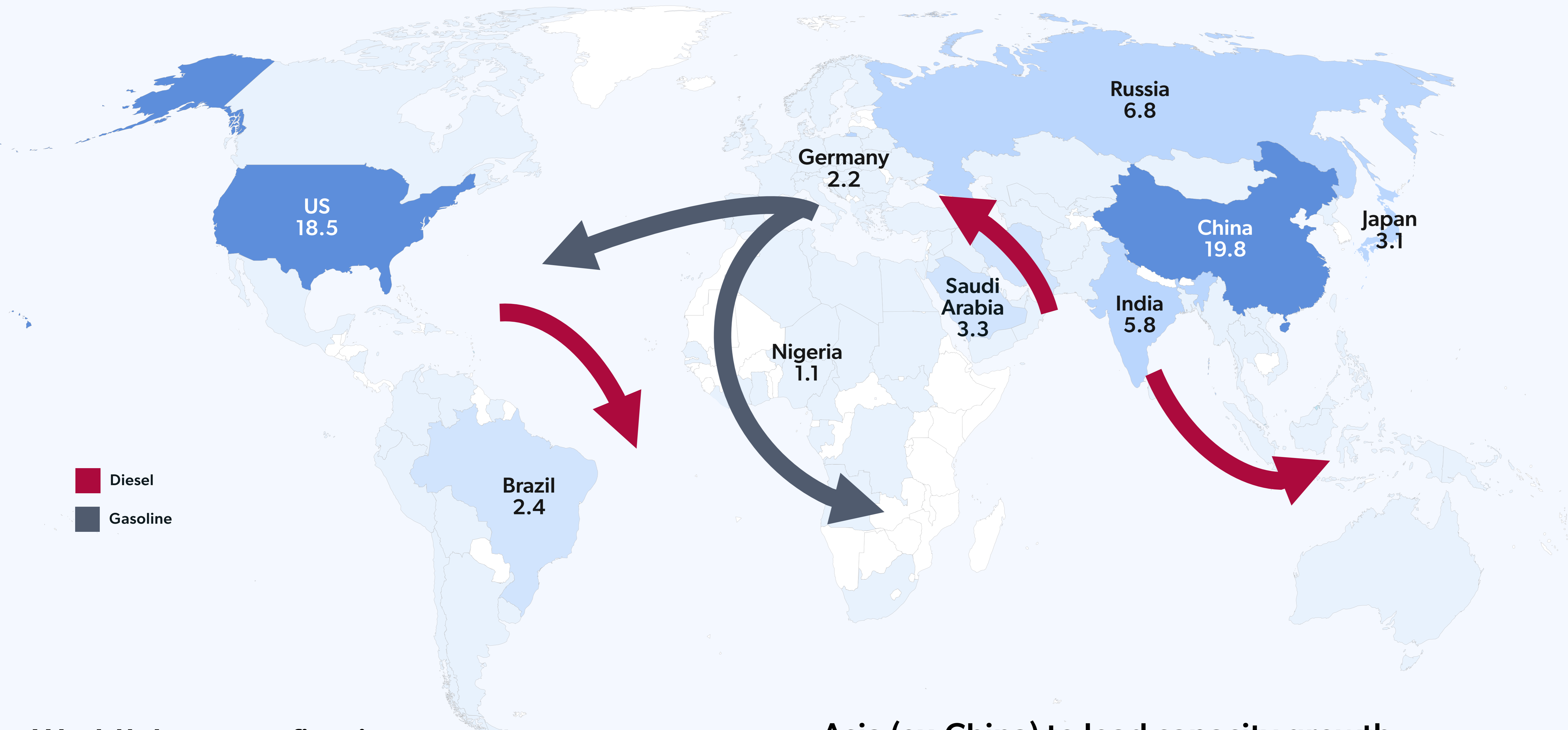
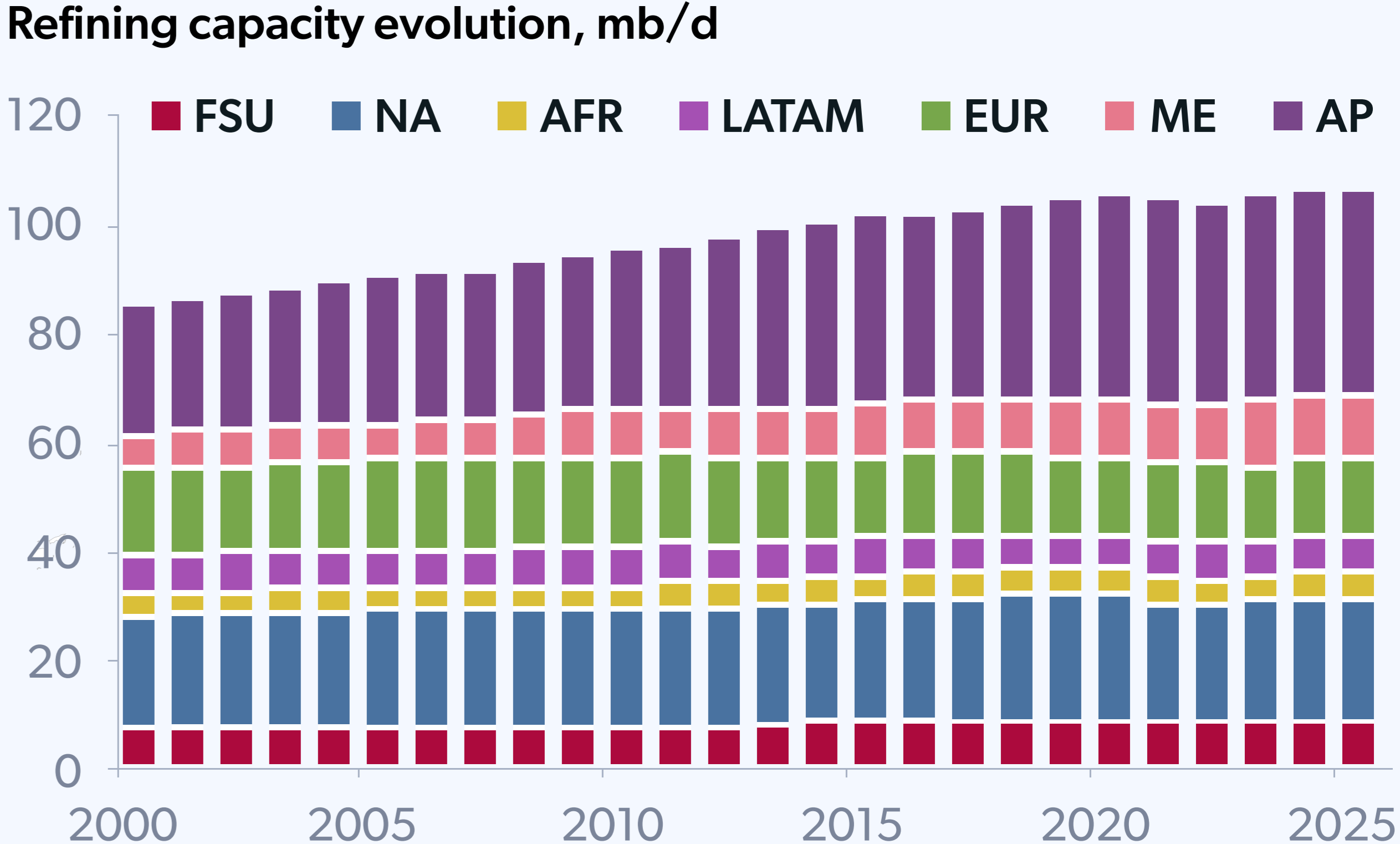


Global Refinery Capacity, mb/d (2025)



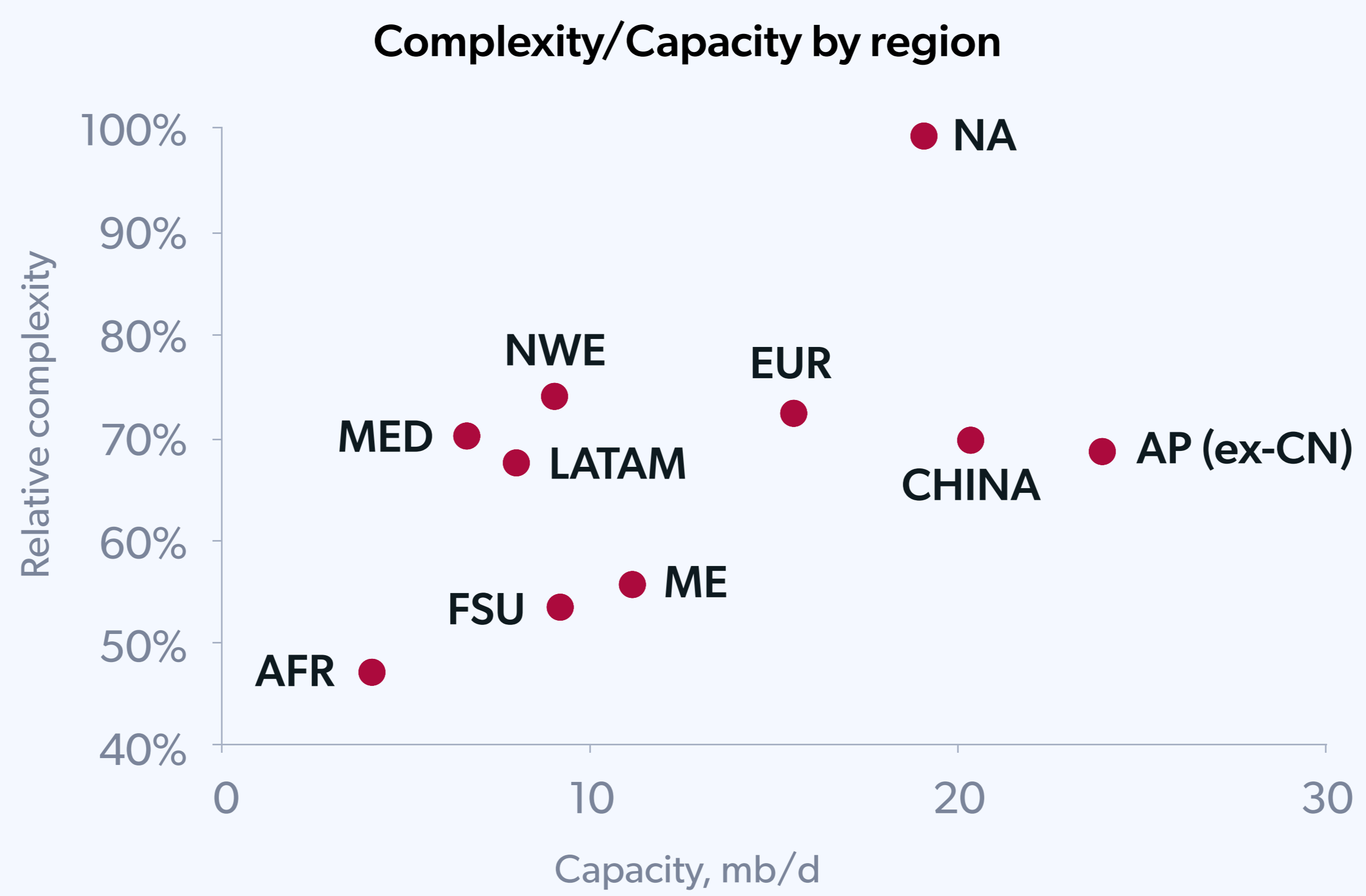
Global refinery closures will double y/y in 2025, reaching 1.2 mb/d by year-end (0.37 mb/d Europe, 0.43 mb/d US, 0.40 mb/d China).



World's largest refineries

Site	Country	Year built	Capacity, kb/d
Ulsan	South Korea	1964	840
Jamnagar (Export)	India	2008	820
Zhejiang	China	2019	800
Yeosu	South Korea	1969	800
Jamnagar (Domestic)	India	2008	740
Deasan	South Korea	1991	690
Onsan	South Korea	1980	669
Galveston Bay	USA	1934	665
Dangote	Nigeria	2024	650
Beaumont	USA	1903	634
Garyville	USA	1976	628
Amuay	Venezuela	1950	625
Al Zour	Kuwait	2022	615

Asia (ex-China) to lead capacity growth after China buildout in 2025/26, making up 50% of global capacity growth between 2025-30.



EA's Refining App
Allows you to analyse run cycles, margins, asset data and more...