

Pre/Post-Nuptial Agreement Questionnaire

1. Your Information (Spouse A)

Full Legal Name: _____ Date of Birth: _____

Address: _____

Phone: _____ Email: _____

Occupation: _____ Gross Annual Income: _____

Employer: _____

How did you hear about us? _____

2. Spouse's Information (Spouse B)

Full Legal Name: _____ Date of Birth: _____

Address: _____

Phone: _____ Email: _____

Occupation: _____ Gross Annual Income: _____

Employer: _____

Have they retained an attorney? Y / N (If yes, list here: _____)

3. Marriage/Family Information

Date of Marriage: _____ Does either party have minor children? Y / N

(If yes, please list below, noting whether the child was born to Spouse A, Spouse B, or Jointly)

	<u>A</u>	<u>B</u>	<u>J</u>
Name: _____ DOB: _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Name: _____ DOB: _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Name: _____ DOB: _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Name: _____ DOB: _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Name: _____ DOB: _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Name: _____ DOB: _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

5. **Debts** – List all debts and the amount owed for each; include the type of debt (auto loan, mortgage, credit card, loans on retirements, etc.), **the company**, and the amount of the debt.

	<u>A</u>	<u>B</u>	<u>J</u>
_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
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_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

6. **Miscellaneous Information**

- a. Do both parties wish to waive maintenance? Y / N
- b. Do you want the agreement to apply in the event of death as well as divorce? Y / N
- c. Does either party own a business? Y / N
- d. Do you have any inheritance that needs to be addressed? Y / N
 - i. Please note that per Wisconsin Statute Chapter 767, inheritance is separate, but this can be addressed in the final agreement.
- e. Please list your desired terms in relation to:
 - i. Retirement – What would you like to happen with your current retirement and any future gains or additions? _____
 - ii. Assets – Do you want to keep all assets separate or just the values as of the date of marriage? _____
 - iii. Real Estate – How would this be divided? Joint or separate? **Whose home will you reside in together? Do you want the equity treated differently?** _____
- f. Do you have any other concerns you would like to discuss?

