

PRE-APPROVAL JOURNEY

Arrange group text with Client and Jeff Zulauf at 770-597-2160



SCAN ME

Client application taken by phone, or online if client prefers

Agent receives text alert "application completed"

Documents gathered and submitted for underwriting review

Agent receives text alert "documents received - in review"

Once review is completed, we have a detailed consultation going over all facts and figures with Client

Agent receives email with preapproval transcripts

