Do you have a pending Personal Injury Claim? _____

Lawsuits as a Plaintiff or Defendant: _____

PLEASE LIST ALL ADDITIONAL REAL ESTATE AND CORPORATE INFORMATION ON BACK