



## Patient Information - PLEASE PRINT in all fields

Date \_\_\_\_\_

Last Name \_\_\_\_\_ First: \_\_\_\_\_ Middle: \_\_\_\_\_ Suffix: \_\_\_\_\_

Gender: Female Male Other \_\_\_\_\_ Preferred Language: \_\_\_\_\_

Marital Status: Single Married Widowed Divorced Partner Other \_\_\_\_\_

Ethnicity: Hispanic/Latino Not Hispanic/Latino Refused Other \_\_\_\_\_

Race: Asian Black/African American Caucasian American Indian Other \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Preferred phone # for patient contact: Home Work Mobile Is it OK to leave a detailed message? Yes No

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ Mobile Phone: (\_\_\_\_\_) \_\_\_\_\_

Personal Email Address: \_\_\_\_\_

Florida Mailing Address: \_\_\_\_\_ Apt/Lot/Unit # \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Florida Resident Start Date: \_\_\_\_\_ End Date: \_\_\_\_\_ Permanent Florida Resident

Out-of-State Address: \_\_\_\_\_ Apt/Lot/Unit # \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Out-of-State State Date: \_\_\_\_\_ End Date: \_\_\_\_\_

Employer's Name: \_\_\_\_\_ Occupation: \_\_\_\_\_ Retired: Yes No

City: \_\_\_\_\_ State: \_\_\_\_\_ Work Phone: (\_\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_

**Is Your Visit Related to an Accident?** Yes No **Date of Accident:** \_\_\_\_\_

**Emergency Contact:** Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_

**Responsible Party** (if patient is a minor): \_\_\_\_\_ SSN: \_\_\_\_\_

Relationship to Patient: Parent Other \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address (if different from patient) \_\_\_\_\_ Apt/Lot/Unit # \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Contact phone same as parent Yes No Phone #: \_\_\_\_\_ Work #: \_\_\_\_\_

**Primary Care Physician Name:** \_\_\_\_\_ Phone \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

**Referring Physician Name:** \_\_\_\_\_ Phone \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

**Primary Insurance Name:** \_\_\_\_\_

Are you the Policy Holder: **Yes** **No** If No, complete information below

Policy Holder Name: \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Relationship: \_\_\_\_\_ SSN: \_\_\_\_\_ Phone: \_\_\_\_\_

**Secondary Insurance Name:** \_\_\_\_\_

Are you the Policy Holder: **Yes** **No** If No, complete information below

Policy Holder Name: \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Relationship: \_\_\_\_\_ SSN: \_\_\_\_\_ Phone: \_\_\_\_\_

**INSURANCE AUTHORIZATION, ASSIGNMENT AND PATIENT BILLING:**

- I understand that Commercial HMOs and Medicare Advantage HMOs may need a Primary Care Physician (PCP) referral through my insurance payer. HMO or PPO services that are not authorized will be rescheduled. If I have questions about referrals or authorizations, I will contact my insurance payer's Member Services Department or, if applicable, my Primary Care Physician. Depending on the services I need, I may be required to make a deposit or sign a payment agreement for estimated charges prior to treatment.
- I understand that I am responsible for amounts not covered or authorized by my insurance payer for all office or surgical charges. If I fail to provide my current medical insurance card(s) at the time of my visit, or when my insurance coverage has changed, I agree to be fully responsible for payment of all charges if denied by my insurance payer. I understand I have the right to ask about additional costs for any services. I understand that procedures are separately billed in addition to the office visit and my insurance payer may apply deductible, co-insurance or copays to any service. I understand and agree that I am responsible for timely payment of co-insurance, copays, and deductibles as determined by my insurance payer and billed to me by Ear, Nose & Throat Associates of Manatee.
- I hereby authorize Ear, Nose, & Throat Associates of Manatee, PA, to furnish information to insurance payers concerning my illness and treatment, and I hereby assign to the physician(s) all payments for medical services furnished to myself or dependents.

**AUTHORIZATION TO DISCLOSE PROTECTED HEALTH INFORMATION:**

Is it ok to release your medical information to anyone other than yourself? **YES** **NO**

**Please list who we may speak with regarding your medical care; we cannot speak with anyone that is not listed below:**

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Relationship to Patient: Spouse Parent Child Friend Other

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Relationship to Patient: Spouse Parent Child Friend Other

I have been offered a copy of the Patient Privacy and Office Policies, and I have been given an opportunity to read it and ask questions (Brochure). **YES** **NO**

**To the best of my knowledge the contact and insurance information I have provided is complete and accurate.**

**Print Patient Name** \_\_\_\_\_ **Patient Date of Birth:** \_\_\_\_\_

**Sign:** \_\_\_\_\_ **Date:** \_\_\_\_\_

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Patient's Name

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Date of Birth

### **CONSENT FOR TRANSFER OF BIOLOGICAL SPECIMEN**

**FLORIDA LAW PROHIBITS THE SALE OR TRANSFER OF A PERSON'S BIOLOGICAL SPECIMEN FROM WHICH DNA CAN BE EXTRACTED TO A THIRD PARTY WITHOUT THE EXPRESS CONSENT OF SUCH PERSON.**

During the course of your care at Ear, Nose & Throat Associates of Manatee, PA, it may be medically necessary to obtain a blood, tissue or other type of biological specimen for analysis. This analysis **will not** involve the examination of your DNA to identify the presence and composition of genes in your body. After the analysis has been performed and the same is no longer needed, it will be stored as medical waste and then transferred to a third party for disposal in accordance with all local, state, and federal requirements.

It may also be the case that a biological specimen (such as blood, hair, bodily fluids, etc.) from you may be deposited on medical instruments, bedding, clothing, or other objects. These objects may then be transferred to a third party for cleaning or disposal.

By signing this document, you affirmatively state that it is your intentional decision to consent to the transfer of any and all biological specimens collected by or deposited with Ear, Nose & Throat Associates of Manatee, PA to a third party as set forth above. This consent does not authorize the sale or transfer of a biological specimen for the purpose of DNA analysis.

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Printed Name of Patient or Guardian

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Signature of Patient or Guardian

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Date

## Medical History Intake Form

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Pharmacy & Location: \_\_\_\_\_

Primary Care Doctor: \_\_\_\_\_

Referring Doctor: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

What is the reason for today's visit?

### ***Social History***

Do you currently use Tobacco? \_\_\_\_\_

Did you previously use Tobacco? \_\_\_\_\_

Do you consume alcohol? \_\_\_\_\_

If yes how many per day? \_\_\_\_\_

Occupation: \_\_\_\_\_

Have you received a pneumonia vaccine? \_\_\_\_\_

***In the event of additional testing please answer the following questions.***

Do you have a pacemaker? \_\_\_\_\_

Do you have metal implants? \_\_\_\_\_

Are you claustrophobic? \_\_\_\_\_



### ***Medical Conditions***

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

### ***Major Surgeries*** ***(Please include previous ENT surgeries)***

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

### ***Current Medications***

_____ Dose _____	_____ Dose _____
_____ Dose _____	_____ Dose _____
_____ Dose _____	_____ Dose _____
_____ Dose _____	_____ Dose _____
_____ Dose _____	_____ Dose _____

### ***Drug Allergies***

_____ Reaction _____
_____ Reaction _____
_____ Reaction _____
_____ Reaction _____
_____ Reaction _____

## OFFICE POLICIES

Welcome to Ear, Nose & Throat Associates of Manatee. We are thankful that you have chosen us. We are committed to providing the highest quality care to our patients.

### **Identification**

All patients are required to produce a government issued photo identification card along with their insurance cards. A photo of the patient will be taken and stored in their electronic medical record.

### **Scheduled Appointments**

Every effort is made to keep patient waiting time to a minimum. We ask all patients to arrive well ahead of their appointment time as to facilitate any additional paperwork. To expedite the process, information can be updated through the patient portal. Please bring a list of all prescribed and over the counter (OTC) medications you are presently taking to each office visit. *If any testing has been done since your last visit, bring both the films and all reports for your doctor to review.* Patients who arrive 15 minutes or more after the appointment time maybe asked to reschedule for the next available opening.

### **Same Day Appointments**

If you believe a “same day” appointment is required, please call the office as early as possible beginning at 8:00am. If your doctor does not have an available appointment but another has an opening, we may offer an appointment with another doctor within our group.

### **Cancellation/No Show Policy**

If you are unable to keep a scheduled appointment, we ask that you call at least 24 hours in advance so that we may be able to accommodate another patient that may need immediate attention. There will be a NO SHOW charge of \$50 for an office visit or \$100 for procedures which will have to be paid before your next scheduled visit.

### **Communication with Your Doctor**

We encourage all our patients to contact our office and access specific portions of their medical record via their patient portal. Instructions for registering, accessing, and recovering your portal account are available. Your communication goes directly to your healthcare team and in most cases, your doctor will be the one to answer your email message. This is the fastest and most reliable means of communicating with your doctor.

### **Prescription Refills**

Refills will not be handled outside office hours and request can take as long as three (3) business days to complete. *Call your pharmacy regarding refills well in advance to allow sufficient time for the pharmacy, and your doctor, to receive and respond to your request before you run out of your medication.* If you are out of refills, you may need to schedule a follow-up appointment with your doctor.

### **After Hours**

If you have a life-threatening emergency, call 911, or go to the nearest emergency room. Otherwise, please call the office on the next business day or send a message via the patient portal.

### **Referrals**

Incoming and outgoing referrals can take time to obtain the necessary authorizations from your primary care doctor and/or your insurance company. We will make every effort to keep you informed of our progress with all those requiring authorizations.

### **Medical Records**

We assure the privacy and confidentiality of your medical records. No information will be released by our office to any parties other than your doctors without your consent. Please request a records release form if you are aware of any medical record transmission requirements.

### **Forms (FMLA, Disability, etc.)**

Some forms are extensive; we access a fee of \$25 at the time of request for completion. There are some forms that may require an appointment prior to completion. Completed forms will not be returned until payment is received. Due to the complexity of many forms, please allow up to (2) weeks.

### **Financial Policy**

Our group participates with most major insurance carriers. It is your responsibility to check with your insurance to find an in-network doctor. ***It is imperative that the office has your correct insurance information on file at all times. It is ultimately your responsibility to know the benefits provided under your insurance plan.*** As a courtesy to our patients, we file insurance claims for those insurances with which we participate. Accounts with outstanding balances over 120 days may be sent to collections.

### **Payment**

Payment will be required at the time the services are rendered. Please note that your insurance company may process the claim with a higher patient responsibility. You may receive a statement for any outstanding balance.

### **Non-Covered Services**

Your insurance company may deem some services are non-covered by your policy. It is your responsibility to know what services are non-covered by your plan. You will be fully responsible for these services per your insurance company. Your insurance plan may determine that some services are not medically necessary, and you may be billed for those services as well. Please check with your insurance carrier with additional questions.

### **Self-Pay Uninsured Policy**

We will gladly offer a self-pay **UNINSURED** discount rate. However, payment is due when services are rendered. By accepting this discounted rate, you are stating you have no insurance and agree to the cash price as **PAID IN FULL** and will not seek reimbursement from any outside entity.

### **Standards of Behavior**

We have a strict Standards of Behavior policy. We would appreciate every effort on the part of you, your family and friends to help the atmosphere within our facility remain calm and respectful. Anyone who is disruptive, disrespectful, use abusive or profane language, etc., will be asked to leave and immediately dismissed from the practice.

We appreciate your selection of our office to provide you care, and we will work hard to serve your needs. After your visit, a Patient Satisfaction Survey is sent to the email you provide. Your satisfaction and experience in our practice is important to us. We would appreciate your feedback.