

Authorization for Use and Disclosure of Protected Health Information

Patient Name:

Patient DOB:

I hereby authorize Rooted Insights, PLC to release to and/or obtain my protected health information, as described below, from/to:

<p>Person or Entity Name:</p> <p>Address:</p> <p>City/State/Zip:</p> <p>Phone Number:</p> <p>Fax Number:</p>	<p>Purpose of Release/Disclosure:</p> <p><input type="checkbox"/> Transfer of Care</p> <p><input type="checkbox"/> Continuation/Coordination of care</p> <p><input type="checkbox"/> Insurance Coverage</p> <p><input type="checkbox"/> Legal</p> <p><input type="checkbox"/> SSA/Disability</p> <p><input type="checkbox"/> Personal Use</p> <p><input type="checkbox"/> Other: _____</p>
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Information authorized to be disclosed:

- | | | |
|---|---|--|
| <input type="checkbox"/> Participation in Treatment | <input type="checkbox"/> Hospital/Provider Records/Labs | <input type="checkbox"/> Educational Information |
| <input type="checkbox"/> Diagnosis | <input type="checkbox"/> Progress in Treatment | <input type="checkbox"/> Billing Information |
| <input type="checkbox"/> Psychological/Psychiatric Evaluation | <input type="checkbox"/> Treatment Plan/Summary | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Progress Notes | <input type="checkbox"/> Continuing Care Plan/Summary | |
| <input type="checkbox"/> Testing/Assessment Information | | |

In addition, I authorize that this will include health information relating to (check if applicable):

- ☐ HIV/AIDS
 ☐ Substance Use
 ☐ Genetic Testing
 ☐ Mental Health

I understand that:

- THIS AUTHORIZATION IS VOLUNTARY AND I MAY REFUSE TO SIGN THIS AUTHORIZATION WITHOUT AFFECTING MY HEALTH CARE OR THE PAYMENT FOR MY HEALTH CARE**
- I have the right to request a copy of this form after I sign it as well as inspect or copy any information to be used and/or disclosed under this authorization (if allowed by state and federal law. See 45 CFR § 164.524).
- I may revoke this authorization at any time by notifying Rooted Insights, PLC in writing as set forth in the Notice of Privacy Practices. However, it will not affect any actions taken before the revocation was received or actions taken in reliance thereon, or if the authorization was obtained as a condition of obtaining insurance coverage and other applicable law provides the insurer with the right to contest a claim under the policy.
- Rooted Insights, PLC agrees to maintain the confidentiality of my protected health information; however, if the person or organization authorized to receive the information is not a health plan, health care clearinghouse or health care provider, federal law (HIPAA) requires me to be advised that information used or disclosed pursuant to this authorization may be subject to re-disclosure and may no longer be protected by HIPAA rules.

Expiration: This authorization will expire 1 year from the date of signing or on _____ (if different from 1 year).

Signature of Patient or Legal Representative

Date

Printed Name of Patient or Patient's Representative

Relationship to Patient

