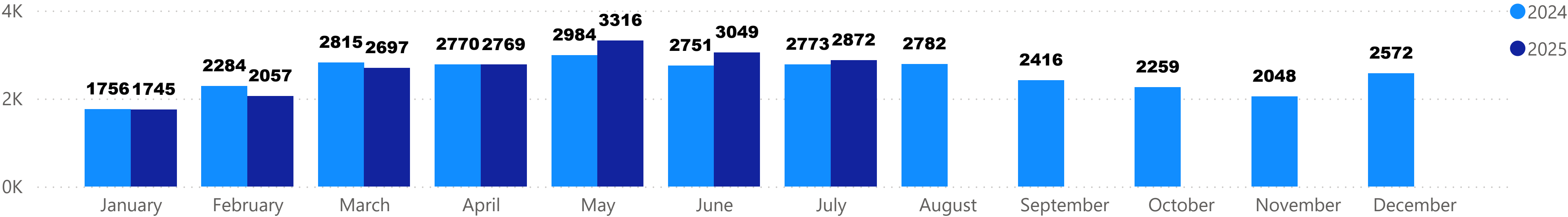




Orlando Regional REALTOR® Association
Monthly Sales Trend Indicator 2025

Sales by Price Range - Single Family Homes & Villas

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	1	2	2	2	1	1							9
\$ 50,000 - 59,999	1		3	2		1	1						8
\$ 60,000 - 69,999	1	1	1				2						5
\$ 70,000 - 79,999	4	2		3		2	2						13
\$ 80,000 - 89,999	2	2	3		2	4	1						14
\$ 90,000 - 99,999	4	1	2	1	1	4	2						15
\$ 100,000 - 119,999	6	5	7	3	6	5	4						36
\$ 120,000 - 139,999	8	11	6	9	9	9	6						58
\$ 140,000 - 159,999	8	8	15	11	9	12	18						81
\$ 160,000 - 179,999	10	16	20	14	18	21	12						111
\$ 180,000 - 199,999	24	10	27	30	24	26	29						170
\$ 200,000 - 249,999	80	85	113	110	119	121	138						766
\$ 250,000 - 299,999	176	198	298	283	377	355	348						2035
\$ 300,000 - 349,999	265	316	439	461	519	463	458						2921
\$ 350,000 - 399,999	263	354	443	475	523	463	416						2937
\$ 400,000 - 499,999	370	460	575	559	754	638	585						3941
\$ 500,000 - 599,999	188	214	266	298	364	333	294						1957
\$ 600,000 - 699,999	119	98	158	162	195	183	179						1094
\$ 700,000 - 799,999	62	65	91	113	127	125	117						700
\$ 800,000 - 899,999	33	58	51	59	64	80	67						412
\$ 900,000 - 999,999	19	32	39	48	44	39	36						257
\$ 1,000,000 - and over	101	119	138	126	160	164	157						965
Total	1745	2057	2697	2769	3316	3049	2872						18505

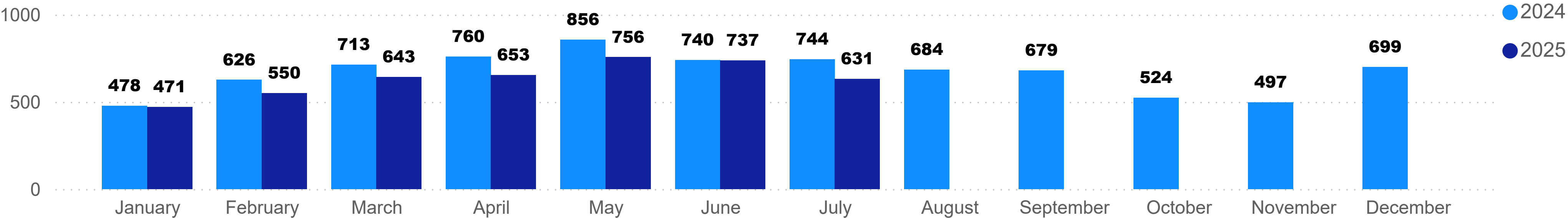




Orlando Regional REALTOR® Association
Monthly Sales Trend Indicator 2025

Sales by Price Range - Condominiums, Townhouses and Co-Ops

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999				1									1
\$ 50,000 - 59,999		1		1	1		2						5
\$ 60,000 - 69,999	1					1	1						3
\$ 70,000 - 79,999		2			1	6	2						11
\$ 80,000 - 89,999	5	1	3	1	5	9	11						35
\$ 90,000 - 99,999		2	3	2	5	2	2						16
\$ 100,000 - 119,999	8	6	14	13	12	13	19						85
\$ 120,000 - 139,999	20	13	13	16	14	20	18						114
\$ 140,000 - 159,999	17	24	29	26	27	32	29						184
\$ 160,000 - 179,999	25	29	30	29	33	41	31						218
\$ 180,000 - 199,999	17	20	23	20	31	40	28						179
\$ 200,000 - 249,999	62	67	91	109	108	108	96						641
\$ 250,000 - 299,999	89	113	103	98	129	139	100						771
\$ 300,000 - 349,999	94	108	124	118	142	110	108						804
\$ 350,000 - 399,999	54	73	82	80	114	88	79						570
\$ 400,000 - 499,999	42	46	85	79	85	80	67						484
\$ 500,000 - 599,999	19	20	21	25	26	20	17						148
\$ 600,000 - 699,999	8	10	6	19	13	12	9						77
\$ 700,000 - 799,999	5	4	5	5	5	8	3						35
\$ 800,000 - 899,999		4	3	6		2	2						17
\$ 900,000 - 999,999		1	2	1	1		4						9
\$ 1,000,000 - and over	5	6	6	4	4	6	3						34
Total	471	550	643	653	756	737	631						4441

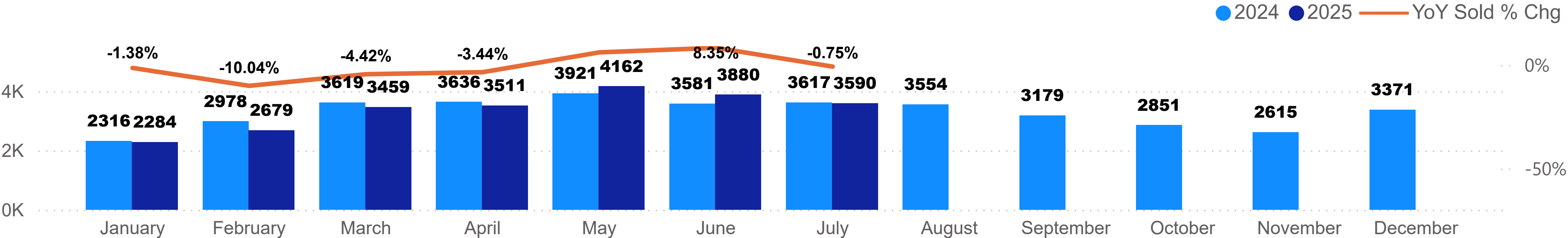




Orlando Regional REALTOR® Association
Monthly Sales Trend Indicator 2025

Sales by Price Range - Overall

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	8	8	6	4	5	4	6						41
\$ 50,000 - 59,999	3	1	9	6	3	1	5						28
\$ 60,000 - 69,999	5	5	3	5	6	5	4						33
\$ 70,000 - 79,999	7	6	3	4	3	10	12						45
\$ 80,000 - 89,999	8	7	10	2	9	17	13						66
\$ 90,000 - 99,999	6	6	7	7	7	7	4						44
\$ 100,000 - 119,999	17	13	28	21	19	20	24						142
\$ 120,000 - 139,999	32	28	25	27	30	32	27						201
\$ 140,000 - 159,999	32	44	53	43	46	53	55						326
\$ 160,000 - 179,999	39	47	63	48	55	67	49						368
\$ 180,000 - 199,999	45	34	61	57	59	75	60						391
\$ 200,000 - 249,999	148	162	216	232	247	250	251						1506
\$ 250,000 - 299,999	270	322	422	401	514	509	459						2897
\$ 300,000 - 349,999	366	427	575	584	670	581	574						3777
\$ 350,000 - 399,999	322	428	527	557	642	556	497						3529
\$ 400,000 - 499,999	415	508	662	643	841	720	658						4447
\$ 500,000 - 599,999	208	235	290	327	392	353	311						2116
\$ 600,000 - 699,999	128	108	164	181	209	195	190						1175
\$ 700,000 - 799,999	67	69	96	118	132	133	121						736
\$ 800,000 - 899,999	33	62	54	65	64	82	70						430
\$ 900,000 - 999,999	19	33	41	49	45	39	40						266
\$ 1,000,000 - and over	106	126	144	130	164	171	160						1001
Total	2284	2679	3459	3511	4162	3880	3590						23565



Orlando Regional REALTOR® Association

Monthly Sales Trend Indicator 2025

Sales by Bedroom Count

Bedrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0			1	1	1	1							4
1	37	58	49	55	59	61	54						373
2	301	324	430	421	436	469	467						2848
3	999	1178	1540	1531	1719	1622	1487						10076
4	706	831	1107	1143	1418	1249	1171						7625
5	186	243	275	287	442	384	328						2145
6+	55	45	57	73	87	94	83						494
Total	2284	2679	3459	3511	4162	3880	3590						23565

Sales by Bathroom Count

Bathrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
1	146	132	179	193	198	215	190						1253
2	1157	1392	1791	1776	1905	1950	1814						11785
3	715	871	1100	1141	1597	1246	1154						7824
4	160	171	253	257	303	270	269						1683
5	69	74	88	83	108	123	101						646
6+	37	39	48	61	51	76	62						374
Total	2284	2679	3459	3511	4162	3880	3590						23565

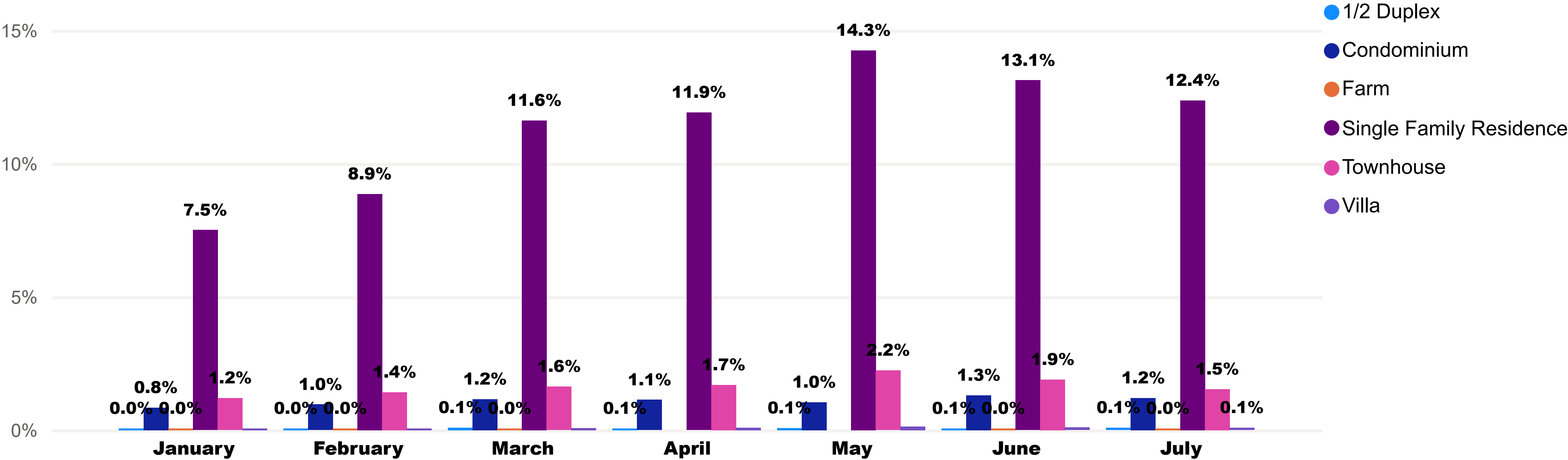


Orlando Regional REALTOR® Association
Monthly Sales Trend Indicator 2025

Sales by Housing Style

Property Type	January	February	March	April	May	June	July	August	September	October	November	December	Total
1/2 Duplex	10	7	21	14	17	13	19						101
Condominium	195	222	267	262	240	300	277						1763
Farm	2	1	1			1	4						9
Single Family Residence	1731	2043	2680	2748	3286	3027	2853						18368
Townhouse	276	328	376	391	516	437	354						2678
Villa	14	14	17	21	30	22	19						137
Total	2228	2615	3362	3436	4089	3800	3526						23056

YTD % of Sales by Property Type





Orlando Regional REALTOR® Association

Multiple Listing One Month Sales and Inventory Report - July - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999							5
\$ 50,000 - 59,999	3	0%	56,333	55,378	98%	26	3
\$ 60,000 - 69,999	4	0%	80,963	64,900	80%	67	8
\$ 70,000 - 79,999	4	0%	101,750	72,750	71%	90	6
\$ 80,000 - 89,999	12	0%	105,867	82,333	78%	75	14
\$ 90,000 - 99,999	4	0%	98,975	94,875	96%	62	20
\$ 100,000 - 119,999	23	1%	124,900	109,174	87%	116	67
\$ 120,000 - 139,999	24	1%	143,881	128,800	90%	87	179
\$ 140,000 - 159,999	47	1%	161,173	149,071	92%	66	204
\$ 160,000 - 179,999	44	1%	177,795	168,274	95%	94	274
\$ 180,000 - 199,999	57	2%	199,280	189,119	95%	95	334
\$ 200,000 - 249,999	238	7%	235,127	227,738	97%	61	1147
\$ 250,000 - 299,999	454	13%	282,520	276,222	98%	66	1882
\$ 300,000 - 349,999	570	16%	328,998	323,687	98%	70	2317
\$ 350,000 - 399,999	495	14%	381,510	374,917	98%	62	2244
\$ 400,000 - 499,999	654	19%	449,718	441,854	98%	59	3042
\$ 500,000 - 599,999	311	9%	554,225	543,508	98%	59	1684
\$ 600,000 - 699,999	189	5%	661,898	642,629	97%	68	1134
\$ 700,000 - 799,999	120	3%	761,957	741,927	97%	64	676
\$ 800,000 - 899,999	69	2%	859,072	839,527	98%	60	408
\$ 900,000 - 999,999	40	1%	987,240	943,619	96%	57	324
\$ 1,000,000 - and over	160	5%	1,807,887	1,698,307	94%	66	1118
Total	3522	100%	473,393	459,529	97%	65	17090

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants. The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas. Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.



Orlando Regional REALTOR® Association

Multiple Listing Year to Date Sales and Inventory Report - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999	41	0.17%	42,026	33,149	79%	68	5
\$ 50,000 - 59,999	28	0.12%	66,064	52,505	79%	44	3
\$ 60,000 - 69,999	33	0.14%	73,563	64,078	87%	73	8
\$ 70,000 - 79,999	45	0.19%	90,558	73,656	81%	73	6
\$ 80,000 - 89,999	66	0.28%	100,836	83,403	83%	69	14
\$ 90,000 - 99,999	44	0.19%	110,020	94,636	86%	75	20
\$ 100,000 - 119,999	142	0.60%	124,432	109,132	88%	80	67
\$ 120,000 - 139,999	201	0.85%	141,848	129,487	91%	72	179
\$ 140,000 - 159,999	326	1.38%	162,075	149,278	92%	79	204
\$ 160,000 - 179,999	368	1.56%	179,463	168,785	94%	81	274
\$ 180,000 - 199,999	391	1.66%	198,834	189,187	95%	73	334
\$ 200,000 - 249,999	1506	6.39%	235,207	226,697	96%	68	1147
\$ 250,000 - 299,999	2897	12.29%	282,341	276,211	98%	73	1882
\$ 300,000 - 349,999	3777	16.03%	330,085	324,350	98%	73	2317
\$ 350,000 - 399,999	3529	14.98%	380,402	374,241	98%	66	2244
\$ 400,000 - 499,999	4447	18.87%	450,243	442,187	98%	65	3042
\$ 500,000 - 599,999	2116	8.98%	554,636	542,951	98%	65	1684
\$ 600,000 - 699,999	1175	4.99%	660,544	644,827	98%	65	1134
\$ 700,000 - 799,999	736	3.12%	759,616	743,296	98%	62	676
\$ 800,000 - 899,999	430	1.82%	866,992	844,266	97%	67	408
\$ 900,000 - 999,999	266	1.13%	982,005	944,572	96%	61	324
\$ 1,000,000 - and over	1001	4.25%	1,951,177	1,846,352	95%	70	1118
Total	23565	100.00%	472,052	458,904	97%	69	17090

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants. The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas. Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.

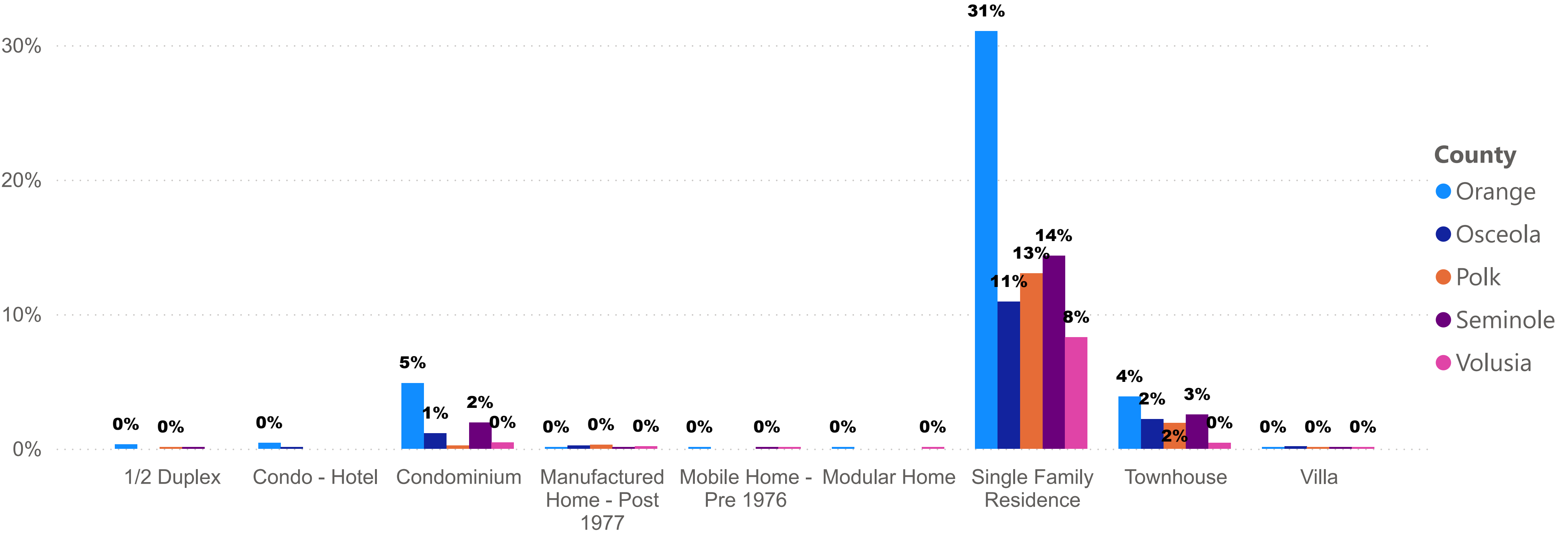
Four Year Sales and Inventory History 2021 - 2025. Compiled from Monthly Sales and Inventory Reports

Month	Monthly Sales	Average List Price	Average Sales Price	% List to Sell	AVG DOM	Inventory	Months Inventory
08/31/2021	4197	386,224	384,637	100%	20	5778	1.38
09/30/2021	4101	382,761	379,550	99%	21	5794	1.41
10/31/2021	4029	399,718	394,654	99%	22	5508	1.37
11/30/2021	3913	389,012	386,646	99%	23	5125	1.31
12/31/2021	4093	414,426	409,824	99%	24	4633	1.13
01/31/2022	3139	400,394	396,943	99%	26	4500	1.43
02/28/2022	3461	411,155	409,614	100%	25	4530	1.31
03/31/2022	4489	417,831	419,600	100%	22	4648	1.04
04/30/2022	4103	443,989	447,468	101%	19	4839	1.18
05/31/2022	4284	450,908	454,032	101%	16	6120	1.43
06/30/2022	4166	456,200	456,224	100%	16	8164	1.96
07/31/2022	3585	451,186	447,695	99%	16	9384	2.62
08/31/2022	3817	446,266	438,421	98%	22	10010	2.62
09/30/2022	3247	439,347	429,419	98%	28	10138	3.12
10/31/2022	3400	452,421	442,137	98%	33	10482	3.08
11/30/2022	2447	447,087	434,390	97%	38	10484	4.28
12/31/2022	2951	445,665	432,188	97%	47	9871	3.34
01/31/2023	2142	443,202	428,246	97%	53	9503	4.44
02/28/2023	2922	446,175	434,336	97%	61	8701	2.98
03/31/2023	3939	441,799	430,612	97%	61	8443	2.14
04/30/2023	3459	462,595	452,764	98%	56	8027	2.32
05/31/2023	3885	470,200	461,372	98%	49	8180	2.11
06/30/2023	3805	482,434	471,708	98%	46	8669	2.28
07/31/2023	3379	468,909	460,631	98%	43	9015	2.67
08/31/2023	3374	473,284	462,578	98%	41	9495	2.81
09/30/2023	3293	473,419	461,367	97%	44	10130	3.08
10/31/2023	3016	476,634	465,338	98%	43	10908	3.62
11/30/2023	2626	465,201	452,862	97%	48	11451	4.36
12/31/2023	2738	465,139	453,188	97%	53	11007	4.02
01/31/2024	2251	457,195	445,056	97%	58	11424	5.08
02/29/2024	2921	467,187	455,307	97%	63	11852	4.06
03/31/2024	3544	485,812	472,430	97%	62	12134	3.42
04/30/2024	3542	480,999	469,529	98%	57	12786	3.61
05/31/2024	3851	483,808	472,540	98%	56	13688	3.55
06/30/2024	3503	487,525	476,626	98%	57	14174	4.05
07/31/2024	3539	470,251	458,435	97%	58	14494	4.10
08/31/2024	3483	475,839	463,301	97%	58	14857	4.27
09/30/2024	3109	474,541	461,845	97%	61	15237	4.90
10/31/2024	2797	487,140	472,553	97%	65	15580	5.57
11/30/2024	2555	472,325	458,233	97%	72	15387	6.02
12/31/2024	3292	463,826	451,170	97%	74	15157	4.60
01/31/2025	2228	494,750	478,662	97%	76	15978	7.17
02/28/2025	2615	486,667	472,435	97%	84	16803	6.43
03/31/2025	3362	472,761	460,033	97%	81	17008	5.06
04/30/2025	3436	470,580	457,733	97%	78	17414	5.07
05/31/2025	4089	476,475	465,559	98%	69	17450	4.27
06/30/2025	3800	480,266	466,744	97%	72	17514	4.61
07/31/2025	3526	473,617	459,756	97%	73	17090	4.85

Top 5 Unit Sales by County and Property Type

* Counties with the same % of Sales maybe Included.

Property Type	Orange	Osceola	Polk	Seminole	Volusia	Total
1/2 Duplex	0%		0%	0%		0%
Condo - Hotel	0%	0%				0%
Condominium	5%	1%	0%	2%	0%	9%
Manufactured Home - Post 1977	0%	0%	0%	0%	0%	1%
Mobile Home - Pre 1976	0%			0%	0%	0%
Modular Home	0%				0%	0%
Single Family Residence	31%	11%	13%	14%	8%	78%
Townhouse	4%	2%	2%	3%	0%	11%
Villa	0%	0%	0%	0%	0%	1%
Total	41%	15%	16%	19%	10%	100%



Board/Association: State Month Year
▲
Orlando Regional FL July 2025

National Association of Realtors®
700 Eleventh Street, NW
Washington, DC 20001-4507

Email: data@realtors.com
Fax: 202-383-7568
Questions: 202-383-1276

Single-Family Units
Number of Bedrooms

Price Range ▲	2 or Less	3	4 or More	Total
\$ 1 - 49,999				
\$ 50,000 - 59,999	1			1
\$ 60,000 - 69,999	2			2
\$ 70,000 - 79,999	1	1		2
\$ 80,000 - 89,999	1			1
\$ 90,000 - 99,999	2			2
\$ 100,000 - 119,999	4			4
\$ 120,000 - 139,999	4	2		6
\$ 140,000 - 159,999	7	10	1	18
\$ 160,000 - 179,999	5	6	1	12
\$ 180,000 - 199,999	14	10	5	29
\$ 200,000 - 249,999	39	83	16	138
\$ 250,000 - 299,999	53	209	86	348
\$ 300,000 - 349,999	34	237	187	458
\$ 350,000 - 399,999	15	192	209	416
\$ 400,000 - 499,999	18	240	327	585
\$ 500,000 - 599,999	4	79	211	294
\$ 600,000 - 699,999	3	36	140	179
\$ 700,000 - 799,999	2	16	99	117
\$ 800,000 - 899,999		8	59	67
\$ 900,000 - 999,999		5	31	36
\$ 1,000,000 - and over	1	9	147	157
Total	210	1143	1519	2872

Condominium / Cooperative Units
Number of Bedrooms

Price Range	2 or Less	3	4 or More	Total
\$ 1 - 49,999				
\$ 50,000 - 59,999	1		1	2
\$ 60,000 - 69,999	1			1
\$ 70,000 - 79,999	2			2
\$ 80,000 - 89,999	11			11
\$ 90,000 - 99,999	1	1		2
\$ 100,000 - 119,999	19			19
\$ 120,000 - 139,999	14	4		18
\$ 140,000 - 159,999	28	1		29
\$ 160,000 - 179,999	27	4		31
\$ 180,000 - 199,999	21	7		28
\$ 200,000 - 249,999	55	36	5	96
\$ 250,000 - 299,999	37	59	4	100
\$ 300,000 - 349,999	18	83	7	108
\$ 350,000 - 399,999	11	56	12	79
\$ 400,000 - 499,999	16	40	11	67
\$ 500,000 - 599,999	3	10	4	17
\$ 600,000 - 699,999	6	2	1	9
\$ 700,000 - 799,999	1		2	3
\$ 800,000 - 899,999		1	1	2
\$ 900,000 - 999,999		2	2	4
\$ 1,000,000 - and over		1	2	3
Total	272	307	52	631

Active Listings
(Unsold Homes)

Price Range ▲	M-SF	M-Condo
\$ 1 - 49,999	5	
\$ 50,000 - 59,999	3	1
\$ 60,000 - 69,999	4	4
\$ 70,000 - 79,999	2	3
\$ 80,000 - 89,999	1	12
\$ 90,000 - 99,999	2	16
\$ 100,000 - 119,999	14	52
\$ 120,000 - 139,999	14	152
\$ 140,000 - 159,999	28	151
\$ 160,000 - 179,999	42	224
\$ 180,000 - 199,999	78	212
\$ 200,000 - 249,999	390	668
\$ 250,000 - 299,999	1203	565
\$ 300,000 - 349,999	1675	528
\$ 350,000 - 399,999	1684	459
\$ 400,000 - 499,999	2289	622
\$ 500,000 - 599,999	1353	253
\$ 600,000 - 699,999	924	118
\$ 700,000 - 799,999	613	41
\$ 800,000 - 899,999	369	22
\$ 900,000 - 999,999	298	18
\$ 1,000,000 - and over	1027	46
Total	12018	4167

Sales Pending
(Under Contract)

Price Range ▲	M-SF	M-Condo
\$ 1 - 49,999	2	2
\$ 50,000 - 59,999	2	1
\$ 60,000 - 69,999	2	
\$ 70,000 - 79,999	2	3
\$ 80,000 - 89,999	1	3
\$ 90,000 - 99,999	5	10
\$ 100,000 - 119,999	9	10
\$ 120,000 - 139,999	11	25
\$ 140,000 - 159,999	19	33
\$ 160,000 - 179,999	25	43
\$ 180,000 - 199,999	39	34
\$ 200,000 - 249,999	213	109
\$ 250,000 - 299,999	492	142
\$ 300,000 - 349,999	644	170
\$ 350,000 - 399,999	640	137
\$ 400,000 - 499,999	827	132
\$ 500,000 - 599,999	422	30
\$ 600,000 - 699,999	233	16
\$ 700,000 - 799,999	146	5
\$ 800,000 - 899,999	91	4
\$ 900,000 - 999,999	49	3
\$ 1,000,000 - and over	274	10
Total	4148	922



Time On Market Sort	M-SF	M-Condo
0 - 30	1301	227
31-60	605	126
61-90	319	80
91-120	188	70
121-over	459	128
Total	2872	631

