Pre/Post-Nuptial Agreement Questionnaire

1. Your Information (Spouse A)

	Full Legal Name:	Date of Birth:		
	Address:			
	Phone:			
	Occupation:	Gross Annual Income:		
	Employer:			
	How did you hear about us?			
2.	Spouse's Information (Spouse B)			
	Full Legal Name:	Date of Birth:		
	Address:			
	Phone:	Email:		
	Occupation:	Gross Annual Income:		
	Employer:			
	Have they retained an attorney? Y / N (If	yes, list here:		
3.	Marriage/Family Information			
	Date of Marriage:	Does either party have minor children?	Υ	/ N
	(If yes, please list below, noting whether the child	d was born to Spouse A, Spouse B, or Jointly)	<u>A</u>	<u>B</u> <u>J</u>
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- **4.** Assets Please list *any and all assets owned by either party*, noting which party is the owner.
 - **a. Real Estate** List the property address of any real estate owned, the value of the property, and the amount owed on the property (if applicable).
 - **b.** Vehicles List any vehicles owned, the value of the vehicle, and the amount owed on the vehicle (if applicable)
 - **c. Retirement Accounts** List any retirement accounts; note the type of account (IRA, 401k, etc.), and the value of the account.
 - **d.** Bank Accounts List any bank accounts; note the Financial Institution, the last 4 digits of the account number, the balance of the account and the date of the balance.

e.	Stocks – List any stocks owned by either party; note the company, number of stocks own			
	the value of the stocks.	<u>A</u>	<u>B</u>	ī
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ו , ג	oans on retirements, etc.), the company , and the amount of the debt.	<u>A</u>	<u>B</u>	Ī
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a.	llaneous Information Do both parties wish to waive maintenance? Y / N Do you want the agreement to apply in the event of death as well as divorce? Y /	N		
	Does either party own a business? Y / N			
d.	 Do you have any inheritance that needs to be addressed? Y / N i. Please note that per Wisconsin Statute Chapter 767, inheritance is separate, but addressed in the final agreement. 	ut this o	an b	e
e.	Please list your desired terms in relation to: i. Retirement – What would you like to happen with your current retirement and gains or additions?	•	ture	
	ii. Assets – Do you want to keep all assets separate or just the values as of the dat marriage?			_
	iii. Real Estate – How would this be divided? Joint or separate? Whose home will together? Do you want the equity treated differently?	-		