

**PATIENT INFORMATION**

Date: \_\_\_\_\_ ☐ NEW PATIENT ☐ UPDATE  
Patient: \_\_\_\_\_  
LAST FIRST MI PREFERRED TITLE  
☐ MALE ☐ FEMALE ☐ OTHER ☐ CHILD\* ☐ STUDENT\*\* ☐ SINGLE ☐ MARRIED ☐ DIVORCED ☐ WIDOWED

\*If CHILD, PROVIDE PARENT/GUARDIAN NAME(S) BELOW: \_\_\_\_\_ \*\*If STUDENT, PLEASE COMPLETE: ☐ FULL-TIME ☐ PART-TIME  
PARENT/GUARDIAN NAME(S) \_\_\_\_\_ SCHOOL/LOCATION \_\_\_\_\_

Patient Date of Birth: \_\_\_\_\_ Patient SSN: \_\_\_\_\_  
Address: \_\_\_\_\_  
ADDRESS LINE 1 \_\_\_\_\_ HOME: \_\_\_\_\_  
CITY ST ZIP CODE CELL: \_\_\_\_\_  
E-Mail: \_\_\_\_\_ WORK: \_\_\_\_\_  
How did you hear about our office? \_\_\_\_\_

**EMPLOYMENT INFORMATION**

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

**INSURANCE INFORMATION**

Subscriber: \_\_\_\_\_  
LAST FIRST MI PREFERRED TITLE  
Subscriber Date of Birth: \_\_\_\_\_ Subscriber SSN: \_\_\_\_\_  
Subscriber Employer: \_\_\_\_\_  
Patient Relationship to Subscriber: ☐ SELF ☐ SPOUSE ☐ CHILD ☐ OTHER

**PRIMARY INSURANCE CARRIER:** \_\_\_\_\_  
Group/Policy No.: \_\_\_\_\_ ID No.: \_\_\_\_\_  
Address: \_\_\_\_\_ TEL: \_\_\_\_\_  
TOLL-FREE: \_\_\_\_\_  
CITY ST ZIP CODE FAX: \_\_\_\_\_

**SECONDARY INSURANCE CARRIER:** \_\_\_\_\_  
Group/Policy No.: \_\_\_\_\_ ID No.: \_\_\_\_\_  
Address: \_\_\_\_\_ TEL: \_\_\_\_\_  
TOLL-FREE: \_\_\_\_\_  
CITY ST ZIP CODE FAX: \_\_\_\_\_

**DENTAL HISTORY**

ORAL HEALTH: ☐ EXCELLENT ☐ GOOD ☐ FAIR ☐ POOR

Date of Last Dental Visit: \_\_\_\_\_ Treatment Type: \_\_\_\_\_

☐ Y ☐ N Are you currently having dental discomfort? If yes, explain: \_\_\_\_\_  
☐ Y ☐ N Any unhappy/unpleasant dental experiences? If yes, explain: \_\_\_\_\_  
☐ Y ☐ N Any injuries to mouth/teeth/head? If yes, explain: \_\_\_\_\_  
☐ Y ☐ N Are your teeth sensitive to cold, hot, sweets, or pressure? \_\_\_\_\_  
☐ Y ☐ N Orthodontic appliances (braces) now or in the past? \_\_\_\_\_  
☐ Y ☐ N Gums bleed when brushing or flossing? \_\_\_\_\_  
☐ Y ☐ N Concerned about gum disease? History of gum disease? ☐ Y ☐ N  
☐ Y ☐ N Any concerns about the appearance of your teeth? \_\_\_\_\_  
☐ Y ☐ N Is your mouth dry? \_\_\_\_\_  
☐ Y ☐ N Do you clench or grind your teeth? If so, do you wear a night guard or splint? ☐ Y ☐ N  
☐ Y ☐ N Do you have any clicking, popping, or discomfort in the jaw? \_\_\_\_\_  
☐ Y ☐ N Do you have sores or ulcers in your mouth? \_\_\_\_\_

What is the reason for your dental visit today?  
\_\_\_\_\_  
\_\_\_\_\_

Is there anything you would like to change about your smile?  
\_\_\_\_\_  
\_\_\_\_\_

**PATIENT INFORMATION**

Patient Name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_

Your mouth is an important part of your entire body. Health problems that you may have elsewhere in your body, or medications that you take, could have an important interrelationship with the dentistry you will receive. Thank you for taking time to answer the questions below.

**PRIMARY PHYSICIAN INFORMATION**

Physician: \_\_\_\_\_ Telephone: \_\_\_\_\_  
Clinic/Facility: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

**MEDICAL HISTORY**

GENERAL HEALTH: ☐ EXCELLENT ☐ GOOD ☐ FAIR ☐ POOR

☐ Y ☐ N Under a physician's care now? \_\_\_\_\_  
☐ Y ☐ N Any serious illnesses/surgeries/hospitalizations? \_\_\_\_\_  
☐ Y ☐ N Use tobacco in any form? If Yes, Type: \_\_\_\_\_  
☐ Y ☐ N Do you drink alcoholic beverages? \_\_\_\_\_  
☐ Y ☐ N Are you on any special diet? \_\_\_\_\_  
☐ Y ☐ N Is pre-medication required before dental visits due to heart condition or artificial joint (hip, knee, shoulder)? Date: \_\_\_\_\_  
☐ Y ☐ N Are you taking, or have taken, any diet drugs such as Pondimin, Redux, or fen-phen? \_\_\_\_\_

FEMALE PATIENTS: ☐ Y ☐ N Currently nursing? ☐ Y ☐ N Currently pregnant? Due Date: \_\_\_\_\_

- Are you taking/have you ever taken/are you scheduled to begin taking alendronate (Fosamax), risendronate (Actonel), ibandronate (Boniva) or any other bisphosphonate medication for osteoporosis or Paget's disease? ☐ Y ☐ N  
If yes, please explain: \_\_\_\_\_
- Since 2001, were you treated or are you presently scheduled to begin treatment with intravenous bisphosphonates for bone pain, hypercalcemia, or skeletal complications resulting from Paget's disease, multiple myeloma or metastatic cancer? ☐ Y ☐ N  
Date Treatment Began: \_\_\_\_\_

ALL PATIENTS: DO YOU HAVE, OR HAVE YOU EVER HAD ANY OF THE FOLLOWING AND IF YES PLEASE EXPLAIN? (CHECK ALL THAT APPLY):

☐ NONE

- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> ACID REFLUX/HEARTBURN         | <input type="checkbox"/> CHRONIC COUGH                | <input type="checkbox"/> HIGH CHOLESTEROL              | <input type="checkbox"/> RESPIRATORY DISEASE          |
| <input type="checkbox"/> AIDS/HIV                      | <input type="checkbox"/> CHRONIC PAIN                 | <input type="checkbox"/> HIVES/RASH                    | <input type="checkbox"/> RHEUMATIC HEART DISEASE      |
| <input type="checkbox"/> ALZHEIMER'S DISEASE           | <input type="checkbox"/> COLD SORES/FEVER BLISTERS    | <input type="checkbox"/> HYPOGLYCEMIA                  | <input type="checkbox"/> RHEUMATIC FEVER              |
| <input type="checkbox"/> ANEMIA                        | <input type="checkbox"/> CONGENITAL HEART DISORDER    | <input type="checkbox"/> IRREGULAR HEARTBEAT           | <input type="checkbox"/> RHEUMATOID ARTHRITIS         |
| <input type="checkbox"/> ANGINA                        | <input type="checkbox"/> CONGESTIVE HEART FAILURE     | <input type="checkbox"/> JAUNDICE                      | <input type="checkbox"/> SHINGLES                     |
| <input type="checkbox"/> ANOREXIA/BULIMIA              | <input type="checkbox"/> DAMAGED HEART VALVES         | <input type="checkbox"/> KIDNEY PROBLEMS               | <input type="checkbox"/> SICKLE CELL DISEASE          |
| <input type="checkbox"/> ANXIETY                       | <input type="checkbox"/> DIABETES TYPE: _____         | <input type="checkbox"/> LIVER PROBLEMS                | <input type="checkbox"/> SINUS PROBLEMS               |
| <input type="checkbox"/> ARTERIOSCLEROSIS              | <input type="checkbox"/> DIZZINESS/FAINTING           | <input type="checkbox"/> LOW BLOOD PRESSURE            | <input type="checkbox"/> SLEEP DISORDERS              |
| <input type="checkbox"/> ARTIFICIAL HEART VALVE        | <input type="checkbox"/> DRUG/ALCOHOL ADDICTION       | <input type="checkbox"/> LUNG DISEASE                  | <input type="checkbox"/> STOMACH/INTESTINAL DISEASE   |
| <input type="checkbox"/> ARTHRITIS                     | <input type="checkbox"/> EMPHYSEMA                    | <input type="checkbox"/> MIGRAINES/FREQUENT HEADACHES  | <input type="checkbox"/> STROKE                       |
| <input type="checkbox"/> ASTHMA                        | <input type="checkbox"/> EPILEPSY/SEIZURES            | <input type="checkbox"/> MITRAL VALVE PROLAPSE         | <input type="checkbox"/> SWELLING OF LIMBS            |
| <input type="checkbox"/> AUTOIMMUNE DISEASE            | <input type="checkbox"/> EXCESSIVE URINATION          | <input type="checkbox"/> MONONUCLEOSIS                 | <input type="checkbox"/> SYSTEMIC LUPUS ERYTHEMATOSUS |
| <input type="checkbox"/> BLEEDING DISORDER/HEMOPHILIA  | <input type="checkbox"/> GASTROINTESTINAL DISEASE     | <input type="checkbox"/> OSTEOPOROSIS                  | <input type="checkbox"/> THYROID CONDITION            |
| <input type="checkbox"/> BLOOD DISEASE                 | <input type="checkbox"/> GLAUCOMA                     | <input type="checkbox"/> PACEMAKER                     | <input type="checkbox"/> TONSILLITIS                  |
| <input type="checkbox"/> BLOOD TRANSFUSION YEAR: _____ | <input type="checkbox"/> HAY FEVER/SEASONAL ALLERGIES | <input type="checkbox"/> PAIN IN JAW JOINTS            | <input type="checkbox"/> TUBERCULOSIS                 |
| <input type="checkbox"/> BREATHING PROBLEMS            | <input type="checkbox"/> HEART ATTACK                 | <input type="checkbox"/> PARATHYROID DISEASE           | <input type="checkbox"/> TUMORS/GROWTHS               |
| <input type="checkbox"/> BRONCHITIS                    | <input type="checkbox"/> HEART DISEASE                | <input type="checkbox"/> PERSISTENT SWOLLEN GLAND-NECK | <input type="checkbox"/> ULCERS                       |
| <input type="checkbox"/> BRUISE EASILY                 | <input type="checkbox"/> HEART MURMUR                 | <input type="checkbox"/> PSYCHIATRIC TREATMENT         | <input type="checkbox"/> WEIGHT LOSS (RAPID)          |
| <input type="checkbox"/> CANCER/MALIGNANCY             | <input type="checkbox"/> HEPATITIS                    | <input type="checkbox"/> RADIATION                     | <input type="checkbox"/> OTHER: PLEASE LIST: _____    |
| <input type="checkbox"/> CARDIOVASCULAR DISEASE        | <input type="checkbox"/> HERPES                       | <input type="checkbox"/> RENAL DIALYSIS                |   |

IF DIABETIC, LAST A1C: \_\_\_\_\_  
AND LEVEL OF CONTROL: \_\_\_\_\_

IF EPILEPSY/SEIZURES,  
TRIGGERS/FREQUENCY: \_\_\_\_\_

IF HIGH BLOOD PRESSURE,  
LEVEL OF CONTROL: \_\_\_\_\_

2001 S. SHIELDS ST. BLDG C1  
FORT COLLINS, CO 80526

IF ANY CONDITIONS OR ALERTS SELECTED IN THE PREVIOUS PAGE NEED FURTHER CLARIFICATION, PLEASE DESCRIBE BELOW:

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ALL PATIENTS: ARE YOU ALLERGIC /CANNOT TAKE ANY OF THE FOLLOWING? (CHECK ALL THAT APPLY):

- |   |   |  |                                      |
|---|---|--|--------------------------------------|
| <input type="checkbox"/> ACRYLIC            | <input type="checkbox"/> CODEINE              | <input type="checkbox"/> FOOD              | <input type="checkbox"/> ANIMALS     |
| <input type="checkbox"/> ASPIRIN/IBUPROFEN  | <input type="checkbox"/> DAIRY                | <input type="checkbox"/> METAL SENSITIVITY | <input type="checkbox"/> SULFA DRUGS |
| <input type="checkbox"/> ANESTHETIC - LOCAL | <input type="checkbox"/> LATEX                | <input type="checkbox"/> IODINE            | <input type="checkbox"/> PENICILLIN  |
| <input type="checkbox"/> BARBITURATES       | <input type="checkbox"/> OTHER — PLEASE LIST: |  |                                      |

☐ NONE

## MEDICATION INFORMATION

ALL PATIENTS: ARE YOU CURRENTLY TAKING ANY OF THE FOLLOWING? (CHECK ALL THAT APPLY):

☐ NONE

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> ANTIBIOTICS/SULFA DRUGS    | <input type="checkbox"/> ANTIHISTAMINES/ALLERGY   | <input type="checkbox"/> DAILY ASPIRIN       | <input type="checkbox"/> BLOOD PRESSURE MEDICATIONS |
| <input type="checkbox"/> BLOOD THINNERS             | <input type="checkbox"/> CANCER/CHEMO MEDICATIONS | <input type="checkbox"/> CORTISONE/STEROIDS  | <input type="checkbox"/> HEART MEDICATION/DIGITALIS |
| <input type="checkbox"/> INSULIN                    | <input type="checkbox"/> NITROGLYCERIN            | <input type="checkbox"/> ORAL CONTRACEPTIVES | <input type="checkbox"/> OSTEOPOROSIS MEDICATIONS   |
| <input type="checkbox"/> OTHER DIABETIC MEDICATIONS | <input type="checkbox"/> RECREATIONAL DRUGS       | <input type="checkbox"/> THYROID MEDICATIONS | <input type="checkbox"/> TRANQUILIZERS              |
| <input type="checkbox"/> OTHER (PLEASE LIST BELOW)  |   |  |   |

[illegible]

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in my medical status.

Patient Name: \_\_\_\_\_

Signature of Patient or Guardian: \_\_\_\_\_

Date: \_\_\_\_\_

# DENTAL HISTORY

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_  
 Referred by \_\_\_\_\_ How would you rate the condition of your mouth? ☐ Excellent ☐ Good ☐ Fair ☐ Poor  
 Previous Dentist \_\_\_\_\_ How long have you been a patient? \_\_\_\_\_ Months/Years  
 Date of most recent dental exam \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of most recent x-rays \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Date of most recent treatment (other than a cleaning) \_\_\_\_/\_\_\_\_/\_\_\_\_  
 I routinely see my dentist every ☐ 3 mo. ☐ 4 mo. ☐ 6 mo. ☐ 12 mo. ☐ Not routinely

WHAT IS YOUR IMMEDIATE CONCERN? \_\_\_\_\_

## PLEASE ANSWER YES OR NO TO THE FOLLOWING:

### PERSONAL HISTORY ☐ ☐ ☐ YES NO

- Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [\_\_\_\_] \_\_\_\_\_ ☐ YES ☐ NO
- Have you had an unfavorable dental experience? \_\_\_\_\_ ☐ YES ☐ NO
- Have you ever had complications from past dental treatment? \_\_\_\_\_ ☐ YES ☐ NO
- Have you ever had trouble getting numb or had any reactions to local anesthetic? \_\_\_\_\_ ☐ YES ☐ NO
- Did you ever have braces, orthodontic treatment or had your bite adjusted, and at what age? \_\_\_\_\_ ☐ YES ☐ NO
- Have you had any teeth removed, missing teeth that never developed or lost teeth due to injury or facial trauma? \_\_\_\_\_ ☐ YES ☐ NO

### GUM AND BONE ☐ ☐ ☐ YES NO

- Do your gums bleed sometimes or are they ever painful when brushing or flossing? \_\_\_\_\_ ☐ YES ☐ NO
- Have you ever been treated for gum disease, had scaling and root planing, or been told you have lost bone around your teeth? \_\_\_\_\_ ☐ YES ☐ NO
- Have you ever noticed an unpleasant taste or odor in your mouth? \_\_\_\_\_ ☐ YES ☐ NO
- Is there anyone with a history of periodontal disease in your family? \_\_\_\_\_ ☐ YES ☐ NO
- Have you ever experienced gum recession, or can you see more of the roots of your teeth? \_\_\_\_\_ ☐ YES ☐ NO
- Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? \_\_\_\_\_ ☐ YES ☐ NO
- Have you experienced a burning or painful sensation in your mouth not related to your teeth? \_\_\_\_\_ ☐ YES ☐ NO

### TOOTH STRUCTURE ☐ ☐ ☐ YES NO

- Have you had any cavities within the past 3 years? \_\_\_\_\_ ☐ YES ☐ NO
- Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food? \_\_\_\_\_ ☐ YES ☐ NO
- Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? \_\_\_\_\_ ☐ YES ☐ NO
- Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? \_\_\_\_\_ ☐ YES ☐ NO
- Do you have grooves or notches on your teeth near the gum line? \_\_\_\_\_ ☐ YES ☐ NO
- Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? \_\_\_\_\_ ☐ YES ☐ NO
- Do you frequently get food caught between any teeth? \_\_\_\_\_ ☐ YES ☐ NO

### BITE AND JAW JOINT ☐ ☐ ☐ YES NO

- Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping) \_\_\_\_\_ ☐ YES ☐ NO
- Do you feel like your lower jaw is being pushed back when you try to bite your back teeth together? \_\_\_\_\_ ☐ YES ☐ NO
- Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods? \_\_\_\_\_ ☐ YES ☐ NO
- In the past 5 years, have your teeth changed (become shorter, thinner, or worn) or has your bite changed? \_\_\_\_\_ ☐ YES ☐ NO
- Are your teeth becoming more crooked, crowded, or overlapped? \_\_\_\_\_ ☐ YES ☐ NO
- Are your teeth developing spaces or becoming more loose? \_\_\_\_\_ ☐ YES ☐ NO
- Do you have trouble finding your bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together? \_\_\_\_\_ ☐ YES ☐ NO
- Do you place your tongue between your teeth or close your teeth against your tongue? \_\_\_\_\_ ☐ YES ☐ NO
- Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? \_\_\_\_\_ ☐ YES ☐ NO
- Do you clench or grind your teeth together in the daytime or make them sore? \_\_\_\_\_ ☐ YES ☐ NO
- Do you have any problems with sleep (i.e. restlessness or teeth grinding), wake up with a headache or an awareness of your teeth? \_\_\_\_\_ ☐ YES ☐ NO
- Do you wear or have you ever worn a bite appliance? \_\_\_\_\_ ☐ YES ☐ NO

### SMILE CHARACTERISTICS ☐ ☐ ☐ YES NO

- Is there anything about the appearance of your mouth (smile, lips, teeth, gums) that you would like to change (shape, color, size, display)? \_\_\_\_\_ ☐ YES ☐ NO
- Have you ever bleached (whitened) your teeth? \_\_\_\_\_ ☐ YES ☐ NO
- Have you felt uncomfortable or self conscious about the appearance of your teeth? \_\_\_\_\_ ☐ YES ☐ NO
- Have you been disappointed with the appearance of previous dental work? \_\_\_\_\_ ☐ YES ☐ NO

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_

## General Consent

Thank you for choosing our office for your dental care. We will work with you to help you achieve excellent oral health. While recognizing the benefits of a pleasing smile, and teeth that function well, you should be aware that dental treatment, like treatment of any other part of the body, has some inherent risks. These are seldom great enough to offset the benefits of treatment, but should be considered when making treatment decisions.

Benefits of dental treatment can include: relief of pain, the ability to chew properly, and the confidence in social interactions that a pleasing smile can bring. Nonetheless, there are some common risks associated with virtually any dental procedure, including:

1. **Drug or Chemical Reaction.** Dental materials and medications may trigger allergic or sensitivity reactions.
2. **Long-term Numbness (par aesthesia).** Local anesthetic, or its administration, while almost always adequate to follow comfortable care, can result in transient, or in rare instances, permanent numbness.
3. **Muscle or Joint Tenderness.** Holding one's mouth open can result in muscle or jaw joint tenderness, or jaw tenderness or in a predisposed patient precipitate a TMJ disorder.
4. **Sensitivity in Teeth or Gums, Infection, or Bleeding.**
5. **Swallowing or Inhaling Small Objects.**

While we follow procedural guidelines that most often lead to clinical success, just like in any other pursuit in health care, not everything turns out the way it is planned. We will do our best to assure that it does. Please feel free to ask questions in regard to all dental procedures that are recommended to you.

I have read and understand the statement on this page:

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature (if minor patient)

\_\_\_\_\_  
Date

## Office Payment Policy

In order to control costs, **payment is required at the time that services are performed.** Since we do not carry account balances past 30 days, we offer Care Credit (interest free credit company we partner with) and we also accept all major credit cards including Visa, Discover, Master Card, and American Express.

Your insurance contract is made between you and your insurance company. Insurance policies often do not cover 100% of the billed amount for dental procedures. Insurance companies have their own fee schedules in which their payment is based upon. Payment of your account is your responsibility.

As a courtesy, we will file on all insurance companies for you. Every effort is made to get an accurate estimate from your insurance company prior to your appointment and our front office staff will always give you a copy of your estimated portion prior to scheduling. We ask that you pay your portion whether it is for a cleaning or for restorative work at the time of service. If there is a difference after your insurance pays their portion, we will either send you a statement or a refund.

Account balances left over 90 days will be turned over to a collection agency. Patient agrees to pay all court costs and fees associated with collection. Returned checks will be charged a \$50 fee.

If you have any questions regarding your treatment or payment options please call us during our business hours.

As a courtesy to our other patients, we require 48 hours or 2 business days' notice for the cancellation of any appointment so that we may offer that appointment to another patient. A fee of \$50 per hour of time may be assessed to your account if sufficient notice is not given.

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Signature

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Date

## Acknowledgement of Receipt of Notice of Privacy Practices

You may refuse to sign this acknowledgement.

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_

Print Name

\_\_\_\_\_

Signature

\_\_\_\_\_

Date

### FOR OFFICE USE ONLY

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices and acknowledgement could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgment
- Other (please specify)

I authorize the following person(s) below to have full access to my dental records:

Name and Address:

\_\_\_\_\_

\_\_\_\_\_

Signature

\_\_\_\_\_

Date