

Anderson Insurance Agency

PRIVACY POLICY

Effective Date: October 5, 2026

Anderson Insurance Agency respects your privacy and is committed to protecting the personal information you provide to us. This Privacy Policy explains what personal information we collect, how we use it, when it may be shared, and how SMS/text messaging consent is handled.

1. Personal Information We Collect

Anderson Insurance Agency limits the personal information it collects for the purposes described in this policy. We may collect:

- Full name
- Date of birth
- Email address
- Physical address

2. How We Use Personal Information

The personal information collected by Anderson Insurance Agency is used to prepare and provide insurance proposals for clients and prospective clients. We use this information only as reasonably necessary to obtain insurance proposal information and assist the client with the insurance process.

3. Who We Share Personal Information With

Anderson Insurance Agency does not sell personal information and does not share personal information for unrelated marketing purposes.

Personal information is shared only as necessary with Farmers and applicable insurance carriers, through protected systems, and with the permission of the client for the purpose of preparing or obtaining an insurance proposal.

We do not disclose client personal information to unrelated third parties except where disclosure is required by law.

4. SMS/Text Messaging Privacy and Consent

SMS consent is not shared with third parties or affiliates for marketing purposes. Mobile phone numbers and SMS opt-in or consent information are not sold, rented, or shared with third parties or affiliates for their own marketing or promotional purposes.

If a client provides a mobile phone number and separately consents to receive text messages from Anderson Insurance Agency, that number may be used to communicate with the client in

accordance with the consent provided. Message frequency may vary. Message and data rates may apply. Consent to receive SMS messages is not a condition of purchasing insurance products or services. Where applicable, recipients may reply STOP to opt out of future SMS messages.

5. Protecting Personal Information

Anderson Insurance Agency takes reasonable measures to safeguard the personal information entrusted to us. When information must be provided to Farmers or an applicable insurance carrier for an insurance proposal, it is transmitted through protected systems and with the client's permission.

6. Third-Party and Carrier Systems

Information provided to Farmers or another applicable insurance carrier may be subject to that carrier's own privacy and security practices. Anderson Insurance Agency encourages clients to review applicable carrier privacy notices when appropriate.

7. Changes to This Privacy Policy

Anderson Insurance Agency may update this Privacy Policy as needed to reflect changes in our practices, services, carrier requirements, or applicable law. Any updated policy will be posted online with a revised effective date.

8. Contact Us

Anderson Insurance Agency

7850 Collin McKinney Pkwy Suite 102

McKinney, TX 75070

(469) 424-0072 Office: Call or text

canderson9@farmersagent.com

Anderson Insurance Agency

This Privacy Policy should be made available through Anderson Insurance Agency's website and linked to applicable consent forms.