



Kiah R. Fowler

PSI CAPITAL MANAGEMENT

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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Kiah R. Fowler that supplements the PSI Capital Management brochure for Planning Strategies, Inc. dba PSI Capital Management (hereafter "PSICM"). You should have received a copy of that brochure. Contact us at (717) 207-7123 if you did not receive PSI Capital Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Kiah R. Fowler (CRD # 7960026) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Your Financial Adviser: **Kiah R. Fowler**

Year of Birth: 1997

Education:

- The George Washington University, 8/2015 - 5/2018

Business Background:

- Planning Strategies, Inc. (doing business as PSI Capital Management since April 2018), CST/Operations Associate, 7/2024 - Present
- Hively Landscapes, Office Administrator, 2/2024 - 6/2024
- Sherriff Electrical, Internal Sales, 7/2023 - 2/2024

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Ms. Kiah Rae Fowler has no required disclosures under this item.

Item 4 Other Business Activities

Kiah R. Fowler is not actively engaged in any other business or occupation (investment-related or otherwise) beyond her capacity as CST/Operations Associate of PSI Capital Management. Moreover, Ms. Fowler does not receive any commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Ms. Fowler's receipt of additional compensation as a result of her other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of PSI Capital Management's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Bryce H. Brennan, Chief Compliance Officer, is responsible for supervising Kiah R. Fowler's advisory activities on behalf of PSM. Mr. Brennan's phone number is (717) 207-7123.

PSICM supervises its personnel and the investments made in client accounts. PSICM monitors the investments recommended by Kiah R. Fowler to ensure those investments are suitable for the particular client and periodically reviews her advisory activities, which may include individual client accounts and correspondence (including emails) sent to and received by Kiah R. Fowler.