Lord, Renew Your Church

Instructions for Making a Gift of Stock or Mutual Funds

Electronic Transfer of Your Stock or Securities

- Instruct your broker or commercial banker to transfer the shares of stock to:
  - Robert W. Baird & Co.
  - Baird Private Wealth Management
  - DTC # 0547
  - Brokerage Account Number: 77028925
  - Account Name: The Archdiocese of Saint Paul and Minneapolis – Lord, Renew Your Church
- In addition to instructing your brokerage firm to wire securities, please send an email to lordrenewyourchurch@archspm.org with the following information:
  - Donor's name and address for tax receipt letters
  - Stock or fund name and ticker symbol
  - Number of shares
  - Expected date of transfer
  - A statement saying that the gifts is to benefit Lord, Renew Your Church

Physical Transfer of Your Stock or Securities

- **Assign and endorse (see below) the stock certificate and send by insured mail to:**
  The Archdiocese of Saint Paul and Minneapolis – Lord, Renew Your Church
  777 Forest St
  St Paul, MN 55106

- Federal Tax ID: 41-0693908
- Endorsement on back must be **exactly** as registered on front of stock certificate.
- Donor must obtain a Medallion Signature Guarantee from your broker or commercial banker.

Contacts

Baird Wealth Management
Lynn L. Kittleson
651-365-2184

Archdiocese of Saint Paul and Minneapolis

Office of Accounting Services
Stephanie Jerstad
Controller
651-290-1640

Office of Mission Advancement
Melanie Sandoval
lordrenewyourchurch@archspm.org

NAICS - 813110 Religious Organization

EMAIL - lordrenewyourchurch@archspm.org