



New Patient Onboarding

A Personal Touch for A Perfect Smile

Name *

First Name

Last Name

Address *

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Email *

example@example.com

Birthdate *

Month Day Year

Cell Phone *

Please enter a valid phone number.

Social Security #

Check Appropriate Box *

Minor

Single

Married

Divorced

Widowed

Separated

Patients Employer

Work Phone

Please enter a valid phone number.

Business Address

Spouse or Parent/Guardians Name

Spouse or Parent/Guardians Phone Number

Spouse or Parent/Guardians Employer

Person to Contact in Case of Emergency *

Phone Number *

Please enter a valid phone number.

How did you find us? *

Google

Facebook

Instagram

Referred by a friend

Other

Is it the same as a Patient Information?

Yes

No

Name of Person Responsible for this Account *

Relationship to Patient *

Address *

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Home Phone *

Please enter a valid phone number.

Cell Phone *

Please enter a valid phone number.

Email

example@example.com

Driver's License #

example@example.com

Birthdate *

Month Day Year

SSN

example@example.com

Employer

example@example.com

Work Phone

Please enter a valid phone number.

Do you have dental insurance?

Name of Insured *

First Name

Last Name

Relationship to Patient *

Birthdate *

Month Day Year

SSN *

example@example.com

Date Employed

Month Day Year

Name of Employer

Work Phone

Please enter a valid phone number.

Address of Employer

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Insurance Company *

Member ID / Subscriber Number *

Group Number *

Insurance Phone Number *

Insurance Phone Number *

Insurance Company Address *

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Do you have Additional Insurance?

Yes

No

Name of Insured

First Name

Last Name

Relationship to Patient

Birthdate

Month Day Year

SSN

Date Employed

Month Day Year

Name of Employer

Work Phone

Please enter a valid phone number.

Address of Employer

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Insurance Company

Insurance Company Address

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Patients Name *

First Name

Last Name

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Do you have, or have you ever had, any of the following? *

AIDS/HIV Positive	Alzheimer's Disease
Anaphylaxis	Anemia
Angina	Arthritis/Gout
Artificial Heart Valve*	Artificial Joint*
Asthma	Blood Disease
Blood Transfusion	Breathing Problems
Bruise Easily	Cancer
Chemotherapy	Chest Pains
Cold Sores/Fever Blisters	Congenital Heart Disorder
Convulsions	Cortisone Medicine
Diabetes	Drug Addiction
Easily Winded	Emphysema
Epilepsy or Seizures	Excessive Bleeding
Excessive Thirst	Fainting Spells/Dizziness
Frequent Cough	Frequent Diarrhea
Frequent Headaches	Genital Herpes
Glaucoma	Hay Fever
Heart Attack/Failure	Heart Murmur*
Heart Pace Maker*	Heart Trouble/Disease
Hemophilia	Hepatitis A
Hepatitis B or C	Herpes
High Blood Pressure	Hives or Rash
Hypoglycemia	Irregular Heartbeat
Kidney Problems	Leukemia
Liver Disease	Low Blood Pressure
Lung Disease	Mitral Valve Prolapse*
OsteopathyOsteopenia	Pain in Jaw Joints
Parathyroid Disease	Psychiatric Care
Radiation Treatments	Recent Weight Loss
Renal Dialysis	Rheumatic Fever*
Rheumatism	Scarlet Fever
Shingles	Sickle Cell Disease
Sinus Trouble	Spina Bifida
Stomach/Intestinal Disease	Stroke
Swelling of Limbs	Thyroid Disease
Tonsillitis	Tuberculosis
Tumors or Growths	Ulcers
Venereal Disease	Yellow Jaundice
N/A	

*Condition may require pre-medication prior to your visit to our office

Are you under a physician care? *

Yes

No

N/A

If yes, please explain:

Have you ever been hospitalized or had a major operation? *

Yes

No

N/A

If yes, please explain:

Have you ever had a serious head or neck injury? *

Yes

No

N/A

If yes, please explain:

Are you taking any medication, pills, or prescription drugs? *

Yes

No

N/A

If yes, please list ALL the medications you use:

Are you taking any supplements? *

Yes

No

N/A

If yes, please list ALL the supplements you use:

Do you take, or have you taken, Phen-Fen or Redux? *

Yes

No

N/A

Are you on a special diet? *

Yes

No

N/A

If yes, please explain:

Do you use controlled substances? *

Yes

No

N/A

If yes, please explain:

WOMEN, are You: *

Pregnant or trying to get pregnant?

Nursing?

Taking oral contraceptives?

N/A

Are you allergic to any of the following? *

- Aspirin
- Penicillin
- Codeine
- Acrylic
- Metal
- Latex
- Local Anesthetics
- OTHER?
- N/A

Have you ever had any serious illness not listed above? *

- Yes
- No
- N/A

If "YES" Please specify:

Signature

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to my child or me during the period of such dental care to third party payers and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me.

Signature

I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

Signature

Payment is required at the time of service unless prior arrangements have been made. You, as a patient, are responsible for the full fee of your dental treatments. We will bill your insurance as a courtesy to you. All unpaid balances over 60 days are subject to a monthly interest charge.

Signature

I also authorize to have photographs of my face, jaws and teeth taken. I understand that these items will be used as a record of my care, and may be used for educational purposes. I further understand that if these items are used in any publication or as a part of a demonstration, my name or other identifying information will be kept confidential. I do not expect compensation, financial or otherwise, for the use of these photographs.

Signature

We realize that emergencies and scheduling conflicts arise that are sometimes unavoidable. However, advance notice allows us to fulfill scheduling needs and keeps our office operating at its most efficient level. Due to reserving time and space for patient appointments, missed appointments are a significant inconvenience to your dentist, the office, and other patients. By giving last minute notice or no notice at all, you prevent someone else from being able to schedule into that time slot.

Patients are asked to arrive at their appointments before their scheduled time. A grace period of 10 minutes is permitted for unforeseen delays a patient may encounter.

A "no show" is a patient who fails to appear for a scheduled appointment without providing 48-hour notice. A rescheduled appointment that is less than the 48-hour cancellation notice is considered a cancellation and treated as such. There is a \$50 charge per hour of scheduled treatment cancelled. This charge must be paid on or before the next scheduled appointment.

Should a patient continue to break appointments, we reserve the right to dismiss that patient from the practice.

Signature

Please check any of the following problems that apply to you. *

Sensitivity (hot, cold, sweet)
Tooth pain or discomfort when chewing
Headaches, earaches, neck pain
Jaw joint pain
Teeth or fillings breaking
Grinding or clenching teeth
Bleeding, swollen or irritated gums
Loose, tipped or shifting teeth
Bad breath or bad taste in your mouth
N/A

Do you have or have you had any of the Close spaces following: *

Dentures
Partial denture
Braces
Periodontal (gum) treatments
N/A

Are you interested in whiter teeth? *

Yes
No
I would like more information
N/A

Do you smoke or use chewing tobacco?

Yes
No

How much?

How long?

If you could change your smile, you would:

- Make it brighter
- Make it straighter
- Replace black metal fillings with tooth colored fillings
- Repair chipped teeth
- Replace missing teeth
- Replace old crowns that don't match
- Have a smile makeover

When was your last dental cleaning?

When was your last oral cancer screening?

When was your last complete dental x-rays? *

- Last year
- 2 years ago
- 3 years ago
- 4 years ago
- 5+ years ago
- Not Sure

How important is your dental health to you?

1 2 3 4 5
Worst Best

Where would you rate your current dental health?

1 2 3 4 5
Worst Best

Why did you leave your previous dentist? *

What is the most important thing to you about your dental visit?

Anything else you want us to know?