

Wellness Progress Evaluation

Name: _____

Patient#: _____

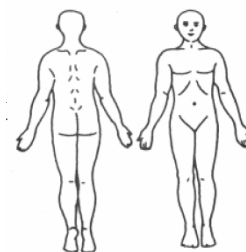
Date of last progress evaluation: _____

Date: _____

1. For what reason did you originally see the Doctor? _____
2. What conditions are still bothering you? _____
3. How would you rate your improvement?
☐ No Improvement ☐ Some Improvement ☐ Considerable Improvement ☐ 100% Improvement
4. How would you rate the service in our office? ☐ Poor ☐ Fair ☐ Good ☐ Excellent
5. Has your family been checked for subluxation? Yes No (if no, why not?) _____
6. Do you know of anyone else who is struggling with their health? _____
7. Would you be interested in setting up a lunch and learn for you and your coworkers or small group? _____
8. Why are you here? ☐ to get out of pain ☐ to get healthy and stay healthy for the rest of your life
☐ all of the above ☐ other: _____

PLEASE MARK the areas on the Diagram with the following **letters** to describe your symptoms:

R = Radiating **B = Burning** **D = Dull** **A = Aching** **N = Numbness** **S = Sharp/ Stabbing**
T = Tingling



Patient's Signature: _____ Date: _____

This section will be completed by the examiner/doctor.

Cervical ROM Flexion (50) _____ L Lateral Flexion (45) _____ L Rotation (80) _____
 Extension (60) _____ R Lateral Flexion (45) _____ R Rotation (80) _____

Lumbar ROM Flexion (90) _____ L Lateral Flexion (30) _____
 Extension (30) _____ R Lateral Flexion (30) _____

POSTURE		
Area	Findings	
F H P	+	-
Head Tilt	R	L
Head Rot	R	L
↑ Shoulder	R	L
Thor. Tilt	R	L
Thor. Trans.	R	L
↑ Hip	R	L
Hip Rot	R	L
Foot Flare	R	L

Head Weights
 (lbs): _____

Additional Notes/Diagnosis:

C0
C1
C2
C3
C4
C5
C6
C7
T1
T2
T3
T4
T5
T6
T7
T8
T9
T10
T11
T12
L1
L2
L3
L4
L5
LSI
RSI
SAC

Goals:

1. _____
2. _____
3. _____

Met?

☐
☐
☐

Updated Goals

1. _____
2. _____
3. _____

☐
☐
☐

Examiner/Doctor Signature: _____

Date: _____

Wellness Progress Evaluation



Name: _____ Date: _____

1. How frequently are you currently getting adjusted?

- | | |
|----------------------------------|---------------------------------------|
| <input type="checkbox"/> 1x/week | <input type="checkbox"/> 1x/month |
| <input type="checkbox"/> 2x/week | <input type="checkbox"/> 2x/month |
| <input type="checkbox"/> 3x/week | <input type="checkbox"/> other: _____ |

How do you feel your frequency is working for you?

- ☐ Too much ☐ Just right ☐ Not enough

Why? _____

2. How often are you doing your home rehab exercises?

- | | |
|---------------------------------------|---|
| <input type="checkbox"/> 2x's per Day | <input type="checkbox"/> Sometimes (3-4x's per week) |
| <input type="checkbox"/> 1x per Day | <input type="checkbox"/> Rarely (before and after my adjustments in the office) |

Are there any exercises you do not like or have questions about? _____

☐ I would like to review my home rehab prescription with Dr. Jake.

3. How would you describe the **health changes** that have occurred in your life? (i.e., increased activities, better immune function, more energy, better sleeping patterns, less sickness, better mobility, improved golf score, etc.)

3. You may have attended our workshops on the 5 Essentials. Please check those below which you have learned about.

- | | |
|--|--|
| <input type="checkbox"/> Maximized Mind | <input type="checkbox"/> Maximized Nutrition |
| <input type="checkbox"/> Maximized Oxygen & Lean Muscle | <input type="checkbox"/> Minimized Toxins |
| <input type="checkbox"/> I've attended a workshop on each of the 5 Essentials. | |

Do you have any suggestions for workshop topics you would like to learn more about: _____

4. Please list any questions or concerns you may have which have not been addressed.

5. Which of the following are you currently doing to improve the function of your body?

- | | | |
|--|--|---------------------------------------|
| <input type="checkbox"/> Advanced Nutrition Plan | <input type="checkbox"/> Core Nutrition Plan | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Surge Training | <input type="checkbox"/> MaxT3 | <input type="checkbox"/> Other: _____ |

6. Which of the following supplements are you currently taking?

- | | | | |
|---|---------------------------------------|--|--|
| <input type="checkbox"/> Vitamin D3 Complex | <input type="checkbox"/> Detox System | <input type="checkbox"/> Men's/Women's Multi | <input type="checkbox"/> Optimal Omega |
| <input type="checkbox"/> B-Complex | <input type="checkbox"/> Magnesium | <input type="checkbox"/> Protein | <input type="checkbox"/> Other: _____ |

7. Have you been able to reduce any medications? (Y / N) If yes, please state which medications. Any new medications?

Patient's Signature: _____ Date: _____

Doctor's Signature: _____ Date: _____

JDD, DC, 2/2012