



StellarMLS
2025 Monthly MLS Statistics
Reported by County
2025 UNITS SOLD / AVERAGE DAYS ON MARKET

| County▲ | Jan Units | Jan DOM | Feb Units | Feb DOM | Mar Units | Mar DOM | QTR 1 Units | YTD Q1 Units | YTD Q1 % |
|--------------|--------------|-----------|---------------|-----------|---------------|-----------|---------------|---------------|----------------|
| Alachua | 188 | 65 | 210 | 85 | 259 | 72 | 657 | 657 | 1.86% |
| Brevard | 95 | 51 | 100 | 60 | 142 | 61 | 337 | 337 | 0.95% |
| Charlotte | 369 | 100 | 403 | 99 | 556 | 93 | 1,328 | 1,328 | 3.76% |
| DeSoto | 11 | 55 | 20 | 85 | 24 | 70 | 55 | 55 | 0.16% |
| Flagler | 179 | 93 | 222 | 94 | 277 | 90 | 678 | 678 | 1.92% |
| Hillsborough | 1,067 | 57 | 1,364 | 60 | 1,722 | 60 | 4,153 | 4,153 | 11.77% |
| Lake | 446 | 62 | 503 | 70 | 654 | 73 | 1,603 | 1,603 | 4.54% |
| Lee | 65 | 85 | 67 | 87 | 90 | 74 | 222 | 222 | 0.63% |
| Manatee | 665 | 73 | 750 | 72 | 947 | 71 | 2,362 | 2,362 | 6.69% |
| Marion | 566 | 75 | 608 | 84 | 873 | 76 | 2,047 | 2,047 | 5.80% |
| Okeechobee | 10 | 55 | 3 | 99 | 6 | 154 | 19 | 19 | 0.05% |
| Orange | 954 | 60 | 1,104 | 63 | 1,376 | 59 | 3,434 | 3,434 | 9.73% |
| Osceola | 511 | 68 | 578 | 76 | 766 | 78 | 1,855 | 1,855 | 5.26% |
| Pasco | 842 | 59 | 951 | 68 | 1,110 | 63 | 2,903 | 2,903 | 8.23% |
| Pinellas | 1,078 | 63 | 1,288 | 67 | 1,545 | 63 | 3,911 | 3,911 | 11.08% |
| Polk | 743 | 76 | 949 | 76 | 1,255 | 85 | 2,947 | 2,947 | 8.35% |
| Puerto Rico | 148 | 53 | 183 | 67 | 258 | 65 | 589 | 589 | 1.67% |
| Sarasota | 776 | 77 | 843 | 71 | 1,157 | 69 | 2,776 | 2,776 | 7.87% |
| Seminole | 316 | 67 | 392 | 61 | 527 | 54 | 1,235 | 1,235 | 3.50% |
| Sumter | 131 | 77 | 149 | 79 | 198 | 63 | 478 | 478 | 1.35% |
| Volusia | 450 | 68 | 586 | 76 | 666 | 72 | 1,702 | 1,702 | 4.82% |
| County▼ | Jan Units | Jan DOM | Feb Units | Feb DOM | Mar Units | Mar DOM | QTR 1 Units | YTD Q1 Units | YTD Q1 % |
| Total | 9,610 | 69 | 11,273 | 76 | 14,408 | 75 | 35,291 | 35,291 | 100.00% |



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2025 TOTAL SALES VOLUME

| County ▲ | Jan Total | Feb Total | Mar Total | QTR 1 Total | YTD Q1 | YTD Q1 % |
|--------------|-----------------|-----------------|-----------------|------------------|------------------|----------|
| Alachua | \$71,059,749 | \$81,095,334 | \$95,646,478 | \$247,801,561 | \$247,801,561 | 1.46% |
| Brevard | \$36,512,307 | \$44,564,608 | \$57,678,435 | \$138,755,350 | \$138,755,350 | 0.82% |
| Charlotte | \$146,925,125 | \$157,756,263 | \$230,847,367 | \$535,528,755 | \$535,528,755 | 3.16% |
| DeSoto | \$2,787,000 | \$6,142,100 | \$7,737,700 | \$16,666,800 | \$16,666,800 | 0.10% |
| Flagler | \$90,891,287 | \$101,072,191 | \$127,694,697 | \$319,658,175 | \$319,658,175 | 1.89% |
| Hillsborough | \$518,794,214 | \$703,601,470 | \$846,825,695 | \$2,069,221,379 | \$2,069,221,379 | 12.23% |
| Lake | \$212,432,369 | \$215,015,466 | \$295,394,436 | \$722,842,271 | \$722,842,271 | 4.27% |
| Lee | \$37,821,219 | \$35,033,255 | \$59,097,715 | \$131,952,189 | \$131,952,189 | 0.78% |
| Manatee | \$393,396,024 | \$417,380,789 | \$543,562,437 | \$1,354,339,250 | \$1,354,339,250 | 8.00% |
| Marion | \$182,393,821 | \$198,329,061 | \$277,395,953 | \$658,118,835 | \$658,118,835 | 3.89% |
| Okeechobee | \$3,115,000 | \$1,165,000 | \$1,825,000 | \$6,105,000 | \$6,105,000 | 0.04% |
| Orange | \$570,708,515 | \$645,341,296 | \$795,994,395 | \$2,012,044,206 | \$2,012,044,206 | 11.89% |
| Osceola | \$218,470,068 | \$262,967,511 | \$339,466,353 | \$820,903,932 | \$820,903,932 | 4.85% |
| Pasco | \$321,037,905 | \$370,469,993 | \$439,571,865 | \$1,131,079,763 | \$1,131,079,763 | 6.68% |
| Pinellas | \$562,617,687 | \$690,090,527 | \$794,374,677 | \$2,047,082,891 | \$2,047,082,891 | 12.10% |
| Polk | \$256,555,175 | \$322,784,376 | \$422,965,614 | \$1,002,305,165 | \$1,002,305,165 | 5.92% |
| Puerto Rico | \$72,687,505 | \$88,861,862 | \$158,517,626 | \$320,066,993 | \$320,066,993 | 1.89% |
| Sarasota | \$579,729,910 | \$545,790,486 | \$782,836,574 | \$1,908,356,970 | \$1,908,356,970 | 11.28% |
| Seminole | \$154,658,699 | \$184,915,299 | \$254,839,107 | \$594,413,105 | \$594,413,105 | 3.51% |
| Sumter | \$57,427,255 | \$60,278,351 | \$80,128,020 | \$197,833,626 | \$197,833,626 | 1.17% |
| Volusia | \$181,416,291 | \$227,760,044 | \$280,259,769 | \$689,436,104 | \$689,436,104 | 4.07% |
| County ▼ | Jan Total | Feb Total | Mar Total | QTR 1 Total | YTD Q1 | YTD Q1 % |
| Total | \$4,671,437,125 | \$5,360,415,282 | \$6,892,659,913 | \$16,924,512,320 | \$16,924,512,320 | 100.00% |



StellarMLS
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2025 AVERAGE & MEDIAN SALE PRICES

| County▲ | Jan AVG | Jan Median | Feb AVG | Feb Median | Mar AVG | Mar Median | QTR 1 AVG | QTR 1 Median | YTD AVG Q1 |
|--------------|-----------|------------|-----------|------------|-----------|------------|-----------|--------------|------------|
| Alachua | \$377,977 | \$320,625 | \$386,168 | \$336,850 | \$369,291 | \$325,000 | \$377,171 | \$327,490 | \$377,171 |
| Brevard | \$384,340 | \$320,000 | \$445,646 | \$342,500 | \$406,186 | \$329,500 | \$411,737 | \$335,000 | \$411,737 |
| Charlotte | \$398,171 | \$340,000 | \$391,455 | \$329,900 | \$415,193 | \$334,495 | \$403,260 | \$332,450 | \$403,260 |
| DeSoto | \$253,364 | \$218,000 | \$307,105 | \$275,000 | \$322,404 | \$262,500 | \$303,033 | \$250,000 | \$303,033 |
| Flagler | \$507,773 | \$380,000 | \$455,280 | \$368,445 | \$460,992 | \$354,990 | \$471,472 | \$365,495 | \$471,472 |
| Hillsborough | \$486,218 | \$380,000 | \$515,837 | \$392,500 | \$491,769 | \$394,995 | \$498,247 | \$390,000 | \$498,247 |
| Lake | \$476,306 | \$399,999 | \$427,466 | \$380,000 | \$451,673 | \$389,250 | \$450,931 | \$389,000 | \$450,931 |
| Lee | \$581,865 | \$390,000 | \$522,884 | \$425,000 | \$656,641 | \$437,000 | \$594,379 | \$418,000 | \$594,379 |
| Manatee | \$591,573 | \$420,000 | \$556,508 | \$407,500 | \$573,984 | \$425,000 | \$573,387 | \$419,900 | \$573,387 |
| Marion | \$322,251 | \$282,745 | \$326,199 | \$285,900 | \$317,750 | \$285,000 | \$321,504 | \$285,000 | \$321,504 |
| Okeechobee | \$311,500 | \$292,500 | \$388,333 | \$425,000 | \$304,167 | \$267,500 | \$321,316 | \$290,000 | \$321,316 |
| Orange | \$598,227 | \$430,000 | \$584,548 | \$440,000 | \$578,484 | \$450,000 | \$585,919 | \$443,155 | \$585,919 |
| Osceola | \$427,534 | \$385,000 | \$454,961 | \$395,000 | \$443,168 | \$396,220 | \$442,536 | \$393,290 | \$442,536 |
| Pasco | \$381,280 | \$340,000 | \$389,558 | \$335,000 | \$396,011 | \$360,000 | \$389,624 | \$346,000 | \$389,624 |
| Pinellas | \$521,909 | \$395,000 | \$535,785 | \$408,000 | \$514,158 | \$392,000 | \$523,417 | \$395,000 | \$523,417 |
| Polk | \$345,296 | \$315,900 | \$340,131 | \$320,000 | \$337,024 | \$315,900 | \$340,110 | \$317,500 | \$340,110 |
| Puerto Rico | \$491,132 | \$275,000 | \$485,584 | \$290,000 | \$614,409 | \$305,000 | \$543,407 | \$290,000 | \$543,407 |
| Sarasota | \$747,075 | \$458,500 | \$647,438 | \$439,999 | \$676,609 | \$435,000 | \$687,448 | \$440,000 | \$687,448 |
| Seminole | \$489,426 | \$424,925 | \$471,723 | \$400,000 | \$483,566 | \$415,000 | \$481,306 | \$415,000 | \$481,306 |
| Sumter | \$438,376 | \$369,900 | \$404,553 | \$350,000 | \$404,687 | \$356,010 | \$413,878 | \$356,500 | \$413,878 |
| Volusia | \$403,147 | \$345,000 | \$388,669 | \$337,500 | \$420,810 | \$344,995 | \$405,074 | \$340,000 | \$405,074 |

| County | AVG of Jan | Median for Jan | AVG of Feb | Median for Feb | AVG of Mar | Median for Mar | AVG of Q1 | YTD Median Q1 | AVG YTD Q1 |
|--------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Total | \$486,102 | \$370,000 | \$475,509 | \$370,000 | \$478,391 | \$375,000 | \$479,570 | \$371,000 | \$479,570 |



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| County ▲ | Apr Units | Apr DOM | May Units | May DOM | Jun Units | Jun DOM | QTR 2 Units | YTD Q2 Units | YTD Q2 % |
|--------------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|----------------|----------------|
| Alachua | 297 | 64 | 362 | 62 | 357 | 54 | 1,016 | 1,673 | 2.11% |
| Brevard | 151 | 71 | 157 | 63 | 153 | 50 | 461 | 798 | 1.01% |
| Charlotte | 627 | 84 | 589 | 102 | 519 | 112 | 1,735 | 3,063 | 3.86% |
| DeSoto | 33 | 58 | 21 | 107 | 21 | 83 | 75 | 130 | 0.16% |
| Flagler | 281 | 97 | 287 | 95 | 291 | 84 | 859 | 1,537 | 1.94% |
| Hillsborough | 1,698 | 54 | 1,814 | 52 | 1,830 | 51 | 5,342 | 9,495 | 11.98% |
| Lake | 731 | 67 | 678 | 68 | 623 | 70 | 2,032 | 3,635 | 4.58% |
| Lee | 93 | 91 | 106 | 79 | 93 | 101 | 292 | 514 | 0.65% |
| Manatee | 947 | 75 | 1,050 | 72 | 949 | 74 | 2,946 | 5,308 | 6.69% |
| Marion | 810 | 74 | 822 | 75 | 827 | 74 | 2,459 | 4,506 | 5.68% |
| Okeechobee | 8 | 60 | 7 | 79 | 4 | 174 | 19 | 38 | 0.05% |
| Orange | 1,361 | 54 | 1,520 | 57 | 1,517 | 57 | 4,398 | 7,832 | 9.88% |
| Osceola | 753 | 77 | 781 | 71 | 738 | 76 | 2,272 | 4,127 | 5.21% |
| Pasco | 1,159 | 60 | 1,271 | 57 | 1,214 | 57 | 3,644 | 6,547 | 8.26% |
| Pinellas | 1,474 | 57 | 1,545 | 55 | 1,443 | 64 | 4,462 | 8,373 | 10.56% |
| Polk | 1,228 | 80 | 1,282 | 71 | 1,160 | 77 | 3,670 | 6,617 | 8.35% |
| Puerto Rico | 218 | 74 | 211 | 73 | 214 | 60 | 643 | 1,232 | 1.55% |
| Sarasota | 1,206 | 74 | 1,144 | 76 | 1,005 | 82 | 3,355 | 6,131 | 7.73% |
| Seminole | 491 | 54 | 561 | 53 | 532 | 46 | 1,584 | 2,819 | 3.56% |
| Sumter | 194 | 63 | 201 | 65 | 216 | 62 | 611 | 1,089 | 1.37% |
| Volusia | 712 | 74 | 727 | 70 | 680 | 71 | 2,119 | 3,821 | 4.82% |
| County | Apr Units | Apr DOM | May Units | May DOM | Jun Units | Jun DOM | QTR 2 Units | YTD Q2 Units ▼ | YTD Q2 % ● |
| Total | 14,472 | 70 | 15,136 | 72 | 14,386 | 75 | 43,994 | 79,285 | 100.00% |



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2025 TOTAL SALES VOLUME

| County | Apr Total | May Total | Jun Total | QTR 2 Total | YTD Q2 | YTD Q2 % |
|--------------|-----------------|-----------------|-----------------|------------------|------------------|----------|
| Alachua | \$112,845,392 | \$146,878,520 | \$137,581,664 | \$397,305,576 | \$645,107,137 | 1.71% |
| Brevard | \$61,810,734 | \$60,689,193 | \$65,663,462 | \$188,163,389 | \$326,918,739 | 0.87% |
| Charlotte | \$244,385,238 | \$227,486,283 | \$202,796,680 | \$674,668,201 | \$1,210,196,956 | 3.20% |
| DeSoto | \$9,831,298 | \$8,095,000 | \$5,997,500 | \$23,923,798 | \$40,590,598 | 0.11% |
| Flagler | \$134,624,171 | \$129,003,618 | \$124,887,442 | \$388,515,231 | \$708,173,406 | 1.87% |
| Hillsborough | \$850,142,607 | \$925,452,173 | \$966,514,706 | \$2,742,109,486 | \$4,811,330,865 | 12.73% |
| Lake | \$336,634,601 | \$304,705,953 | \$279,273,069 | \$920,613,623 | \$1,643,455,894 | 4.35% |
| Lee | \$64,182,829 | \$67,894,572 | \$58,235,224 | \$190,312,625 | \$322,264,814 | 0.85% |
| Manatee | \$511,380,157 | \$591,770,744 | \$495,682,632 | \$1,598,833,533 | \$2,953,172,783 | 7.82% |
| Marion | \$268,104,904 | \$278,245,074 | \$269,700,522 | \$816,050,500 | \$1,474,169,335 | 3.90% |
| Okeechobee | \$2,617,166 | \$1,800,900 | \$8,890,000 | \$13,308,066 | \$19,413,066 | 0.05% |
| Orange | \$769,007,697 | \$889,012,356 | \$867,998,613 | \$2,526,018,666 | \$4,538,062,872 | 12.01% |
| Osceola | \$338,900,825 | \$346,681,167 | \$330,373,429 | \$1,015,955,421 | \$1,836,859,353 | 4.86% |
| Pasco | \$448,539,800 | \$488,932,534 | \$486,065,287 | \$1,423,537,621 | \$2,554,617,384 | 6.76% |
| Pinellas | \$781,827,523 | \$815,355,202 | \$746,228,346 | \$2,343,411,071 | \$4,390,493,962 | 11.62% |
| Polk | \$422,378,701 | \$437,340,672 | \$399,124,613 | \$1,258,843,986 | \$2,261,149,151 | 5.98% |
| Puerto Rico | \$115,570,406 | \$120,616,205 | \$125,322,736 | \$361,509,347 | \$681,576,340 | 1.80% |
| Sarasota | \$746,422,458 | \$691,747,728 | \$656,217,450 | \$2,094,387,636 | \$4,002,744,606 | 10.59% |
| Seminole | \$230,673,157 | \$280,813,398 | \$258,580,943 | \$770,067,498 | \$1,364,480,603 | 3.61% |
| Sumter | \$79,272,911 | \$76,766,914 | \$86,244,230 | \$242,284,055 | \$440,117,681 | 1.16% |
| Volusia | \$290,274,991 | \$289,067,355 | \$290,141,798 | \$869,484,144 | \$1,558,920,248 | 4.13% |
| County | Apr Total | May Total | Jun Total | QTR 2 Total | YTD Q2 | YTD Q2 % |
| Total | \$6,819,427,566 | \$7,178,355,561 | \$6,861,520,346 | \$20,859,303,473 | \$37,783,815,793 | 100.00% |



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2025 AVERAGE & MEDIAN SALE PRICES

| County | Apr AVG | Apr Median | May AVG | May Median | Jun AVG | Jun Median | QTR 2 AVG | QTR 2 Median | YTD AVG Q2 |
|--------------|------------|----------------|------------|----------------|------------|----------------|-----------|---------------|------------|
| Alachua | \$379,951 | \$334,900 | \$405,742 | \$329,950 | 385,383 | \$329,900 | \$391,049 | \$330,000 | \$385,599 |
| Brevard | \$409,343 | \$360,000 | \$386,555 | \$344,990 | 429,173 | \$345,000 | \$408,164 | \$349,000 | \$409,673 |
| Charlotte | \$389,769 | \$330,000 | \$386,225 | \$314,900 | 390,745 | \$320,000 | \$388,858 | \$322,000 | \$395,102 |
| DeSoto | \$297,918 | \$278,000 | \$385,476 | \$389,000 | 285,595 | \$259,000 | \$318,984 | \$284,000 | \$312,235 |
| Flagler | \$479,090 | \$370,000 | \$449,490 | \$351,990 | 429,166 | \$368,100 | \$452,288 | \$365,000 | \$460,750 |
| Hillsborough | \$500,673 | \$392,000 | \$510,172 | \$404,950 | 528,150 | \$407,250 | \$513,311 | \$400,000 | \$506,723 |
| Lake | \$460,512 | \$395,000 | \$449,419 | \$393,950 | 448,271 | \$389,000 | \$453,058 | \$390,885 | \$452,120 |
| Lee | \$690,138 | \$399,900 | \$640,515 | \$365,000 | 626,185 | \$370,000 | \$651,756 | \$375,000 | \$626,974 |
| Manatee | \$540,000 | \$410,000 | \$563,591 | \$425,000 | 522,321 | \$405,000 | \$542,713 | \$414,995 | \$556,363 |
| Marion | \$330,994 | \$285,000 | \$338,498 | \$290,000 | 326,119 | \$285,000 | \$331,863 | \$287,990 | \$327,157 |
| Okeechobee | \$327,146 | \$347,000 | \$257,271 | \$277,000 | 2,222,500 | \$233,500 | \$700,425 | \$277,000 | \$510,870 |
| Orange | \$565,031 | \$445,000 | \$584,877 | \$450,000 | 572,181 | \$438,990 | \$574,356 | \$444,884 | \$579,426 |
| Osceola | \$450,067 | \$392,500 | \$443,894 | \$411,990 | 447,660 | \$400,000 | \$447,163 | \$400,000 | \$445,083 |
| Pasco | \$387,006 | \$350,000 | \$384,683 | \$353,078 | 400,383 | \$355,000 | \$390,652 | \$354,945 | \$390,197 |
| Pinellas | \$530,412 | \$405,000 | \$527,738 | \$403,500 | 517,137 | \$400,000 | \$525,193 | \$402,433 | \$524,363 |
| Polk | \$343,957 | \$320,000 | \$341,139 | \$319,483 | 344,073 | \$315,000 | \$343,009 | \$318,490 | \$341,718 |
| Puerto Rico | \$530,139 | \$315,000 | \$571,641 | \$300,000 | 585,620 | \$296,500 | \$562,223 | \$300,000 | \$553,228 |
| Sarasota | \$618,924 | \$419,450 | \$604,675 | \$414,000 | 652,953 | \$429,000 | \$624,259 | \$420,000 | \$652,870 |
| Seminole | \$469,803 | \$415,000 | \$500,559 | \$421,700 | 486,054 | \$419,495 | \$486,154 | \$415,995 | \$484,030 |
| Sumter | \$408,623 | \$355,000 | \$381,925 | \$330,000 | 399,279 | \$349,500 | \$396,537 | \$349,900 | \$404,148 |
| Volusia | \$407,690 | \$340,000 | \$397,617 | \$347,000 | 426,679 | \$350,000 | \$410,328 | \$345,990 | \$407,988 |
| County | AVG of Apr | Median for Apr | AVG of May | Median for May | AVG of Jun | Median for Jun | AVG of Q2 | YTD Median Q2 | AVG YTD Q2 |
| Total | \$471,215 | \$372,005 | \$474,257 | \$374,900 | \$476,958 | \$374,500 | \$474,140 | \$372,972 | \$476,557 |



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| County | Jul Units | Jul DOM | Aug Units | Aug DOM | Sept Units | Sept DOM | QTR 3 Units | YTD Q3 Units | YTD Q3 % |
|--------------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|----------------|----------------|
| Alachua | 313 | 56 | 266 | 70 | 263 | 59 | 842 | 2,515 | 2.11% |
| Brevard | 160 | 60 | 155 | 69 | 124 | 71 | 439 | 1,237 | 1.04% |
| Charlotte | 491 | 109 | 484 | 103 | 489 | 109 | 1,464 | 4,527 | 3.80% |
| DeSoto | 22 | 117 | 19 | 115 | 31 | 68 | 72 | 202 | 0.17% |
| Flagler | 261 | 93 | 249 | 102 | 276 | 105 | 786 | 2,323 | 1.95% |
| Hillsborough | 1,727 | 53 | 1,649 | 59 | 1,548 | 60 | 4,924 | 14,419 | 12.10% |
| Lake | 592 | 70 | 601 | 63 | 636 | 68 | 1,829 | 5,464 | 4.59% |
| Lee | 91 | 82 | 89 | 79 | 81 | 95 | 261 | 775 | 0.65% |
| Manatee | 821 | 77 | 844 | 81 | 891 | 85 | 2,556 | 7,864 | 6.60% |
| Marion | 825 | 70 | 801 | 83 | 770 | 83 | 2,396 | 6,902 | 5.79% |
| Okeechobee | 10 | 146 | 6 | 371 | 7 | 125 | 23 | 61 | 0.05% |
| Orange | 1,391 | 56 | 1,437 | 58 | 1,314 | 55 | 4,142 | 11,974 | 10.05% |
| Osceola | 690 | 71 | 619 | 71 | 623 | 80 | 1,932 | 6,059 | 5.09% |
| Pasco | 1,127 | 57 | 983 | 60 | 1,004 | 63 | 3,114 | 9,661 | 8.11% |
| Pinellas | 1,360 | 66 | 1,419 | 69 | 1,258 | 74 | 4,037 | 12,410 | 10.42% |
| Polk | 1,215 | 78 | 1,159 | 68 | 1,126 | 71 | 3,500 | 10,117 | 8.49% |
| Puerto Rico | 184 | 66 | 216 | 62 | 218 | 87 | 618 | 1,850 | 1.55% |
| Sarasota | 986 | 83 | 901 | 87 | 893 | 92 | 2,780 | 8,911 | 7.48% |
| Seminole | 600 | 51 | 495 | 55 | 438 | 58 | 1,533 | 4,352 | 3.65% |
| Sumter | 162 | 71 | 187 | 84 | 190 | 81 | 539 | 1,628 | 1.37% |
| Volusia | 684 | 69 | 657 | 76 | 714 | 79 | 2,055 | 5,876 | 4.93% |
| County | Jul Units | Jul DOM | Aug Units | Aug DOM | Sept Units | Sept DOM | QTR 3 Units | YTD Q3 Units | YTD Q3 % |
| Total | 13,712 | 76 | 13,236 | 90 | 12,894 | 79 | 39,842 | 119,127 | 100.00% |



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| County | Jul Total | Aug Total | Sept Total | QTR 3 Total | YTD Q3 | YTD Q3 % |
|--------------|-----------------|-----------------|-----------------|------------------|------------------|----------|
| Alachua | \$117,650,184 | \$95,442,074 | \$101,183,116 | \$314,275,374 | \$959,382,511 | 1.70% |
| Brevard | \$65,956,391 | \$63,506,005 | \$51,844,024 | \$181,306,420 | \$508,225,159 | 0.90% |
| Charlotte | \$188,306,652 | \$184,919,833 | \$179,274,068 | \$552,500,553 | \$1,762,697,509 | 3.13% |
| DeSoto | \$7,354,000 | \$5,085,150 | \$11,031,960 | \$23,471,110 | \$64,061,708 | 0.11% |
| Flagler | \$111,639,568 | \$108,657,739 | \$133,705,314 | \$354,002,621 | \$1,062,176,027 | 1.88% |
| Hillsborough | \$856,730,380 | \$858,580,541 | \$759,129,634 | \$2,474,440,555 | \$7,285,771,420 | 12.92% |
| Lake | \$267,540,976 | \$270,641,163 | \$282,639,043 | \$820,821,182 | \$2,464,277,076 | 4.37% |
| Lee | \$45,774,427 | \$47,883,556 | \$41,870,787 | \$135,528,770 | \$457,793,584 | 0.81% |
| Manatee | \$460,255,509 | \$501,184,962 | \$464,619,554 | \$1,426,060,025 | \$4,379,232,808 | 7.77% |
| Marion | \$265,127,220 | \$254,747,898 | \$274,520,702 | \$794,395,820 | \$2,268,565,155 | 4.02% |
| Okeechobee | \$2,383,000 | \$25,114,500 | \$2,742,000 | \$30,239,500 | \$49,652,566 | 0.09% |
| Orange | \$811,572,410 | \$805,497,677 | \$782,139,161 | \$2,399,209,248 | \$6,937,272,120 | 12.30% |
| Osceola | \$295,502,413 | \$263,808,708 | \$272,881,717 | \$832,192,838 | \$2,669,052,191 | 4.73% |
| Pasco | \$448,544,465 | \$390,126,106 | \$393,865,110 | \$1,232,535,681 | \$3,787,153,065 | 6.72% |
| Pinellas | \$708,509,781 | \$768,453,046 | \$609,283,711 | \$2,086,246,538 | \$6,476,740,500 | 11.49% |
| Polk | \$405,878,791 | \$388,094,166 | \$383,196,111 | \$1,177,169,068 | \$3,438,318,219 | 6.10% |
| Puerto Rico | \$87,841,340 | \$104,892,900 | \$129,718,724 | \$322,452,964 | \$1,004,029,304 | 1.78% |
| Sarasota | \$594,470,622 | \$546,838,387 | \$520,456,155 | \$1,661,765,164 | \$5,664,509,770 | 10.05% |
| Seminole | \$284,035,317 | \$246,773,019 | \$196,277,013 | \$727,085,349 | \$2,091,565,952 | 3.71% |
| Sumter | \$64,588,615 | \$73,033,609 | \$79,882,469 | \$217,504,693 | \$657,622,374 | 1.17% |
| Volusia | \$268,534,645 | \$273,916,166 | \$293,579,781 | \$836,030,592 | \$2,394,950,840 | 4.25% |
| County | Jul Total | Aug Total | Sept Total | QTR 3 Total | YTD Q3 | YTD Q3 % |
| Total | \$6,358,196,706 | \$6,277,197,205 | \$5,963,840,154 | \$18,599,234,065 | \$56,383,049,858 | 100.00% |



StellarMLS
2025 Monthly MLS Statistics
Reported by County
2025 AVERAGE & MEDIAN SALE PRICES

| County | Jul AVG | Jul Median | Aug AVG | Aug Median | Sept AVG | Sept Median | QTR 3 AVG | QTR 3 Median | YTD AVG Q3 |
|--------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Alachua | \$375,879 | \$320,900 | \$358,805 | \$321,250 | \$384,727 | \$323,000 | \$373,249 | \$322,500 | \$381,464 |
| Brevard | \$412,227 | \$354,500 | \$409,716 | \$335,000 | \$418,097 | \$323,495 | \$412,999 | \$340,000 | \$410,853 |
| Charlotte | \$383,517 | \$329,000 | \$382,066 | \$320,000 | \$366,614 | \$307,000 | \$377,391 | \$320,000 | \$389,374 |
| DeSoto | \$334,273 | \$295,000 | \$267,639 | \$264,000 | \$355,870 | \$260,000 | \$325,988 | \$275,000 | \$317,137 |
| Flagler | \$427,738 | \$353,000 | \$436,376 | \$360,000 | \$484,440 | \$374,945 | \$450,385 | \$360,000 | \$457,243 |
| Hillsborough | \$496,080 | \$395,000 | \$520,667 | \$397,900 | \$490,394 | \$400,000 | \$502,527 | \$398,000 | \$505,290 |
| Lake | \$451,927 | \$385,000 | \$450,318 | \$390,000 | \$444,401 | \$379,945 | \$448,781 | \$385,000 | \$451,002 |
| Lee | \$503,016 | \$345,000 | \$538,017 | \$367,000 | \$516,923 | \$360,000 | \$519,267 | \$360,000 | \$590,701 |
| Manatee | \$560,604 | \$433,000 | \$593,821 | \$412,000 | \$521,459 | \$415,000 | \$557,926 | \$420,000 | \$556,871 |
| Marion | \$321,366 | \$284,990 | \$318,037 | \$283,000 | \$356,520 | \$280,995 | \$331,551 | \$283,000 | \$328,682 |
| Okeechobee | \$238,300 | \$255,000 | \$4,185,750 | \$271,250 | \$391,714 | \$325,000 | \$1,314,761 | \$272,000 | \$813,976 |
| Orange | \$583,445 | \$450,000 | \$560,541 | \$425,490 | \$595,235 | \$439,995 | \$579,239 | \$439,945 | \$579,361 |
| Osceola | \$428,264 | \$390,000 | \$426,185 | \$386,990 | \$438,012 | \$394,990 | \$430,742 | \$390,000 | \$440,510 |
| Pasco | \$397,999 | \$359,990 | \$396,873 | \$350,000 | \$392,296 | \$345,000 | \$395,805 | \$352,245 | \$392,004 |
| Pinellas | \$520,963 | \$385,000 | \$541,545 | \$390,000 | \$484,327 | \$375,000 | \$516,781 | \$385,000 | \$521,897 |
| Polk | \$334,057 | \$312,000 | \$334,853 | \$313,990 | \$340,316 | \$322,283 | \$336,334 | \$315,545 | \$339,856 |
| Puerto Rico | \$477,399 | \$272,500 | \$485,615 | \$296,875 | \$595,040 | \$327,500 | \$521,769 | \$302,250 | \$542,719 |
| Sarasota | \$602,911 | \$417,250 | \$606,924 | \$402,550 | \$582,818 | \$400,000 | \$597,757 | \$410,000 | \$635,676 |
| Seminole | \$473,392 | \$415,250 | \$498,531 | \$422,500 | \$448,121 | \$404,500 | \$474,289 | \$415,000 | \$480,599 |
| Sumter | \$398,695 | \$348,125 | \$390,554 | \$350,000 | \$420,434 | \$345,405 | \$403,534 | \$349,000 | \$403,945 |
| Volusia | \$392,595 | \$335,000 | \$416,920 | \$335,000 | \$411,176 | \$347,000 | \$406,828 | \$340,000 | \$407,582 |
| County | AVG of Jul | Jul Median | AVG of Aug | Aug Median | AVG of Sept | Sept Median | AVG of Q3 | YTD Median Q3 | AVG YTD Q3 |
| Total | \$463,696 | \$354,072 | \$474,252 | \$352,133 | \$462,528 | \$354,812 | \$466,825 | \$370,000 | \$473,302 |



StellarMLS
2025 Monthly MLS Statistics
Reported by County
2025 UNITS SOLD / AVERAGE DAYS ON MARKET

| County | Oct Units | Oct DOM | Nov Units | Nov DOM | Dec Units | Dec DOM | QTR 4 Units | YTD Q4 Units | YTD Q4 % |
|--------------|---------------|-----------|---------------|-----------|-----------|---------|---------------|----------------|----------------|
| Alachua | 236 | 76 | 215 | 71 | | | 451 | 2,966 | 2.08% |
| Brevard | 143 | 59 | 107 | 64 | | | 250 | 1,487 | 1.04% |
| Charlotte | 533 | 107 | 409 | 100 | | | 942 | 5,469 | 3.83% |
| DeSoto | 13 | 52 | 12 | 38 | | | 25 | 227 | 0.16% |
| Flagler | 263 | 99 | 238 | 93 | | | 501 | 2,824 | 1.98% |
| Hillsborough | 1,518 | 64 | 1,245 | 63 | | | 2,763 | 17,182 | 12.04% |
| Lake | 603 | 73 | 554 | 71 | | | 1,157 | 6,621 | 4.64% |
| Lee | 101 | 100 | 71 | 88 | | | 172 | 947 | 0.66% |
| Manatee | 818 | 80 | 777 | 76 | | | 1,595 | 9,459 | 6.63% |
| Marion | 795 | 88 | 606 | 84 | | | 1,401 | 8,303 | 5.82% |
| Okeechobee | 3 | 117 | 1 | 15 | | | 4 | 65 | 0.05% |
| Orange | 1,291 | 68 | 1,125 | 59 | | | 2,416 | 14,390 | 10.08% |
| Osceola | 687 | 80 | 493 | 82 | | | 1,180 | 7,239 | 5.07% |
| Pasco | 972 | 64 | 842 | 63 | | | 1,814 | 11,475 | 8.04% |
| Pinellas | 1,360 | 76 | 1,112 | 73 | | | 2,472 | 14,882 | 10.43% |
| Polk | 1,067 | 73 | 887 | 73 | | | 1,954 | 12,071 | 8.46% |
| Puerto Rico | 181 | 66 | 191 | 74 | | | 372 | 2,222 | 1.56% |
| Sarasota | 940 | 90 | 805 | 85 | | | 1,745 | 10,656 | 7.47% |
| Seminole | 488 | 65 | 393 | 59 | | | 881 | 5,233 | 3.67% |
| Sumter | 189 | 77 | 152 | 76 | | | 341 | 1,969 | 1.38% |
| Volusia | 660 | 80 | 505 | 85 | | | 1,165 | 7,041 | 4.93% |
| County | Oct Units | Oct DOM | Nov Units | Nov DOM | Dec Units | Dec DOM | QTR 4 Units | YTD Q4 Units | YTD_Q4_% |
| Total | 12,861 | 79 | 10,740 | 71 | | | 23,601 | 142,728 | 100.00% |



StellarMLS
2025 Monthly MLS Statistics
Reported by County
2025 TOTAL SALES VOLUME

| County | Oct Total | Nov Total | Dec Total | QTR 4 Total | YTD Q4 | YTD_Q4_% |
|--------------|-----------------|-----------------|-----------|------------------|------------------|----------|
| Okeechobee | \$555,000 | \$379,000 | | \$934,000 | \$50,586,566 | 0.08% |
| DeSoto | \$3,923,065 | \$4,584,500 | | \$8,507,565 | \$72,569,273 | 0.11% |
| Lee | \$42,527,281 | \$27,049,615 | | \$69,576,896 | \$527,370,480 | 0.78% |
| Brevard | \$59,382,944 | \$44,102,807 | | \$103,485,751 | \$611,710,910 | 0.91% |
| Sumter | \$75,879,959 | \$64,388,932 | | \$140,268,891 | \$797,891,265 | 1.18% |
| Alachua | \$89,586,491 | \$81,552,936 | | \$171,139,427 | \$1,130,521,938 | 1.68% |
| Flagler | \$116,715,220 | \$109,323,573 | | \$226,038,793 | \$1,288,214,820 | 1.91% |
| Puerto Rico | \$118,832,819 | \$125,258,300 | | \$244,091,119 | \$1,248,120,423 | 1.85% |
| Charlotte | \$194,255,218 | \$154,852,089 | | \$349,107,307 | \$2,111,804,816 | 3.13% |
| Seminole | \$234,263,095 | \$185,118,876 | | \$419,381,971 | \$2,510,947,923 | 3.73% |
| Marion | \$257,987,001 | \$198,883,248 | | \$456,870,249 | \$2,725,435,404 | 4.05% |
| Volusia | \$263,295,765 | \$199,340,657 | | \$462,636,422 | \$2,857,587,262 | 4.24% |
| Osceola | \$302,298,590 | \$219,309,220 | | \$521,607,810 | \$3,190,660,001 | 4.74% |
| Lake | \$277,287,319 | \$239,832,775 | | \$517,120,094 | \$2,981,397,170 | 4.43% |
| Polk | \$356,190,385 | \$289,812,587 | | \$646,002,972 | \$4,084,321,191 | 6.06% |
| Pasco | \$378,533,925 | \$325,502,366 | | \$704,036,291 | \$4,491,189,356 | 6.67% |
| Manatee | \$437,825,847 | \$435,903,337 | | \$873,729,184 | \$5,252,961,992 | 7.80% |
| Sarasota | \$560,416,744 | \$497,569,356 | | \$1,057,986,100 | \$6,722,495,870 | 9.98% |
| Pinellas | \$684,275,702 | \$552,925,676 | | \$1,237,201,378 | \$7,713,941,878 | 11.45% |
| Hillsborough | \$789,941,880 | \$597,754,188 | | \$1,387,696,068 | \$8,673,467,488 | 12.87% |
| Orange | \$756,417,811 | \$637,931,647 | | \$1,394,349,458 | \$8,331,621,578 | 12.37% |
| County | Oct Total | Nov Total | Dec Total | QTR 4 Total | YTD Q4 | YTD_Q4_% |
| Total | \$6,000,392,061 | \$4,991,375,685 | | \$10,991,767,746 | \$67,374,817,604 | 100.00% |



StellarMLS
2025 Monthly MLS Statistics
Reported by County
2025 AVERAGE & MEDIAN SALE PRICES

| County | Oct AVG | Oct Median | Nov AVG | Nov Median | Dec AVG | Dec Median | QTR 4 AVG | QTR 4 Median | YTD AVG Q4 |
|--------------|-----------|------------|-----------|------------|---------|------------|-----------|--------------|------------|
| Polk | \$333,824 | \$313,990 | \$326,733 | \$313,420 | | | \$330,605 | \$313,823 | \$338,358 |
| Marion | \$324,512 | \$280,000 | \$328,190 | \$284,995 | | | \$326,103 | \$283,000 | \$328,247 |
| Charlotte | \$364,456 | \$326,000 | \$378,611 | \$319,500 | | | \$370,602 | \$324,770 | \$386,141 |
| Okeechobee | \$185,000 | \$170,000 | \$379,000 | \$379,000 | | | \$233,500 | \$227,500 | \$778,255 |
| Alachua | \$379,604 | \$343,980 | \$379,316 | \$319,900 | | | \$379,467 | \$330,070 | \$381,160 |
| Lee | \$421,062 | \$340,000 | \$380,980 | \$333,500 | | | \$404,517 | \$339,950 | \$556,885 |
| DeSoto | \$301,774 | \$245,000 | \$382,042 | \$286,250 | | | \$340,303 | \$270,000 | \$319,688 |
| Pasco | \$389,438 | \$349,995 | \$386,582 | \$354,900 | | | \$388,113 | \$350,000 | \$391,389 |
| Volusia | \$398,933 | \$349,990 | \$394,734 | \$330,000 | | | \$397,113 | \$340,000 | \$405,850 |
| Brevard | \$415,265 | \$340,000 | \$412,176 | \$350,000 | | | \$413,943 | \$349,500 | \$411,373 |
| Sumter | \$401,481 | \$350,000 | \$423,611 | \$342,913 | | | \$411,346 | \$349,000 | \$405,227 |
| Lake | \$459,846 | \$384,427 | \$432,911 | \$391,745 | | | \$446,949 | \$390,000 | \$450,294 |
| Osceola | \$440,027 | \$389,990 | \$444,846 | \$409,990 | | | \$442,041 | \$399,128 | \$440,760 |
| Flagler | \$443,784 | \$360,000 | \$459,343 | \$365,000 | | | \$451,175 | \$365,000 | \$456,167 |
| Seminole | \$480,047 | \$410,000 | \$471,040 | \$410,000 | | | \$476,029 | \$410,000 | \$479,830 |
| Hillsborough | \$520,383 | \$398,500 | \$480,124 | \$390,000 | | | \$502,243 | \$395,000 | \$504,800 |
| Pinellas | \$503,144 | \$385,000 | \$497,235 | \$385,000 | | | \$500,486 | \$385,000 | \$518,340 |
| Manatee | \$535,239 | \$420,000 | \$561,008 | \$425,000 | | | \$547,793 | \$422,990 | \$555,340 |
| Orange | \$585,916 | \$449,000 | \$567,050 | \$441,000 | | | \$577,131 | \$445,000 | \$578,987 |
| Sarasota | \$596,188 | \$413,000 | \$618,099 | \$405,000 | | | \$606,296 | \$410,000 | \$630,865 |
| Puerto Rico | \$656,535 | \$260,000 | \$655,803 | \$320,000 | | | \$656,159 | \$289,000 | \$561,710 |

| County | AVG of Oct | Median for Oct | AVG of Nov | Median for Nov | AVG of Dec | Median for Dec | AVG of Q4 | YTD Median Q4 | AVG YTD Q4 |
|--------|------------|----------------|------------|----------------|------------|----------------|-----------|---------------|------------|
| Total | \$466,557 | \$369,000 | \$464,746 | \$370,000 | | | \$465,733 | \$370,000 | \$472,050 |