

2024 Mid-Year Investment Outlook

A rising tide lifting most investment boats¹

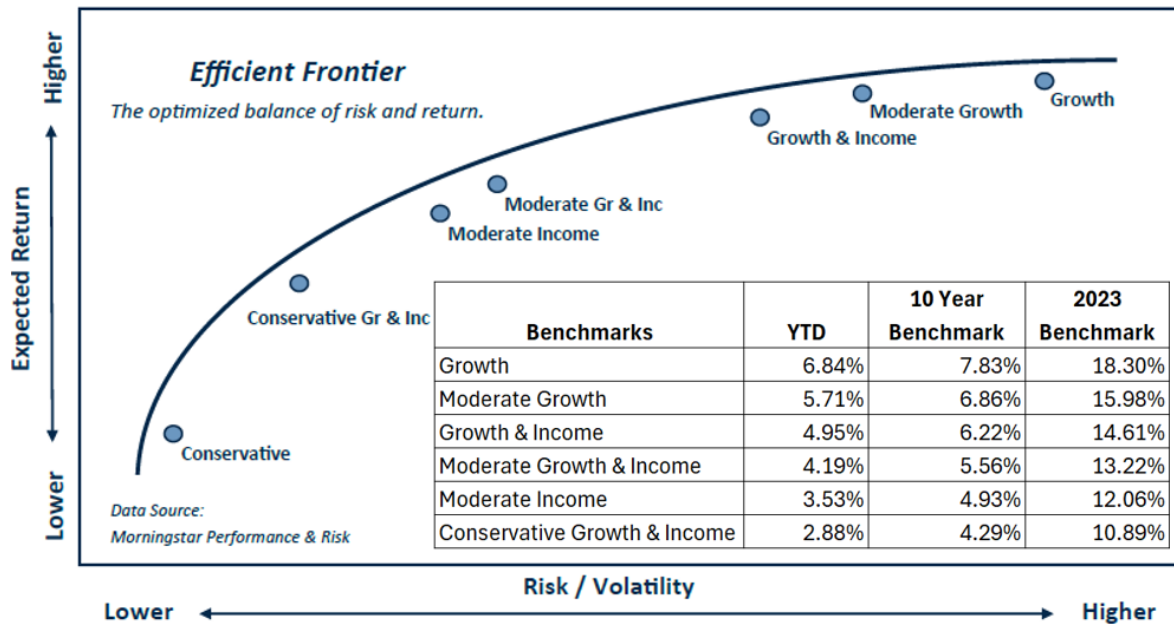


Happy Summer! With longer days and school being out, we hope you are finding time with family and friends. The FCG team has been enjoying evenings and weekends by spending time on the lake, playing pickleball and disc golf, and hiking in the North Georgia mountains. As always, we are here to answer your questions, provide service, and help you reach your financial goals. We encourage you to involve us in your financial planning for the rest of the year and into 2025. Please feel free to reach out to us at any time.

As for your accounts that we manage at Axos, they grew by **N/A** through the end of Q2 for 2024.

With your **N/A** risk profile, the benchmark year-to-date return for comparison is **N/A**.

Quarter Ending June 2024 (Cumulative Total Returns) ²	
Index	YTD
S&P 500	15.29%
Foreign Stocks	5.75%
US Bonds	-0.71%
Munis	-0.40%



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The economic expansion, which started with a very swift rebound from the pandemic recession in April 2020, has now entered its fifth year. However, while growth remains a little stronger than expected and inflation a little hotter, the broad trend is of an extended expansion powered by voracious consumers, a surge in immigrant workers and competition suppressing inflation. The economy has now survived its cyclical fever and will likely continue on a path of mildly moderating growth and inflation unless and until it is hit by some unexpected substantial shock.

For the complete article, please click the button below.

[Full Article](#)

We appreciate our relationship with you and look forward to hearing about your plans for the summer. As always, please do not hesitate to reach out to us if there is anything that we can assist you with. We are here to help.

Sincerely,

Your team at Financial Consultants Group

*****Values for these investment models reflect their actual performance as reported by Axos Advisor Services as of 6/30/24. Your specific portfolio holdings and performance may vary based on holding period, intra-year portfolio changes, deposits and withdrawals, holdings outside our models, and portfolio weighting.***

Sources:

1 Kelly, D., Pandit, M., Jackson, J., Aliaga, S., Santos, G., Manley, J., Valentini, M., & Hall, B. (n.d.). *2024 Mid-Year Investment Outlook*. JPMorgan.com. <https://am.jpmorgan.com/us/en/asset-management/adv/insights/market-insights/investment-outlook/>

2 S&P 500 is represented by the S&P 500 Index, Foreign Stocks are represented by the MSCI EAFE Index, US Bonds are represented by the Bloomberg Barclays US Aggregate Index, Munis are represented by Bloomberg Barclays Municipal Bond Index.



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