WORKING TOGETHER

Financial Consultants Group, Inc.

ESTABLISHED IN 1996

FOR YOUR FUTURE

WHO WE ARE

Our mission is to provide value to your overall financial picture. Finances affect every aspect of our lives, so we work diligently to build a personal relationship with you and to understand your unique situation.

With decades of valuable experience guiding families in their finances, you can feel secure that our team will be able to provide you with unbiased guidance that adheres to the fiduciary standard. We walk you through our simplified, yet detailed, process to create a customized plan to help you reach your financial goals. We believe our approach adds a broader perspective to all we do and provides you with peace of mind that comes from having a plan and an experienced team in your corner.

OUR SERVICES

Our team of seasoned financial professionals provide you with a comprehensive range of services. We partner with you to develop a tailored strategy for your individual needs, which may include investment advice, retirement planning, estate planning and financial planning. Over the years we have improved our clients sense of stability by facilitating the distribution of millions of dollars in income. We know that each individual comes with different circumstances and objectives. We understand the importance of providing flexibility when it comes to solutions, strategies and financial tools that are made available to you.

"Your financial relationship deserves to be managed with integrity and flexibility – it pays to understand your options."

FINANCIAL PLANNING

INVESTMENT MANAGEMENT

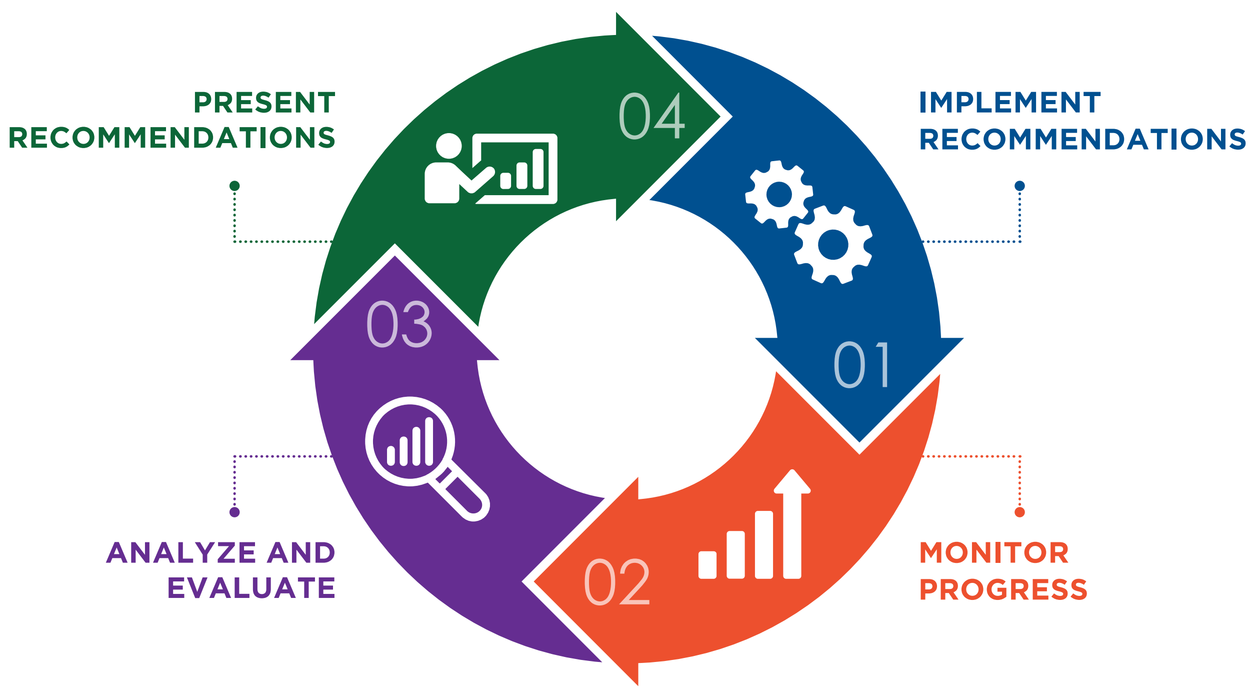
RETIREMENT ASSESSMENT

LIFE TRANSITIONS

WHAT TO EXPECT

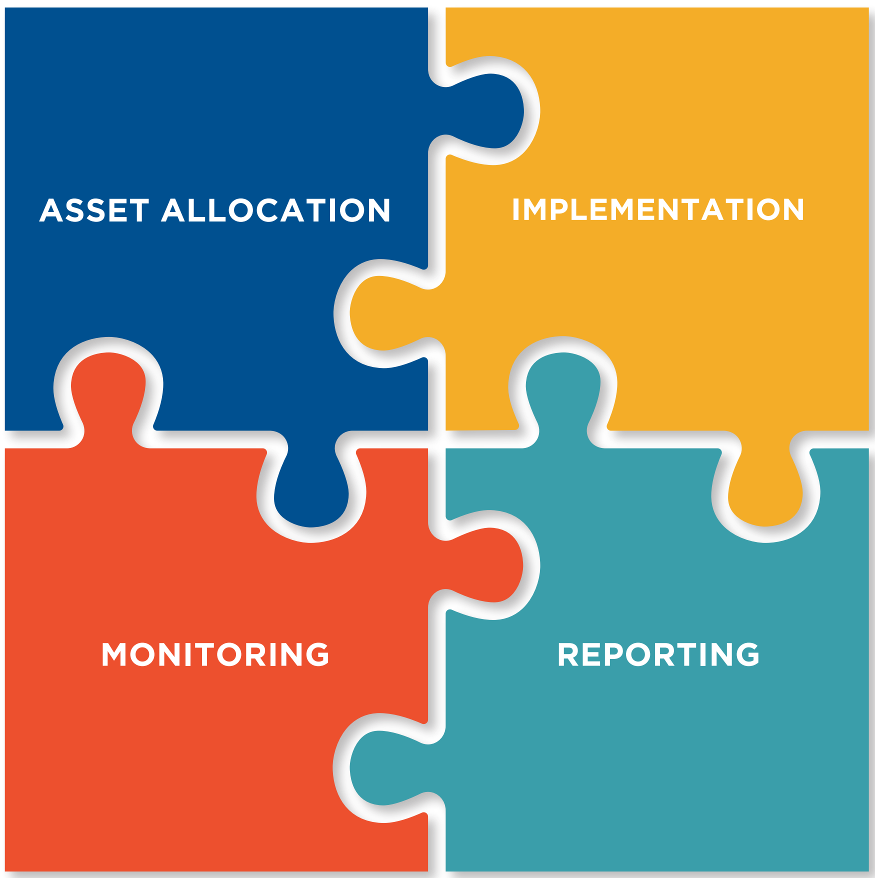
Financial Planning is an ongoing process. Your financial goals may change over the years due to your circumstances and life events such as: marriage, career change, inheritance, or a growing family. It is important to build a relationship with a knowledgeable planner whom you can trust. Our financial planners hold to the fiduciary standard, which means the recommendations they make for you will be in your best interest.

Our initial report and recommendations are really just the start of our relationship. We believe it is important to work with you and monitor your progress towards your goals. Together we will decide how the recommendations are implemented and may serve as a "coach" by coordinating the process with you and other professionals. We will meet with you periodically to review your situation and adjust the plan, if needed, as your life changes.



YOUR INVESTMENTS

During your working years, the objective for your 401k, IRA, and other retirement plans is to grow and accumulate. Having a successful strategy can be difficult on your own. Studies have shown that it is not just our investment choices that impact investment growth, but also our behaviors. Our seasoned team has experienced the natural up's and down's of the market. We are available to support you and help to keep you on target with your goals and objectives.



During the Financial Planning process, we will develop a big picture of where you are and where you want to be financially. Keeping in mind your goals, time frame, and comfort level, our knowledgeable advisors design a portfolio for you by selecting funds from the finest investment companies. We periodically review the plan, asset allocation, and portfolio with you to ensure that the investments remain on target and consistent with your goals and objectives. You will receive reports and updates at your review meetings so that you can measure your financial progress.

What does Financial Freedom look like for you?

Having the choice of a career – or no career?

Living a comfortable retirement now?

Not depending on your kids for support?

Being outrageously generous to those in need?

Financial Freedom is more than just being debt-free and able to cover your expenses. It's about doing what you want to do. Let us help you develop a strategy to meet your goals. Having a plan and working with an advisor can help keep you accountable – and take the emotion out of financial decision making. With decades of experience, we have seen market swings and helped clients through family crises. We would love to partner with you to help you leave a legacy.

YOUR PARTNER

Our investment advisor representatives adhere to the fiduciary standard. That means you can rest assured that the advice we provide will be in your best interest. We pride ourselves in being transparent and keeping your costs reasonable.

Let us help you create peace of mind.

Do I have enough to retire? How long will my money last?

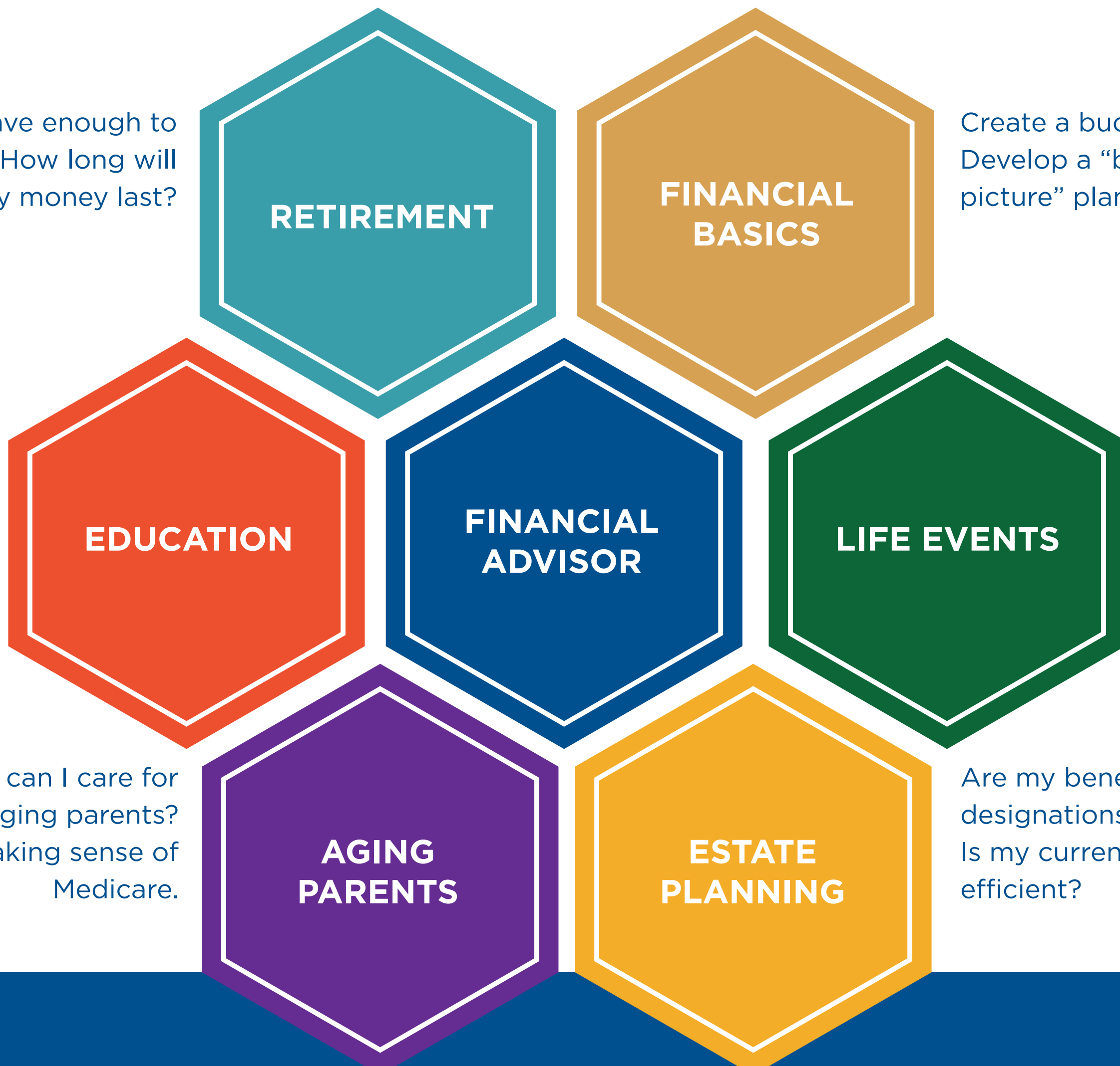
Create a budget. Develop a "big picture" plan.

What are the saving options? What are the financial tools available?

How do I prepare for the unexpected? How can I help my grandchildren?

How can I care for my aging parents? Making sense of Medicare.

Are my beneficiary designations correct? Is my current plan tax efficient?



OUR TEAM

David Fountain, CFP®

Financial Planner
Investment and Wealth Management Advisor

David has been a professional Certified Financial PlannerTM and investment manager for almost 30 years. David spent his early career working for a well-established financial planning firm in his hometown of West Palm Beach, Florida. There he focused on wealth advisement and investment strategies and created many successful financial plans on behalf of clients throughout the Florida region. He moved to Georgia almost 17 years ago and further developed his business in Cumming, Georgia where he expanded his services with a continued focus on buiding relationships with his clients to understand their unique situations to design custom tailored financial solutions to meet their needs.

David has a passion for what he does for a living and feels privileged to help people and families make their dreams come true. David is proud to serve on the Board of Directors for The Place of Forsyth. He has also been actively involved in the community associations including the Rotary Club, Leadership Forsyth, Jesse's House, Abba House, Mentor Me and Meals by Grace. David is also a member of Browns Bridge Church and participates in groups including Thrive and Moneywise. In his spare time, he enjoys exploring the outdoors, boating, tennis, traveling and is a local "foodie". He has published many articles for the local newspapers through his column, "Fountain's Food Adventures".

Darcy Searl

Emeritus Advisor

Darcy co-founded Financial Consultants Group, Inc. in 1996. She began her career in her home city of New Orleans, Louisiana in 1980 and gained valuable experience as a Registered Representative and Branch Manager of Fidelity Investments. As an Independent Investment Advisor with FCG, Darcy was able to develop many meaningful client relationships. Darcy enjoys sharing her financial expertise with women's groups and has had many speaking engagements to educate women through the financial maze. She has a heart for women who have been affected by divorce or widowhood, and takes a compassionate approach to helping women in transition.

Leslie Stoner

Financial Planner

Leslie began her life journey with a B.S from North Dakota State University in 2002. After a few years in management for FedEx Ground, Leslie relocated from Minnesota to Georgia, and was introduced to the broad world of insurance and investments. She holds Series 7, 24, 65, and 63 licenses and brings a diverse set of industry skills.

Leslie holds a Paraplanner Certificate from The American College, a Paralegal Certificate from The University of Georgia, and is a registered Civil and Domestic Relations Mediator. Leslie and her husband, Chris, reside in Suwanee and she volunteers for CASA of Forsyth County, supports numerous animal welfare charities, and operates a local feral cat TNR program. In her spare time, she enjoys travel, gardening, reading, and helping those in need.

OUR TEAM

Sandee Fricks, CFP®

Financial Planner Office Manager

Sandee began her career as a software developer after earning a Bachelor's of Science in Computer Science from the Georgia Institute of Technology. In 2011, she began working in financial services and later earned the Certified Financial Planner designation. She enjoys working with clients through the financial planning process, budgeting, and walking them through the implementation of recommendations to help them reach their financial objectives. She and her husband, Bruce, have taught Dave Ramsey's Financial Peace University and The Legacy Journey several times. They live in Buford, Georgia and have two sons. Josh is a CPA with Rhodes, Young, Black and Duncan an accounting firm in Duluth, Ga.; and Andrew is the Director of Video Production for OutdoorFlics, a marketing firm in Buford, Ga. Sandee has been an active leader in the Boy Scouts of America, and she participated in the Kids Hope mentoring program. She and Bruce support several international missions groups and attend services at Ivy Creek Baptist Church.

Kimmie Foodman, MBA

Operations Manager

Kim is a seasoned executive who began her career as an architectural designer with a Bachelor of Science in Architecture from Clemson University. She worked several years in both the fields of design and the commercial real estate industry, serving in the capacities of both an office space plan designer and executive for a commercial real estate firm. She later earned her MBA from the J. Mack Robinson Business School at GA State and then spent several years working as a private investment and business consultant on behalf of several firms.

Amber Moffatt

Client Relationship Manager

Amber is a seasoned financial executive and has worked in the retirement and financial planning industry for over 24 years. She specializes in retirement account distribution compliance, IRA's and other account administration. She received her Bachelor's degree in 1986 from Auburn University where she majored in Business Administration and Management.

Lisa Bailey

Graphic Designer - LionStar Creative, www.lionstarcreative.com

Lisa has served as a freelance graphic designer for Financial Consultant Group since 2015. She helps with the firms' print materials for client brochures, print media, client newsletters, and much more.

With over 25 years of experience in the graphic design and print industry, Lisa provides a wealth of knowledge to our team and is dedicated to excellent service. Lisa has a freelance graphic design business (Lionstar Creative) and works with multiple clients providing graphic design services for marketing materials including flyers, brochures, posters, event booklets, signage, logos, business cards, branding, billboards, web and social media graphics, and more. Lisa graduated from Kansas City Art Institute receiving a BFA degree in Graphic Design in 1992.

COMPENSATION

As a fee only planning firm, we value your relationship and firmly believe in full disclosure. Our advisors are fiduciaries and adhere to the standards established by the U.S. Department of Labor. We work from the same side of the table as our clients, aligning our advice to what is in the best interest of our clients.

Financial Planning

Type: Comprehensive
Retirement Analysis
College Funding
Investment Consulting

Cost: Estimate will be provided at time of engagement and typically ranges between $750 - $3,500 based on complexity.

Benefits: Our first objective is to detail where you are financially; then to provide guidance and recommendations where needed. Your financial planner will help you to implement your plan and to stay on track. They will be active in answering questions throughout the engagement and available to assist in any situation where we can provide value.

Term of Service: 12 months

Investment Management

Type: Customized Portfolio
Actively Monitored
Fee-only

Cost: Based on a percentage of all assets being managed for your household. You may qualify for breakpoint discounts based on assets managed. Details are provided in our firm's ADV Part 2A available on our website.

Benefits: We look to establish a customized investment allocation that is aligned with your overall objectives. Our role will continue by monitoring the investment landscape, as well as things in your own life that have an impact on your plan. Adjustments will be made, as needed, to support your goals. We work with your other trusted advisors such as: CPAs and attorneys to ensure your plan is complete.

Term of Service: Ongoing

There's a lot riding on your investments.
We'll take the time to understand why you're investing and help you stay on track.

QUALITY FIRMS

Financial Consultants Group, Inc

Financial Consultants Group, Inc. has been a Registered Investment Advisor since 1996. We are an independent full-service financial planning and investment management firm; partnering with our clients to help them on their journey to financial peace of mind. Our Investment Advisor Representatives adhere to a fiduciary standard of care when providing investment advice or financial planning services to others for compensation.

Axos Advisor Services

Axos Advisor Services is a qualified custodian who is committed to providing the highest level of service to support your investment needs while protecting assets. An industry leader, we understand the needs of investors and offer technology and services designed to improve your investing experience.

Capital Group

Capital Group has focused on providing superior long-term results for American Funds® since 1931. You are familiar with American Funds thanks to our focus on providing superior long-term results. You might be less familiar with Capital Group, the people behind American Funds since 1931. For more than 80 years, our goal has remained the same: to improve people's lives through successful investing.

Financial Consultants Group, Inc. is a Registered Investment Adviser. Information presented is for educational purposes only and does not intend to make an offer or solicitation for the sale or purchase of any specific securities, investments, or investment strategies. Investments involve risk and unless otherwise state, are not guaranteed. Be sure to first consult with a qualified financial adviser and/or tax professional before implementing any strategy discussed herein.

In an independent model, the investment professional, investment firm, and the custodian are all separate entities that work together to process a client's financial transaction.

Main Office
1080 Sanders Road, Suite 300
Cumming, GA 30041

Additional Meeting Locations:
Alpharetta | Peachtree Corners | East Cobb

(770) 627-2121
www.ForYourFuture.net