

Item 1 Cover Page

April 07, 2026

Part 2B of Form ADV: Individual Disclosure Brochure
For
C. Scott Ellis, CFP
CRD# 1549189
Investment Adviser Representative
412-719-7958

This brochure supplement provides information about C. Scott Ellis, CFP that supplements CS Ellis brochure. You should have received a copy of that brochure. Please contact C. Scott Ellis, CFP Investment Adviser Representative if you have not received the CS Ellis brochure or if you have any questions about this supplement. Additional information about C. Scott Ellis, CFP is available on the SEC's website www.adviserinfo.sec.gov

CS Ellis
6 PENNTOWNE DR
IRWIN, PA 15642
www.csllis.com
(412) 719-7958

Item 2 Educational Background & Business Experience

Name: Craig Scott Ellis Born: 1955

Education Background:

BBA Finance, Southwest Texas State University -1984

Certificate in Financial Planning from the College for Financial Planning.

The **Certified Financial Planner** (CFP) designation is a [professional certification](#) mark for [financial planners](#) conferred by the [Certified Financial Planner Board of Standards, Inc. \(CFP Board\)](#)^[1] in the United States, Financial Planners Standards Council in Canada^[2] and 18 other organizations affiliated with Financial Planning Standards Board (FPSB)^[3], the international owner of the CFP mark outside of the United States. To receive authorization to use the designation, the candidate must meet education, examination, experience and ethics requirements, and pay an ongoing certification fee.^[4] The information relates specifically to CFP certification in the United States

Business Background:

2025 - Present Principal of CS Ellis

2012 – 2026 COO of Centauri Advisory Group, Inc.

2007 - 2011 Registered Rep. Trustmont Financial Group

2009 - 2011 IAR Trustmont Advisory Services

1991 - 2006 Registered Rep. Olde Economie Financial Consultants

Item 3 Disciplinary Information

There have been no disciplinary events.

Item 4 Other Business Activities

C. Scott Ellis, CFP is authorized to sell insurance in PA, OH, and TX, and may earn commissions as an agent and adviser. Available products include life, health, disability, long-term care, annuities, and indexed annuities.

Item 5 Additional Compensation

C. Scott Ellis, CFP, does receive compensation from the commissions earned from his insurance practice. The professional services and fees of C. Scott Ellis, CFP Insurance practice, are entirely separate and distinct from CS Ellis investment advisory services and fees.

To date we do not refer clients to third party investment advisors. If we do in the future we will receive a portion of the fee, this will not be an extra charge to the client.

We may engage accountants, attorneys, banks, broker-dealers and other third parties to solicit new investment advisory clients on our behalf. We may pay such solicitors 0.25% of the fees, this will not be an extra charge to the client.

Revision 04/07/2026

Item 6 Supervision

CS Ellis has policies to ensure compliance with the Investment Advisers Act of 1940 and SEC rules. C. Scott Ellis, CFP and all investment adviser representatives must adhere to these guidelines, which include putting clients' interests first and fulfilling fiduciary responsibilities like giving unbiased, appropriate advice and remaining loyal. Any fraudulent or misleading actions—such as lying, hiding fees, or taking client funds—are strictly prohibited.

Item 7 Requirements for State-Registered Advisors

C. Scott Ellis, CFP has not been involved in an arbitration claim or a civil, self-regulatory organization, or administrative proceedings.

C. Scott Ellis, CFP has not been the subject of a bankruptcy petition.