

# **The Early Childhood Registry** of Palm Beach County

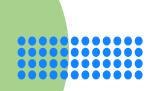
# Program Portal Guide

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## **Overview**

The Early Childhood Registry of Palm Beach County is a professional workforce registry dedicated to empowering early learning educators (<a href="https://registry.earlylearningpbc.org">https://registry.earlylearningpbc.org</a>). This website supports professional growth through a variety of services, including training, scholarships, and financial awards.

The Early Childhood Registry of Palm Beach County is an innovative local collaboration between the Early Learning Coalition (ELC) of Palm Beach County, The Children's Services Council of Palm Beach (CSC), and the Institute for Excellence in Early Childhood Education at Palm Beach State College.

Approved representatives from each licensed child care facility can be granted access to the **Program Portal**. Here, they will verify employment in the **Staff Roster**.

This technical guide provides you with step-by-step instructions on how to navigate the **Program Portal** and verify employment in the **Staff Roster**.

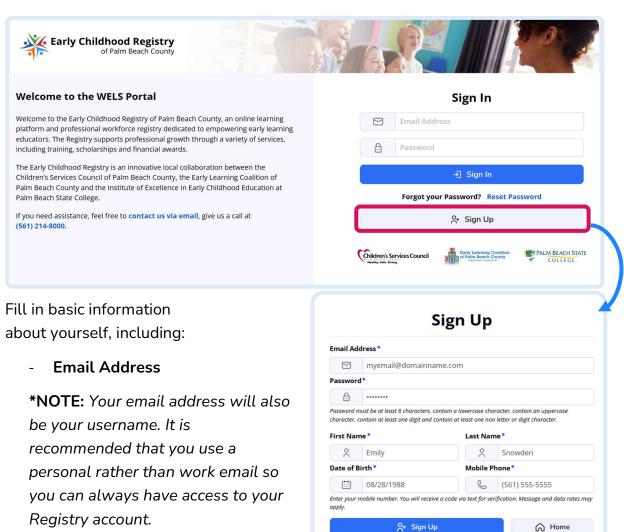
# **Need Help?**

Send an email to the ELC team at: <a href="mailto:cscstar.award@elcpalmbeach.org">cscstar.award@elcpalmbeach.org</a>

# Sign Up

To access The Early Childhood Registry of Palm Beach County, you will need to create an account. Open a browser window and type <a href="https://registry.earlylearningpbc.org">https://registry.earlylearningpbc.org</a> to get to the homepage.

From the homepage, click **Sign Up** to create your personal account.



- Password
- First and Last Name
- Date of Birth\*
- Mobile Phone Number

Already Registered? Sign In

<sup>\*</sup>This information is required for verification purposes.

When you are done, click **Sign Up**. After you have signed up, you will receive an email confirming that your account has been created.

# Sign In

Access the Sign In page by typing <a href="https://registry.earlylearningpbc.org">https://registry.earlylearningpbc.org</a> in your browser.

Once you have created your account, enter your username (this is your email address) and password and click **Sign In.** 

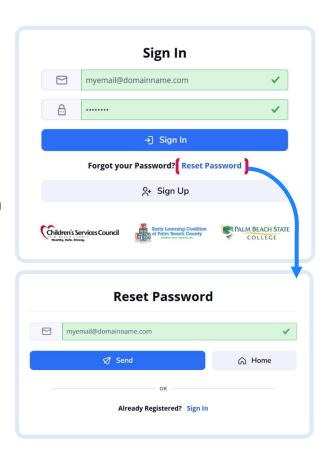
#### Reset Your Password

From the Sign In page, click the **Reset Password** link. Enter the email address you used to sign up and click **Send**. You will receive an email with a link to reset your password.

Clicking this link will take you back to the Sign In page where you will be prompted to create a new password. Make sure your new password has each of the following:

- 1 uppercase letter [A-Z]
- 1 lowercase letter [a-z]
- 1 number [0-9]
- 1 symbol [!@#\$%^&\*()+\_{}?-]
- At least 6 characters

When you are finished, click **Update** and use your new password to sign in to your account.



### **Two-Factor Authentication**

We want to keep your account safe by making sure only *you* can sign in to your account. That is why you will be asked to go through two-factor authentication when logging in to your account from a new device or browser.

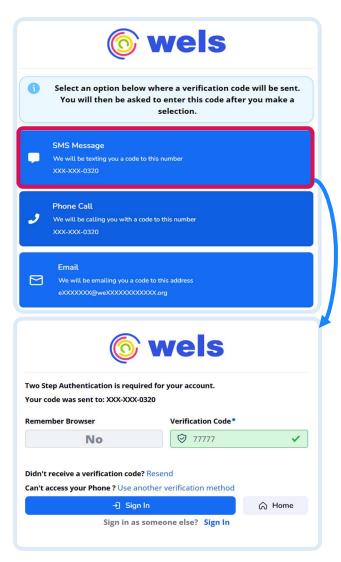
Two-factor authentication ensures it is you signing in to your account by asking you to use two different methods of signing in. The first of these methods is through your username and password and is done from the **Sign In** page.

Once you have clicked *Sign In*, this will bring you to a screen where you will be asked to confirm it is *you* signing in by entering a six-digit code that was sent via email, text message, or call to the phone number you provided when you created your profile.

When you receive your code, enter it in the *Verification Code* box.

Click **Yes** under **Remember Browser** to save your information and skip two-factor authentication when signing in from the browser you are currently using.

Click **Sign In** to access your account.



# **Home Page**

When you first sign in, you will see The Early Childhood Registry of Palm Beach County **Home Page**. Here, you can review any **Announcements** and access the different areas of the site.



#### This includes:

Professional Portal	Keep your personal information updated in the My Early Childhood Career Journey and access supports.
	If you are logging in for the first time, you will need to visit this section to finish setting up your personal profile.
Program Portal	An area of the website specifically for program leaders like Owners and Directors to support staff and verify employment information. To be granted access to this area of the site, you must be approved by ELC of Palm Beach County.

# **Accessing the Program Portal**

The **Program Portal** is locked for a specific program until a review process has been completed and an individual is granted access by the Early Learning Coalition of Palm Beach County.

To complete this process, you will first need to enter your information in the *My Early Childhood Career Journey* section of the site before putting in a request to claim the program.

My Early Childhood Career Journey



Before you can access the Program Portal, you will need to complete the **My Early Childhood Career Journey** in the **Professional Portal** (if you have not done so previously).

To complete your Career Journey, start by clicking **Professional Portal.** Then, select *View My Early Childhood Career Journey* to get started. You will be required at minimum to enter some demographic, contact, and employment information.

For step-by-step instructions on completing your *Career Journey*, see the **Professional Portal Guide**. You can access this resource by clicking the **Help** tab at the top of your screen then selecting *Professional Portal Guide*.

# **Program Portal Dashboard**

Once you have been granted access, you will be able to access the **Program Portal** from the Home Page.



**Professional Portal** 

On the **Program Portal Dashboard**, you will also see the areas of the **Program Portal** that you have access to. This includes the **Staff Roster**.

#### **Staff Roster**

The **Staff Roster** provides you with a list of individuals who created an account in the Registry and listed your program as their *Place of Employment*.

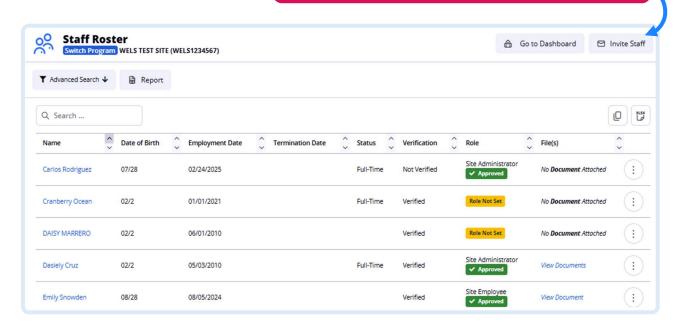
Click the Staff Roster button on your Program Portal Dashboard to access this list.

This will open a new screen with your Program's **Staff Roster** list. For each individual on your **Staff Roster**, you will

Staff Roster

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see information at a glance.



#### This includes:

Name	First and last name.
Date of Birth	Month and date from the DOB provided.
Employment	On what date did this staff member begin working at the
Start Date	program?
<b>Employment End</b>	On what date did this staff member stop working at the
Date	program? (This is not required—use this field as needed).
Status	Is this staff member employed full-time or part-time?
Verification	Has this employment record been verified by the program?
Portal Role	Has this account holder been assigned another role that gives
	them access to the Program Portal? If so, which role? (Owner,
	Portal Representative, QIP Portal Representative).
File(s)	Review any documents that have been attached for that staff
	member.

Use the **Action**s on the right side of your screen to update a staff member's status. Available *Actions* include:

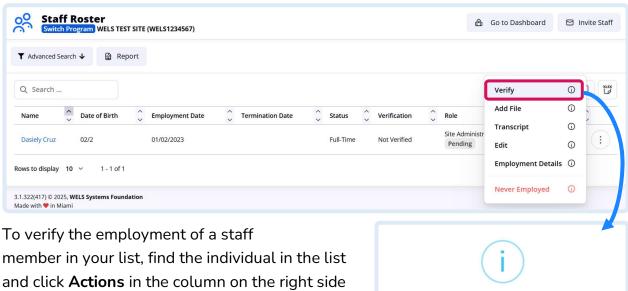
Verify or	Verify that an individual is employed at your program/site or remove
"Unverify"	existing verification status.

Add File	Add a File to the staff member's Professional Staff record.
Transcript	Download a transcript with the employee's <b>Professional</b>
	Development information.
Edit	Add, Edit, or Remove a staff member's Position. Clicking this button
	will take you to a new screen titled <b>Update—[Employee Name]</b>
	where you can edit, update, and save the information.
Employment	View and update details about the individual's <b>Employment</b> dates
Details	and status at your program.
	*This includes the ability to remove an inactive employee by
	providing an Employment End Date (see the Remove a Staff
	<b>Member who is No Longer Active</b> section of this guide for more information).
Mayon	·
Never	A special status to show that the individual incorrectly added this
Employed	program as their Place of Employment in the Career Journey and was
	Never Employed.

# Verify Employment

Each individual who makes an account in the Early Childhood Registry of Palm Beach County is asked to add the child care facility where they work. When someone adds your program as their *Place of Employment*, you will see them show up in your **Staff Roster**. When an individual adds your program as their place of work, their **Verification** status will show in the **Staff Roster** as *Not Verified*.

You will need to confirm that each person who adds your program as their *Place of Employment* is currently working at the program by updating their verification status in the **Staff Roster**.



This will open a new screen where you will be asked to confirm that you want to update this individual's verification status. Click **Verify** to

of your screen. From this menu, select Verify.

Update Verification

Are you sure you would like to verify this staff employment?

Verify Cancel

finish updating this individual's record. A message will appear confirming the verification status was successfully updated.

The **Verification** section for this individual will update from *Not Verified* to *Verified*.

\*NOTE: If you need to remove the verified status from an individual's employment record in your program's Staff Roster, follow these same steps and select "Unverify" from the list. This will update the Verification section for the individual from Verified to Not Verified.

#### Invite Staff Members to Create an Account in the Registry

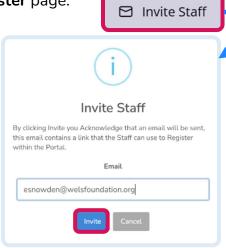
To begin building your **Staff Roster** list, you will invite each of your staff members to create an account in the Early Childhood Registry of Palm Beach County.

Click the *Invite Staff* button at the top of the **Staff Roster** page.

A new window will appear where you will type in the staff member's email address. Click *Invite* to send an email message inviting them to create their Registry account.

The staff member will be added to your roster after they:

- 1. Create their account.
- 2. List your program as their *Place of Employment* in their *Early Childhood Career Journey*.



### Remove a Staff Member who is no longer "Active"

In the event that an individual in your **Staff Roster** is no longer actively working at your program *or* is no longer working in a specific position, you will return to the **Staff Roster** to *Edit* the information listed about their **Employment Date**(s) and/or **Position**(s).

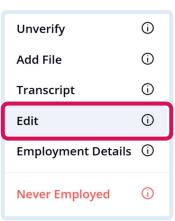
#### a) Edit the record

Start by finding the individual in your **Staff Roster** list. Click the **Actions** button next to their name then select **Edit** from the list.

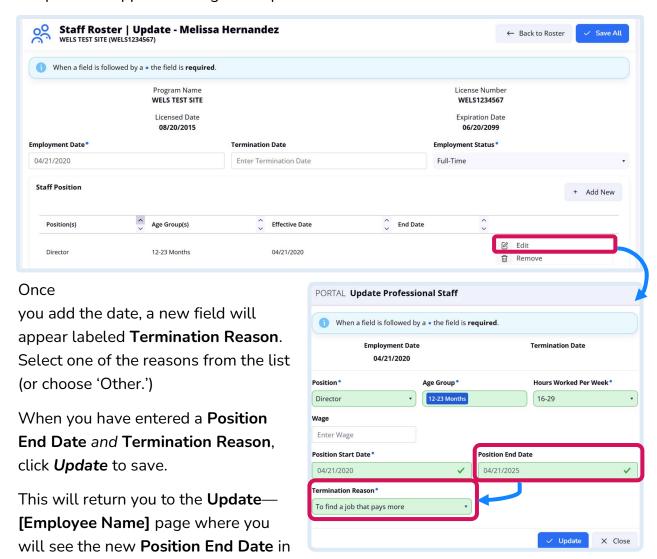
This will open a new window labeled **Update—[Employee Name]**.

#### b) Add a Position End Date and Termination Reason

Scroll down on the **Update**—[Employee Name] page and review the **Staff Position**. Find the position in the **Staff Position** list and click **Edit** (on the right side of the screen).



This will open a new window labeled **Update Professional Staff.** Here, add the date the person stopped working in this position in **Position End Date**.



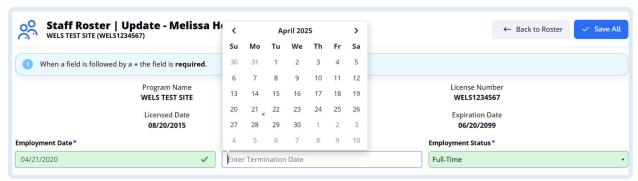
If this individual has continued work at your program in a different position, click the **Add New** button and enter the information about their new position at your program.

If this individual has entirely stopped working in any position at your program, proceed to the next step and add a **Termination Date**.

#### c) Enter a Termination Date

the Staff Position section.

From the **Update—[Employee Name]** page, provide the date when the individual's employment ended your program in **Termination Date**.



\*NOTE: Make sure you have also included the **Employment Type** (Full- or Part-Time) by selecting from the list provided.

When you have entered this information, click Save All to finish updating. This person will no longer appear as an "Active" employee in the program **Staff Roster**.

# **Sign Out**

Sign out of your Early Childhood Registry of Palm Beach County account by clicking the arrow next to your name (in the top right corner of the page). From this menu, select **Sign Out**.

This will sign you out of your Registry account and take you back to the "Sign In" page.

