



Exciting News – S.M.A.R.T. T.A.X. is Joining Forces with Aspire Wealth Management & Tax Center!

Dear Valued Client,

We are excited to share some important news about the future of S.M.A.R.T. T.A.X.!

S.M.A.R.T. T.A.X., LLC is joining forces with Aspire Wealth Management & Tax Center (owned by Todd Schick). This partnership allows us to expand the resources available to you while keeping the same great service you have come to expect. This move also allows Bob and Diana to work towards retirement, while still providing you with the service you expect.

What This Means for You

Same Familiar Faces: Bob and Diana will continue working and be available.

Even More Resources: By combining our teams, we will be able to offer you additional support and services under one roof.

A New Location: As part of this exciting transition, we are moving just 8 minutes down the road to a new, convenient location.

Our New Address:

**17331 E US Hwy 40, Suite 101
Independence, MO 64055**



We can't wait to welcome you to the new office!

You can learn more about Aspire Wealth Management & Tax Center by visiting our website: www.aspirewealthmgt.com. We will also be sending out another letter closer to the start of tax season with additional details.

Thank you for trusting us with your tax and financial needs. We look forward to continuing to serve you and making this transition as smooth as possible.

Warm regards,

Bob & Diana Roberts

Owners, S.M.A.R.T. T.A.X., LLC

Todd Schick

Owner, Aspire Wealth Management & Tax Center