

## Our Mission

We are committed to preserving historically significant real estate and legacy industrial manufacturing businesses in local communities throughout the United States. Our investment strategy leverages Federal, State, and local tax incentives to de-risk and enhance returns on our equity investments. By utilizing these incentives and our expertise in investment management, we aim to create value not only for our investors but also for the communities in which we invest.



## Investment Objective

The fund seeks to achieve its investment goals by generating current income from its real estate portfolio and manufacturing ventures. It also focuses on preserving and growing capital through the acquisition of diverse assets. In addition, the fund aims to maximize Federal, State, and local tax benefits, including non-cash charitable deductions associated with historical preservation efforts.

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## Preservation Fund IV – Financial Snapshot

**50%**

Maximum  
Reduction  
in AGI

**2.49X**

Maximum  
Deduction  
Multiple

**7%**

Annual  
Preferred  
Return

**80%**

Distributable  
Income  
until ROC

**5-7 yrs**

Targeted Hold

**50K**

Minimum  
Investment