



miExcel General Ledger



Sharing data between your Caselle financial applications and an Excel spreadsheet is simple with the help of the miExcel add-in. This tool is a time-saving must for any organization that needs an efficient way to share financial data between Caselle and Excel without having to manually enter the information in each.

Seamlessly view and import data between your Caselle financial software and Excel. Instead of manually transferring budget information or other entries from your spreadsheet to Caselle, simply import the Excel spreadsheets directly into Caselle. Set up customized parameters for importing spreadsheet information so you import only the data you need. You can also query live data from Caselle in Excel to ensure you are working with the most current information.

BENEFITS

- Provides a direct connection between Excel and Caselle financial software.
- Build custom financial statements, cash flow statements, budget worksheets, CAFR and GASB statements.
- Create graphs based on real-time data to present to your board or council.
- Imports budget and recurring journal entries into Caselle General Ledger.

EFFICIENCY

- Eliminates the need for multiple data entries.
- Delivers real-time numbers to an Excel spreadsheet.
- Drill into General Ledger account details.
- Intuitive and easy to learn.

FLEXIBILITY

- Allows unlimited users.
- Establish custom spreadsheets to view only the data you want.
- Give specific users permissions to import transactions.

INTERFACES WITH

- General Ledger

OTHER miEXCEL APPLICATIONS

- Accounts Payable
- Payroll
- Project Accounting
- Utility Management

Caselle Cloud Hosting

Cloud storage and access



We're all about your efficiencies

It's now the era of Caselle Hosted Solutions. Here's what's going on—your same Caselle modules with all those beloved features hosted on Caselle cloud servers. So instead of buying and maintaining a local server or installing modules on employee machines, you now put everything, the modules and the data, on our highly secure Tier 4 servers where employees can work from web-enabled devices—anywhere they have a reliable internet connection. Yes! Even on smart phones and tablets. Your cost savings on hardware alone make Caselle Hosted Solutions an easy and economical decision for your community.

Hosted Solutions with Software Assistance

With Software Assurance, you get unlimited updates and upgrades on your licensed modules for life. The newest versions, the newest features, always guaranteed. As technology advances, so does Caselle software. Rest assured—with Caselle Software Assurance you experience our software without paying for full-price updates and upgrades.

Experience more cost savings, security, and flexibility—and more of our Commitment to Community—by migrating to Caselle Hosted Solutions with Software Assurance. More mobility, more efficiency—the same, and always up-to-date, experience with Caselle software.

SUPPORT

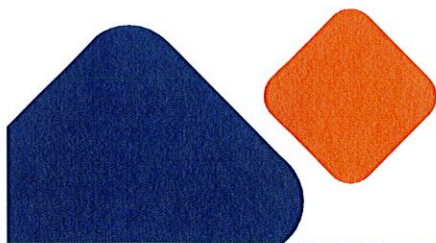
- Unlimited telephone and email support
- Automatic software updates for latest enhancements and features

FLEXIBILITY

- Accessibility anywhere without installation on device
- Remote employee work environments
- Anywhere access via smartphones, tablets, laptops, or desktops
- No additional costs for future upgrades and updates

SECURITY

- SSL encryption and ICA protocol
- Server load-balancing for optimum application response
- Tier 4 data center with uptime of 99.9995% availability
- Secure business information in centralized storage
- Connection through Citrix Receiver



PREPARED FOR THE CITY OF WEISER, ID

Caselle + Revver

Faster approvals, less paperwork, and easier public access,
built on the Caselle system Weiser already trusts.

4x

FASTER INVOICE PROCESSING

70-80%

FASTER DOCUMENT
PROCESSING

Hundreds

OF STATE AND LOCAL
GOVERNMENTS

FIVE PRACTICAL WAYS WE WILL SUPPORT THE CITY OF WEISER, ID



PAY VENDORS FASTER WITH CLEAR ACCOUNTABILITY

Invoices route to department heads using the approvals already set in Caselle. Every step is tracked, so Finance closes payables quickly and audits are simpler.



SAVE STAFF TIME EVERY BILLING AND PAY CYCLE

Billing and payroll keep running in Caselle while Revver files each utility bill and delivers pay stubs automatically. Less printing, sorting, and filing.



PROTECT CITY RECORDS AND FIND THEM FAST

Ordinances and resolutions move from the vault into secure cloud storage. Every page is searchable, so staff answer questions without digging through paper.



BUILD PUBLIC TRUST THROUGH TRANSPARENCY

Residents can view agendas, ordinances, and resolutions anytime from the city website, helping reduce routine records requests for staff.



SEE RESULTS QUICKLY WITH A LOW-RISK ROLLOUT

Most cities are up and running in 3 to 4 guided sessions. Our in-house team trains your staff and stays available through weekly office hours.

“

Integrating document management with accounting software changes the game and eliminates busy work. With Revver it is easier, faster, better!

MOLLY, REVVER CUSTOMER



YOUR CITY STARTER 1.0 PACKAGE

2

Full

2

Essential

6

Basic

Named licenses plus 5 TB of secure storage,
built on your Caselle system.