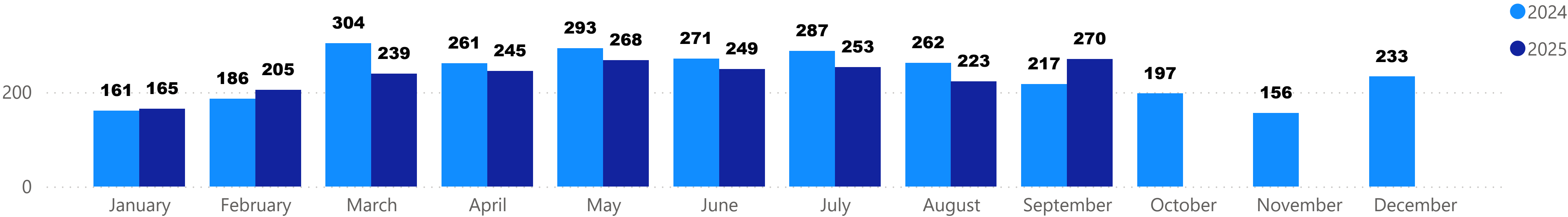




Flagler County Association of Realtors®
Monthly Sales Trend Indicator 2025

Sales by Price Range - Single Family Homes & Villas

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999					1								1
\$ 50,000 - 59,999													
\$ 60,000 - 69,999			1										1
\$ 70,000 - 79,999	1							1					2
\$ 80,000 - 89,999							1						1
\$ 90,000 - 99,999													
\$ 100,000 - 119,999			2		1		2	1					6
\$ 120,000 - 139,999						2			1				3
\$ 140,000 - 159,999	1	3			1	3		1	1				10
\$ 160,000 - 179,999		3	2	3			2	1	2				13
\$ 180,000 - 199,999	2	2	1		4	3	1	1	3				17
\$ 200,000 - 249,999	11	8	10	6	13	16	12	8	14				98
\$ 250,000 - 299,999	26	31	30	38	39	37	40	28	35				304
\$ 300,000 - 349,999	22	41	46	48	55	49	46	46	46				399
\$ 350,000 - 399,999	31	33	39	39	43	47	45	33	39				349
\$ 400,000 - 499,999	32	26	32	38	40	35	35	35	50				323
\$ 500,000 - 599,999	7	21	16	16	28	14	18	19	24				163
\$ 600,000 - 699,999	8	11	14	17	11	20	13	18	14				126
\$ 700,000 - 799,999	4	7	14	9	9	11	13	9	11				87
\$ 800,000 - 899,999	6	6	5	6	5	2	5	5	10				50
\$ 900,000 - 999,999	2	2	8	7	3	2	8	6	5				43
\$ 1,000,000 - and over	12	11	19	18	15	8	12	11	15				121
Total	165	205	239	245	268	249	253	223	270				2117

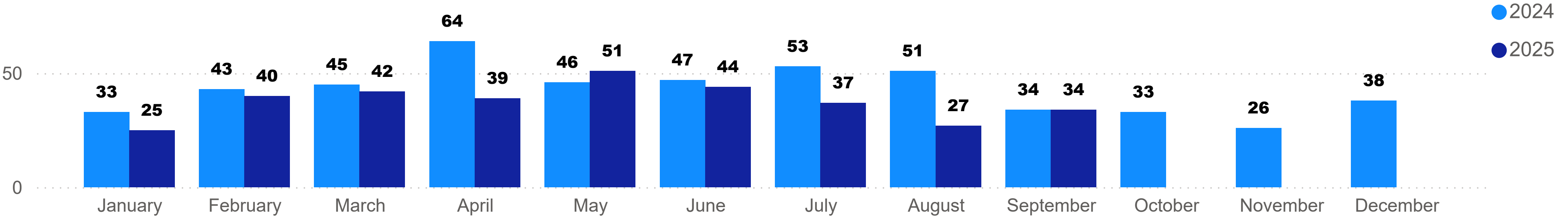




Flagler County Association of Realtors®
Monthly Sales Trend Indicator 2025

Sales by Price Range - Condominiums, Townhouses and Co-Ops

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999		1					1	1					3
\$ 50,000 - 59,999	1		1										2
\$ 60,000 - 69,999													
\$ 70,000 - 79,999													
\$ 80,000 - 89,999	1					1							2
\$ 90,000 - 99,999													
\$ 100,000 - 119,999	1		1		1	1							4
\$ 120,000 - 139,999		1											1
\$ 140,000 - 159,999		2	1	1		1	3	2	2				12
\$ 160,000 - 179,999	1	3		4	3	1	2	2	4				20
\$ 180,000 - 199,999	1	1	2	2	6		2		4				18
\$ 200,000 - 249,999	4	6	7	3	5	6	8	7	5				51
\$ 250,000 - 299,999	4	5	4	12	12	9	10	3	3				62
\$ 300,000 - 349,999		2	9		7	3	1	1	8				31
\$ 350,000 - 399,999	2	3	3	2	7	5	2	1	2				27
\$ 400,000 - 499,999	1	6	6	5	1	4	4	3					30
\$ 500,000 - 599,999	3	5	2	4	3	5		3	3				28
\$ 600,000 - 699,999	1	1	2	1	2	2	3	2	1				15
\$ 700,000 - 799,999	2		2	1	1		1		1				8
\$ 800,000 - 899,999			1	2	2	1							6
\$ 900,000 - 999,999	1	1	1			1		1					5
\$ 1,000,000 - and over	2	3		2	1	4		1	1				14
Total	25	40	42	39	51	44	37	27	34				339

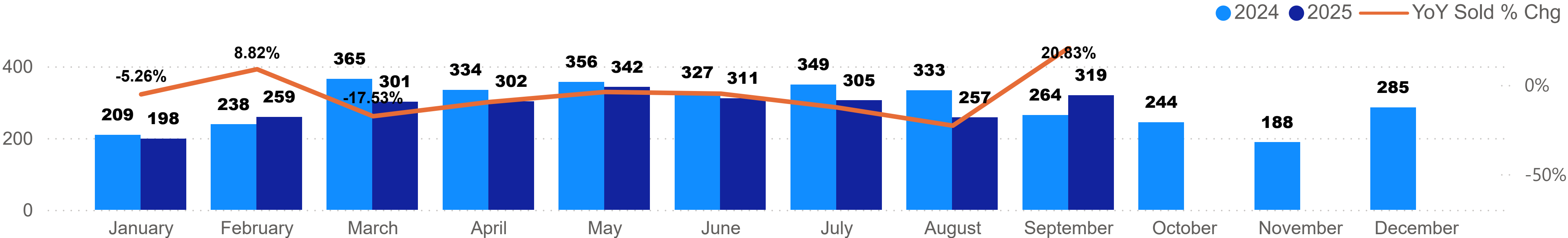




Flagler County Association of Realtors®
Monthly Sales Trend Indicator 2025

Sales by Price Range - Overall

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999				1	1				1				3
\$ 50,000 - 59,999	1	1				1			1				4
\$ 60,000 - 69,999			2	2	1	1							6
\$ 70,000 - 79,999	1					1		1					3
\$ 80,000 - 89,999	1	1	1		1	2	2	1					9
\$ 90,000 - 99,999							1						1
\$ 100,000 - 119,999	2		3	1	2	1	2	2	1				14
\$ 120,000 - 139,999	2	3	2			2	2		2				13
\$ 140,000 - 159,999	2	5	4	1	1	4	5	3	4				29
\$ 160,000 - 179,999	2	7	4	7	5	2	4	3	8				42
\$ 180,000 - 199,999	3	4	4	6	11	3	7	1	7				46
\$ 200,000 - 249,999	17	15	20	11	21	23	22	17	21				167
\$ 250,000 - 299,999	30	40	39	52	63	51	52	32	40				399
\$ 300,000 - 349,999	23	45	58	50	62	55	48	50	56				447
\$ 350,000 - 399,999	33	37	42	43	52	54	48	34	43				386
\$ 400,000 - 499,999	33	32	38	43	41	40	39	38	50				354
\$ 500,000 - 599,999	10	26	18	20	32	20	18	22	27				193
\$ 600,000 - 699,999	9	12	16	20	13	22	16	20	15				143
\$ 700,000 - 799,999	6	8	16	10	10	11	14	9	12				96
\$ 800,000 - 899,999	6	6	6	8	7	3	5	5	10				56
\$ 900,000 - 999,999	3	3	9	7	3	3	8	7	5				48
\$ 1,000,000 - and over	14	14	19	20	16	12	12	12	16				135
Total	198	259	301	302	342	311	305	257	319				2594



Flagler County Association of Realtors®

Monthly Sales Trend Indicator 2025

Sales by Bedroom Count

Bedrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0		2	1				1	1					5
1	2	1	3	2		2	6	3					19
2	25	40	52	42	55	41	33	31	45				364
3	107	137	167	158	193	183	171	141	172				1429
4	58	73	62	89	80	78	87	78	90				695
5	6	5	16	10	12	2	8	4	10				73
6+		2	1	1	2	5			2				13
Total	198	260	302	302	342	311	306	258	319				2598

Sales by Bathroom Count

Bathrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0		1	1				1	1					4
1	6	8	6	8	9	8	11	8	9				73
2	120	171	205	192	221	200	202	164	200				1675
3	55	61	68	70	85	82	74	70	81				646
4	9	14	17	22	19	16	12	12	22				143
5	6	4	4	7	6	5	5	2	4				43
6+	2	1	1	3	2		1	1	3				14
Total	198	260	302	302	342	311	306	258	319				2598

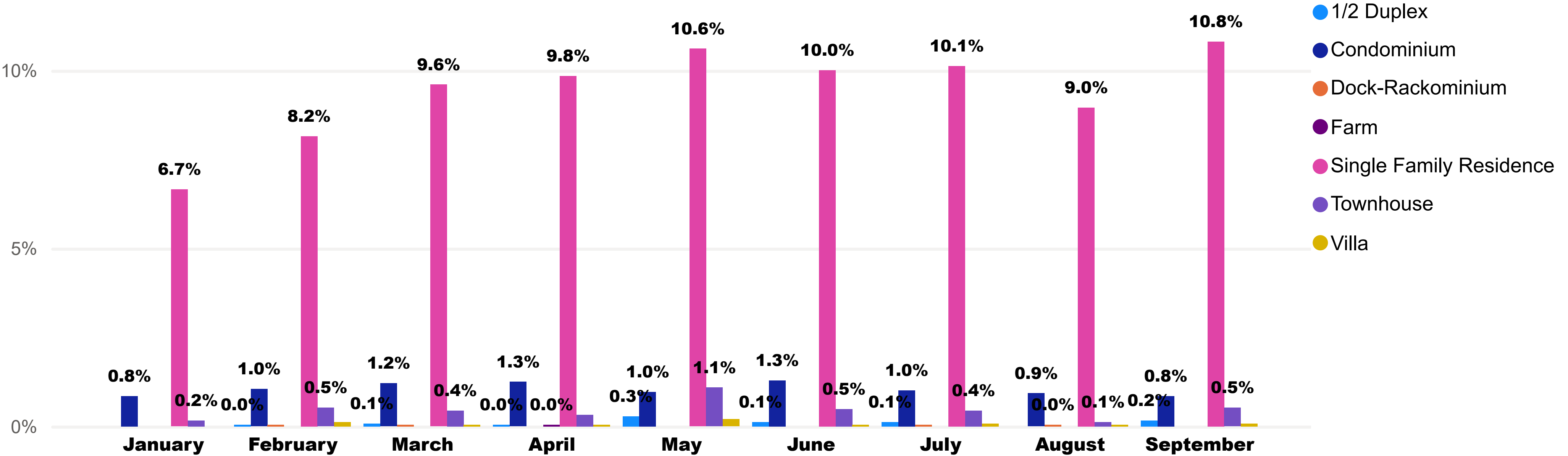


Flagler County Association of Realtors®
Monthly Sales Trend Indicator 2025

Sales by Housing Style

Property Type	January	February	March	April	May	June	July	August	September	October	November	December	Total
1/2 Duplex		1	2	1	7	3	3		4				21
Condominium	21	26	30	31	24	32	25	23	21				233
Dock-Rackominium		1	1				1	1					4
Farm				1									1
Single Family Residence	165	202	238	244	263	248	251	222	268				2101
Townhouse	4	13	11	8	27	12	11	3	13				102
Villa		3	1	1	5	1	2	1	2				16
Total	190	246	283	286	326	296	293	250	308				2478

YTD % of Sales by Property Type





Flagler County Association of Realtors®

Multiple Listing One Month Sales and Inventory Report - September - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999							
\$ 50,000 - 59,999							
\$ 60,000 - 69,999							1
\$ 70,000 - 79,999							
\$ 80,000 - 89,999							2
\$ 90,000 - 99,999							
\$ 100,000 - 119,999							1
\$ 120,000 - 139,999	1	0%	140,000	128,000	91%	3	6
\$ 140,000 - 159,999	3	1%	156,667	147,667	94%	72	13
\$ 160,000 - 179,999	6	2%	205,417	171,000	83%	164	21
\$ 180,000 - 199,999	7	2%	196,229	189,843	97%	58	28
\$ 200,000 - 249,999	19	6%	242,552	229,205	94%	129	73
\$ 250,000 - 299,999	40	13%	286,023	275,590	96%	57	216
\$ 300,000 - 349,999	54	18%	331,868	323,608	98%	84	278
\$ 350,000 - 399,999	43	14%	384,141	372,062	97%	130	253
\$ 400,000 - 499,999	50	16%	453,275	440,477	97%	96	309
\$ 500,000 - 599,999	27	9%	557,857	540,197	97%	103	195
\$ 600,000 - 699,999	15	5%	668,072	643,267	96%	88	126
\$ 700,000 - 799,999	12	4%	776,471	739,144	95%	166	77
\$ 800,000 - 899,999	10	3%	938,360	852,250	91%	123	52
\$ 900,000 - 999,999	5	2%	950,780	926,000	97%	43	32
\$ 1,000,000 - and over	16	5%	1,852,539	1,715,125	93%	127	137
Total	308	100%	501,777	478,897	95%	100	1820

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants. The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas. Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.

Flagler County Association of Realtors®

Multiple Listing Year to Date Sales and Inventory Report - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999	3	0.12%	37,133	35,333	95%	32	
\$ 50,000 - 59,999	4	0.15%	89,750	51,250	57%	74	
\$ 60,000 - 69,999	6	0.23%	72,633	63,667	88%	77	1
\$ 70,000 - 79,999	3	0.12%	87,167	76,000	87%	41	
\$ 80,000 - 89,999	9	0.35%	99,133	83,722	84%	108	2
\$ 90,000 - 99,999	1	0.04%	100,000	95,000	95%	2	
\$ 100,000 - 119,999	14	0.54%	126,607	111,579	88%	57	1
\$ 120,000 - 139,999	13	0.50%	138,015	128,923	93%	76	6
\$ 140,000 - 159,999	29	1.12%	167,772	151,210	90%	76	13
\$ 160,000 - 179,999	42	1.62%	188,370	170,373	90%	105	21
\$ 180,000 - 199,999	46	1.77%	201,314	189,022	94%	67	28
\$ 200,000 - 249,999	167	6.44%	241,762	227,979	94%	70	73
\$ 250,000 - 299,999	399	15.38%	286,800	276,114	96%	88	216
\$ 300,000 - 349,999	447	17.23%	333,681	324,508	97%	87	278
\$ 350,000 - 399,999	386	14.88%	383,569	372,947	97%	105	253
\$ 400,000 - 499,999	354	13.65%	454,342	439,658	97%	102	309
\$ 500,000 - 599,999	193	7.44%	563,715	541,621	96%	89	195
\$ 600,000 - 699,999	143	5.51%	667,294	640,391	96%	92	126
\$ 700,000 - 799,999	96	3.70%	779,591	745,641	96%	110	77
\$ 800,000 - 899,999	56	2.16%	893,814	847,758	95%	125	52
\$ 900,000 - 999,999	48	1.85%	1,001,547	950,521	95%	100	32
\$ 1,000,000 - and over	135	5.20%	1,758,706	1,609,233	92%	98	137
Total	2594	100.00%	483,899	461,131	95%	93	1820

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants. The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas. Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.

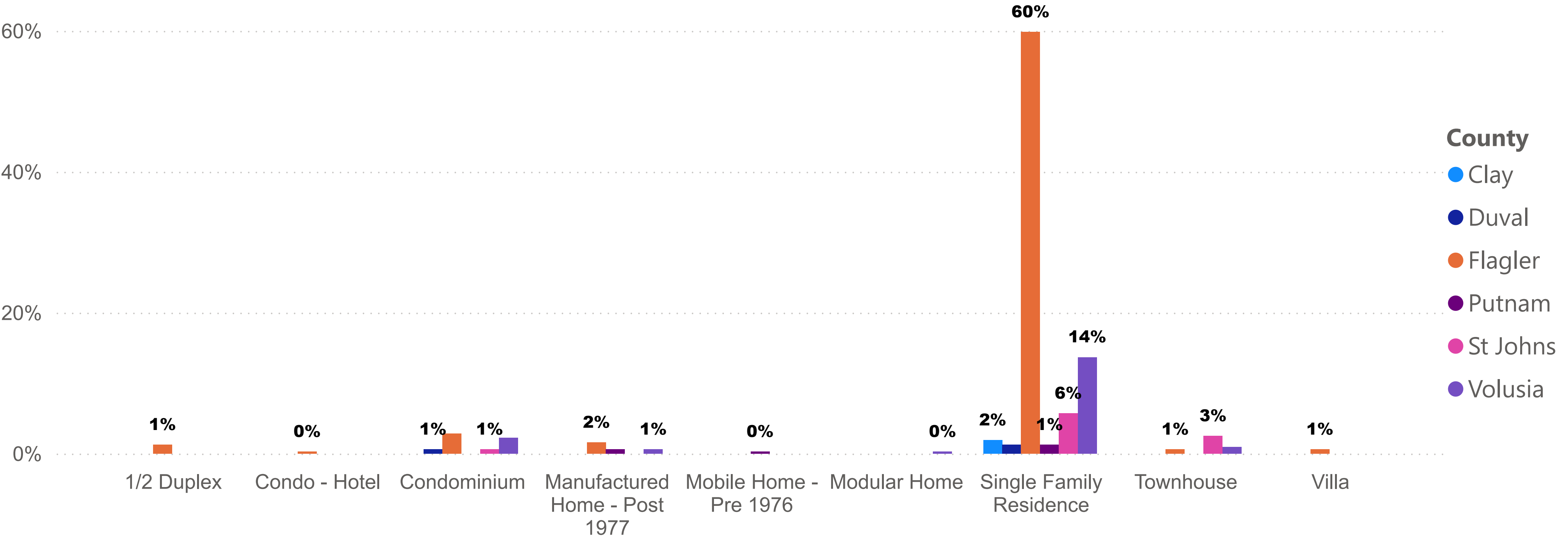
Four Year Sales and Inventory History 2021 - 2025. Compiled from Monthly Sales and Inventory Reports

Month	Monthly Sales	Average List Price	Average Sales Price	% List to Sell	AVG DOM	Inventory	Months Inventory
10/31/2021	297	382,176	377,258	99%	24	3556	11.97
11/30/2021	299	445,588	433,918	97%	30	3532	11.81
12/31/2021	323	415,299	407,124	98%	33	3410	10.56
01/31/2022	245	424,775	412,852	97%	36	3419	13.96
02/28/2022	241	401,866	393,498	98%	32	3481	14.44
03/31/2022	335	494,030	482,494	98%	33	3539	10.56
04/30/2022	326	446,690	441,465	99%	24	3562	10.93
05/31/2022	303	470,102	465,009	99%	23	3649	12.04
06/30/2022	266	484,222	488,597	101%	23	3694	13.89
07/31/2022	249	486,348	473,818	97%	15	1560	6.27
08/31/2022	324	498,836	481,689	97%	11	1455	4.49
09/30/2022	233	430,682	419,801	97%	11	1066	4.58
10/31/2022	280	470,601	454,569	97%	32	1101	3.93
11/30/2022	197	454,896	440,477	97%	41	1093	5.55
12/31/2022	235	477,713	460,677	96%	60	1060	4.51
01/31/2023	176	446,432	428,232	96%	53	1053	5.98
02/28/2023	239	438,321	422,499	96%	68	1083	4.53
03/31/2023	351	490,526	475,409	97%	64	1057	3.01
04/30/2023	308	484,077	469,269	97%	68	1025	3.33
05/31/2023	370	474,786	461,515	97%	67	1067	2.88
06/30/2023	362	496,725	479,600	97%	70	1154	3.19
07/31/2023	311	482,255	463,713	96%	65	1124	3.61
08/31/2023	317	466,842	450,999	97%	59	1196	3.77
09/30/2023	293	432,365	419,452	97%	64	1236	4.22
10/31/2023	263	463,225	445,454	96%	71	1249	4.75
11/30/2023	249	472,472	455,850	96%	69	1306	5.24
12/31/2023	242	444,651	429,791	97%	71	1270	5.25
01/31/2024	194	473,900	454,794	96%	80	1378	7.10
02/29/2024	229	443,130	429,306	97%	98	1414	6.17
03/31/2024	351	493,418	474,705	96%	96	1459	4.16
04/30/2024	326	486,248	469,932	97%	82	1521	4.67
05/31/2024	340	481,412	464,091	96%	72	1586	4.66
06/30/2024	319	471,592	456,485	97%	78	1579	4.95
07/31/2024	339	488,048	471,581	97%	72	1577	4.65
08/31/2024	316	483,290	462,713	96%	81	1639	5.19
09/30/2024	255	488,806	469,028	96%	78	1710	6.71
10/31/2024	233	513,417	490,343	96%	76	1732	7.43
11/30/2024	182	451,038	435,739	97%	81	1700	9.34
12/31/2024	270	473,838	456,164	96%	96	1675	6.20
01/31/2025	190	514,933	491,970	96%	104	1827	9.62
02/28/2025	245	485,122	462,906	95%	104	1896	7.74
03/31/2025	282	519,175	497,035	96%	91	1896	6.72
04/30/2025	286	528,701	502,911	95%	109	1978	6.92
05/31/2025	326	501,227	476,055	95%	106	1944	5.96
06/30/2025	296	467,360	444,498	95%	104	2013	6.80
07/31/2025	292	468,269	444,328	95%	106	1928	6.60
08/31/2025	249	487,263	465,706	96%	115	1869	7.51
09/30/2025	308	501,777	478,897	95%	115	1820	5.91

Top 5 Unit Sales by County and Property Type

* Counties with the same % of Sales maybe Included.

Property Type	Clay	Duval	Flagler	Putnam	St Johns	Volusia	Total
1/2 Duplex			1%				1%
Condo - Hotel			0%				0%
Condominium		1%	3%		1%	2%	6%
Manufactured Home - Post 1977			2%	1%		1%	3%
Mobile Home - Pre 1976				0%			0%
Modular Home						0%	0%
Single Family Residence	2%	1%	60%	1%	6%	14%	84%
Townhouse			1%		3%	1%	4%
Villa			1%				1%
Total	2%	2%	67%	2%	9%	18%	100%



Board/Association: State Month Year
▲
Flagler FL September 2025

National Association of Realtors®
700 Eleventh Street, NW
Washington, DC 20001-4507

Email: data@realtors.com
Fax: 202-383-7568
Questions: 202-383-1276

Single-Family Units
Number of Bedrooms

Price Range ▲	2 or Less	3	4 or More	Total
\$ 1 - 49,999				
\$ 50,000 - 59,999				
\$ 60,000 - 69,999				
\$ 70,000 - 79,999				
\$ 80,000 - 89,999				
\$ 90,000 - 99,999				
\$ 100,000 - 119,999				
\$ 120,000 - 139,999		1		1
\$ 140,000 - 159,999		1		1
\$ 160,000 - 179,999		1	1	2
\$ 180,000 - 199,999	1	2		3
\$ 200,000 - 249,999	6	7	1	14
\$ 250,000 - 299,999	1	27	7	35
\$ 300,000 - 349,999	3	30	13	46
\$ 350,000 - 399,999	1	15	23	39
\$ 400,000 - 499,999	6	28	16	50
\$ 500,000 - 599,999	3	10	11	24
\$ 600,000 - 699,999		7	7	14
\$ 700,000 - 799,999	1	6	4	11
\$ 800,000 - 899,999		6	4	10
\$ 900,000 - 999,999	1	1	3	5
\$ 1,000,000 - and over		5	10	15
Total	23	147	100	270

Condominium / Cooperative Units
Number of Bedrooms

Price Range	2 or Less	3	4 or More	Total
\$ 1 - 49,999				
\$ 50,000 - 59,999				
\$ 60,000 - 69,999				
\$ 70,000 - 79,999				
\$ 80,000 - 89,999				
\$ 90,000 - 99,999				
\$ 100,000 - 119,999				
\$ 120,000 - 139,999				
\$ 140,000 - 159,999	2			2
\$ 160,000 - 179,999	3	1		4
\$ 180,000 - 199,999	2	2		4
\$ 200,000 - 249,999	2	3		5
\$ 250,000 - 299,999	1	2		3
\$ 300,000 - 349,999	2	6		8
\$ 350,000 - 399,999	1	1		2
\$ 400,000 - 499,999				
\$ 500,000 - 599,999	1	2		3
\$ 600,000 - 699,999		1		1
\$ 700,000 - 799,999		1		1
\$ 800,000 - 899,999				
\$ 900,000 - 999,999				
\$ 1,000,000 - and over			1	1
Total	14	19	1	34

Active Listings
(Unsold Homes)

Price Range ▲	M-SF	M-Condo
\$ 1 - 49,999		
\$ 50,000 - 59,999		
\$ 60,000 - 69,999	1	
\$ 70,000 - 79,999		
\$ 80,000 - 89,999		1
\$ 90,000 - 99,999		
\$ 100,000 - 119,999		1
\$ 120,000 - 139,999		6
\$ 140,000 - 159,999		9
\$ 160,000 - 179,999	4	19
\$ 180,000 - 199,999	8	19
\$ 200,000 - 249,999	15	55
\$ 250,000 - 299,999	118	90
\$ 300,000 - 349,999	218	41
\$ 350,000 - 399,999	197	31
\$ 400,000 - 499,999	216	51
\$ 500,000 - 599,999	145	38
\$ 600,000 - 699,999	99	26
\$ 700,000 - 799,999	55	17
\$ 800,000 - 899,999	42	6
\$ 900,000 - 999,999	28	6
\$ 1,000,000 - and over	127	10
Total	1273	426

Sales Pending
(Under Contract)

Price Range ▲	M-SF	M-Condo
\$ 1 - 49,999		
\$ 50,000 - 59,999		
\$ 60,000 - 69,999		
\$ 70,000 - 79,999		
\$ 80,000 - 89,999		
\$ 90,000 - 99,999		1
\$ 100,000 - 119,999		
\$ 120,000 - 139,999		1
\$ 140,000 - 159,999	1	3
\$ 160,000 - 179,999	2	3
\$ 180,000 - 199,999	3	4
\$ 200,000 - 249,999	10	6
\$ 250,000 - 299,999	48	15
\$ 300,000 - 349,999	50	8
\$ 350,000 - 399,999	66	12
\$ 400,000 - 499,999	71	8
\$ 500,000 - 599,999	25	5
\$ 600,000 - 699,999	16	7
\$ 700,000 - 799,999	8	3
\$ 800,000 - 899,999	12	
\$ 900,000 - 999,999	7	
\$ 1,000,000 - and over	14	3
Total	333	79

Time On Market Sort	M-SF	M-Condo
0 - 30	86	11
31-60	49	1
61-90	24	5
91-120	31	2
121-over	80	15
Total	270	34

