

Preparing for the Arrangement Checklist

Please bring what you can. We will guide you through everything you need.

Vital Information (Pennsylvania Death Certificate)

Full legal name _____
Date of birth _____
Social Security number _____
Place of birth (city/state) _____
Current address _____
Marital status _____
Spouse's name (include maiden) _____
Father's full name _____
Mother's full name (include maiden) _____
Education level _____
Occupation/industry _____
Military service _____

Documents to Bring

- Social Security number
- Driver's license or ID
- Life insurance policies
- Pre-arrangement documents
- DD214 (for veterans)
- Cemetery deed (if applicable)

Obituary & Photo

- Recent or meaningful photo
- Family member names
- Life story details
- Hobbies/interests

Clothing (if viewing)

- Long sleeve shirt or dress
- Pants
- Undergarments
- Socks
- Shoes (optional)
- Jewelry (optional)

Service Planning

- Burial or cremation
- Service type
- Clergy/celebrant
- Music/readings
- Pallbearers
- Reception