

ANNUAL REPORT

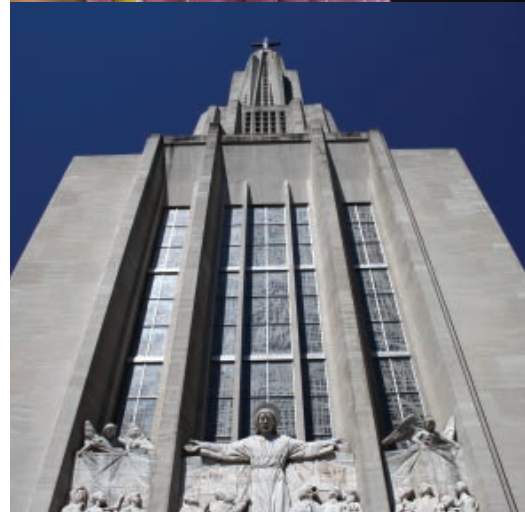
2019

YEAR THREE



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INVESTING IN OUR FUTURE

YEAR THREE REPORT

THE HARTFORD BISHOPS' FOUNDATION, INC.

Serving Hartford, Litchfield and New Haven counties

467 Bloomfield Avenue
Bloomfield, CT 06002

www.HartfordBishopsFoundation.org

From The PRESIDENT

Dear Friends,

This past year we achieved historic milestones, attracted new members, and expanded the reach of our Foundation. I am very happy to introduce this Annual Report of The Hartford Bishops' Foundation (HBF) with some words about what has been accomplished, thanks to many dedicated individuals and partnerships whose efforts have been blessed by God for the good of the Church and the wider community.

The HBF granted just under \$1,500,000 in 2019 to strategically invest not only in our parishes but within the wider community. That's a testament to the commitment and compassion of our directors, parish leaders, volunteers, and financial partners. Our board spent the better part of 2019 laying out strategic grants to fulfill our communities and make our parishes vibrant. These investments are integral to the Archdiocese's vitality and long-term sustainability.

Over the next two years, the HBF will work hand-in-hand with the parishes of the Archdiocese of Hartford to invest in the long-term capacity of parishes, schools, and ministries serving the wider region. This will be accomplished through the work of the Catholic Church and bringing together our business and community leaders to support the broader community using the current food banks, soup kitchens, and healthcare outreach.

I remain very grateful for the willingness of so many outstanding leaders in Connecticut and elsewhere to be part of the Foundation's Board of Directors. My gratitude is extended to the generous response that has been made not only for financial support, but for expertise and wisdom in addressing the spiritual, moral, and material needs of the wider community that are the focus of Church life.

May God continue to bless our efforts in 2020 and may he bless all those who continue to make the work of the HBF successful, thanks to the gift of their personal investment and generosity.



+ Leonard P. Blair

-Most Reverend Leonard P. Blair, S.T.D.

From The GENERAL CHAIR

Dear Friends of The Hartford Bishops' Foundation,

It was my honor and privilege to continue to serve as the General Chair of the Board of The Hartford Bishops' Foundation in 2019 – a year of transformation, opportunity, and development.

As I reflect on the past year, I would like to extend my gratitude to the Board of Directors and those who volunteer to support the Foundation. I am also extremely grateful for the support of all the faithful in the Archdiocese of Hartford, especially Archbishop Blair and our dedicated priests, religious, Deacons, and lay leaders.

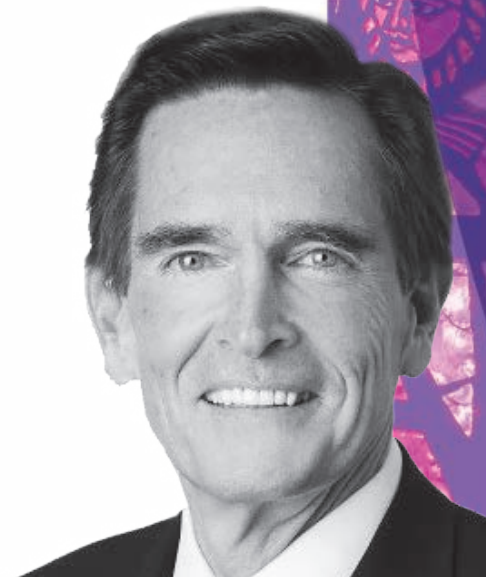
This year, the HBF distributed a record \$1,471,868 in 31 grants awarded to our parishes and ministries through proceeds from the *Forward with Faith* Campaign's four areas of focus: Vibrant Parishes, Educating to Reignite the Faith, Champions in Service to Others, and Innovation and Emerging Opportunities. We look forward to increasing our support of the parishes and ministries in 2020.

None of this would have been possible without the financial support of over 1,500 individuals and organizations that have so generously provided these funds to the HBF for our management and subsequent distribution. To all who have supported the HBF's work, I say thank you! I am confident that as the message of the Foundation's good works continues to spread throughout the Archdiocese and beyond, and we continue the *Forward with Faith* Campaign and other fundraising initiatives, significant additional funds will accrue to the Foundation. This will allow ever-increasing philanthropic assistance to our parishes, social service ministries, schools, faculty, clergy religious education programs, as well as to needy individuals and those facing challenges across the Archdiocese.

As we continue to further the mission of The Hartford Bishops' Foundation during these challenging and important times, we encourage you to consider how to best support the Archdiocese and your parish, and the role the Foundation can play in your philanthropy. With your help, and with Christ as our guide, the HBF will continue to be a vital resource for the future of our faith and our Archdiocese.

Thank you for your ongoing support and interest in The Hartford Bishops' Foundation. I look forward to continued success in 2020.


-James C. Smith



Our MISSION

When we understand the divine in us all, we are made aware of each person's significance. Rooted in our faith, traditions of assistance and righteousness, we provide care and services throughout Hartford, New Haven and Litchfield counties.

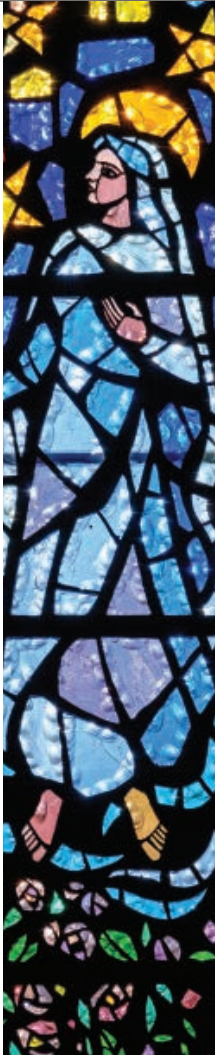
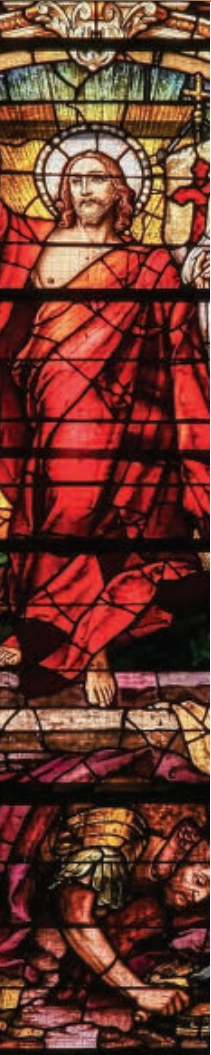
HBF upholds the values of social service, teachings and love, and working for justice in all that we do and who we serve with compassion and a standard of excellence. We will continue the charity work that is needed in our community for the benefit of all we serve.

Our VISION

We will repair where the need exists and we will create a more encompassing community; a conspicuously-welcoming Church; a new hope on the hill; a place for all of us.

We are an independent foundation that works in partnership with the Archdiocese to develop, manage and grant funds in support of the ministries of the Church in Hartford, New Haven and Litchfield counties.





“

This Foundation and the *Forward with Faith* Campaign are Built on a Commitment to Sustainability, Transparency and Accountability.

”

—James C. Smith, General Chair of The Hartford Bishops' Foundation, Inc.



WHO WE ARE

Founded in 2016, The Hartford Bishops' Foundation, Inc. is a 501(c)(3), forward-thinking nonprofit dedicated to advancing the mission of the Archdiocese of Hartford. This is achieved by supporting the Church's mission within the wider context of the spiritual, social, and material well-being of Catholics in Hartford, New Haven, and Litchfield counties.

WHAT WE DO

The HBF evokes Hartford's secular bishops and revolutionary business and finance leaders. The HBF will engage government, business, and other community leaders to assist the Archdiocese in promoting the common good.

HOW WE DO IT

The HBF carries out its mission by encouraging philanthropy and strategically investing in parishes, schools, ministries, and services that are integral to the Archdiocese's vibrancy and long-term sustainability. The HBF conducts *Forward with Faith* Campaign comprising of four funding initiatives including Vibrant Parishes, Educating to Reignite the Faith, Champions in Service to Others, and Innovation and Emerging Opportunities.

Board of DIRECTORS

Our Board of Directors is comprised of talented and committed corporate and religious leaders actively engaged in supporting the mission of the Church throughout Hartford, New Haven, and Litchfield counties. Individually and collectively, their advice and philanthropy have a long-lasting impact on our community.



Carl Anderson



Gail Baker



Theresa Becker



Fritz Blasius



Joseph Carabetta



John Chapman



Paul Cusson



Christopher Dadlez



Peter Deckers, MD



Victor Dowling, Jr.



James Fanelli



Gary Giulietti



Jeffrey Hoffman



Frank Hursey



John Kalamarides



Ross Kearney



Paul Kelly, MD



Peter Kelly, Esq.



Steven Kelmar



John Livingstone



Peter Longo



James Manafort



James Michener



Ilse Nigro



Kevin O'Connor



Gregory Oneglia



John Patrick



Tim Perra



Daniel Quigley



Curtis Robinson



Mary-Ellen Sposato
Rogers



Jean-Pierre van Rooy



Joseph Savage



Elizabeth Whalen,
MD



Thomas Weidman



Joseph Zubretsky

LEADERSHIP TEAM

James C. Smith, General Chair

Non-Executive Chairman
Webster Bank & Webster Financial Corp.



REGIONAL CHAIRS



Francisco Borges

Chairman & Managing Partner
Landmark Partners



Beth Costello

Executive VP &
Chief Financial Officer
The Hartford



James M. Loree

President &
Chief Executive Officer
Stanley Black & Decker, Inc.



Kerry Alys Robinson

Global Ambassador
National Leadership Roundtable

CORPORATE MEMBERS



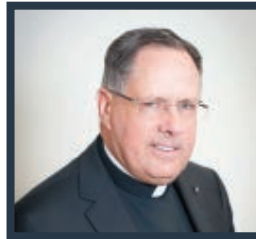
Most Reverend Leonard P. Blair, S.T.D.

President, HBF
Archbishop
Archdiocese of Hartford



Very Reverend Steven C. Boguslawski, V.G.

Treasurer, HBF
Vicar General &
Moderator of the Curia
Archdiocese of Hartford



Very Reverend James A. Shanley

Secretary, HBF
Vicar Clergy
Archdiocese of Hartford

ADVISORY COUNCIL

Monsignor Thomas J. Barry, Church of Saint Patrick
Reverend Christopher M. Ford, Our Lady of the Assumption
Monsignor John J. Georgia, Church of the Resurrection
Monsignor Thomas M. Ginty, St. Basil the Great
Reverend John S. Golas, St. Jeanne Jugan
Rev. Dan McLearen, St. Margaret
Reverend Robert F. Tucker, St. Louis de Montfort
Sister Mary Grace Walsh, ASCJ, Ph.D., Provost for Education,
Evangelization and Catechesis
Marek Kukulka CEO, Catholic Charities, Archdiocese of Hartford

TESTIMONIAL

In the past year, The Hartford Bishops' Foundation has distributed \$1,471,868 in strategic grants to support special Archdiocesan projects and long-term initiatives across Hartford, New Haven and Litchfield counties. These have included grants to Catholic Charities for Family Centers – culturally appropriate and comprehensive care services to promote high-quality, early childhood experiences and parent support. Thanks to supporters of the Foundation-led *Forward with Faith* Campaign, part of the funding will strengthen the agency's seven family centers in Hartford, Waterbury, Meriden, and New Haven.

One of the Center's clients, Diana, is a mother from Central America who fled to the United States in 2016 after suffering years of human trafficking and domestic violence. She faced all these challenges while trying to raise her two children. Diana and her two-year old son were welcomed at Southside Family Center, but she was initially reluctant to interact with case managers and specialists visiting her home.

"She came to us crying each day. There was a distance because of the pain she had been through. We immediately knew we had to connect her with the right people and resources," reflected Ivelisse Acevedo, a Family Specialist who now works closely with Diana.

The staff provided Diana with food, clothing, utility assistance, and advocacy services while providing developmental support for her son. Over time, Diana began bonding more with the staff and brought her son to Southside for recreational and educational programs. In 2017, Diana was reunited with her daughter when she came to the United States. The staff is now working with Diana and her daughter to help obtain a work permit and visa. *"Now she smiles and holds her head up high,"* said Ivelisse. *"She recently said, 'I know God has big plans for me.' I was so proud and happy to hear her say that with so much hope that we never heard before."*

Catholic Charities changed Diana's life. Like many other current and former clients, Diana now volunteers for Southside and is actively involved in the Toddler Playgroup and the maintenance of the Center's garden. Earlier this summer, she helped lead the Hartford Family Center Network's Children's Festival.

"That is why Southside is a vital part of the community," said Maria Zayas, a Director at the Center. *"We help these families who don't know how to advocate for themselves. By bringing these families together and building their relationships with our staff and other families, they leave feeling empowered to better serve their community."*

Funds from the *Forward with Faith* Campaign will strengthen the ability of Southside and the other Family Centers to serve thousands more clients like Diana annually with long-term administrative support, supplies, and additional staff.





CAMPAIGN NUMBERS



2018

CAMPAIGN LAUNCHED

\$20_{MILLION}

RAISED TO-DATE

\$2.6_{MILLION}

IN GRANTS MADE

\$216K

2019 CT GOLF CLASSIC

4

GIFTS OF
\$1MILLION

18

GIFTS OF
\$100,000+

121

GIFTS OF
\$10,000+

15

BLOCK 1
PARISHES
CAMPAIGNS
COMPLETED

7

PILOT
PARISHES
CAMPAIGNS
COMPLETED

2.1K

DONORS

The Hartford Bishops' Foundation received a \$1 million grant from the Maximilian E. & Marion O. Hoffman Foundation based in West Hartford, CT in support of the *Forward with Faith* Campaign.

"For the first time in our 175-year history, we all have an extraordinary opportunity to come together as a community of faith and invest in our future. Every parishioner, as well as leading foundations and corporations, should be given the opportunity to be a part of this effort."

*-Kerry Alys Robinson
Director*



\$440,748

DISBURSED TO PARISHES
IN 2019

Vibrant PARISHES

For nearly two centuries, our parishes have served as the foundation of faith in rural, suburban and urban communities across our Archdiocese. They are the place where Catholics share their **time, talent, and treasure** in fulfillment of the Church's mission and create and nourish a strong sense of mission-oriented community. They are the place where Catholics:

- Gather to worship, pray, and share their faith with one another.
- Engage in merciful outreach to all those who are seeking spiritual or material help.
- Serve the needs of the wider community, including the poor and marginalized in the local area, as well as the nation and around the world.



CATHEDRAL RESTORATION

Phase I of this restoration project, which is now complete, included:

- Repairing structural damage to the steeple including the bell tower and the cross that crowns it.
- A new illumination system in the steeple making it a beacon of light and symbol of hope in the Archdiocese.
- Restoration of the outer limestone.

The project is being subsidized by funds raised at the 2016 Hartford Bishops' Foundation Gala, generous donations by the Knights of Columbus, and private gifts.

TIME.

“

A Vibrant
Church Means a
Vibrant Community.

-Beth Costello, HBF

”

TREASURE.

\$65,000

PASTOR'S TOOLBOX
GRANT

Educating to

REIGNITE THE FAITH

A grant from The Hartford Bishops' Foundation, Inc. to support the "Pastor's Toolbox," an innovative, week-long program designed by the National Leadership Roundtable on Church Management, to provide new, young priests with the resources and skills they need to effectively lead and pastor a modern parish.

Sponsored by the HBF, Inc; thirty priests from the Archdiocese of Hartford were able to attend.



“

Essential Supplemental Knowledge that we didn't learn in Seminary.

”

—Father Ryan Lerner

“

To the HBF and its supporters, thank you for this opportunity.

”

—Father Michael Casey



“

I'm very grateful for this beautiful opportunity.

”

—Rev. Hector Rangel

Office of EDUCATION, CATECHESIS & EVANGELIZATION

\$204,000

TO OFFICE OF
EDUCATION,
EVANGELIZATION
AND CATECHESIS

Catechesis of the Good Shepherd

For training adults to teach children to “fall in love with Jesus”. The Program is controlled by the National Office and Training for years 1, 2 and 3 of the program and will take place next summer. This program, as described by Sr. Mary Grace Walsh, seems amazing, captivating children and adults as well.

ELM – Leadership Training for Schools

Among other initiatives generously supported by The Hartford Bishops’ Foundation, ELM is an initiative of the Office of Education, Evangelization and Catechesis, which serves to promote greater vitality and vibrancy in our parishes.

ELM stands for the tenets of the program, which are our goals for the beneficiaries of this initiative:

- Evangelizing Catechesis
- Lifelong Formation
- Missionary Discipleship
- ELM has two branches: Parish Accompaniment and Leadership Formation. Each branch of ELM supports and serves the other.

As parishes establish plans for vibrant lifelong faith formation, leaders will emerge who are in need of formation and as leaders are formed, they will be instrumental in growing vibrant parish communities.

Seat of Honor Awards

An ongoing funding source ensures that, for generations to come, our students will have opportunities to connect with great teachers and mentors.

Innovation & Learning

Innovation and learning grants promote new creative programming in Catholic school classrooms, parish faith formation, and youth ministry programs.

Making Disciples

Training Parish Leaders and Schools; 40 people total. Forming intentional disciples that will help lead systemic change in parishes and the Archdiocese is a critical need.



\$361,119
TO CATHOLIC CHARITIES

Champions in **SERVICE TO OTHERS**

Learning and Life Skills Program

Services for adults with developmental disabilities; Centro San Jose; preparing children and teens in New Haven to thrive academically and emotionally.

Behavioral Health

Provision of strength-based, family-driven, trauma-informed, and culturally and linguistically-competent services.

Elderly Care and Intergenerational Services

Home, community, and center-based programs for senior citizens.

Family Centers

Culturally appropriate and comprehensive care services to promote high-quality, early childhood experiences and parent support.

TIME. TALENT. TREASURE.



Fund for Innovation & Emerging OPPORTUNITIES

As we strengthen our parish communities, schools, and our charitable and social service ministries, *Forward with Faith* will also help position archdiocesan assets to be more responsive to key emerging opportunities as they develop.

Innovation occurs every day in dynamic organizations like the Archdiocese of Hartford and in our wider community. The Fund for Innovation and Emerging Opportunities will help prepare the Archdiocese to extend its reach into the broader community by supporting projects that show outstanding potential and require full or partial funding. The fund will serve as a mechanism to help the Archdiocese be more nimble in its support of programs and community partnerships facing budget barriers.

Funded programs will demonstrate potential to create long-lasting, positive change and strengthen our schools and parish communities across the Archdiocese. These may include, for example, communications and marketing efforts to drive enrollment and church attendance or programs that benefit or promote STREAM education. The transformative power of this fund will also breathe life into programs serving the wider community.



\$1,471,868

TOTAL GRANTS
DISBURSED

Committee STRUCTURE

Thanks to our hard-working committees who donate their
TIME, TALENT AND TREASURE.

Executive Committee

Most Rev. Leonard P. Blair, STD

President
The Hartford Bishops' Foundation

James C. Smith
Chairman of the Board

Non-Executive Chairman
Webster Bank & Webster Financial Corp.
Waterbury, CT

Very Rev. Steven Boguslawski, VG

Treasurer
The Hartford Bishops' Foundation

Very Rev. James Shanley

Secretary
The Hartford Bishops' Foundation

Gail Baker

Vice President
Aftermarket Services
Collins Aerospace Systems

Terry Becker

Retired – V.P.
New England Asset Mgmt.

Francisco Borges

Chairman & Managing Partner
Landmark Partners

John Chapman

Principal
Arcade Partners, LLC

Beth Costello

EVP and CFO
The Hartford

Peter Deckers, MD

Former Dean
UCONN Medical School

James Fanelli

Managing Director
U.S. Trust

Gary Giulietti

President
Lockton Companies

John (Jamie) Kalamarides

President
Prudential Group Insurance

Steven Kelmar

Executive V.P., Corporate Affairs
Aetna

Peter Longo

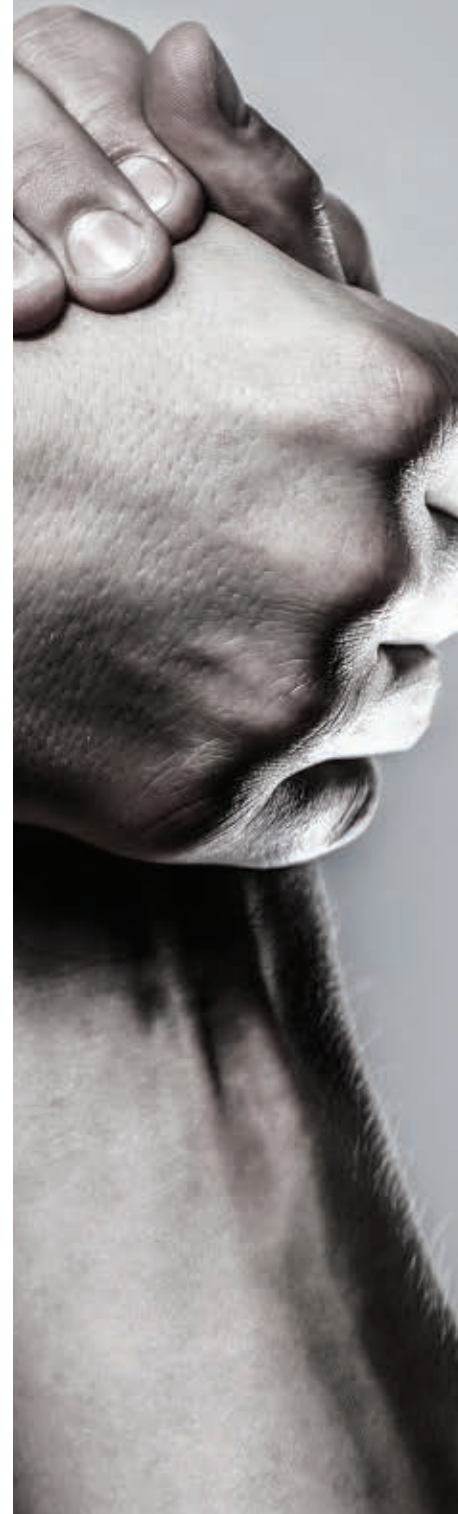
Retired – SVP, UTC Operations
United Technologies Corporation

James Loree

President & CEO
Stanley Black & Decker

Kerry Robinson

Global Ambassador
National Leadership Roundtable



Our IMPACT 2019



From left to right: Father Michael Casey, Father Matthew Gworek, Father Ryan Lerner, and Father Hector Rangel were among 30 priests who attended the “Pastor’s Toolbox,” an innovative program to provide new, young priests with the resources and skills needed to effectively lead and pastor a modern parish. The program was made possible by a \$65,000 grant from The Hartford Bishops’ Foundation.



Funds from the *Forward with Faith* Campaign will strengthen the ability of Southside and the other Family Centers to serve thousands more clients annually with long-term administrative support, supplies, and additional staff. From left to right: Program Directors Quettsy Garay, Yolanda Collazo, and Ivelisse Acevedo at the Southside Family Center in Hartford.



Archbishop Blair alongside members of the first ever class of ELM (Evangelizing Catechesis, Lifelong Formation, Missionary Discipleship). Thanks to the support of The Hartford Bishops’ Foundation, the ELM staff provided theological and pastoral education to 16 Catholics who were leading or entering a faith formation ministry through a series of classroom and online courses, mentorship pairing with lay leaders from other parishes, day-long retreats, writing assignments, and other resources. The second class, or cohort, will begin in 2020.



Toddler playgroup at Southside Family Center in Hartford.



Leaders from The Hartford Bishops' Foundation including Archbishop Blair, Father Dan McLearn, Jim Smith, and Kerry Robinson held a pastor-wide summit in September to provide an update on the progress of the *Forward with Faith* campaign.



Kay Taylor Brooks, a member of the ELM Leadership Formation class, receives her certificate of completion from Archbishop Blair.



Father John Melnick and members of St. Damien of Molokai's Campaign Leadership Committee at the *Forward with Faith* Pilot Phase celebration. The parish raised more than \$800,000 in support of *Forward with Faith*.



Archbishop Blair and members of the *Forward with Faith* Advisory Committee visit one of Catholic Charities' Family Centers, the Institute for the Hispanic Family, being supported by The Hartford Bishops' Foundation.

CELEBRATION CT GOLF CLASSIC

This year's golf tournament, The Connecticut Golf Classic, was enjoyed by 100 golfers with sponsorships from ISG, Captrust, The Tomasso Group, Webster Bank, and many of our directors and parishes. All funds went to the *Forward with Faith* Campaign.

This year, a different format was introduced which included a Million Dollar Shot Contest, sponsored by Stanley Black & Decker, and a \$50,000 Putting Contest, sponsored by Loureiro Engineering. Although no one was able to sink a hole in one, it was truly an exciting part of the day.

A special thank-you to tournament Chairman, John Chapman, for his leadership of the event.

Signature Sponsor

Jeffrey Hoffman – Hoffman Auto Group
Elizabeth Whalen
Peter and Barbara Deckers & Family
John Chapman
Elizabeth and Richard Costello
Cooney, Scully & Dowling
Curtis Robinson
Church of the Assumption
John Livingstone
Peter Longo
Christopher Dadlez
United Technologies

Archbishop's Reception

Cathedral of Saint Joseph
Saint Marianne Cope Parish
Saint John Bosco Parish
Church of the Holy Infant
Saint Anthony Parish
Hursey Family Foundation
Saint George Parish
Manafort Brothers
Basilica of the Immaculate Conception
Saint Cyril & Saint Methodius
Saint Louis de Montfort
Saint Jeanne Jugan Parish
Massucci & Associates

Apparel Sponsor

Captrust

Platinum Sponsor

Tomasso Group

Current Sponsors

Stanley Black & Decker
Loureiro Engineering
Integrated Security Group
Webster Bank



The Leadership Gift Program alone has raised more than \$10 million to date. Leadership Gifts were contributed by 20 donors in 2019.

Golf Classic 2019

Chairman: John Chapman
Proceeds: \$210,600



Pilot Parishes

Saint Patrick
Farmington

Holy Infant
Orange

Our Lady of Mount Carmel
Waterbury

Saint Damien of Molokai
Farmington

Saint Louis de Montfort
Litchfield

Saint Margaret
Madison

Saint Mary Magdalen
Oakville

Block 1 Parishes

Cathedral of Saint Joseph
Hartford

Holy Apostles
New Britain

Sacred Heart
Bloomfield

Sacred Heart
Southbury

Sacred Heart
Suffield

Saint Aloysius
Plantsville

Saint Ann
Avon

Saint Catherine of Siena
West Simsbury

Saint Francis de Sales
Bristol

Saint John Fisher
Marlborough

Saint John of the Cross
Middlebury

Saint John the Evangelist
Watertown

Saint Mary
New Haven

Saint Patrick-Saint Anthony
Hartford

Saint Pio of Pietrelcina
East Haven

2019 MILESTONES



467 Bloomfield Avenue
Bloomfield, CT 06002
(860) 761-7455

www.HartfordBishopsFoundation.org