



Susanne H. Dombrowski, CPA

201 Granite Run Drive, Suite 100
Lancaster, PA 17601
Telephone (717) 581-1040
Facsimile (717) 581-1042

PSI CAPITAL MANAGEMENT

147 North Shippen Street
Lancaster, PA 17602
Main Phone: 717-207-7123
Main Fax: 717-291-1529

www.visitpsionline.com

March 31, 2026

FORM ADV PART 2B BROCHURE SUPPLEMENT

This brochure supplement provides information about Susanne H. Dombrowski that supplements the brochure for Planning Strategies, Inc. dba PSI Capital Management (hereinafter "PSICM"). You should have received a copy of that brochure. Please contact us at (717) 207-7123 if you did not receive PSI Capital Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Susanne H. Dombrowski is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Your Financial Adviser: **Susanne H. Dombrowski**

Year of Birth: 1954

Education:

- Lebanon Valley College, B.S., Accounting & Business Administration, 1983

Business Background:

- Planning Strategies, Inc. (*doing business as PSI Capital Management since April 2018*), Investment Adviser Representative, October 2008 - Present
- Bazella Dombrowski & Co CPA's, CPA/Principal, January 2015 - Present
- Brown Schultz Sheridan & Fritz, CPA/Principal, January 2009 - December 2014
- 12:34 MicroTechnologies, Inc., CFO, January 2005 - Present
- Bazella Dombrowski & Co., CPAs, Principal, January 1991 - January 2009

Certified Public Accountant (CPA). CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's *Code of Professional Conduct* within their state accountancy laws or have created their own.

Personal Financial Specialist (PFS). This designation is issued by the American Institute of Certified Public Accountants (AICPA) and is granted to individuals who must meet all of the following prerequisites: a member of the AICPA; hold an unrevoked CPA certificate issued by a state authority; earn at least 100 points under the PFS point system; and have substantial business experience in personal financial planning related services. The candidate is required to obtain personal financial planning specific education in addition to holding a valid CPA. The candidate must take a final certification examination (proctored by the AICPA) and once issued the individual must undergo Continuing Education in the form of 60 PFS points in personal financial planning experience as well as qualified 'life-long learning' activities every three years.

Item 3 Disciplinary Information

PSICM is required to disclose the facts of any legal or disciplinary events that are material to a client's evaluation of Susanne H. Dombrowski. PSICM has no information to disclose in relation to this Item.

Item 4 Other Business Activities

Susanne H. Dombrowski is also a certified public accountant with Bazella Dombrowski & Co CPA's, ("BDC"), a Certified Public Accounting firm, and is also principal of BDC. Clients of our firm may also be clients of BDC. The services provided and compensation received by Ms. Dombrowski and BDC for accounting related activities are separate and distinct from any fees paid for advisory services provided by our firm.

Susanne H. Dombrowski's devotes 65% of her professional time to her accountancy firm.

Susanne H. Dombrowski is Chief Financial Officer (CFO) of 12:34 MicroTechnologies, Inc. a computer networking and software development company and devotes approximately 30% of her professional time as such. Ms. Dombrowski's duties as CFO of 12:34 MicroTechnologies, Inc. do not create a conflict of interest to her provision of advisory services through PSI Capital Management.

Item 5 Additional Compensation

Please refer to the *Other Business Activities* section above for disclosures on Ms. Dombrowski's receipt of additional compensation as a result of her activities as a CPA/Principal of BSSF and as CFO of 12:34 MicroTechnologies, Inc.

Also, please refer to the *Fees and Compensation* section and the *Client Referrals and Other Compensation* section of PSI Capital Management's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Bryce H. Brennan, Chief Compliance Officer, is responsible for supervising Susanne H. Dombrowski's advisory activities on behalf of PSICM. Mr. Brennan's phone number is (717) 207-7123.

PSICM supervises its personnel and the investments made in client accounts. PSICM monitors the investments recommended by Susanne H. Dombrowski to ensure those investments are suitable for the particular client and periodically reviews her advisory activities, which may include individual client accounts and correspondence (including emails) sent to and received by Susanne H. Dombrowski.