

Investment opportunity in Brazil in agricultural and environmental projects

Introductory

This document is a brief feasibility study that provides a general overview of the investment opportunity. If interested, we will provide detailed information in person, a complete study, and further records are available.

This presentation consists of four parts:

1. Personal experiences in Brazil after visiting a few potential buyers and the market
2. Media gallery (photos and videos are also available)
3. Analysis of the Brazilian market, industry situation, and market opportunities
4. Financial information, company and business valuation, assets

1. Personal experiences in Brazil

We traveled to Brazil in late November 2026 for two weeks. This was the most important aspect, and it is also the most important for the investor to get a realistic picture, from a practical point of view, in addition to the information generally available.

Since we will be conducting business activities in a foreign-language country on the other side of the world, the roles of the reliable local partner and staff are crucial. **During the planning and preparation phase, we ensured that on-site we had management and staff who are experts in their respective fields.**

In professional circles, it is generally believed that Brazil stands out among developing countries for business opportunities. But at the same time, it is possible to slip up, as anywhere else, if you do not work with the right people, the right information, and the right conditions.

We targeted two areas in Brazil, agriculture and environmental protection.

We will discuss all of this in more detail in the third part. Still, the most essential information is that **Brazil is the world's largest agricultural producer and exporter, surpassing the USA in 2024. Doing business and investing in agricultural development in Brazil is one of the top business. They have the best arable land on the planet and meet global demand.**

In terms of environmental protection, carbon markets, and climate protection, it is also among the top two countries in the world. The current government is definitely favoring and supporting all such projects.

More detailed report – agriculture

The most important thing, besides the marketability of our technology and products, is that there are sales representatives and agents with the right connections and credibility behind the sales. According to our Brazilian partner, our sales manager is a professional who previously served as sales manager at a large food multinational company (Bunge). So he knows many farmers and buyers with large areas in practice.

Based on our conversations, we will conduct the tests, and once we have the results, he will handle the sales. All the farmers we visited wanted to test our products, and once the results are good, they will become buyers. One of the farmers who provides land for the tests has 300,000 hectares.

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All this looked very nice in theory.

In practice in Brazil, everything turned out to be TRUE as he said.

We spent a total of 4 days visiting farmers and ranchers and negotiating with them. We covered a lot of ground. Each of them spoke highly of our salesman representative and showed great respect. They confirmed their interest. We visited 8 farms in the state of Rio Grande do Norte, in northeastern Brazil. Among them were several melon plantations, mango, coconut, pig, flower, crab, and chicken farms.

The area is vast; the melon-growing company has several farms totaling 7000 hectares.

Our man also mentioned to several growers that we have a first-class organic solution to their problems and that they are very interested. It is well known that synthetic fertilizers and chemicals degrade soil quality and harm human and environmental health; therefore, farmers are keen to find alternative solutions.

We negotiated with two melon-growing companies, both of which operate on large areas. One is a company called Mata Fresca, the other is called CMR. They are a recognized 140-year-old Spanish company with a presence in many countries worldwide.

We visited two popular crab and shrimp farms in Brazil that cater to both domestic and export markets. One of them grows shrimp over 4000 hectares. These farms frequently encounter bacterial and pathogenic issues that harm their shrimp stocks. We introduced our organic enzyme to them, showed them proof with scientific data, and they are excited to conduct a test and place an order.

Environmental projects

We discussed one specific project, for which we had to fly to São Paulo. The head of the advisory board at one of the largest wastewater treatment company in Brazil received us. This company is an enormous wastewater treatment provider in Brazil, serving 375 municipalities. This represents 30 million people and 600+ sites. This is a problem worldwide, especially in Brazil. Basically, they filter the wastewater, remove the solids, and apply certain strains of bacteria that clean it to some extent. Then the partially cleaned wastewater is released into rivers in São Paulo, mainly into the Tietê River. We were there and saw how it works. We sent a Letter of Intent (LOI) to them, which was positively received, and as a result, we were invited to a meeting with them. In January, we flew back to São Paulo to deliver our presentation, during which we signed a Non-Disclosure Agreement (NDA). Following that, we visited a site in Botucatu, SP, where we met with the plant manager, who introduced us to their processing operations. Photos from this visit are included in the document below. Our enzyme is effective on both sewage water and sewage sludge. However, the larger challenge lies in the sludge itself, which concentrates harmful substances such as heavy metals, PFAS, pathogens, and pharmaceuticals. These contaminants are difficult to eliminate using conventional cleaning methods. This is where our enzyme proves its benefit.

During our discussion with them, we learned that they manage approximately 300 lakes, many of which occasionally experience issues with blue-green algae. We presented our enzyme, which effectively neutralizes cyanobacteria, and shared the results of our laboratory and field tests conducted by the University of Asunción (Paraguay), which validate its efficacy with scientific data. We agreed to explore conducting a pilot test at one of their algae-contaminated lakes, and based on the results, we hope to extend our collaboration with them.

Our enzyme is ideally suited to neutralizing toxic and bacterial contaminants at levels other competitors

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cannot. We have had tests on the enzyme with perfect results.

In addition, the enzyme is suitable for cleaning up toxic soil, algae, and other harmful substances.

The plan is to introduce the enzyme and use it at all of their service points. We will create an application plan that continuously doses the enzyme to maintain a favorable condition.

This means a massive amount of sales. Based on the success of this cooperation model, we will seek to replicate it at almost every other wastewater treatment plant. We have the right people over there to facilitate our success through mutual benefit.

The particularly good thing about this is that the enzyme completes the biological transformation within 6-12 days after application, and we can go to the cash register. This is the case with all enzymatic environmental protection projects.

We have an exciting opportunity related to the cleanup of toxic oil spills. The lawyer at our company previously led the Malaysian office of a prominent Brazilian oil company. He maintains strong connections with their management, and will arrange a test for us with Ensynox. It has already discussed that they are interested in oil sludge cleanup.

The fact is, Ensynox can neutralize toxic oils, hydrocarbons, PAHs, and BTEX. We already have the laboratory test with scientific data. Brazil faces serious environmental problems with oil spills, and until now, no one has been able to solve them.

Summary

We have a well-prepared business with all the essential conditions for success in place. We acquired a six-year-old company that holds all the necessary permits and licenses. We have a professional team available to us, and demand for our products is solid. We have personally assessed all aspects of the business and have been in negotiations with customers. We have secured the land for our factory, and the financing for its construction has already been arranged. We are confident that our financial partners will be delighted with our collaboration.

PHOTO GALLERY

**Goianinha - RN Industrial Park**

The Brazilian company we acquired received 5 hectares of land from the municipality (Prefecture) as a donation for the construction of a factory and business development.

Banco do Nordeste, the development bank, is ready to provide a full loan and financing for the construction of the factory.

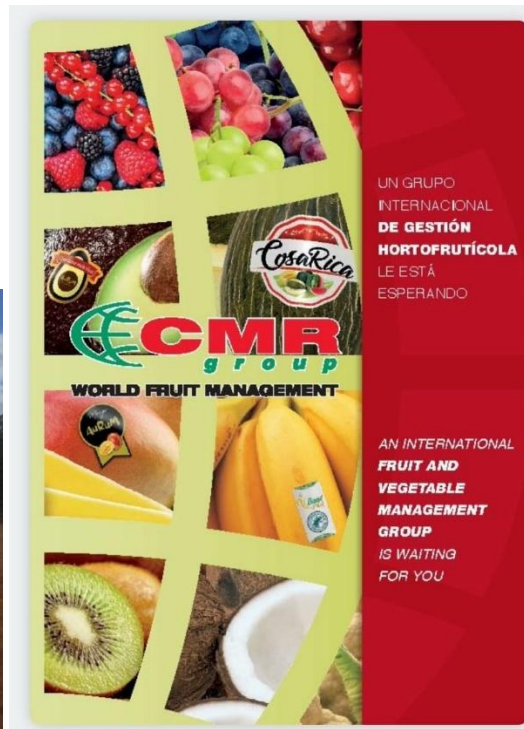


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Visiting Fazenda CMR Brasil melon and plant producer. 1,000,000 melon seedlings in the first picture. They want to test and order our two products





Visiting Mata Fresca, Agricola Famosa
melon and fruit producers







Visiting Crab / shrimp Farms



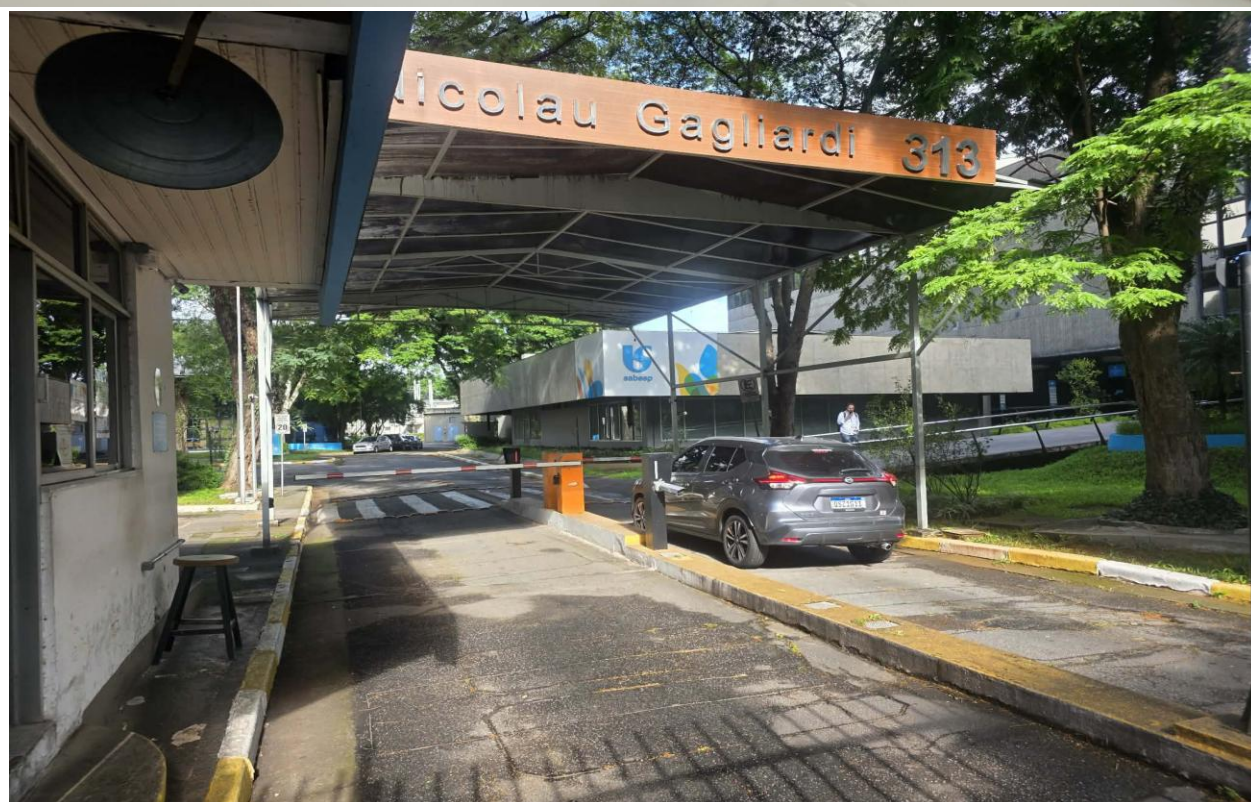
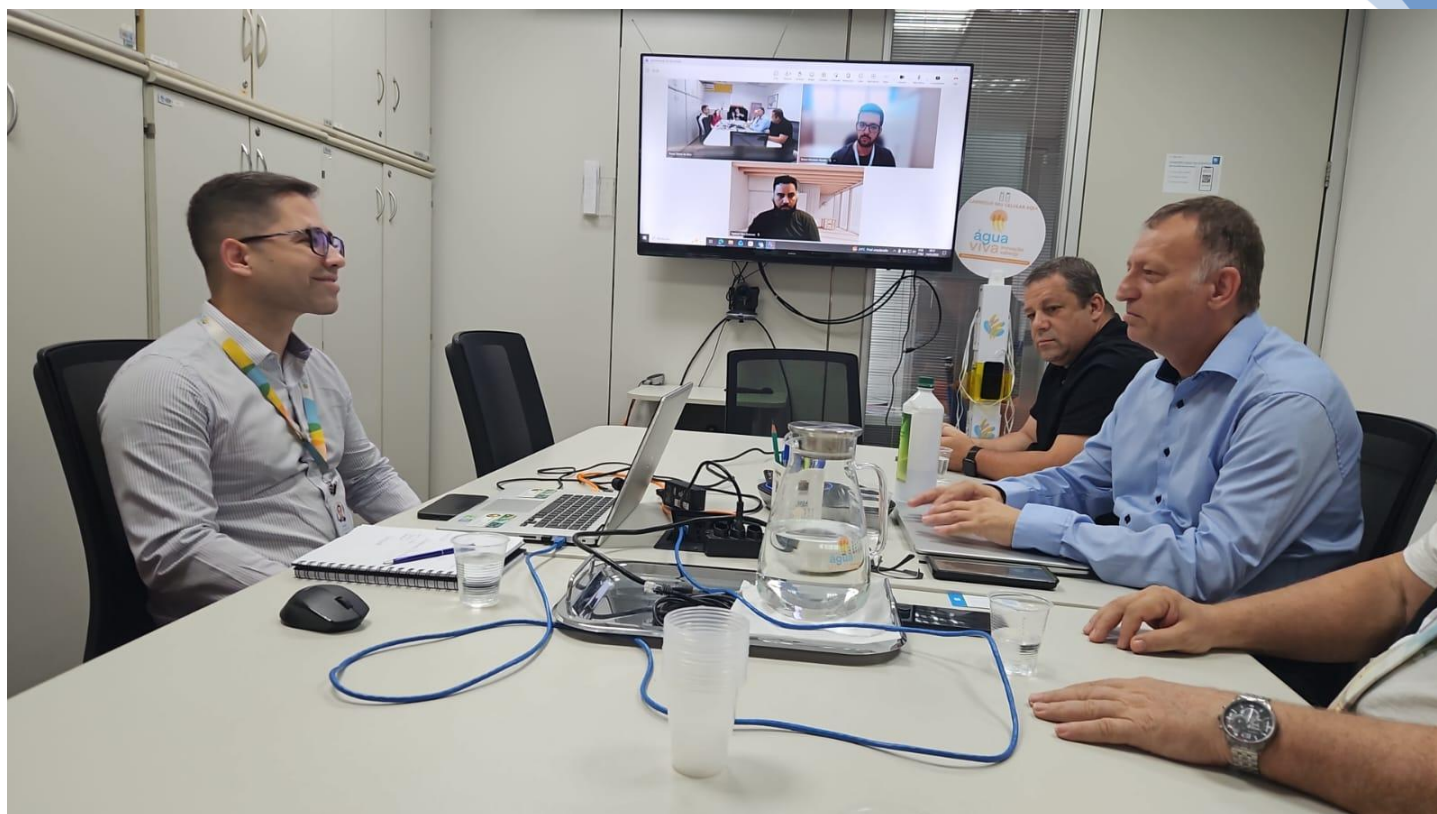






Meeting in Sao Paulo with SABESP wastewater management company













Why should investors invest in agriculture with us in Brazil?

The Problems

Agriculture is facing similar challenges worldwide. Starting in the 1960s, the Haber-Bosch process, which allows for the industrial-scale production of synthetic nitrogen fertilizer, became widely adopted in agriculture. Along with this, the use of various chemicals in farming increased significantly. Farmers began to rely heavily on chemical companies to recommend when and how much of these products to use in order to meet market expectations.

Unfortunately, these chemicals have detrimental effects on the soil. They degrade the valuable microbiome, wash away essential nutrients, and acidify the topsoil. As a result, the soil's ability to regenerate itself diminishes, leading farmers to rely on continuous chemical applications to ensure crop yields. In essence, the soil is kept in a precarious state, much like being on life support. When farmers use these chemicals, their harvests tend to be greater; without them, the crops can be severely reduced—sometimes by half—because the soil has lost its natural ability to sustain growth. Here is a brief list of conditions caused by decades of excessive chemical use:

- The crop contains high levels of residual chemicals that are harmful to human and animal health (endocrine and hormonal system disorders, carcinogenic effects can be detected)
- The crop's nutritional value is significantly reduced
- The cost of farming is incalculable due to the rising cost of chemicals
- The soil cannot withstand the negative environmental effects due to the stress
- Environmental problems have become constant due to the excessive use of synthetic fertilizers, chemicals (primarily nitrogen, phosphorus) have leached into rivers, lakes, and seas through groundwater, which constantly changes the chemistry of the water and also negatively affects the climate. This includes the increase in microplastic concentrations across all areas, a significant side effect of synthetic fertilizer use.
- Negative impact on achieving climate goals, as the carbon sequestration and storage capacity of the soil is drastically reduced due to the reduced soil microbiome population.

The Solutions

In summary, as a search for a solution, regenerative agricultural practices have gained ground in the Process of land cultivation. These are physical methods that have been proven to bring about positive change. The problem is that the effects of all these appear years later. However, farmers need to ensure their continuous productivity, because they makes their living, which is why they are increasingly turning to chemicals that meet their expectations in the present, with long-term negative consequences. Farmers know this is not good, but they are in a forced situation, which is why they are constantly looking for alternative solutions, such as chemical substitutes for synthetic chemicals that can help regenerate the soil. These would be natural, organic chemicals.

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However, it can be generally said that these are plant-based, which are less effective than synthetic fertilizers. The harmful environmental effects of traditional animal-based fertilizers have become well-known during recent years of research, and they are not much better than synthetic fertilizers.

In this market situation, we are entering the market with our natural products and technologies. Some of our products are already available, while others have been tested scientifically, and their effects are well established. We just need to follow the steps to commercialize, as the market is very receptive to them.

a, planctACTIVE foliar fertilizer / bioalga

www.planctactive.com

b, Ensynox organic enzym fertilizer / soil amendment

www.ensynox.com/ensynox-in-agriculture

c, Calcynox intelligent alkalization

www.ensynox.com/calcynox-formula

(acidic soil treatment)

planctACTIVE

The links about the product, brochure, and presentation below provide accurate information:

<https://irp.cdn-website.com/59f33314/files/uploaded/planctACTIVE-Brochure2-ENG.pdf>

<https://irp.cdn-website.com/59f33314/files/uploaded/Understanding+planctACTIVE.pdf>

<https://irp.cdn-website.com/59f33314/files/uploaded/FAQ-planctACTIVE-basic.pdf>

<https://irp.cdn-website.com/59f33314/files/uploaded/FINAL+HUNGARYGAMBIA+PROJECT+REPORT+2023.pdf>

It is distributed in several countries and has an EU bio-certificate

Ensynox

The product is available in various formulas and is applicable across multiple industries to address specific issues related to toxic or bacterial substances, or for regeneration at cellular level

This presentation provides information about the enzyme developed for agricultural use:

<https://irp.cdn-website.com/59f33314/files/uploaded/Ensynox-Agriculture-pitch-deck-2025-21.pdf>

Detailed information, more links, presentation and documents can be found in the file above.

Ensynox holds import licenses issued by the relevant ministries in both the USA and the EU.

Calcynox

Calcynox is an intelligent alkalizing agent that we will further develop through agricultural testing, for which we will seek licensing in Brazil. The significance of a product like Calcynox is both scientifically proven and well-established. For both Ensynox and Calcynox, we currently hold 2 principal trademarks and 2 utility patents.

Federal scientists in the United States have evaluated these technologies and have received a Phase I grant at the highest scientific research institution, the National Science Foundation. It projects its viability and potential. Additionally, both products have been tested by scientists from the UN and UNESCO, and

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we have formed private partnerships recognizing them as promising technologies for addressing future environmental and climate challenges.

Why Did We Choose Brazil?

It is a quick way to achieve higher results more rapidly while minimizing risk. We have established a reliable network of contacts in Brazil that provides the necessary expertise and conditions for rapid progress in the market. Initially, we began the market launch process for two products in the USA (Ensynox and planctACTIVE) and are currently in the early stages of the regulatory process. In the US, everything takes longer; progress is slower, and regulations are more complex. Therefore, we decided to prioritize the market launch and testing in Brazil. Although Brazil may seem far away and associated with less control and higher risks. But these concerns do not apply in our case.

- It is essential to establish a reliable, fair, and cooperative relationship with a knowledgeable partner who understands every aspect of the path to success, whether in agriculture, organizational matters, or other issues. Our partner in Brazil is a Hungarian who has lived there for decades and operates an agricultural company. He is well-versed in the nuances of importing products, obtaining licenses, conducting tests, and managing customs clearance.
- The company employs sales and marketing experts and has established contacts with a diverse range of farmers and organizations, ensuring the fastest and most efficient progress.
- The results of the tests conducted will be available within six months. The tests are coordinated with a farmer who provides the land for experimentation. A contract research company, equipped with the necessary documentation, conducts these tests. If the tests yield positive results, the farmer will place orders for the products.
- The partnership encompasses 300,000 acres of land, and we are poised for growth as the sales team maintains collaborative relationships with farmers and organizations covering several million hectares.
- The success of the products is assured, as their characteristics have been validated through prior testing.
- Brazil ranks as the third-largest exporter of agricultural products globally, with a significant % of its GDP derived from this sector. This strong foundation indicates that the market and demand are well-established and can be easily expanded. Furthermore, Brazil boasts some of the best-documented arable land in the world.
- In addition to our collaboration with the contract research company, we have formed an academic partnership with an University, the Universidade Federal do Rio Grande do Norte. This relationship will enhance the credibility and success of the tests conducted.
- The results generated in Brazil can be adapted to any country around the globe.

4. Financial information, company and business valuation, assets

- Intellectual properties, **patents**, and **trademarks** in hand
 - A New York Law Firm establishes **\$3,500,000 pre-money company valuation**
 - A UN-based expert scientist-inventor estimates **Quazi \$475,000,000 business valuation** regarding to the future revenue potential, licensing potential, and IP-value
 - **Governmental endorsements** are achieved (National Science Foundation, State of Florida, UN-Unesco)
 - An investment bank investigated the company, business, technology and the market, and we passed **their due diligence**. We got an investment proposal and an engagement agreement for up to **\$12,000,000**, which can be extended to **\$40,000,000 when we go global**.
Video-meeting-conference can be established with them.
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