MDS Transmodal Ltd

CONTAINERSHIP DATABANK BULLETIN

NOVEMBER 2026

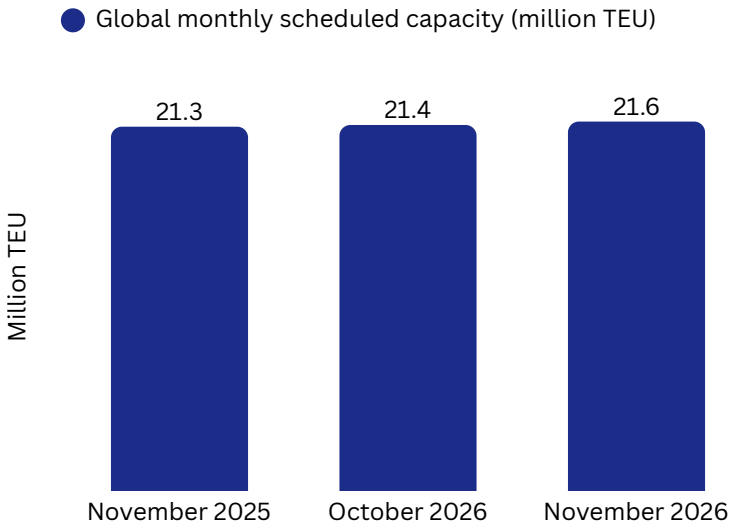
Global fleet capacity[1]
32.8m TEU

Global scheduled capacity[2]
21.6m TEU

Fleet on order
14.9m TEU

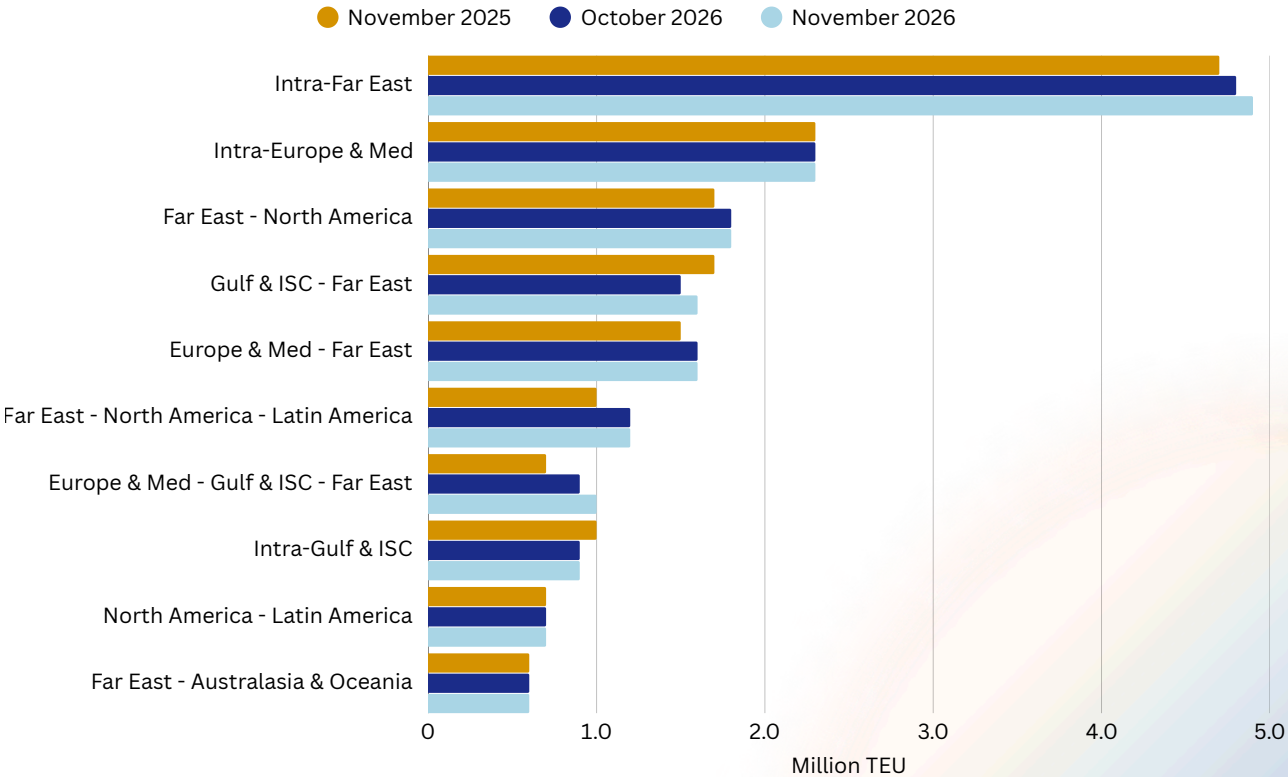
1. Global capacity

Global scheduled capacity reached 21.6 million TEU in November 2026, up 0.8% month on month and 1.4% year on year. Growth remained strongest on selected long-haul east-west trades, led by Europe & Med-Gulf & ISC-Far East (+34% YoY), Far East-North America-Latin America (+21% YoY) and Far East-North America (+11% YoY). The intra-Far East remained the largest regional market, accounting for 22.7% of global capacity, up from 22.5% in October. By contrast, Gulf & ISC-related trades continued to contract year on year, with Gulf & ISC capacity down 13.1% and Gulf & ISC-Far East down 4.8%, despite a month-on-month recovery in the latter.



2. Trade corridor breakdown

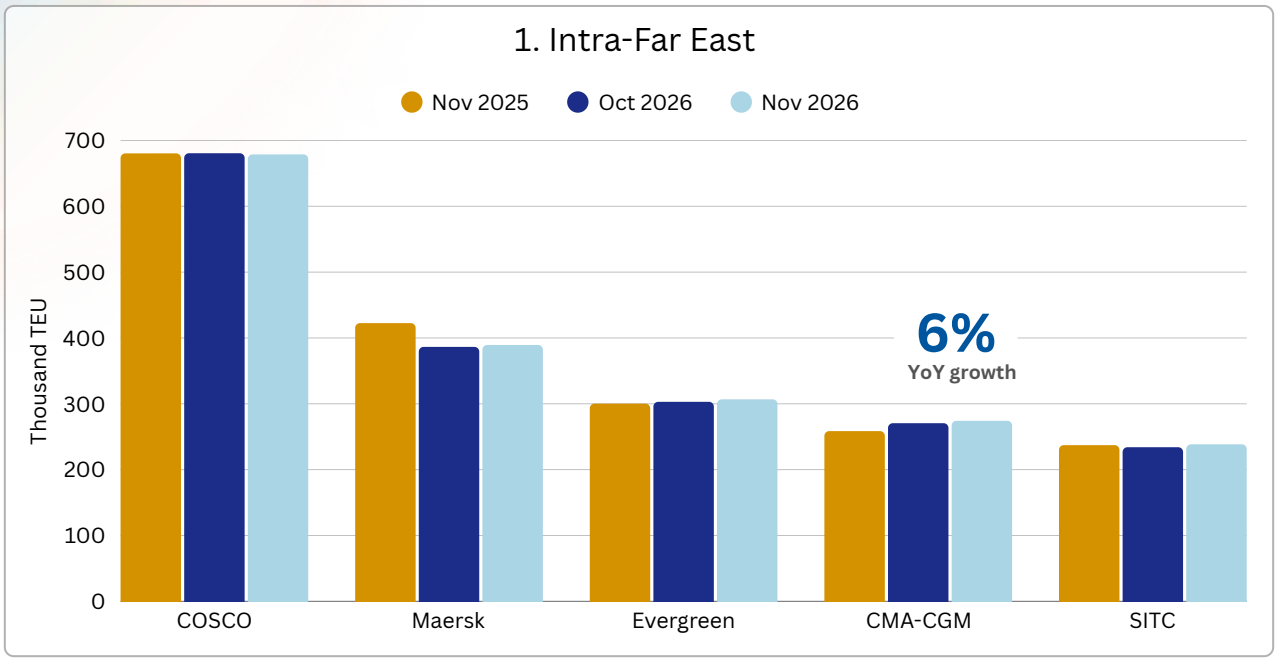
Monthly scheduled capacity by top 10 trade corridors

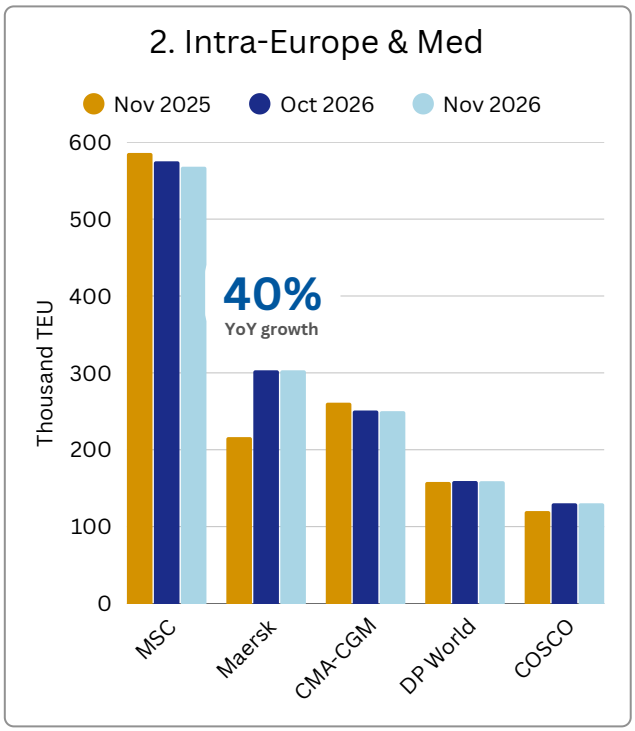


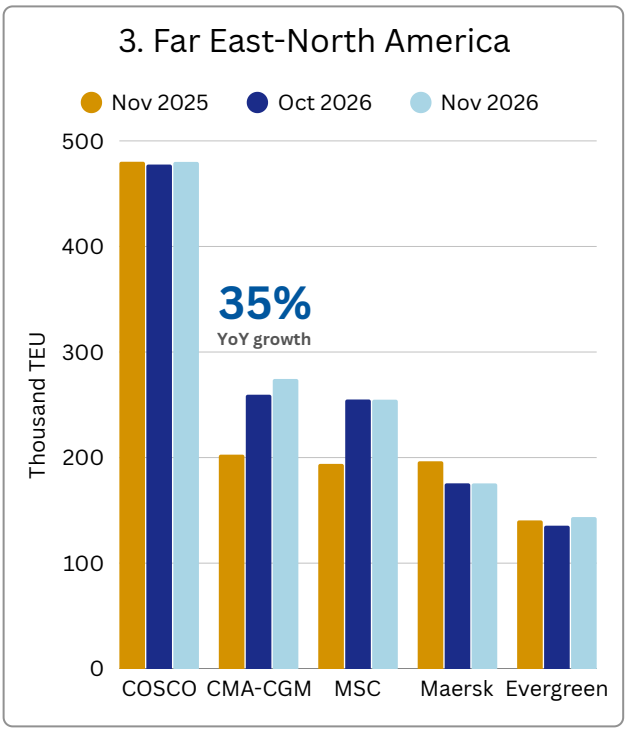
(1) Fleet capacity: Total capacity of containerships available to shipping lines.
(2) Scheduled capacity: Total service capacity that shipping lines allocate to specific trade lanes.

3. Major shipping lines: Top 3 trade corridors

Monthly scheduled capacity by top 5 shipping lines







- CMA CGM recorded the largest capacity increase in the Intra-Far East market, with deployed capacity rising by 6% year on year. The introduction of larger vessels was the main driver, with services such as CV8 and KCS increasing their scheduled TEU capacity by 50% and 25%.
- MSC remained the largest carrier by market share in the Intra-Europe trades, while Maersk recorded the strongest capacity growth, with deployed capacity increasing by 40% compared with Nov25 - primarily driven by the launch of new services with larger vessels.
- On the Far East-North America corridor, CMA CGM increased its deployed capacity by more than 35% YoY. This growth was driven by the launch of the MTE service and the restructuring of the MX2 service along with its CBX service upgraded fleet: replacing ships averaging 8,500 TEU with ships averaging 14,200 TEU.

4. Port connectivity

For each of the 7 world regions, the tables below show the port with the greatest absolute change in their Liner Shipping Connectivity Index (LSCI) between November 2025 and November 2026.

For the components of the Top 100 container ports visit www.portlsci.com.

1. Australasia & Oceania: Melbourne's LSCI rose 5%, supported by increase in services, port calls and scheduled capacity and in direct calls.
2. Europe & Mediterranean: Nador's LSCI surged 852%, driven by significant network expansion, with significant increase in capacity, maximum ship capacity and direct calls.
3. Far East: Ningbo's LSCI increased 4%, reflecting network strengthening, with services, port calls, capacity and direct calls all increasing, while operator numbers edged down.
4. Gulf & Indian Subcontinent: Khor Fakkan's LSCI surged 203%, supported by substantial expansion across all connectivity indicators.
5. Latin America & Caribbean: Turbo's LSCI increased 166%, driven by strong network expansion.
6. North America: Lázaro Cárdenas' LSCI rose 16%, supported by increases in services (+24%), port calls (+25%), scheduled capacity (+31%) and direct calls (+14%).
7. Sub-Saharan Africa: Tin Can Island's LSCI increased 70%, reflecting strong growth in services (+120%), port calls (+110%), scheduled capacity (+148%) and direct calls (+43%).

Region: Australasia & Oceania

Country: Australia
Port name: Melbourne

+5%
YoY Growth in LSCI

	Nov 25	Nov 26	Absolute change
LSCI	278	292	14
Port in global ranking	78	70	8
LSCI components			
No. of services	27	31	4
No. of port calls	28	32	4
No. of operators	22	20	-2
Max Ship capacity (TEU)	10,034	9,411	-623
Monthly scheduled capacity ('000s TEU)	458	526	68
Direct calls	77	79	2

Region: Europe & Mediterranean

Country: Morocco
Port name: Nador

+852%
YoY Growth in LSCI

	Nov 25	Nov 26	Absolute change
LSCI	11	107	95
Port in global ranking	784	242	542
LSCI components			
No. of services	1	3	2
No. of port calls	1	3	3
No. of operators	1	2	1
Max Ship capacity (TEU)	809	16,616	15,807
Monthly scheduled capacity ('000s TEU)	2	99	97
Direct calls	5	33	28

Region: Far East

Country: Central China
Port name: Ningbo

+4%
YoY Growth in LSCI

	Nov 25	Nov 26	Absolute change
LSCI	2,057	2,147	90
Port in global ranking	2	2	-
LSCI components			
No. of services	277	286	9
Port calls	266	282	15
Operators	64	63	-1
Max Ship capacity (TEU)	24,346	24,346	0
Monthly scheduled capacity ('000s TEU)	7,022	7,472	450
Direct calls	272	279	7

Region: Gulf & ISC

Country: UAE
Port name: Khor Fakkan

+203%
YoY Growth in LSCI

	Nov 25	Nov 26	Absolute change
LSCI	90	273	183
Port in global ranking	282	78	204
LSCI components			
No. of services	5	22	17
Port calls	6	17	12
Operators	7	17	10
Max Ship capacity (TEU)	10,114	24,346	14,232
Monthly scheduled capacity ('000s TEU)	86	426	340
Direct calls	15	51	36

Region: Latin America

Country: Colombia
Port name: Turbo

+166%
YoY Growth in LSCI

	Nov 25	Nov 26	Absolute change
LSCI	64	171	107
Port in global ranking	347	153	194
LSCI components			
No. of services	6	10	4
Port calls	6	10	4
Operators	5	7	2
Max Ship capacity (TEU)	3,884	16,000	12,116
Monthly scheduled capacity ('000s TEU)	49	201	152
Direct calls	21	66	45

Region: North America

Country: Mexico West Coast
Port name: Lazaro Cardenas

+16%
YoY Growth in LSCI

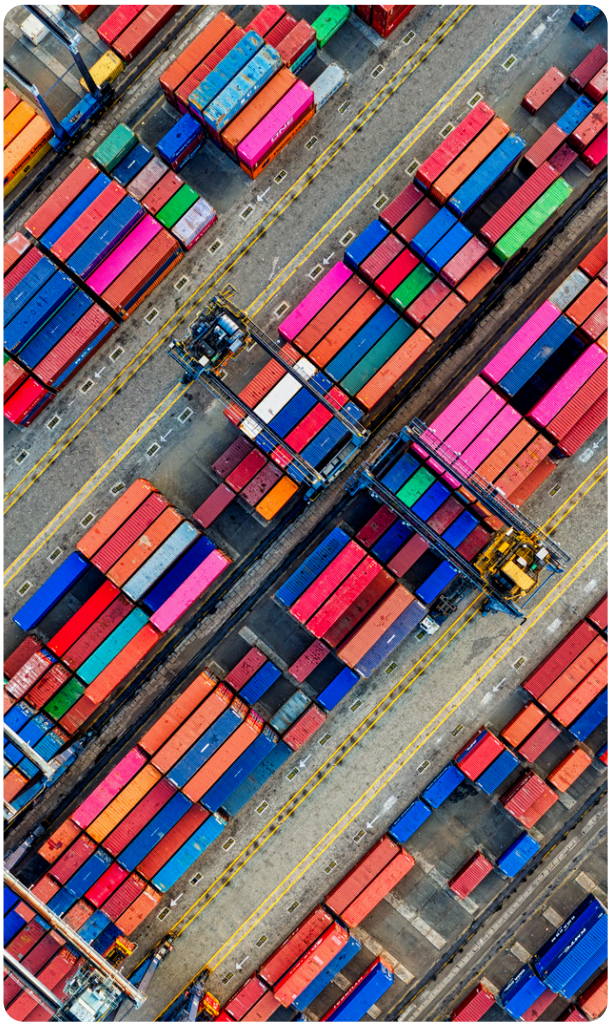
	Nov 25	Nov 26	Absolute change
LSCI	265	308	42
Port in global ranking	88	65	23
LSCI components			
No. of services	21	26	5
Port calls	19	24	5
Operators	14	14	-
Max Ship capacity (TEU)	16,616	16,616	-
Monthly scheduled capacity ('000s TEU)	634	831	197
Direct calls	56	64	8

Region: Sub Saharan Africa

Country: Nigeria
Port name: Tin Can Island

+70%
YoY Growth in LSCI

	Nov 25	Nov 26	Absolute change
LSCI	87	148	61
Port in global ranking	287	189	-98
LSCI components			
No. of services	5	11	6
Port calls	5	11	6
Operators	6	8	2
Max Ship capacity (TEU)	5,762	9,411	3,649
Monthly scheduled capacity ('000s TEU)	85	212	127
Direct calls	40	57	17



The **Containership Databank** enables MDS Transmodal to produce bespoke analyses of the world's container carrying fleet of over 6,000 vessels based on known service deployment.

Every vessel in service has multiple fields of information including operator, service, route, TEU capacity, service frequency, port rotation and much more.

The **Containership Databank** also includes information about vessels on order and vessels removed from the commissioned fleet.

Service deployment of individual vessels in the fleet frequently changes - the **Containership Databank** tracks these changes and is continually updated.

Analyses that are regularly produced to provide advice for clients include:

- Capacity by operator, route and trade lane.
- Trends on a consistent quarterly basis since 2006.
- Fleet analysis by operator, size, configuration of ships and fuel type.

The Containership Databank is the primary source for global indicators such as the:

- Maritime Trade Connectivity Indicator (MTCI) developed in partnership with OECD/ITF.
- Liner Shipping Connectivity Index (LSCI) developed in partnership with UNCTAD.

For the components of the LSCI for the Top 100 container ports visit www.portlsci.com.

- Logistics Performance Index (LPI) developed by the World Bank.

If you have any questions or if you wish to explore our services, please don't hesitate to contact us.

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