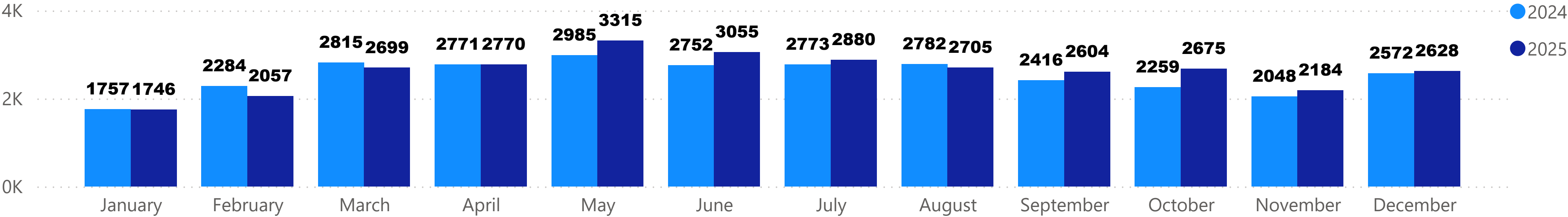




Orlando Regional REALTOR® Association
Monthly Sales Trend Indicator 2025

Sales by Price Range - Single Family Homes & Villas

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	1	2	2	2	1	1	1	2		1			13
\$ 50,000 - 59,999	1		3	2		1	1		2	1	1		12
\$ 60,000 - 69,999	1	1	1				2	2	1			1	9
\$ 70,000 - 79,999	4	2		3		2	2	3	1	4	1	1	23
\$ 80,000 - 89,999	2	2	3		2	4	1	3	2		1	3	23
\$ 90,000 - 99,999	4	1	2	1	1	4	2	2	1	2	1	2	23
\$ 100,000 - 119,999	6	5	7	3	6	5	4	4	7	3	2	2	54
\$ 120,000 - 139,999	8	11	6	9	9	9	6	10	10	10	10	4	102
\$ 140,000 - 159,999	8	8	15	11	9	12	18	8	13	17	11	4	134
\$ 160,000 - 179,999	10	16	20	14	18	21	12	22	20	16	14	14	197
\$ 180,000 - 199,999	24	10	27	30	24	26	29	31	21	23	19	27	291
\$ 200,000 - 249,999	80	85	113	109	119	122	138	137	133	133	97	126	1392
\$ 250,000 - 299,999	175	199	297	284	377	356	350	346	313	286	238	337	3558
\$ 300,000 - 349,999	265	315	441	463	519	463	457	400	430	438	353	417	4961
\$ 350,000 - 399,999	264	354	443	473	522	462	418	406	403	411	327	408	4891
\$ 400,000 - 499,999	370	460	576	560	754	640	586	537	502	492	441	518	6436
\$ 500,000 - 599,999	189	214	266	298	364	334	297	287	256	297	233	283	3318
\$ 600,000 - 699,999	119	98	158	162	195	185	179	161	160	166	139	147	1869
\$ 700,000 - 799,999	62	65	91	113	127	125	117	100	91	111	105	98	1205
\$ 800,000 - 899,999	33	58	51	59	64	80	67	49	56	71	42	64	694
\$ 900,000 - 999,999	19	32	39	48	44	39	36	41	36	47	34	40	455
\$ 1,000,000 - and over	101	119	138	126	160	164	157	154	146	146	115	132	1658
Total	1746	2057	2699	2770	3315	3055	2880	2705	2604	2675	2184	2628	31318

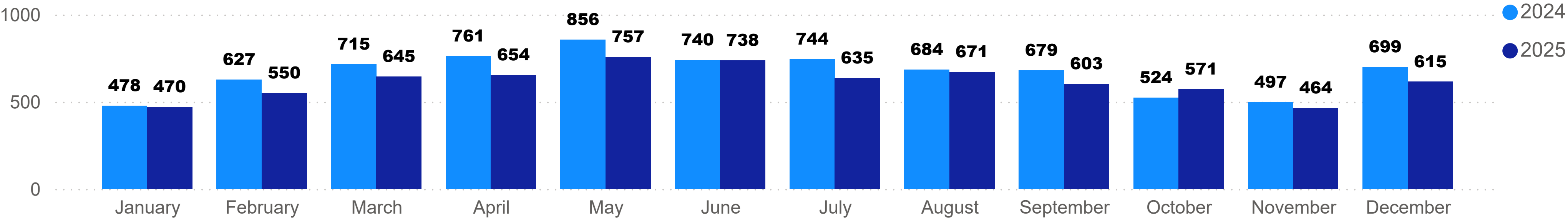




Orlando Regional REALTOR® Association
Monthly Sales Trend Indicator 2025

Sales by Price Range - Condominiums, Townhouses and Co-Ops

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999				1				1	1	1		1	5
\$ 50,000 - 59,999		1		1	1		2		1		1		7
\$ 60,000 - 69,999	1					1	1	1	1	3		2	10
\$ 70,000 - 79,999		2			1	6	2	4		2	4	2	23
\$ 80,000 - 89,999	5	1	3	1	5	9	11	2	1	3	3	6	50
\$ 90,000 - 99,999		2	3	2	6	2	2	4	2	5	2	2	32
\$ 100,000 - 119,999	8	6	14	13	12	13	19	20	20	15	20	14	174
\$ 120,000 - 139,999	20	13	13	16	14	20	18	19	20	18	18	15	204
\$ 140,000 - 159,999	17	24	29	26	27	32	29	36	19	27	18	20	304
\$ 160,000 - 179,999	25	29	30	29	33	41	31	28	28	30	20	24	348
\$ 180,000 - 199,999	17	20	23	20	31	40	28	29	29	20	28	29	314
\$ 200,000 - 249,999	62	68	91	109	108	108	98	89	87	84	57	91	1052
\$ 250,000 - 299,999	89	112	104	98	129	139	100	94	105	95	77	94	1236
\$ 300,000 - 349,999	94	108	124	118	142	109	110	124	107	104	71	105	1316
\$ 350,000 - 399,999	53	73	83	81	114	90	80	92	77	59	74	90	966
\$ 400,000 - 499,999	42	46	85	79	85	80	66	87	66	63	55	84	838
\$ 500,000 - 599,999	19	20	21	25	26	20	17	19	20	17	11	15	230
\$ 600,000 - 699,999	8	10	6	19	13	12	9	9	7	16	1	5	115
\$ 700,000 - 799,999	5	4	5	5	5	8	3	4	5	5	1	3	53
\$ 800,000 - 899,999		4	3	6		2	2	3	3	1	1	3	28
\$ 900,000 - 999,999		1	2	1	1		4	2	1	2		1	15
\$ 1,000,000 - and over	5	6	6	4	4	6	3	4	3	1	2	9	53
Total	470	550	645	654	757	738	635	671	603	571	464	615	7373

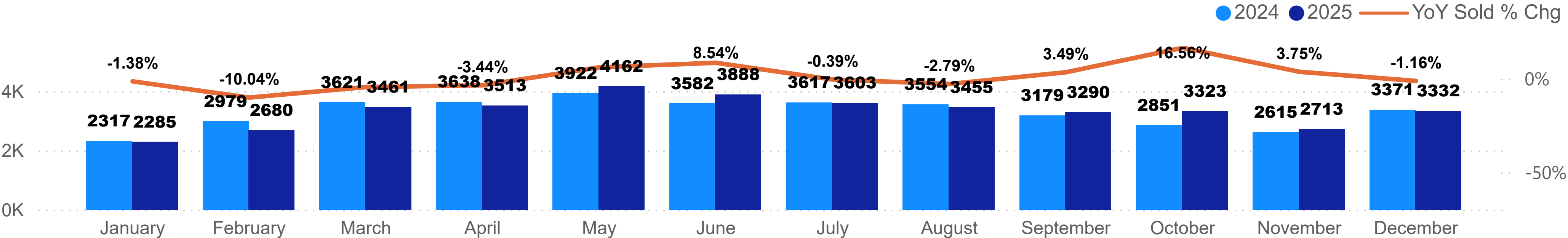




Orlando Regional REALTOR® Association
Monthly Sales Trend Indicator 2025

Sales by Price Range - Overall

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	8	8	6	4	5	4	7	9	7	4	4	7	73
\$ 50,000 - 59,999	3	1	9	6	3	1	5	2	4	4	3	2	43
\$ 60,000 - 69,999	5	5	3	4	6	5	4	5	7	4	2	6	56
\$ 70,000 - 79,999	7	6	3	5	3	10	12	8	2	8	5	5	74
\$ 80,000 - 89,999	8	7	10	2	9	17	13	7	3	6	6	13	101
\$ 90,000 - 99,999	6	6	7	7	8	7	4	8	5	11	4	6	79
\$ 100,000 - 119,999	17	13	27	21	19	20	24	30	31	23	26	23	274
\$ 120,000 - 139,999	32	29	25	27	30	32	27	34	37	33	35	23	364
\$ 140,000 - 159,999	32	44	53	43	46	53	55	52	45	49	36	30	538
\$ 160,000 - 179,999	39	47	63	48	55	67	49	56	52	47	37	44	604
\$ 180,000 - 199,999	45	34	61	57	59	75	60	62	54	47	51	60	665
\$ 200,000 - 249,999	148	163	216	231	247	252	254	239	236	228	164	231	2609
\$ 250,000 - 299,999	270	322	422	402	514	510	461	451	429	388	325	444	4938
\$ 300,000 - 349,999	366	426	577	586	670	580	575	529	540	549	428	528	6354
\$ 350,000 - 399,999	322	428	528	556	641	557	500	498	481	472	404	503	5890
\$ 400,000 - 499,999	415	508	662	644	841	722	658	628	570	562	497	608	7315
\$ 500,000 - 599,999	209	235	290	327	392	354	314	308	279	316	245	298	3567
\$ 600,000 - 699,999	128	108	164	181	209	197	190	170	167	185	140	152	1991
\$ 700,000 - 799,999	67	69	96	118	132	133	121	104	96	116	106	100	1258
\$ 800,000 - 899,999	33	62	54	65	64	82	70	52	59	72	43	67	723
\$ 900,000 - 999,999	19	33	41	49	45	39	40	44	37	50	34	41	472
\$ 1,000,000 - and over	106	126	144	130	164	171	160	159	149	149	118	141	1717
Total	2285	2680	3461	3513	4162	3888	3603	3455	3290	3323	2713	3332	39705



Orlando Regional REALTOR® Association

Monthly Sales Trend Indicator 2025

Sales by Bedroom Count

Bedrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0			1	1	1	1		1					5
1	37	58	49	55	59	61	54	52	58	53	44	43	623
2	301	324	431	421	437	470	470	435	385	374	274	344	4666
3	999	1179	1540	1532	1719	1625	1494	1462	1382	1376	1171	1396	16875
4	706	831	1108	1144	1417	1251	1173	1127	1081	1086	910	1143	12977
5	187	243	275	287	442	386	329	299	316	340	254	301	3659
6+	55	45	57	73	87	94	83	79	68	94	60	106	901
Total	2285	2680	3461	3513	4162	3888	3603	3455	3290	3323	2713	3333	39706

Sales by Bathroom Count

Bathrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
1	146	132	180	193	198	215	191	180	173	143	129	137	2017
2	1157	1393	1790	1777	1905	1953	1819	1701	1598	1630	1307	1599	19629
3	715	871	1102	1142	1597	1251	1161	1181	1121	1097	913	1157	13308
4	161	171	253	257	303	270	269	238	225	270	227	251	2895
5	69	74	88	83	108	123	101	98	125	119	98	123	1209
6+	37	39	48	61	51	76	62	57	48	64	39	66	648
Total	2285	2680	3461	3513	4162	3888	3603	3455	3290	3323	2713	3333	39706

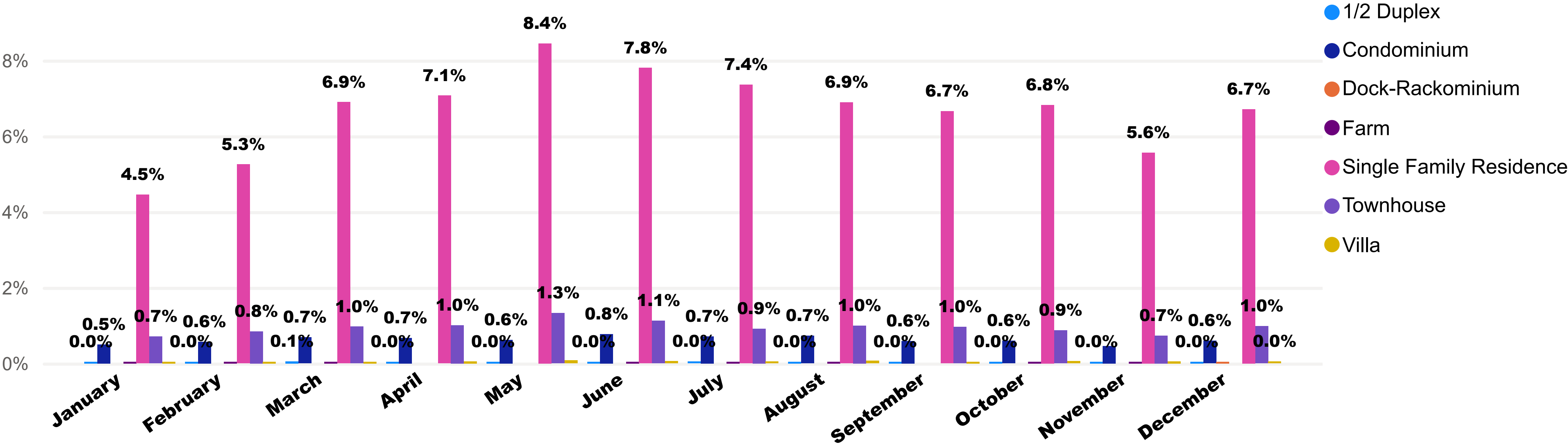


Orlando Regional REALTOR® Association
Monthly Sales Trend Indicator 2025

Sales by Housing Style

Property Type	January	February	March	April	May	June	July	August	September	October	November	December	Total
1/2 Duplex	10	7	21	14	17	13	19	17	16	15	8	17	174
Condominium	195	222	268	262	241	301	278	283	229	232	178	232	2921
Dock-Rackominium												1	1
Farm	2	1	1			1	4	2		2	1		14
Single Family Residence	1732	2043	2682	2749	3285	3033	2861	2679	2588	2653	2164	2609	31078
Townhouse	275	328	377	392	516	437	357	388	374	339	286	382	4451
Villa	14	14	17	21	30	22	19	26	16	22	20	19	240
Total	2228	2615	3366	3438	4089	3807	3538	3395	3223	3263	2657	3260	38879

YTD % of Sales by Property Type





Orlando Regional REALTOR® Association

Multiple Listing One Month Sales and Inventory Report - December - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999	1	0%	39,000	39,000	100%	12	8
\$ 50,000 - 59,999							6
\$ 60,000 - 69,999	3	0%	70,833	64,167	91%	134	5
\$ 70,000 - 79,999	3	0%	94,667	75,333	80%	195	9
\$ 80,000 - 89,999	9	0%	92,478	85,055	92%	41	22
\$ 90,000 - 99,999	4	0%	120,750	93,875	78%	28	28
\$ 100,000 - 119,999	16	0%	121,687	108,741	89%	73	88
\$ 120,000 - 139,999	19	1%	149,978	131,592	88%	64	169
\$ 140,000 - 159,999	24	1%	163,645	146,533	90%	74	189
\$ 160,000 - 179,999	38	1%	182,115	168,508	93%	96	268
\$ 180,000 - 199,999	58	2%	202,063	189,355	94%	72	344
\$ 200,000 - 249,999	220	7%	236,228	226,155	96%	86	979
\$ 250,000 - 299,999	437	13%	283,267	275,730	97%	77	1875
\$ 300,000 - 349,999	524	16%	330,932	325,009	98%	71	2154
\$ 350,000 - 399,999	500	15%	382,035	375,321	98%	70	1945
\$ 400,000 - 499,999	604	19%	453,197	443,248	98%	75	2575
\$ 500,000 - 599,999	298	9%	555,660	541,733	97%	76	1396
\$ 600,000 - 699,999	152	5%	663,066	644,747	97%	71	918
\$ 700,000 - 799,999	101	3%	766,518	743,685	97%	65	533
\$ 800,000 - 899,999	67	2%	877,103	848,329	97%	73	329
\$ 900,000 - 999,999	41	1%	975,723	936,728	96%	90	256
\$ 1,000,000 - and over	141	4%	1,974,823	1,873,073	95%	83	1027
Total	3260	100%	479,798	465,207	97%	75	15123

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants. The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas. Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.



Orlando Regional REALTOR® Association

Multiple Listing Year to Date Sales and Inventory Report - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999	73	0.18%	43,470	34,797	80%	76	8
\$ 50,000 - 59,999	43	0.11%	64,770	53,096	82%	53	6
\$ 60,000 - 69,999	56	0.14%	73,948	63,778	86%	76	5
\$ 70,000 - 79,999	74	0.19%	90,222	73,973	82%	83	9
\$ 80,000 - 89,999	101	0.25%	99,483	83,664	84%	73	22
\$ 90,000 - 99,999	79	0.20%	110,191	94,225	86%	71	28
\$ 100,000 - 119,999	274	0.69%	123,056	108,745	88%	88	88
\$ 120,000 - 139,999	364	0.92%	142,124	129,309	91%	76	169
\$ 140,000 - 159,999	538	1.35%	162,039	149,160	92%	85	189
\$ 160,000 - 179,999	604	1.52%	179,888	168,675	94%	83	268
\$ 180,000 - 199,999	665	1.67%	199,895	188,942	95%	76	344
\$ 200,000 - 249,999	2609	6.57%	235,164	226,343	96%	71	979
\$ 250,000 - 299,999	4938	12.44%	282,678	276,206	98%	73	1875
\$ 300,000 - 349,999	6354	16.00%	330,234	324,380	98%	71	2154
\$ 350,000 - 399,999	5890	14.83%	380,270	374,007	98%	66	1945
\$ 400,000 - 499,999	7315	18.42%	450,421	442,104	98%	66	2575
\$ 500,000 - 599,999	3567	8.98%	554,556	542,500	98%	67	1396
\$ 600,000 - 699,999	1991	5.01%	661,388	645,055	98%	66	918
\$ 700,000 - 799,999	1258	3.17%	762,475	744,114	98%	67	533
\$ 800,000 - 899,999	723	1.82%	867,977	843,527	97%	70	329
\$ 900,000 - 999,999	472	1.19%	979,499	943,352	96%	71	256
\$ 1,000,000 - and over	1717	4.32%	1,975,206	1,864,723	94%	73	1027
Total	39705	100.00%	474,184	460,375	97%	70	15123

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants.
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Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.

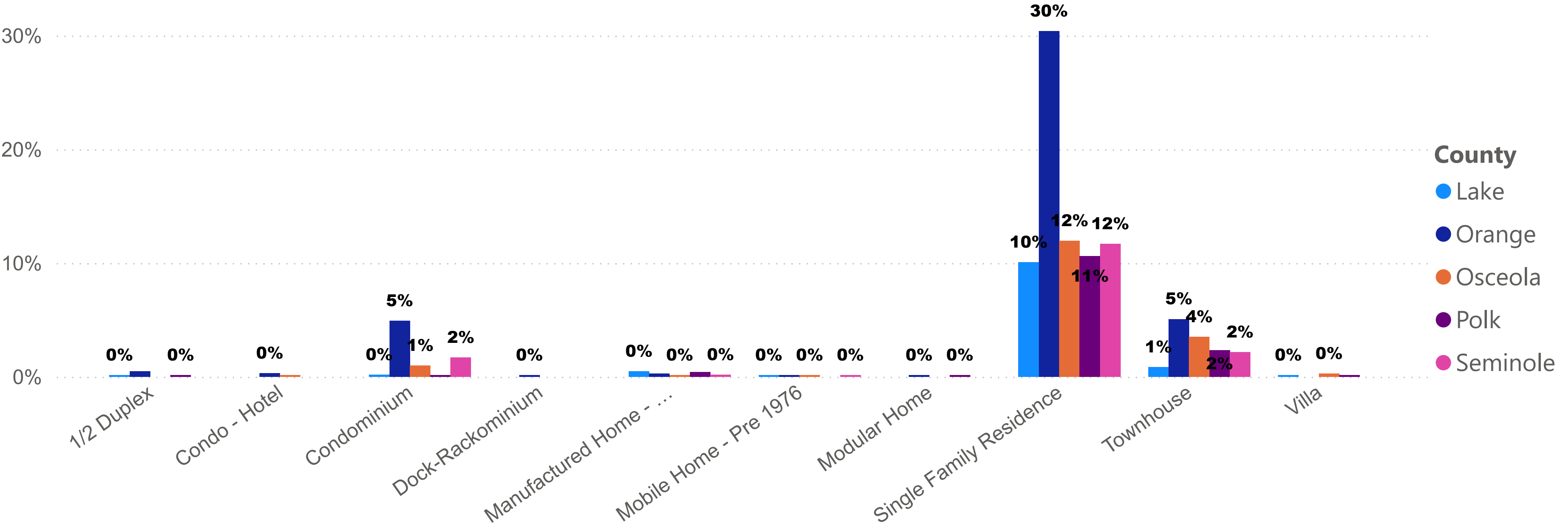
Four Year Sales and Inventory History 2022 - 2025. Compiled from Monthly Sales and Inventory Reports

Month	Monthly Sales	Average List Price	Average Sales Price	% List to Sell	AVG DOM	Inventory	Months Inventory
01/31/2022	3139	400,394	396,943	99%	26	4502	1.43
02/28/2022	3461	411,155	409,614	100%	25	4532	1.31
03/31/2022	4489	417,831	419,600	100%	22	4650	1.04
04/30/2022	4103	443,989	447,468	101%	19	4841	1.18
05/31/2022	4284	450,908	454,032	101%	16	6122	1.43
06/30/2022	4166	456,200	456,224	100%	16	8166	1.96
07/31/2022	3585	451,186	447,695	99%	16	9386	2.62
08/31/2022	3817	446,266	438,421	98%	22	10012	2.62
09/30/2022	3247	439,347	429,419	98%	28	10140	3.12
10/31/2022	3400	452,421	442,137	98%	33	10484	3.08
11/30/2022	2447	447,087	434,390	97%	38	10486	4.29
12/31/2022	2951	445,665	432,188	97%	47	9874	3.35
01/31/2023	2142	443,202	428,246	97%	53	9506	4.44
02/28/2023	2922	446,175	434,336	97%	61	8704	2.98
03/31/2023	3939	441,799	430,624	97%	61	8446	2.14
04/30/2023	3459	462,595	452,764	98%	56	8030	2.32
05/31/2023	3885	470,200	461,372	98%	49	8183	2.11
06/30/2023	3805	482,434	471,707	98%	46	8671	2.28
07/31/2023	3379	468,909	460,631	98%	43	9017	2.67
08/31/2023	3374	473,284	462,578	98%	41	9497	2.81
09/30/2023	3293	473,419	461,384	97%	44	10132	3.08
10/31/2023	3017	476,574	465,281	98%	43	10910	3.62
11/30/2023	2625	465,266	452,922	97%	48	11452	4.36
12/31/2023	2738	465,139	453,188	97%	53	11008	4.02
01/31/2024	2252	457,173	445,039	97%	58	11425	5.07
02/29/2024	2922	467,146	455,270	97%	63	11853	4.06
03/31/2024	3546	485,721	472,346	97%	62	12135	3.42
04/30/2024	3544	481,045	469,579	98%	57	12787	3.61
05/31/2024	3852	483,774	472,508	98%	56	13688	3.55
06/30/2024	3504	487,478	476,583	98%	57	14174	4.05
07/31/2024	3539	470,258	458,472	97%	58	14493	4.10
08/31/2024	3483	475,839	463,301	97%	58	14857	4.27
09/30/2024	3109	474,541	461,845	97%	61	15238	4.90
10/31/2024	2796	487,216	472,624	97%	65	15581	5.57
11/30/2024	2555	472,325	458,233	97%	72	15388	6.02
12/31/2024	3292	463,826	451,006	97%	74	15161	4.61
01/31/2025	2228	494,898	478,798	97%	76	15990	7.18
02/28/2025	2615	486,667	472,419	97%	84	16830	6.44
03/31/2025	3366	472,640	459,919	97%	81	17046	5.06
04/30/2025	3438	470,553	457,707	97%	78	17488	5.09
05/31/2025	4089	476,412	465,498	98%	69	17560	4.29
06/30/2025	3807	480,185	466,729	97%	72	17714	4.65
07/31/2025	3538	473,246	459,311	97%	73	17635	4.98
08/31/2025	3395	485,371	470,768	97%	75	17005	5.01
09/30/2025	3223	481,879	466,062	97%	77	16791	5.21
10/31/2025	3263	492,526	477,043	97%	83	16616	5.09
11/30/2025	2657	474,409	460,870	97%	79	15889	5.98
12/31/2025	3259	479,706	465,119	97%	85	15123	4.64

Top 5 Unit Sales by County and Property Type

* Counties with the same % of Sales maybe Included.

Property Type	Lake	Orange	Osceola	Polk	Seminole	Total
1/2 Duplex	0%	0%		0%		1%
Condo - Hotel		0%	0%			0%
Condominium	0%	5%	1%	0%	2%	8%
Dock-Rackominium		0%				0%
Manufactured Home - Post 1977	0%	0%	0%	0%	0%	1%
Mobile Home - Pre 1976	0%	0%	0%		0%	0%
Modular Home		0%		0%		0%
Single Family Residence	10%	30%	12%	11%	12%	75%
Townhouse	1%	5%	4%	2%	2%	14%
Villa	0%		0%	0%		1%
Total	12%	42%	17%	14%	16%	100%



Board/Association: State Month Year
▲
Orlando Regional FL December 2025

National Association of Realtors®
700 Eleventh Street, NW
Washington, DC 20001-4507

Email: data@realtors.com
Fax: 202-383-7568
Questions: 202-383-1276

Single-Family Units
Number of Bedrooms

Price Range ▲	2 or Less	3	4 or More	Total
\$ 1 - 49,999				
\$ 50,000 - 59,999				
\$ 60,000 - 69,999	1			1
\$ 70,000 - 79,999		1		1
\$ 80,000 - 89,999	3			3
\$ 90,000 - 99,999		2		2
\$ 100,000 - 119,999		2		2
\$ 120,000 - 139,999	2	1	1	4
\$ 140,000 - 159,999	1	3		4
\$ 160,000 - 179,999	5	8	1	14
\$ 180,000 - 199,999	12	12	3	27
\$ 200,000 - 249,999	27	85	14	126
\$ 250,000 - 299,999	34	196	107	337
\$ 300,000 - 349,999	23	227	167	417
\$ 350,000 - 399,999	6	184	218	408
\$ 400,000 - 499,999	14	177	327	518
\$ 500,000 - 599,999	2	73	208	283
\$ 600,000 - 699,999	2	24	121	147
\$ 700,000 - 799,999		11	87	98
\$ 800,000 - 899,999	1	7	56	64
\$ 900,000 - 999,999		6	34	40
\$ 1,000,000 - and over	1	14	117	132
Total	134	1033	1461	2628

Condominium / Cooperative Units
Number of Bedrooms

Price Range	2 or Less	3	4 or More	Total
\$ 1 - 49,999	1			1
\$ 50,000 - 59,999				
\$ 60,000 - 69,999	2			2
\$ 70,000 - 79,999	2			2
\$ 80,000 - 89,999	6			6
\$ 90,000 - 99,999	2			2
\$ 100,000 - 119,999	13	1		14
\$ 120,000 - 139,999	13	2		15
\$ 140,000 - 159,999	18	2		20
\$ 160,000 - 179,999	20	4		24
\$ 180,000 - 199,999	19	10		29
\$ 200,000 - 249,999	54	34	3	91
\$ 250,000 - 299,999	23	67	4	94
\$ 300,000 - 349,999	17	73	15	105
\$ 350,000 - 399,999	5	59	26	90
\$ 400,000 - 499,999	12	46	26	84
\$ 500,000 - 599,999	6	7	2	15
\$ 600,000 - 699,999	1	2	2	5
\$ 700,000 - 799,999		2		2
\$ 800,000 - 899,999		2	1	3
\$ 900,000 - 999,999		1		1
\$ 1,000,000 - and over	1	6	2	9
Total	215	318	81	614

Active Listings
(Unsold Homes)

Price Range ▲	M-SF	M-Condo
\$ 1 - 49,999	1	5
\$ 50,000 - 59,999	1	5
\$ 60,000 - 69,999	1	2
\$ 70,000 - 79,999	4	2
\$ 80,000 - 89,999	2	11
\$ 90,000 - 99,999	9	17
\$ 100,000 - 119,999	10	71
\$ 120,000 - 139,999	21	129
\$ 140,000 - 159,999	27	160
\$ 160,000 - 179,999	38	209
\$ 180,000 - 199,999	79	233
\$ 200,000 - 249,999	341	548
\$ 250,000 - 299,999	1200	582
\$ 300,000 - 349,999	1547	495
\$ 350,000 - 399,999	1464	410
\$ 400,000 - 499,999	1976	544
\$ 500,000 - 599,999	1149	193
\$ 600,000 - 699,999	801	104
\$ 700,000 - 799,999	485	37
\$ 800,000 - 899,999	310	25
\$ 900,000 - 999,999	215	16
\$ 1,000,000 - and over	918	71
Total	10599	3869

Sales Pending
(Under Contract)

Price Range ▲	M-SF	M-Condo
\$ 1 - 49,999	2	2
\$ 50,000 - 59,999		1
\$ 60,000 - 69,999		
\$ 70,000 - 79,999	2	3
\$ 80,000 - 89,999	4	11
\$ 90,000 - 99,999	5	3
\$ 100,000 - 119,999	3	17
\$ 120,000 - 139,999	10	25
\$ 140,000 - 159,999	13	22
\$ 160,000 - 179,999	30	36
\$ 180,000 - 199,999	37	34
\$ 200,000 - 249,999	149	83
\$ 250,000 - 299,999	443	122
\$ 300,000 - 349,999	491	114
\$ 350,000 - 399,999	516	83
\$ 400,000 - 499,999	579	91
\$ 500,000 - 599,999	338	23
\$ 600,000 - 699,999	182	22
\$ 700,000 - 799,999	124	6
\$ 800,000 - 899,999	70	1
\$ 900,000 - 999,999	44	
\$ 1,000,000 - and over	169	9
Total	3211	708



Time On Market Sort	M-SF	M-Condo
0 - 30	1021	214
31-60	490	135
61-90	324	76
91-120	240	47
121-over	553	142
Total	2628	614

