CONTAINERSHIP DATABANK BULLETIN

JUNE 2026

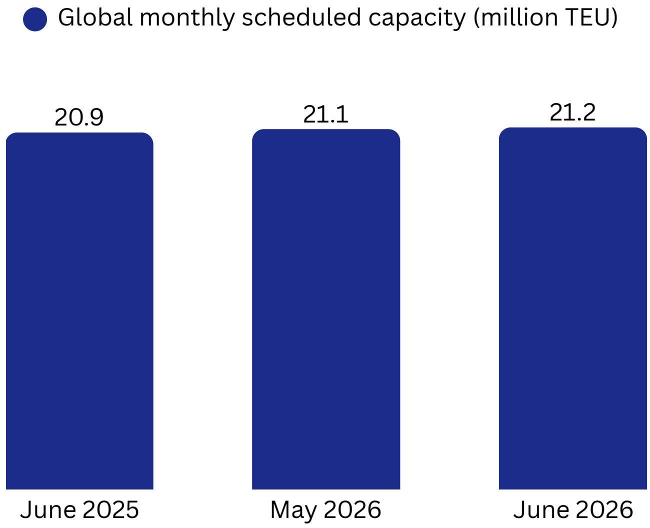
Global fleet capacity[1]
32.3m TEU

Global scheduled capacity[2]
21.2m TEU

Fleet on order
12.1m TEU

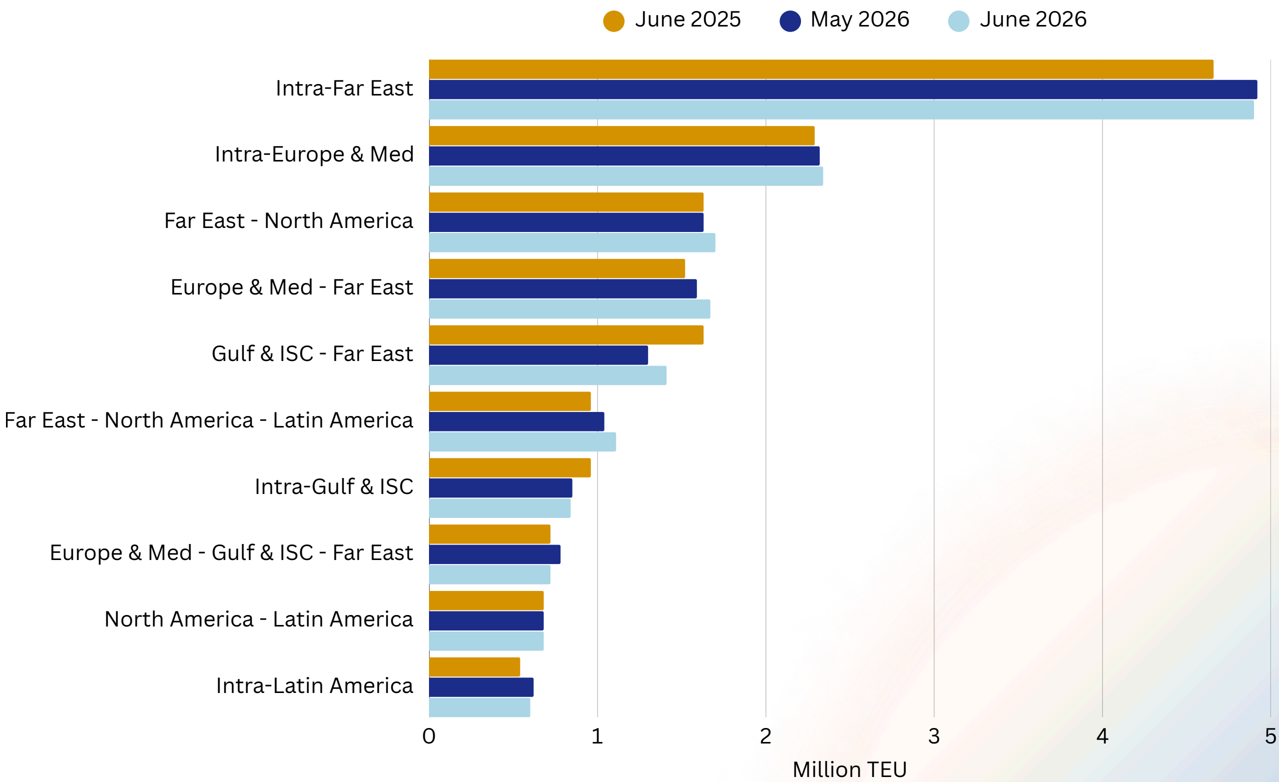
1. Global capacity

Global scheduled capacity reached 21.2 mn TEU in June 2026, up 0.7% m-o-m and 1.5% y-o-y, showing continued but slowing growth in deployed capacity. Growth was led by the intra-Far East trade lane, which accounted for 23.1% of total capacity, while long-haul trades continued to expand, particularly Far East-North America and Far East-Latin America, alongside further gains on Europe & Med-Far East routes. In contrast, Gulf & ISC-related trades remained under pressure, with the Gulf & ISC-Far East corridor declining y-o-y amid ongoing disruption linked to Middle East instability.



2. Trade corridor breakdown

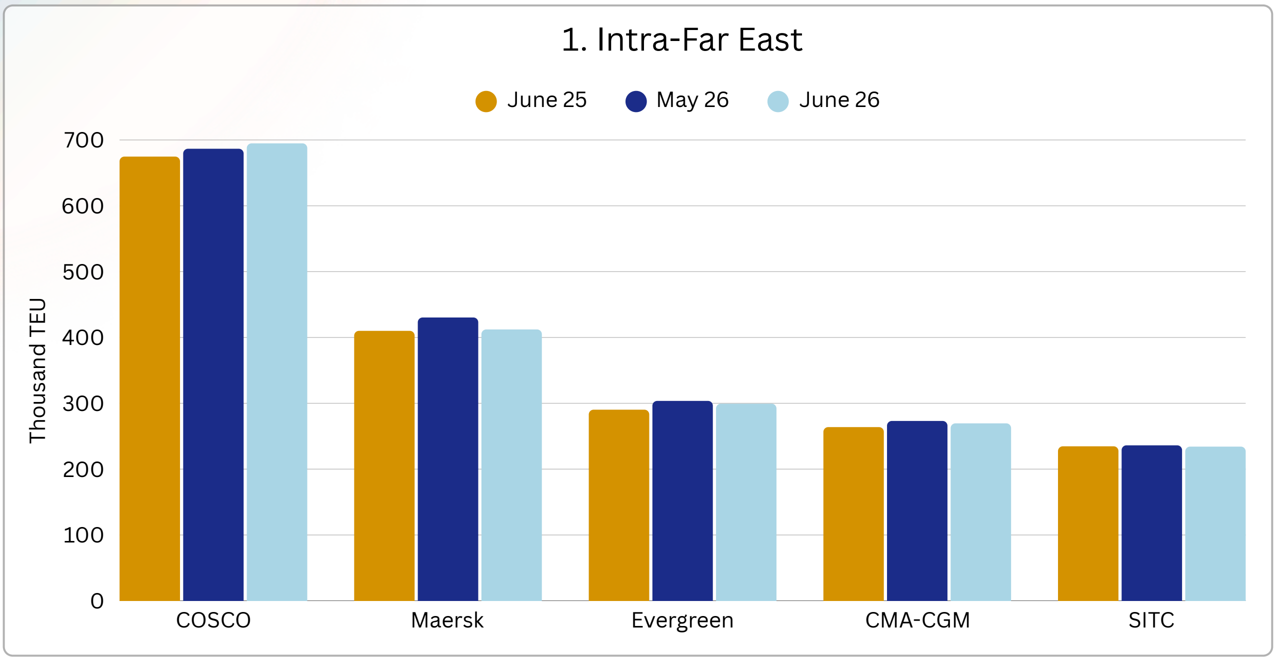
Monthly scheduled capacity by top 10 trade corridors

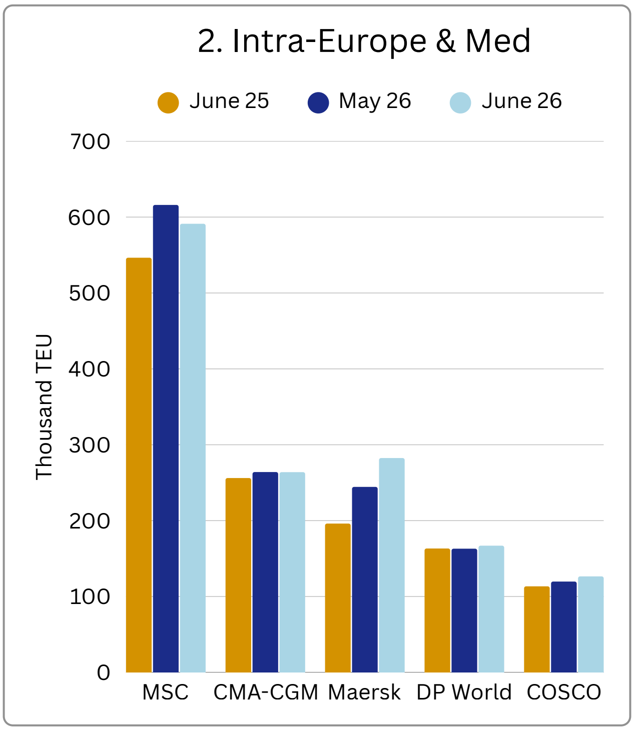


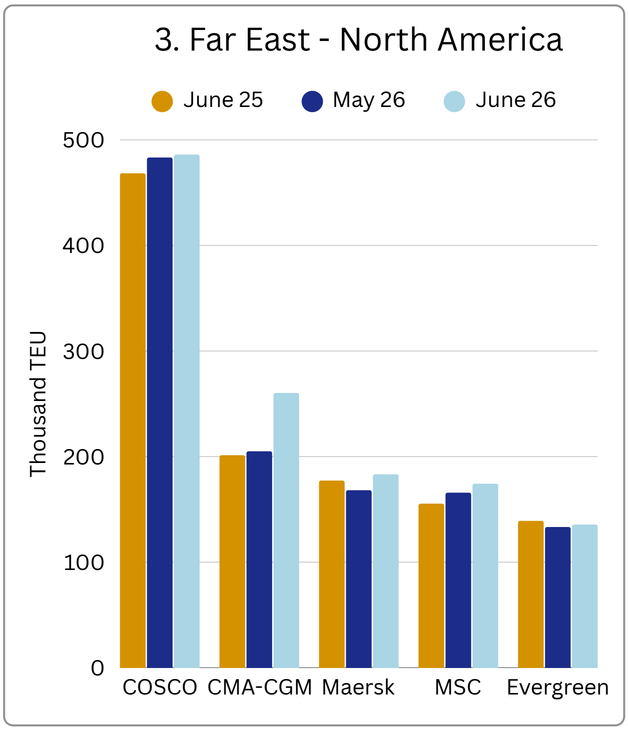
(1) Fleet capacity: Total capacity of containerships available to shipping lines.
(2) Scheduled capacity: Total service capacity that shipping lines allocate to specific trade lanes.

3. Major shipping lines: Top 3 trade corridors

Monthly scheduled capacity by top 5 shipping lines







- Evergreen and COSCO recorded the joint largest year-on-year increase of 3% in the Intra-Far East region. For the former this was due to the introduction of newer and larger capacity vessels whilst for COSCO it was mainly down to an increased service offering.
- Through a combination of larger vessels and new services, Maersk increased its deployed capacity by 44% YoY in the Intra Europe & Med region.
- On the Far East – North America trade lane, CMA-CGM increased its capacity by over 29% YoY. This can be partly attributed to its June 2026 launched MTE service, derived from the restructuring of its Columbus Pendulum service.

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4. Port connectivity

For each of the 7 world regions, the tables below show the port with the greatest absolute change in their Liner Shipping Connectivity Index (LSCI) between June 2025 and June 2026.

For the components of the Top 100 container ports visit www.portlsci.com.

1. **Australasia & Oceania:** Melbourne's LSCI rose 5%, supported by increases in services (+8%), port calls (+6%), and vessel size (+11%), while deployed capacity grew by 5%.
2. **Europe & Mediterranean**: Mersin's LSCI increased 19%, driven primarily by significant ship upsizing (+71%) and higher deployed capacity (+20%), alongside growth in operators (+20%).
3. **Far East**: Haiphong's LSCI grew 9%, reflecting increases in deployed capacity (+19%), vessel size (+18%), port calls (+9%), and services (+6%).
4. **Gulf & Indian Subcontinent**: Khor Fakkan's LSCI surged 213%, driven by substantial growth in deployed capacity (+466%), services (+375%), direct calls (+293%), and port calls (+227%).
5. **Latin America & Caribbean**: Turbo's LSCI increased 65%, supported by strong growth in deployed capacity (+165%), direct calls (+119%), vessel size (+88%), and port calls (+29%).
6. **North America**: Manzanillo's LSCI rose 7%, reflecting increases in deployed capacity (+21%), the number of services (+10%), and port calls (+9%), while direct calls fell marginally (-2%).
7. **Sub-Saharan Africa**: Tin Can Island's LSCI increased 53%, driven by strong growth in services and port calls (both +67%), deployed capacity (+66%), and vessel size (+63%).

Region: Australasia & Oceania

Country: Australia
Port name: Melbourne

+4.7%
YoY Growth in LSCI

	June 25	June 26	Absolute change
LSCI	269	282	13
Port in global ranking	83	74	9
LSCI components			
No. of services	25	27	2
No. of port calls	26	28	2
No. of operators	22	22	-
Max Ship capacity (TEU)	9,572	10,622	1,050
Monthly scheduled capacity ('000s TEU)	438	460	23
Direct calls	77	78	1

Region: Europe & Mediterranean

Country: Turkey
Port name: Mersin

+18.7%
YoY Growth in LSCI

	June 25	June 26	Absolute change
LSCI	312	371	58
Port in global ranking	63	52	11
LSCI components			
No. of services	37	37	-
No. of port calls	32	33	1
No. of operators	20	24	4
Max Ship capacity (TEU)	14,220	24,346	10,126
Monthly scheduled capacity ('000s TEU)	412	496	83
Direct calls	87	88	1

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Region: Far East

Country: Vietnam
Port name: Haiphong

+9.1%
YoY Growth in LSCI

	June 25	June 26	Absolute change
LSCI	639	698	58
Port in global ranking	23	19	4
LSCI components			
No. of services	93	99	6
Port calls	95	104	9
Operators	45	46	1
Max Ship capacity (TEU)	14,026	16,616	2,590
Monthly scheduled capacity (‘000s TEU)	1,045	1,246	201
Direct calls	98	100	2

Region: Gulf & ISC

Country: UAE
Port name: Khor Fakkan

+213.4%
YoY Growth in LSCI

	June 25	June 26	Absolute change
LSCI	82	258	175
Port in global ranking	295	84	211
LSCI components			
No. of services	4	19	15
Port calls	5	16	11
Operators	6	15	9
Max Ship capacity (TEU)	10,114	24,346	14,232
Monthly scheduled capacity (‘000s TEU)	65	368	303
Direct calls	14	55	41

Region: Latin America

Country: Colombia
Port name: Turbo

+65.1%
YoY Growth in LSCI

	June 25	June 26	Absolute change
LSCI	74	122	48
Port in global ranking	318	220	98
LSCI components			
No. of services	7	9	2
Port calls	7	9	2
Operators	6	6	-
Max Ship capacity (TEU)	3,884	7,300	3,416
Monthly scheduled capacity (‘000s TEU)	52.8	139.9	87
Direct calls	26	57	31

Region: North America

Country: Mexico
Port name: Manzanillo (MX)

+7.1%
YoY Growth in LSCI

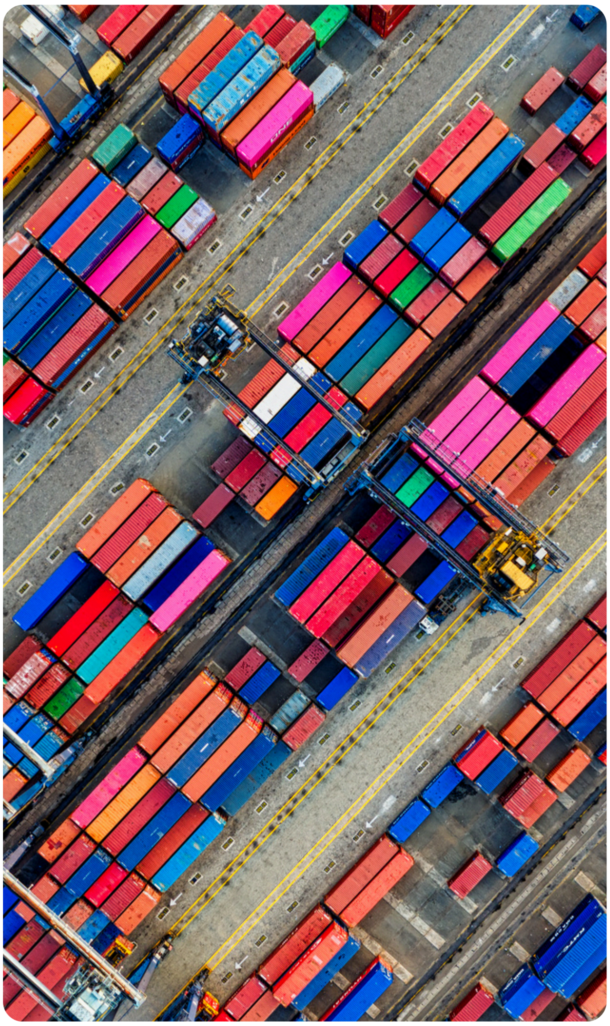
	June 25	June 26	Absolute change
LSCI	281	301	20
Port in global ranking	73	70	3
LSCI components			
No. of services	20	22	2
Port calls	19	21	2
Operators	19	19	-
Max Ship capacity (TEU)	16,616	16,616	-
Monthly scheduled capacity (‘000s TEU)	639	772	133
Direct calls	61	60	-1

Region: Sub Saharan Africa

Country: Nigeria
Port name: Tin Can Island

+52.9%
YoY Growth in LSCI

	June 25	June 26	Absolute change
LSCI	89	137	47
Port in global ranking	280	201	79
LSCI components			
No. of services	6	10	4
Port calls	6	10	4
Operators	6	7	1
Max Ship capacity (TEU)	5,762	9,411	3,649
Monthly scheduled capacity ('000s TEU)	107.2	178.3	71
Direct calls	36	54	18



The **Containership Databank** enables MDS Transmodal to produce bespoke analyses of the world's container carrying fleet of over 6,000 vessels based on known service deployment.

Every vessel in service has multiple fields of information including operator, service, route, TEU capacity, service frequency, port rotation and much more.

The **Containership Databank** also includes information about vessels on order and vessels removed from the commissioned fleet.

Service deployment of individual vessels in the fleet frequently changes - the **Containership Databank** tracks these changes and is continually updated.

Analyses that are regularly produced to provide advice for clients include:

- Capacity by operator, route and trade lane.
- Trends on a consistent quarterly basis since 2006.
- Fleet analysis by operator, size, configuration of ships and fuel type.

The Containership Databank is the primary source for global indicators such as the:

- Maritime Trade Connectivity Indicator (MTCI) developed in partnership with OECD/ITF.
- Liner Shipping Connectivity Index (LSCI) developed in partnership with UNCTAD.

For the components of the LSCI for the Top 100 container ports visit www.portlsci.com.

- Logistics Performance Index (LPI) developed by the World Bank.

If you have any questions or if you wish to explore our services, please don't hesitate to contact us.

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