# CONTAINERSHIP DATABANK BULLETIN

MDS Transmodal Ltd

Global fleet capacity[1]
## 32.0m TEU

Global scheduled capacity[2]
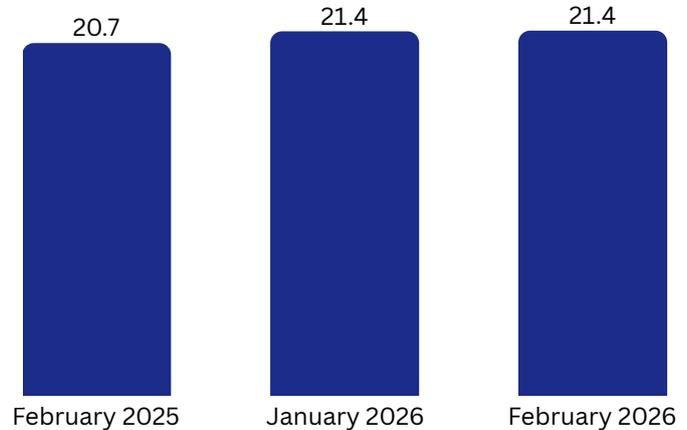## 21.4m TEU

Fleet on order
## 10.5m TEU

## 1. Global capacity

Global scheduled capacity reached 21.41 million TEU in February 2026, up 0.2% MoM and 3.5% YoY. After signalling a gradual return to Suez transits in January, major shipping lines are continuing to revise their routings in light of ongoing global uncertainties.
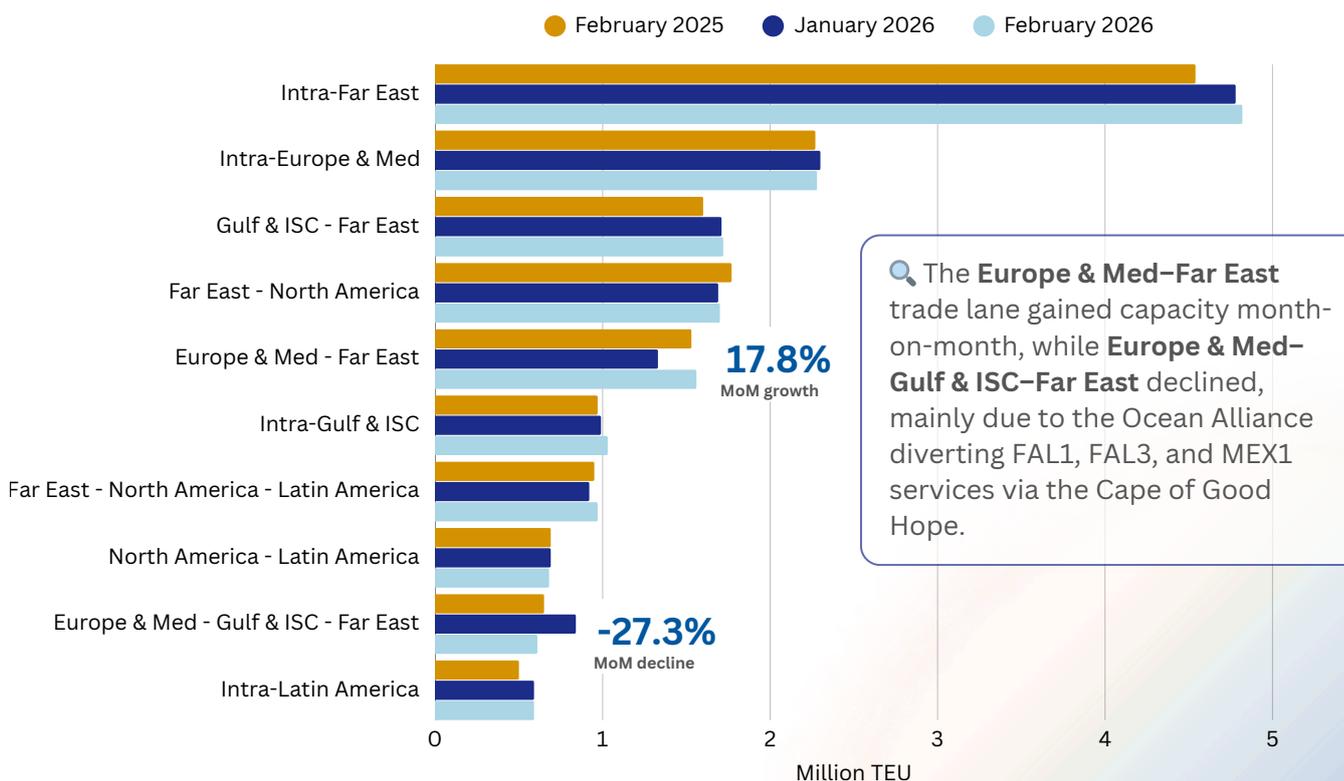
This results in capacity scheduled for Feb26 on the Europe & Med–Far East corridor increasing (+17.8% MoM, +2.0% YoY), while Europe & Med–Gulf & ISC–Far East contracted sharply (-27.3% MoM, -6.1% YoY).

● Global monthly scheduled capacity (million TEU)

| | February 2025 | January 2026 | February 2026 |
|---|---|---|---|
| | 20.7 | 21.4 | 21.4 |

## 2. Trade corridor breakdown
Monthly scheduled capacity by top 10 trade corridors

● February 2025  ● January 2026  ● February 2026



**17.8%**
MoM growth

**-27.3%**
MoM decline

🔍 The **Europe & Med–Far East** trade lane gained capacity month-on-month, while **Europe & Med–Gulf & ISC–Far East** declined, mainly due to the Ocean Alliance diverting FAL1, FAL3, and MEX1 services via the Cape of Good Hope.
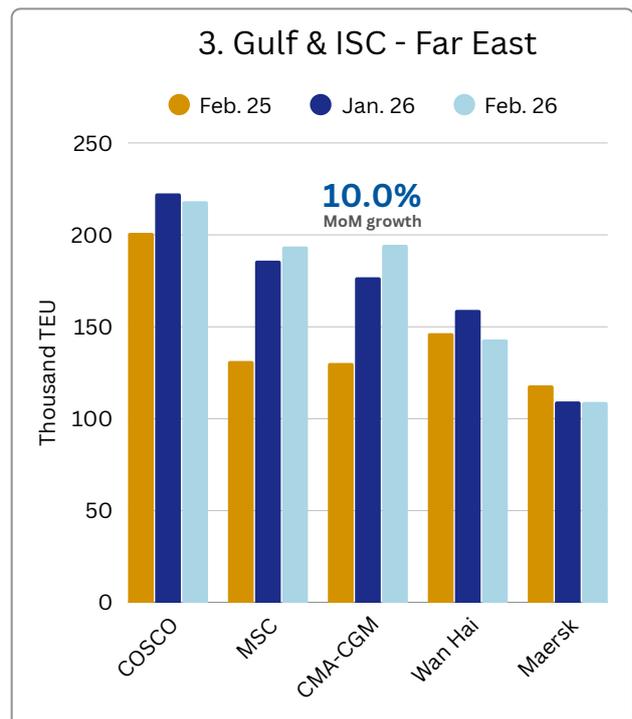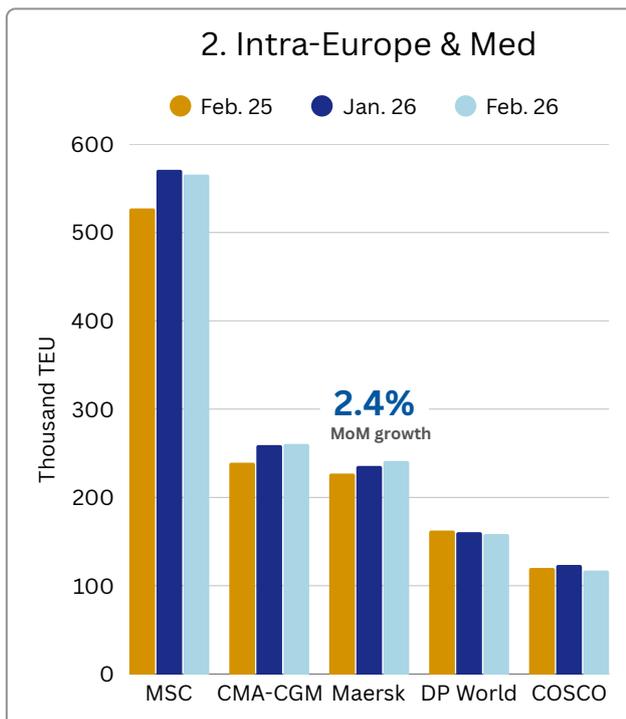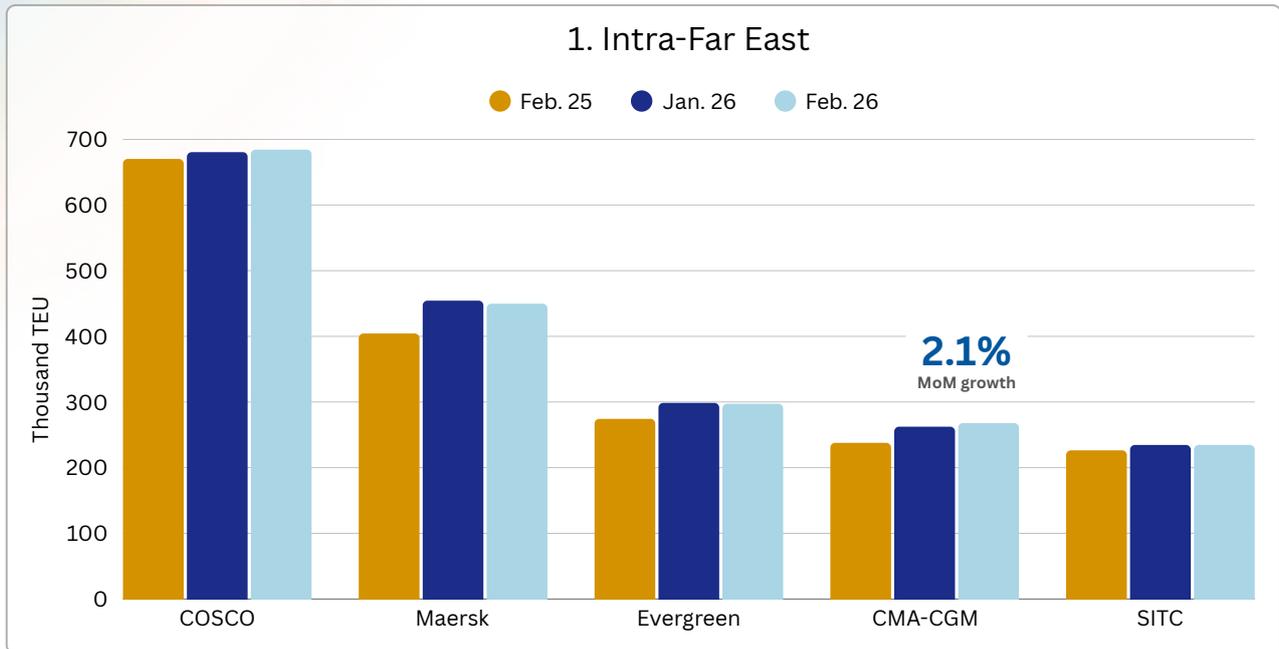
Million TEU

(1) Fleet capacity: Total capacity of containerships available to shipping lines.
(2) Scheduled capacity: Total service capacity that shipping lines allocate to specific trade lanes.

# 3. Major shipping lines: Top 3 trade corridors
Monthly scheduled capacity by top 5 shipping lines

## 1. Intra-Far East

● Feb. 25   ● Jan. 26   ● Feb. 26



**2.1%**
MoM growth

## 2. Intra-Europe & Med

● Feb. 25   ● Jan. 26   ● Feb. 26



**2.4%**
MoM growth

## 3. Gulf & ISC - Far East

● Feb. 25   ● Jan. 26   ● Feb. 26



**10.0%**
MoM growth

- On a month-on—month basis Maersk drove the largest increase in the Intra-Europe & Med region, mainly due to the introduction of its involvement in the Gemini Cooperation's new Germany–Poland feeder service.

- CMA CGM led growth on the Gulf & ISC–Far East trade lane by deploying larger vessels on its CIMEX1 service, raising average vessel size from 12,000 TEU to over 14,500 TEU.

# 4. Port connectivity

For each of the 7 world regions, the tables below show the port with the greatest absolute change in their Liner Shipping Connectivity Index (LSCI) between February 2025 and February 2026.

For the components of the Top 100 container ports visit www.portlsci.com.

1. **Australasia & Oceania:** Wellington's LSCI rose by 22%, driven primarily by network expansion rather than vessel upsizing, as maximum ship size remained broadly stable.

2. **Europe & Mediterranean**: Ashdod recorded a 49% increase in LSCI, with the introduction of much larger vessels (+142%) being the key driver of the port's improved score.

3. **Far East:** Yangpu experienced an increase of 142% in its LSCI driven by near tripling of deployed capacity (+292%) and the deployment of significantly larger vessels (+279%).

4. **Gulf & Indian Subcontinent:** Bahrain's LSCI increased by 145%. While service growth was modest, the shift toward ultra-large vessels strengthened the port's connectivity profile.

5. **Latin America & Caribbean:** Freeport's LSCI rose by 50%. The gains were capacity-led rather than operator-driven, as the number of carriers remained unchanged.

6. **North America:** Boston recorded a 28% increase in LSCI, primarily driven by larger vessels (+61%) and higher deployed capacity (+69%).

7. **Sub-Saharan Africa:** Kribi's LSCI more than doubled (+116%). The port's connectivity improvement was broadly-based across all indicators.

## Region: Australasia & Oceania

**Country:** New Zealand
**Port name:** Wellington

**+22.0%**
YoY Growth in LSCI

|  | Feb. 25 | Feb. 26 | Absolute change |
|---|---|---|---|
| LSCI | 60 | 74 | 13 |
| Port in global ranking | 359 | 319 | 40 |
| *LSCI components* | | | |
| No. of services | 3 | 5 | 2 |
| No. of port calls | 3 | 5 | 2 |
| No. of operators | 5 | 5 | 0 |
| Max Ship capacity (TEU) | 5,618 | 5,500 | -118 |
| Monthly scheduled capacity ('000s TEU) | 57 | 78 | 21 |
| Direct calls | 18 | 26 | 8 |

## Region: Europe & Mediterranean

**Country:** Israel
**Port name:** Ashdod

**+49.2%**
YoY Growth in LSCI

|  | Feb. 25 | Feb. 26 | Absolute change |
|---|---|---|---|
| LSCI | 191 | 284 | 93 |
| Port in global ranking | 127 | 79 | 48 |
| *LSCI components* | | | |
| No. of services | 23 | 28 | 5 |
| No. of port calls | 23 | 26 | 3 |
| No. of operators | 11 | 13 | 2 |
| Max Ship capacity (TEU) | 10,062 | 24,346 | 14,284 |
| Monthly scheduled capacity ('000s TEU) | 191 | 335 | 144 |
| Direct calls | 53 | 66 | 13 |

## Region: Far East

**Country:** China
**Port name:** Yangpu

**+141.8%**
YoY Growth in LSCI

| | Feb. 25 | Feb. 26 | Absolute change |
|---|---|---|---|
| LSCI | 72 | 174 | 102 |
| Port in global ranking | 331 | 153 | 178 |
| *LSCI components* | | | |
| No. of services | 9 | 16 | 7 |
| Port calls | 8 | 14 | 6 |
| Operators | 3 | 5 | 2 |
| Max Ship capacity (TEU) | 4,253 | 16,108 | 11,855 |
| Monthly scheduled capacity ('000s TEU) | 65 | 254 | 189 |
| Direct calls | 24 | 43 | 19 |

## Region: Gulf & ISC

**Country:** Bahrain
**Port name:** Bahrain

**+145.3%**
YoY Growth in LSCI

| | Feb. 25 | Feb. 26 | Absolute change |
|---|---|---|---|
| LSCI | 73 | 178 | 105 |
| Port in global ranking | 320 | 143 | 177 |
| *LSCI components* | | | |
| No. of services | 8 | 9 | 1 |
| Port calls | 8 | 9 | 1 |
| Operators | 8 | 12 | 4 |
| Max Ship capacity (TEU) | 2,824 | 24,346 | 21,522 |
| Monthly scheduled capacity ('000s TEU) | 77 | 159 | 83 |
| Direct calls | 13 | 21 | 8 |

## Region: Latin America

**Country:** Bahamas
**Port name:** Freeport (BS)

**+50.0%**
YoY Growth in LSCI

| | Feb. 25 | Feb. 26 | Absolute change |
|---|---|---|---|
| LSCI | 146 | 220 | 73 |
| Port in global ranking | 181 | 110 | 71 |
| *LSCI components* | | | |
| No. of services | 12 | 15 | 3 |
| Port calls | 12 | 15 | 3 |
| Operators | 3 | 3 | 0 |
| Max Ship capacity (TEU) | 9,572 | 19,472 | 9,900 |
| Monthly scheduled capacity ('000s TEU) | 233 | 366 | 133 |
| Direct calls | 64 | 85 | 21 |

## Region: North America

**Country:** United States
**Port name:** Boston

**+28.1%**
YoY Growth in LSCI

| | Feb. 25 | Feb. 26 | Absolute change |
|---|---|---|---|
| LSCI | 104 | 133 | 29 |
| Port in global ranking | 241 | 205 | 36 |
| *LSCI components* | | | |
| No. of services | 4 | 4 | 0 |
| Port calls | 4 | 4 | 0 |
| Operators | 3 | 3 | 0 |
| Max Ship capacity (TEU) | 12,118 | 19,472 | 7,354 |
| Monthly scheduled capacity ('000s TEU) | 126 | 213 | 87 |
| Direct calls | 41 | 30 | -11 |

**Region: Sub Saharan Africa**
**Country:** Cameroon
**Port name:** Kribi

**+115.5%**
YoY Growth in LSCI

| | Feb. 25 | Feb. 26 | Absolute change |
|---|---|---|---|
| LSCI | 77 | 165 | 89 |
| Port in global ranking | 303 | 166 | 137 |
| LSCI components | | | |
| No. of services | 3 | 6 | 3 |
| Port calls | 4 | 6 | 2 |
| Operators | 5 | 6 | 1 |
| Max Ship capacity (TEU) | 10,034 | 23,756 | 13,722 |
| Monthly scheduled capacity ('000s TEU) | 55 | 202 | 147 |
| Direct calls | 17 | 35 | 18 |
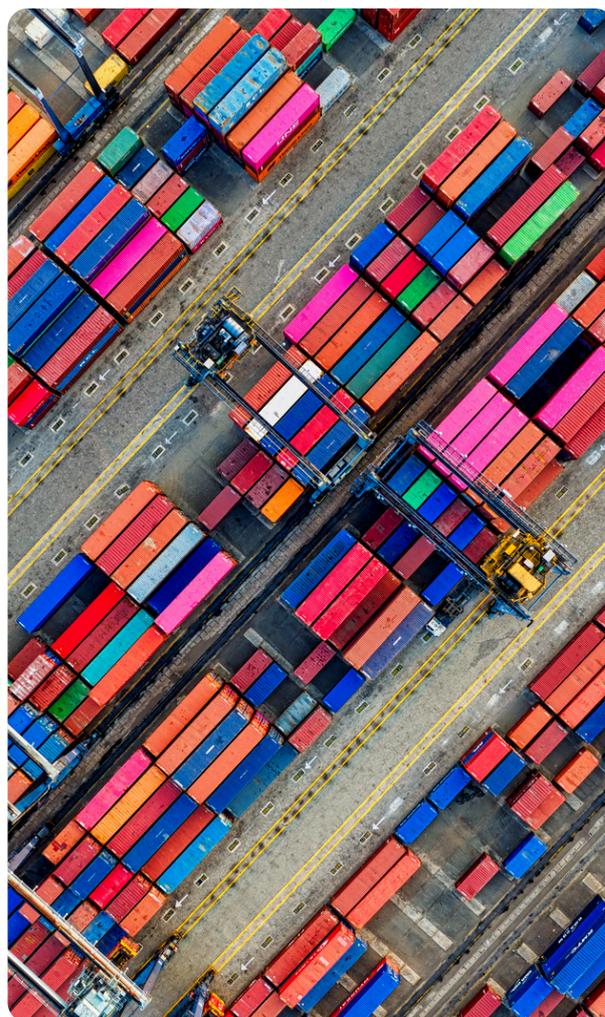


The **Containership Databank** enables MDS Transmodal to produce bespoke analyses of the world's container carrying fleet of over 6,000 vessels based on known service deployment.

Every vessel in service has multiple fields of information including operator, service, route, TEU capacity, service frequency, port rotation and much more.

The **Containership Databank** also includes information about vessels on order and vessels removed from the commissioned fleet.

Service deployment of individual vessels in the fleet frequently changes - the **Containership Databank** tracks these changes and is continually updated.

Analyses that are regularly produced to provide advice for clients include:
- Capacity by operator, route and trade lane.
- Trends on a consistent quarterly basis since 2006.
- Fleet analysis by operator, size, configuration of ships and fuel type.

The Containership Databank is the primary source for global indicators such as the:
- Maritime Trade Connectivity Indicator (MTCI) developed in partnership with OECD/ITF.
- Liner Shipping Connectivity Index (LSCI) developed in partnership with UNCTAD.
For the components of the LSCI for the Top 100 container ports visit www.portlsci.com.
- Logistics Performance Index (LPI) developed by the World Bank.

**If you have any questions or if you wish to explore our services, please don't hesitate to contact us.**

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