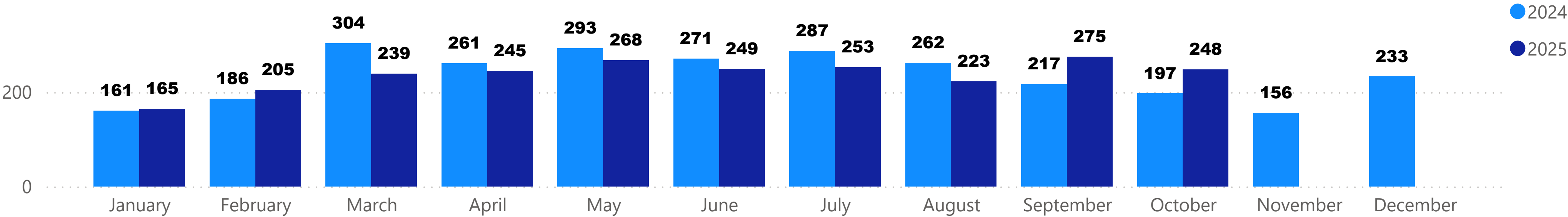




Flagler County Association of Realtors®
Monthly Sales Trend Indicator 2025

Sales by Price Range - Single Family Homes & Villas

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999					1								1
\$ 50,000 - 59,999													
\$ 60,000 - 69,999			1										1
\$ 70,000 - 79,999	1							1					2
\$ 80,000 - 89,999							1			1			2
\$ 90,000 - 99,999													
\$ 100,000 - 119,999			2		1		2	1					6
\$ 120,000 - 139,999						2			1				3
\$ 140,000 - 159,999	1	3			1	3		1	1				10
\$ 160,000 - 179,999		3	2	3			2	1	2	3			16
\$ 180,000 - 199,999	2	2	1		4	3	1	1	3	1			18
\$ 200,000 - 249,999	11	8	10	6	13	16	12	8	14	14			112
\$ 250,000 - 299,999	26	31	30	38	39	37	40	28	35	34			338
\$ 300,000 - 349,999	22	41	46	48	55	49	46	46	49	45			447
\$ 350,000 - 399,999	31	33	39	39	43	47	45	33	39	42			391
\$ 400,000 - 499,999	32	26	32	38	40	35	35	35	51	48			372
\$ 500,000 - 599,999	7	21	16	16	28	14	18	19	24	16			179
\$ 600,000 - 699,999	8	11	14	17	11	20	13	18	14	17			143
\$ 700,000 - 799,999	4	7	14	9	9	11	13	9	12	6			94
\$ 800,000 - 899,999	6	6	5	6	5	2	5	5	10	8			58
\$ 900,000 - 999,999	2	2	8	7	3	2	8	6	5	3			46
\$ 1,000,000 - and over	12	11	19	18	15	8	12	11	15	10			131
Total	165	205	239	245	268	249	253	223	275	248			2370

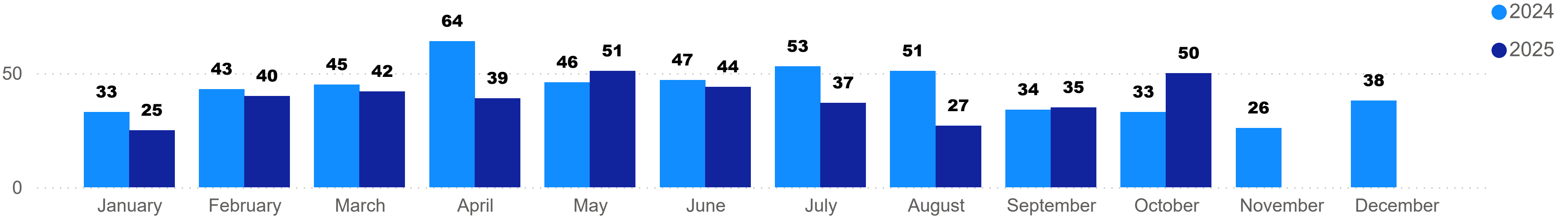




Flagler County Association of Realtors®
Monthly Sales Trend Indicator 2025

Sales by Price Range - Condominiums, Townhouses and Co-Ops

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999		1					1	1					3
\$ 50,000 - 59,999	1		1										2
\$ 60,000 - 69,999													
\$ 70,000 - 79,999													
\$ 80,000 - 89,999	1					1				1			3
\$ 90,000 - 99,999										1			1
\$ 100,000 - 119,999	1		1		1	1				1			5
\$ 120,000 - 139,999		1								1			2
\$ 140,000 - 159,999		2	1	1		1	3	2	2	2			14
\$ 160,000 - 179,999	1	3		4	3	1	2	2	4	1			21
\$ 180,000 - 199,999	1	1	2	2	6		2		4	3			21
\$ 200,000 - 249,999	4	6	7	3	5	6	8	7	5	9			60
\$ 250,000 - 299,999	4	5	4	12	12	9	10	3	3	6			68
\$ 300,000 - 349,999		2	9		7	3	1	1	8	6			37
\$ 350,000 - 399,999	2	3	3	2	7	5	2	1	2	3			30
\$ 400,000 - 499,999	1	6	6	5	1	4	4	3		5			35
\$ 500,000 - 599,999	3	5	2	4	3	5		3	3	2			30
\$ 600,000 - 699,999	1	1	2	1	2	2	3	2	2	3			19
\$ 700,000 - 799,999	2		2	1	1		1		1	2			10
\$ 800,000 - 899,999			1	2	2	1							6
\$ 900,000 - 999,999	1	1	1			1		1					5
\$ 1,000,000 - and over	2	3		2	1	4		1	1	4			18
Total	25	40	42	39	51	44	37	27	35	50			390

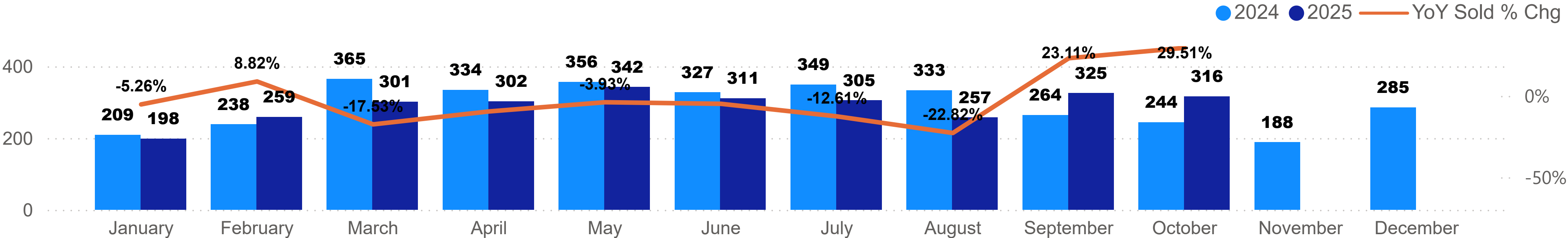




Flagler County Association of Realtors®
Monthly Sales Trend Indicator 2025

Sales by Price Range - Overall

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999				1	1				1				3
\$ 50,000 - 59,999	1	1				1			1				4
\$ 60,000 - 69,999			2	2	1	1							6
\$ 70,000 - 79,999	1					1		1		2			5
\$ 80,000 - 89,999	1	1	1		1	2	2	1		3			12
\$ 90,000 - 99,999							1			1			2
\$ 100,000 - 119,999	2		3	1	2	1	2	2	1	2			16
\$ 120,000 - 139,999	2	3	2			2	2		2	2			15
\$ 140,000 - 159,999	2	5	4	1	1	4	5	3	4	3			32
\$ 160,000 - 179,999	2	7	4	7	5	2	4	3	8	7			49
\$ 180,000 - 199,999	3	4	4	6	11	3	7	1	7	4			50
\$ 200,000 - 249,999	17	15	20	11	21	23	22	17	21	26			193
\$ 250,000 - 299,999	30	40	39	52	63	51	52	32	40	43			442
\$ 300,000 - 349,999	23	45	58	50	62	55	48	50	59	53			503
\$ 350,000 - 399,999	33	37	42	43	52	54	48	34	43	46			432
\$ 400,000 - 499,999	33	32	38	43	41	40	39	38	51	53			408
\$ 500,000 - 599,999	10	26	18	20	32	20	18	22	27	18			211
\$ 600,000 - 699,999	9	12	16	20	13	22	16	20	16	20			164
\$ 700,000 - 799,999	6	8	16	10	10	11	14	9	13	8			105
\$ 800,000 - 899,999	6	6	6	8	7	3	5	5	10	8			64
\$ 900,000 - 999,999	3	3	9	7	3	3	8	7	5	3			51
\$ 1,000,000 - and over	14	14	19	20	16	12	12	12	16	14			149
Total	198	259	301	302	342	311	305	257	325	316			2916



Flagler County Association of Realtors®

Monthly Sales Trend Indicator 2025

Sales by Bedroom Count

Bedrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0		2	1				1	1					5
1	2	1	3	2		2	6	3					19
2	25	40	52	42	55	41	33	31	45	60			424
3	107	137	167	158	193	183	171	141	177	173			1607
4	58	73	62	89	80	78	87	78	91	72			768
5	6	5	16	10	12	2	8	4	10	9			82
6+		2	1	1	2	5			2	2			15
Total	198	260	302	302	342	311	306	258	325	316			2920

Sales by Bathroom Count

Bathrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0		1	1				1	1					4
1	6	8	6	8	9	8	11	8	9	6			79
2	120	171	205	192	221	200	202	164	204	216			1895
3	55	61	68	70	85	82	74	70	83	78			726
4	9	14	17	22	19	16	12	12	22	8			151
5	6	4	4	7	6	5	5	2	4	4			47
6+	2	1	1	3	2		1	1	3	4			18
Total	198	260	302	302	342	311	306	258	325	316			2920

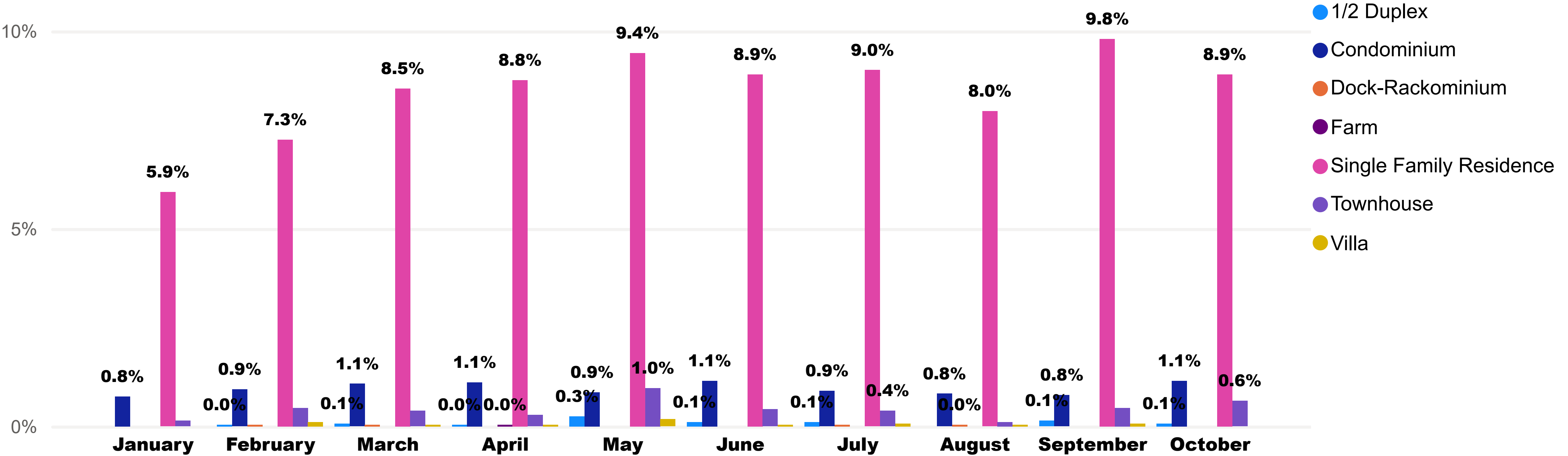


Flagler County Association of Realtors®
Monthly Sales Trend Indicator 2025

Sales by Housing Style

Property Type	January	February	March	April	May	June	July	August	September	October	November	December	Total
1/2 Duplex		1	2	1	7	3	3		4	2			23
Condominium	21	26	30	31	24	32	25	23	22	32			266
Dock-Rackominium		1	1				1	1					4
Farm				1									1
Single Family Residence	165	202	238	244	263	248	251	222	273	248			2354
Townhouse	4	13	11	8	27	12	11	3	13	18			120
Villa		3	1	1	5	1	2	1	2				16
Total	190	246	283	286	326	296	293	250	314	300			2784

YTD % of Sales by Property Type





Flagler County Association of Realtors®

Multiple Listing One Month Sales and Inventory Report - October - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999							1
\$ 50,000 - 59,999							1
\$ 60,000 - 69,999							1
\$ 70,000 - 79,999							
\$ 80,000 - 89,999	2	1%	99,250	80,250	81%	85	1
\$ 90,000 - 99,999	1	0%	99,000	95,000	96%	243	
\$ 100,000 - 119,999	1	0%	125,000	100,000	80%	40	2
\$ 120,000 - 139,999	1	0%	144,900	133,000	92%	187	5
\$ 140,000 - 159,999	2	1%	172,000	151,250	88%	48	13
\$ 160,000 - 179,999	4	1%	176,975	168,000	95%	47	21
\$ 180,000 - 199,999	4	1%	200,975	190,750	95%	21	34
\$ 200,000 - 249,999	24	8%	242,756	226,186	93%	51	89
\$ 250,000 - 299,999	41	14%	286,176	276,033	96%	81	201
\$ 300,000 - 349,999	51	17%	335,884	325,634	97%	100	255
\$ 350,000 - 399,999	45	15%	381,654	371,584	97%	106	237
\$ 400,000 - 499,999	53	18%	456,612	439,514	96%	104	279
\$ 500,000 - 599,999	18	6%	571,811	552,461	97%	90	172
\$ 600,000 - 699,999	20	7%	665,335	638,050	96%	95	126
\$ 700,000 - 799,999	8	3%	776,113	747,313	96%	53	69
\$ 800,000 - 899,999	8	3%	887,606	841,875	95%	74	52
\$ 900,000 - 999,999	3	1%	1,111,333	968,000	87%	210	36
\$ 1,000,000 - and over	14	5%	1,388,857	1,287,500	93%	75	149
Total	300	100%	460,582	439,808	95%	91	1744

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants. The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas. Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.

Flagler County Association of Realtors®

Multiple Listing Year to Date Sales and Inventory Report - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999	3	0.10%	37,133	35,333	95%	32	1
\$ 50,000 - 59,999	4	0.14%	89,750	51,250	57%	74	1
\$ 60,000 - 69,999	6	0.21%	72,633	63,667	88%	77	1
\$ 70,000 - 79,999	5	0.17%	90,100	76,200	85%	34	
\$ 80,000 - 89,999	12	0.41%	102,550	82,833	81%	99	1
\$ 90,000 - 99,999	2	0.07%	99,500	95,000	95%	123	
\$ 100,000 - 119,999	16	0.55%	124,837	110,562	89%	57	2
\$ 120,000 - 139,999	15	0.51%	143,207	129,267	90%	84	5
\$ 140,000 - 159,999	32	1.10%	168,262	151,175	90%	77	13
\$ 160,000 - 179,999	49	1.68%	187,211	169,646	91%	98	21
\$ 180,000 - 199,999	50	1.71%	201,286	189,160	94%	63	34
\$ 200,000 - 249,999	193	6.62%	241,914	227,812	94%	68	89
\$ 250,000 - 299,999	442	15.16%	286,722	276,090	96%	87	201
\$ 300,000 - 349,999	503	17.25%	333,994	324,694	97%	88	255
\$ 350,000 - 399,999	432	14.81%	383,396	372,776	97%	105	237
\$ 400,000 - 499,999	408	13.99%	454,747	439,623	97%	103	279
\$ 500,000 - 599,999	211	7.24%	564,405	542,546	96%	89	172
\$ 600,000 - 699,999	164	5.62%	666,949	640,042	96%	93	126
\$ 700,000 - 799,999	105	3.60%	778,844	745,401	96%	105	69
\$ 800,000 - 899,999	64	2.19%	893,038	847,023	95%	119	52
\$ 900,000 - 999,999	51	1.75%	1,008,005	951,549	94%	106	36
\$ 1,000,000 - and over	149	5.11%	1,723,955	1,579,003	92%	96	149
Total	2916	100.00%	480,047	457,483	95%	93	1744

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants. The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas. Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.

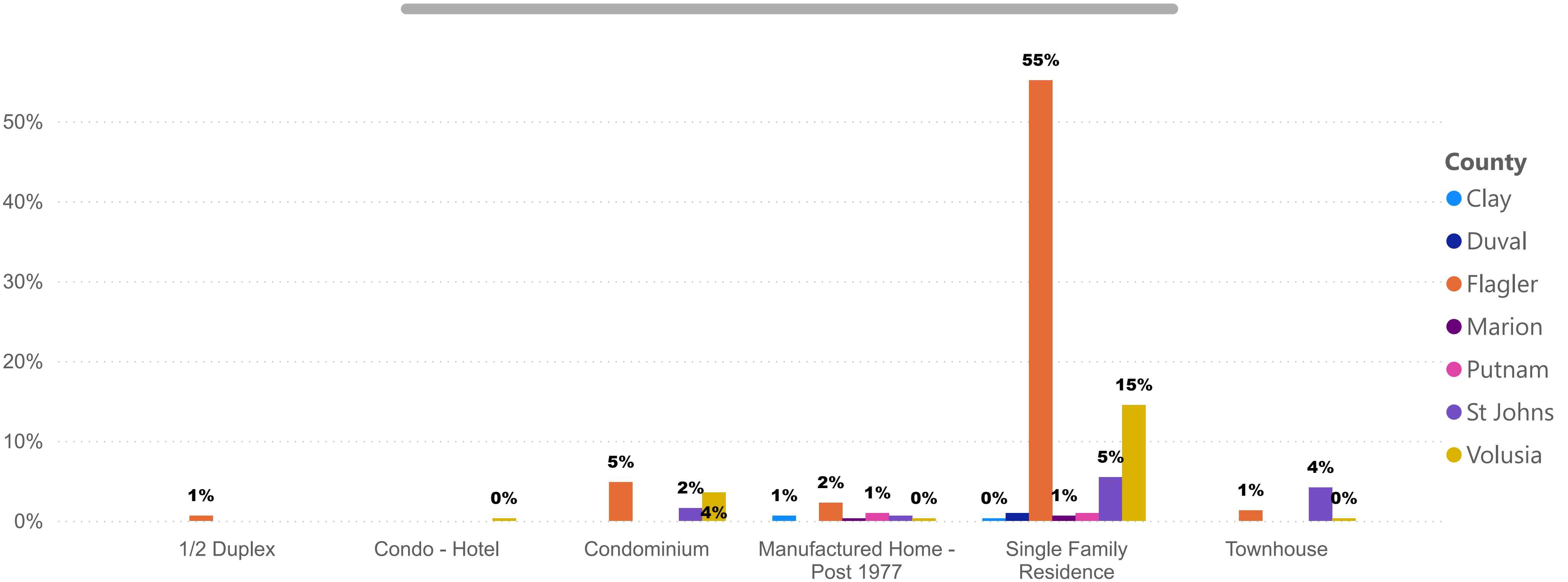
Four Year Sales and Inventory History 2021 - 2025. Compiled from Monthly Sales and Inventory Reports

Month	Monthly Sales	Average List Price	Average Sales Price	% List to Sell	AVG DOM	Inventory	Months Inventory
11/30/2021	299	445,588	433,918	97%	30	3532	11.81
12/31/2021	323	415,299	407,124	98%	33	3410	10.56
01/31/2022	245	424,775	412,852	97%	36	3419	13.96
02/28/2022	241	401,866	393,498	98%	32	3481	14.44
03/31/2022	335	494,030	482,494	98%	33	3539	10.56
04/30/2022	326	446,690	441,465	99%	24	3562	10.93
05/31/2022	303	470,102	465,009	99%	23	3649	12.04
06/30/2022	266	484,222	488,597	101%	23	3694	13.89
07/31/2022	249	486,348	473,818	97%	15	1560	6.27
08/31/2022	324	498,836	481,689	97%	11	1455	4.49
09/30/2022	233	430,682	419,801	97%	11	1066	4.58
10/31/2022	280	470,601	454,569	97%	32	1101	3.93
11/30/2022	197	454,896	440,477	97%	41	1093	5.55
12/31/2022	235	477,713	460,677	96%	60	1060	4.51
01/31/2023	176	446,432	428,232	96%	53	1053	5.98
02/28/2023	239	438,321	422,499	96%	68	1083	4.53
03/31/2023	351	490,526	475,409	97%	64	1057	3.01
04/30/2023	308	484,077	469,269	97%	68	1025	3.33
05/31/2023	370	474,786	461,515	97%	67	1067	2.88
06/30/2023	362	496,725	479,600	97%	70	1154	3.19
07/31/2023	311	482,255	463,713	96%	65	1124	3.61
08/31/2023	317	466,842	450,999	97%	59	1196	3.77
09/30/2023	293	432,365	419,452	97%	64	1236	4.22
10/31/2023	263	463,225	445,454	96%	71	1249	4.75
11/30/2023	249	472,472	455,850	96%	69	1306	5.24
12/31/2023	242	444,651	429,791	97%	71	1270	5.25
01/31/2024	194	473,900	454,794	96%	80	1378	7.10
02/29/2024	229	443,130	429,306	97%	98	1414	6.17
03/31/2024	351	493,418	474,705	96%	96	1459	4.16
04/30/2024	326	486,248	469,932	97%	82	1521	4.67
05/31/2024	340	481,412	464,091	96%	72	1586	4.66
06/30/2024	319	471,592	456,485	97%	78	1579	4.95
07/31/2024	339	488,048	471,581	97%	72	1577	4.65
08/31/2024	316	483,290	462,713	96%	81	1639	5.19
09/30/2024	255	488,806	469,028	96%	78	1710	6.71
10/31/2024	233	513,417	490,343	96%	76	1732	7.43
11/30/2024	182	451,038	435,739	97%	81	1700	9.34
12/31/2024	270	473,838	456,164	96%	96	1675	6.20
01/31/2025	190	514,933	491,970	96%	104	1827	9.62
02/28/2025	245	485,122	462,906	95%	104	1896	7.74
03/31/2025	282	519,175	497,035	96%	91	1896	6.72
04/30/2025	286	528,701	502,911	95%	109	1978	6.92
05/31/2025	326	501,227	476,055	95%	106	1944	5.96
06/30/2025	296	467,360	444,498	95%	104	2013	6.80
07/31/2025	292	468,269	444,328	95%	106	1931	6.61
08/31/2025	249	487,263	465,706	96%	115	1878	7.54
09/30/2025	314	501,512	478,581	95%	115	1833	5.84
10/31/2025	300	460,582	439,808	95%	99	1744	5.81

Top 5 Unit Sales by County and Property Type

* Counties with the same % of Sales maybe Included.

Property Type	Clay	Duval	Flagler	Marion	Putnam	St Johns	Volusia
1/2 Duplex			1%				
Condo - Hotel							0%
Condominium			5%			2%	4%
Manufactured Home - Post 1977	1%		2%	0%	1%	1%	0%
Single Family Residence	0%	1%	55%	1%	1%	5%	15%
Townhouse			1%			4%	0%
Total	1%	1%	64%	1%	2%	12%	19%



Board/Association: State Month Year
▲
Flagler FL October 2025

National Association of Realtors®
700 Eleventh Street, NW
Washington, DC 20001-4507

Email: data@realtors.com
Fax: 202-383-7568
Questions: 202-383-1276

Single-Family Units
Number of Bedrooms

Price Range ▲	2 or Less	3	4 or More	Total
\$ 1 - 49,999				
\$ 50,000 - 59,999				
\$ 60,000 - 69,999				
\$ 70,000 - 79,999				
\$ 80,000 - 89,999		1		1
\$ 90,000 - 99,999				
\$ 100,000 - 119,999				
\$ 120,000 - 139,999				
\$ 140,000 - 159,999				
\$ 160,000 - 179,999	2	1		3
\$ 180,000 - 199,999		1		1
\$ 200,000 - 249,999	3	10	1	14
\$ 250,000 - 299,999	3	24	7	34
\$ 300,000 - 349,999	5	29	11	45
\$ 350,000 - 399,999	2	22	18	42
\$ 400,000 - 499,999	4	32	12	48
\$ 500,000 - 599,999	1	8	7	16
\$ 600,000 - 699,999	1	9	7	17
\$ 700,000 - 799,999		3	3	6
\$ 800,000 - 899,999		4	4	8
\$ 900,000 - 999,999		2	1	3
\$ 1,000,000 - and over	1	4	5	10
Total	22	150	76	248

Condominium / Cooperative Units
Number of Bedrooms

Price Range	2 or Less	3	4 or More	Total
\$ 1 - 49,999				
\$ 50,000 - 59,999				
\$ 60,000 - 69,999				
\$ 70,000 - 79,999				
\$ 80,000 - 89,999	1			1
\$ 90,000 - 99,999	1			1
\$ 100,000 - 119,999	1			1
\$ 120,000 - 139,999	1			1
\$ 140,000 - 159,999	2			2
\$ 160,000 - 179,999	1			1
\$ 180,000 - 199,999	3			3
\$ 200,000 - 249,999	9			9
\$ 250,000 - 299,999	4	2		6
\$ 300,000 - 349,999	2	4		6
\$ 350,000 - 399,999	2	1		3
\$ 400,000 - 499,999	3	2		5
\$ 500,000 - 599,999		2		2
\$ 600,000 - 699,999		3		3
\$ 700,000 - 799,999		2		2
\$ 800,000 - 899,999				
\$ 900,000 - 999,999				
\$ 1,000,000 - and over	1	1	2	4
Total	31	17	2	50

Active Listings
(Unsold Homes)

Price Range ▲	M-SF	M-Condo
\$ 1 - 49,999		
\$ 50,000 - 59,999	1	
\$ 60,000 - 69,999	1	
\$ 70,000 - 79,999		
\$ 80,000 - 89,999		1
\$ 90,000 - 99,999		1
\$ 100,000 - 119,999		1
\$ 120,000 - 139,999	1	3
\$ 140,000 - 159,999	1	10
\$ 160,000 - 179,999	3	15
\$ 180,000 - 199,999	7	21
\$ 200,000 - 249,999	19	58
\$ 250,000 - 299,999	117	64
\$ 300,000 - 349,999	202	30
\$ 350,000 - 399,999	189	37
\$ 400,000 - 499,999	214	51
\$ 500,000 - 599,999	135	36
\$ 600,000 - 699,999	93	24
\$ 700,000 - 799,999	57	14
\$ 800,000 - 899,999	42	7
\$ 900,000 - 999,999	31	5
\$ 1,000,000 - and over	132	16
Total	1245	394

Sales Pending
(Under Contract)

Price Range ▲	M-SF	M-Condo
\$ 1 - 49,999		
\$ 50,000 - 59,999		
\$ 60,000 - 69,999		
\$ 70,000 - 79,999		1
\$ 80,000 - 89,999		
\$ 90,000 - 99,999		
\$ 100,000 - 119,999	1	
\$ 120,000 - 139,999		1
\$ 140,000 - 159,999	3	5
\$ 160,000 - 179,999	2	4
\$ 180,000 - 199,999	5	3
\$ 200,000 - 249,999	10	11
\$ 250,000 - 299,999	46	22
\$ 300,000 - 349,999	56	8
\$ 350,000 - 399,999	59	9
\$ 400,000 - 499,999	55	8
\$ 500,000 - 599,999	23	4
\$ 600,000 - 699,999	13	7
\$ 700,000 - 799,999	10	1
\$ 800,000 - 899,999	10	2
\$ 900,000 - 999,999	7	
\$ 1,000,000 - and over	17	1
Total	317	87

Time On Market Sort	M-SF	M-Condo
0 - 30	81	24
31-60	32	11
61-90	26	4
91-120	31	3
121-over	78	8
Total	248	50

