

Fall 2024



News You Can Use

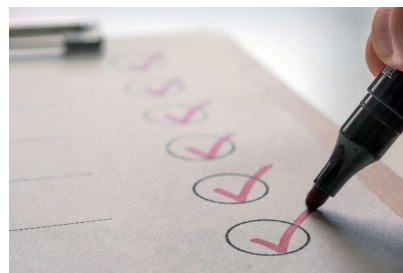
The fall weather has arrived, and with it the last quarter of 2024. We hope you are enjoying all the fun activities that fall brings. At Financial Consultants Group, your team is working hard to ensure that your financial plan and asset management is in good shape, so that you can relax and enjoy this wonderful time of the year with family and friends.

Five Things to do for Year-End Planning

By Carolyn Flournoy, CFP®

It's a good time of year to check in on your finances. Carolyn has developed some checklists for you to consider before the end of the year. The full article can be accessed below.

[Click Here to view the full article](#)



If You Are Retired

- Determine your 2025 monthly income needs
- Take all required minimum distributions (RMDs) by 12/31
- Review your charitable giving plans for the new year
- Review your estate planning documents

If You Are Still Working

- Make sure your emergency fund is in place
- Review your budget and debt reduction plan
- Review your employer retirement contributions
- Contribute to additional savings vehicles (IRA and HSA)

- Evaluate your home's condition
- Contribute to 529s for your children or grandchildren

Our Team Appreciates Your Vote for Best of Forsyth!

The community has nominated us for Best of Forsyth once again for 2025! We appreciate you helping us win Best of Forsyth in prior years, and we are thankful for your support again.

Click Below:

- [To vote for us in Best of Forsyth](#)
- [To give us a Google Review](#)
- [To vote for us in Best of Georgia](#)



How to Switch to Electronic Statements

Axos has the option to switch to electronic delivery for your quarterly account statements. If you would prefer to have statements sent to your email instead of paper statements in the mail, you will be able to make this change just by pressing a button.



[Click here to view instructions for switching to electronic statements](#)

New IRS Tax Filing & Payment Deadlines

Important Updates

The IRS has made several updates to filing and payment deadlines. Due to the recent hurricane, the following deadlines have now been extended to **May 1, 2025 for Georgia residents** for the following tax returns:

- > 2023 Individual Income Tax Returns
- > 2024 Individual Income Tax Returns
- > 2024 Business Tax Returns



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