

AWARD DISCLOSURES FOR FINANCIAL CONSULTANTS GROUP

FIVE-STAR WEALTH MANAGER DISCLOSURE STATEMENT

The "Five Star Wealth Manager" list published annually by Five Star Professional (FSP), a market research firm based out of Eagan Minnesota. Opinions are Five Stars' who evaluated many advisors and utilized specific criteria including the following: solicit peer and firm nominations; verify award candidates eligibility criteria, confirm licensing information, conduct regulatory and consumer complaint reviews, and ensure firm meets criteria. Based on this research, they designated David Fountain as a Five Star Professional Wealth Manager for 8 years in 2013, 2017, 2018, 2019, 2020, 2021, 2022 and 2023. Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Award winners cannot pay a fee to be included in the research or the final list of award recipients. No payment was made to receive this award, and no advertising was required to receive these awards. The 2022 Award was issued on 9/1/2023 by Five Star Professional for the time period 11/14/22 through 5/31/2023. Fee paid for use of marketing materials. Self-completed questionnaire was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria. 3,209 Atlanta-area wealth managers were considered for the award; 237 (7% of candidates) were named 2023 Five Star Wealth Managers.

BEST OF GEORGIA AWARD DISCLOSURE STATEMENT

The "Best of Georgia" list is a reader's choice award published annually by the Georgia Business Journal. Opinions are provided by the GA Business Journal who evaluate advisors. Financial Consultant's Group participated in the Category of Financial & Insurance Services/Financial Advisors and was named a Best of Georgia Regional Winner in 2021, and then named a Best of Georgia Winner in 2022. All nominees are first nominated by readers and winners are selected primarily based on voting results. However, the editorial and compliance team will also review votes and the businesses. Firms are also vetted utilizing secondary resources and the editors will make additional selections based on trade specific rewards, local awards and community engagement. The nomination period is from May 1-31. The voting period runs from July 1- October 31st. Readers may vote up to once daily during the voting period, and the winners are announced the first week of December and then provided the opportunity to advertise their win. Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Award winners cannot pay a fee to be included in the research or the final list of award recipients. No payment was made to receive this award, and no advertising was required to receive these awards.

BEST OF FORSYTH AWARD DISCLOSURE STATEMENT

The "Best of Forsyth" list is published annually by The Forsyth County News. Financial Consultant's Group participates in both the category of Investment or Wealth Management Individual and in the category of Financial Planning Firm. David Fountain, CFP and owner of Financial Consultants Group was awarded Best Investment or Wealth Management Individual for the years of 2017, 2018, 2019, 2020, 2021 and 2023. Financial Consultants Group was awarded Best Financial Planning Firm for 2016, 2017, 2018, 2019, 2020, 2021 and 2023. All nominees are first nominated by readers and then the nominees are vetted through a third-party firm, Second Street. The annual nomination period is from September 1 -31. Voting takes place from November 1-30th. Readers may vote up to once daily during the voting period, and the winners are announced the first week of December and then provided the opportunity to advertise their win. Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Award winners cannot pay a fee to be included in the research or the final list of award recipients. No advertising was required to receive these awards.

MARQUIS WHO'S WHO DISCLOSURE STATEMENT

The "Marquis Who's Who" list was established in 1898. The primary selection criteria for Marquis Who's Who Publications are candidates who hold a position of leadership at a significant organization, who hold educational attainments and who have noteworthy achievement in creative works. Candidates are required to complete an application before they're considered and followed up with an interview phone call. Candidates cannot pay a fee to be included in the research or the final list of those included. The research for Marquis Who's Who is conducted under the direction of their Executive Vice President of Marketing and initial evaluation is conducted through market research, usually with information obtained from executive and professional listings. Further vetting for other Marquis Book Titles and Honors is performed by selected members of the Marquis Editorial Dept, branding directors and then the Marquis Executive Management team.