

Accounting Consultants of Cobb

Client Information

How did you hear about us? _____

Date: _____ Referred by: _____

Name: _____ Social Security #: _____

Email address: _____ Date of birth: _____

Employer: _____ Occupation: _____

Address: _____ City: _____ St: _____ Zip: _____

Phone: _____ Other phone (list purpose): _____

Spouse's name: _____ Social Security #: _____

Email address: _____ Date of birth: _____

Employer: _____ Occupation: _____

Phone: _____ Other phone (list purpose): _____

<u>Dependents' Name</u>	<u>Birthdate</u>	<u>SSN</u>	<u>Same Residence?</u>
_____	_____	_____	<input type="checkbox"/>
_____	_____	_____	<input type="checkbox"/>
_____	_____	_____	<input type="checkbox"/>
_____	_____	_____	<input type="checkbox"/>

Did you owe/get a refund from the state for your prior year tax return? ☐ If so, how much? \$_____

By signing up for text messages, you agree to receive informational messages (appointment reminders, account notifications, etc.) from Accounting Consultants of Cobb LLC at the number provided. Message frequency varies. Msg & data rates may apply. If you require assistance, reply HELP, or you can call (770) 509-9800 or email us at staff@acc-bell.com to reach our office. You can opt-out at any time by replying STOP. View our [Privacy Policy](#)

☐ Opt-in for SMS