

FY 2027 Summary of charter school proposed budget

CTDS number 078627000

1000 Schoolwide Project	Totals		%
	Prior year 2026	Budget year 2027	
100 Regular education			
1000 Instruction	1,091,191	1,145,696	5.0%
Support services			
2100 Students	7,057	82,500	1069.1%
2200 Instruction	139,153	100,757	-27.6%
2300 General administration	0	0	
2400 School administration	427,316	428,335	0.2%
2500 Central services	83,580	82,100	-1.8%
2600 Operation & maintenance of plant	634,513	715,047	12.7%
2900 Other support services	0	0	
3000 Operation of noninstructional services	0	0	
4000 Facilities acquisition & construction	0	0	
5000 Debt service	6,379	2,500	-60.8%
610 School-sponsored cocurricular activities	0	0	
620 School-sponsored athletics	0	0	
630, 700, 800, 900 Other programs	0	0	
Regular education subtotal	2,389,189	2,556,935	7.0%
200 Special education			
1000 Instruction	64,540	63,570	-1.5%
Support services			
2100 Students	15,518	51,808	233.9%
2200 Instruction	0	0	
2300 General administration	0	0	
2400 School administration	0	0	
2500 Central services	0	0	
2600 Operation & maintenance of plant	0	0	
2900 Other support services	0	0	
3000 Operation of noninstructional services	0	0	
4000 Facilities acquisition & construction	0	0	
5000 Debt service	0	0	
Special education subtotal	80,058	115,378	44.1%
400 Pupil transportation	0	1,000	
530 Dropout prevention programs	0	0	
540 Joint career & tech. ed. & voc. ed. center	0	0	
550 K-3 Reading	19,113	18,692	-2.2%
Total	2,488,360	2,692,005	8.2%

The budget of Heartwood Montessori for fiscal year 2027 was officially proposed by the Governing Board on June 16, 2026. The complete budget may be reviewed by contacting Sherri L Sampson at 4805990137 or sherri@heartwoodaz.org.

Special education programs	Totals		%
	Prior year 2026	Budget year 2027	
Total all disability classifications	80,058	115,378	44.1%
Gifted education	0	0	
ELL incremental costs	0	0	
ELL compensatory instruction	0	0	
Remedial education	0	0	
Vocational and technical ed.	0	0	
Career education	0	0	
Total	80,058	115,378	44.1%

Expenses by project			
	Totals		%
	Prior year 2026	Budget year 2027	
Schoolwide	2,488,360	2,692,005	8.2%
Classroom Site Project	234,699	256,676	9.4%
Instructional Improvement	16,000	16,800	5.0%
English Language Learner	0	0	
ELL Compensatory Instruction	0	0	
Federal projects	732,695	79,046	-89.2%
State projects	0	0	
Capital acquisitions	30,000	30,000	0.0%
Total expenses	3,501,754	3,074,527	-12.2%

Average teacher salary	
Average salary of all teachers employed in the budget year 2027	55,682
Average salary of all teachers employed in the prior year 2026	54,333
Increase in average teacher salary from the prior year 2026	1,349
Percentage increase	2.5%
Comments on average salary calculation (optional):	