

Our Focus on Residents

Our robust corporate responsibility and sustainability strategy empowers us to operate conscientiously and make a lasting difference for our residents. With a commitment to environmental stewardship and the well-being of those around us, we seek to proactively serve as a catalyst for change in the communities where we work, build, live and invest.

OUR APPROACH

As Capital Square works to drive value, enhance returns and build financial legacies for our investors, we additionally focus on hardening our assets and elevating the resident experience to drive tenant retention in our communities. This is where our property management division, Capital Square Living, steps in, increasing operating efficiencies while remaining steadfast in their drive for innovation and excellence, ensuring our residents thrive while living at our properties.

In addition, our work results in significant local impacts, including economic growth, new jobs, new housing and the support of small businesses and local artists. At Capital Square, we:





ABOUT CAPITAL SQUARE

- Headquartered in Richmond, Virginia, with additional offices in Newport Beach, California and Washington, D.C.
- A vertically integrated real estate company, harnessing its investment, development and management divisions to build legacies for investors, team members and communities
- Recognized by Inc. 5000 as one of the fastest growing companies in the nation for eight consecutive years
- Provides a range of real estate investment services on a turn-key basis, including due diligence, acquisition, loan sourcing, property/asset management and disposition
- More than \$3 billion in equity raised for high-net-worth investors, private equity firms, family offices and institutional investors nationwide

TRACK RECORD

- \$7.8 billion+ in real estate transacted
- More than 135 investment offerings since 2012
- 28 DST offerings taken full cycle
- Over 6,500 investors served
- \$366 million+ in investor distributions paid
- \$6.02 billion+ in Assets Under Management

For more information, visit www.capitalsq.com.



Securities offered through WealthForge Securities, LLC, Member FINRA/SIPC. Capital Square and WealthForge Securities, LLC are separate entities. There are material risks associated with investing in DST properties and real estate securities including illiquidity, tenant vacancies, general market conditions and competition, lack of operating history, interest rate risks, the risk of new supply coming to market and softening rental rates, general risks of owning/operating commercial and multifamily properties, short-term leases associated with multifamily properties, financing risks, potential adverse tax consequences, general economic risks, development risks, long hold periods, and potential loss of the entire investment principal. Past performance is not a guarantee of future results. Potential cash flow, returns and appreciation are not guaranteed. IRC Section 1031 is a complex tax concept; consult your legal or tax professional regarding the specifics of your particular situation. This is not a solicitation or an offer to see any securities. Please read the Private Placement Memorandum (PPM) in its entirety, paying careful attention to the risk section prior to investing. Diversification does not guarantee profits or protect against losses. Private placements are speculative.