

Setup Guide: Adding New EPCC Service Codes into Medtech Evolution

Step-by-Step Instructions for Administrators and Practice Managers

Introduction

The Extended Primary & Community Care (EPCC) service codes (formerly POAC) have been finalised and can now be configured within Medtech by following the below steps. THINK Hauora have developed a new claiming system for this service which will be accessible off of the Pink Flower Service Launcher from the 1st of September. A preview of the claiming tool is provided below:

The screenshot displays the Medtech Evolution interface. On the left, a sidebar shows the 'Patient Profile' for 'MOUSE (130448.1)' with details like DOB, NHS, Gender, and Address. The main area is titled 'New A Smart Forms Test (My Forms (L))' and features the 'THINK Hauora' logo. Below the logo, there are four service launcher cards: 'DHB & THINK Hauora Referrals', 'Community Radiology Referrals', 'Create a EPCC Claim', and 'Click Here for : Mouse DHB Timeline'. A note at the bottom states: 'Note: Please keep this form window open while using the SmartForm. This form provides connectivity to Medtech.'

Option 1: Setup via Script

We have prepared a script which will automatically configure the 19 new EPPC codes into your PMS. The below script will need to be run on the SQL server, and THINK Hauora can assist in getting this setup.

To begin, please email your IT team to request THINK Hauora remote access for code setup, and CC jp.rheeder@thinkhauora.nz so I can proceed with the installation.

Script:

```
INSERT INTO Services (
```

```
    Code,
```

```
    Description,
```

```
    ServiceFee,
```

```
    StockItem,
```

```
    RowInactive,
```

```
    CreatedComputerId,
```

```
    CreatedBy,
```

```
    CreatedAt,
```

```
    CreatedLocationId,
```

```
    ModifiedComputerId,
```

```
    ModifiedBy,
```

```
    ModifiedAt,
```

```
    ModifiedLocationId,
```

```
    IsActive,
```

```
    IsLocationSpecific,
```

```
    DiscountService
```

```
)
```

```
SELECT 'ECSASE', 'Asthma Exacerbation Ext Consult', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,  
GETDATE(), 0, 1, 0, 0
```

```
WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'ECSASE');
```

INSERT INTO Services (

Code,

Description,

ServiceFee,

StockItem,

RowInactive,

CreatedComputerId,

CreatedBy,

CreatedAt,

CreatedLocationId,

ModifiedComputerId,

ModifiedBy,

ModifiedAt,

ModifiedLocationId,

IsActive,

IsLocationSpecific,

DiscountService

)

SELECT 'FUPASE', 'Asthma Exacerbation In Person FU', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,
GETDATE(), 0, 1, 0, 0

WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'FUPASE');

INSERT INTO Services (

Code,

Description,

ServiceFee,

StockItem,

```

RowInactive,
CreatedComputerId,
CreatedBy,
CreatedAt,
CreatedLocationId,
ModifiedComputerId,
ModifiedBy,
ModifiedAt,
ModifiedLocationId,
IsActive,
IsLocationSpecific,
DiscountService
)

SELECT 'ECPNEU', 'Adult Pneumonia Ext Consult', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,
GETDATE(), 0, 1, 0, 0

WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'ECPNEU');

```

```

INSERT INTO Services (

```

```

    Code,
    Description,
    ServiceFee,
    StockItem,
    RowInactive,
    CreatedComputerId,
    CreatedBy,
    CreatedAt,
    CreatedLocationId,
    ModifiedComputerId,

```

```
ModifiedBy,  
ModifiedAt,  
ModifiedLocationId,  
IsActive,  
IsLocationSpecific,  
DiscountService  
)  
  
SELECT 'FUPNEU', 'Adult Pneumonia In Person FU', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,  
GETDATE(), 0, 1, 0, 0  
  
WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'FUPNEU');
```

```
INSERT INTO Services (
```

```
Code,  
Description,  
ServiceFee,  
StockItem,  
RowInactive,  
CreatedComputerId,  
CreatedBy,  
CreatedAt,  
CreatedLocationId,  
ModifiedComputerId,  
ModifiedBy,  
ModifiedAt,  
ModifiedLocationId,  
IsActive,  
IsLocationSpecific,  
DiscountService
```

)

```
SELECT 'ECCOPD', 'Acute COPD Ext Consult', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0, GETDATE(),  
0, 1, 0, 0
```

```
WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'ECCOPD');
```

```
INSERT INTO Services (
```

Code,

Description,

ServiceFee,

StockItem,

RowInactive,

CreatedComputerId,

CreatedBy,

CreatedAt,

CreatedLocationId,

ModifiedComputerId,

ModifiedBy,

ModifiedAt,

ModifiedLocationId,

IsActive,

IsLocationSpecific,

DiscountService

)

```
SELECT 'FUCOPD', 'Acute COPD In Person FU', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,  
GETDATE(), 0, 1, 0, 0
```

```
WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'FUCOPD');
```

```
INSERT INTO Services (
```

Code,

```

Description,
ServiceFee,
StockItem,
RowInactive,
CreatedComputerId,
CreatedBy,
CreatedAt,
CreatedLocationId,
ModifiedComputerId,
ModifiedBy,
ModifiedAt,
ModifiedLocationId,
IsActive,
IsLocationSpecific,
DiscountService
)

SELECT 'FUPCEL', 'Cellulitis Proactive FU Phone', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,
GETDATE(), 0, 1, 0, 0

WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'FUPCEL');

INSERT INTO Services (
    Code,
    Description,
    ServiceFee,
    StockItem,
    RowInactive,
    CreatedComputerId,
    CreatedBy,

```

CreatedAt,
CreatedLocationId,
ModifiedComputerId,
ModifiedBy,
ModifiedAt,
ModifiedLocationId,
IsActive,
IsLocationSpecific,
DiscountService

)

SELECT 'ECC', 'Cellulitis Proactive In Person FU', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,
GETDATE(), 0, 1, 0, 0

WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'ECC');

INSERT INTO Services (

Code,
Description,
ServiceFee,
StockItem,
RowInactive,
CreatedComputerId,
CreatedBy,
CreatedAt,
CreatedLocationId,
ModifiedComputerId,
ModifiedBy,
ModifiedAt,
ModifiedLocationId,

```

        IsActive,
        IsLocationSpecific,
        DiscountService
    )

SELECT 'RFUPC', 'Cellulitis Reactive In Person FU', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,
GETDATE(), 0, 1, 0, 0

WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'RFUPC');

```

```

INSERT INTO Services (
    Code,
    Description,
    ServiceFee,
    StockItem,
    RowInactive,
    CreatedComputerId,
    CreatedBy,
    CreatedAt,
    CreatedLocationId,
    ModifiedComputerId,
    ModifiedBy,
    ModifiedAt,
    ModifiedLocationId,
    IsActive,
    IsLocationSpecific,
    DiscountService
)

SELECT 'ECIVF', 'Child Dehydration In Person FU', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,
GETDATE(), 0, 1, 0, 0

WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'ECIVF');

```

INSERT INTO Services (

Code,

Description,

ServiceFee,

StockItem,

RowInactive,

CreatedComputerId,

CreatedBy,

CreatedAt,

CreatedLocationId,

ModifiedComputerId,

ModifiedBy,

ModifiedAt,

ModifiedLocationId,

IsActive,

IsLocationSpecific,

DiscountService

)

SELECT 'EACIVF', 'Adult Dehydration Ext Consult', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,
GETDATE(), 0, 1, 0, 0

WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'EACIVF');

INSERT INTO Services (

Code,

Description,

ServiceFee,

StockItem,

```
RowInactive,  
CreatedComputerId,  
CreatedBy,  
CreatedAt,  
CreatedLocationId,  
ModifiedComputerId,  
ModifiedBy,  
ModifiedAt,  
ModifiedLocationId,  
IsActive,  
IsLocationSpecific,  
DiscountService  
)  
  
SELECT 'ECDVT', 'DVT Extended Consultation', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,  
GETDATE(), 0, 1, 0, 0  
  
WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'ECDVT');
```

```
INSERT INTO Services (
```

```
Code,  
Description,  
ServiceFee,  
StockItem,  
RowInactive,  
CreatedComputerId,  
CreatedBy,  
CreatedAt,  
CreatedLocationId,  
ModifiedComputerId,
```

```

        ModifiedBy,
        ModifiedAt,
        ModifiedLocationId,
        IsActive,
        IsLocationSpecific,
        DiscountService
    )

    SELECT 'FUPDVT', 'DVT Follow Up Phone Call', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,
    GETDATE(), 0, 1, 0, 0

    WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'FUPDVT');

```

```

INSERT INTO Services (

```

```

    Code,
    Description,
    ServiceFee,
    StockItem,
    RowInactive,
    CreatedComputerId,
    CreatedBy,
    CreatedAt,
    CreatedLocationId,
    ModifiedComputerId,
    ModifiedBy,
    ModifiedAt,
    ModifiedLocationId,
    IsActive,
    IsLocationSpecific,
    DiscountService

```

)

```
SELECT 'DVTNA', 'DVT Nursing Appointment', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0, GETDATE(),  
0, 1, 0, 0
```

```
WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'DVTNA');
```

```
INSERT INTO Services (
```

Code,

Description,

ServiceFee,

StockItem,

RowInactive,

CreatedComputerId,

CreatedBy,

CreatedAt,

CreatedLocationId,

ModifiedComputerId,

ModifiedBy,

ModifiedAt,

ModifiedLocationId,

IsActive,

IsLocationSpecific,

DiscountService

)

```
SELECT 'CHP', 'Cardiac Chest Pain Ext Consult', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,  
GETDATE(), 0, 1, 0, 0
```

```
WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'CHP');
```

```
INSERT INTO Services (
```

Code,

```

Description,
ServiceFee,
StockItem,
RowInactive,
CreatedComputerId,
CreatedBy,
CreatedAt,
CreatedLocationId,
ModifiedComputerId,
ModifiedBy,
ModifiedAt,
ModifiedLocationId,
IsActive,
IsLocationSpecific,
DiscountService
)

SELECT 'RCO', 'Renal Colic Analgesia Ext Consult', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,
GETDATE(), 0, 1, 0, 0

WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'RCO');

INSERT INTO Services (
    Code,
    Description,
    ServiceFee,
    StockItem,
    RowInactive,
    CreatedComputerId,
    CreatedBy,

```

CreatedAt,
CreatedLocationId,
ModifiedComputerId,
ModifiedBy,
ModifiedAt,
ModifiedLocationId,
IsActive,
IsLocationSpecific,
DiscountService

)

SELECT 'RCOIVF', 'Renal Colic IV Fluids Ext Consult', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,
GETDATE(), 0, 1, 0, 0

WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'RCOIVF');

INSERT INTO Services (

Code,
Description,
ServiceFee,
StockItem,
RowInactive,
CreatedComputerId,
CreatedBy,
CreatedAt,
CreatedLocationId,
ModifiedComputerId,
ModifiedBy,
ModifiedAt,
ModifiedLocationId,

```

        IsActive,
        IsLocationSpecific,
        DiscountService
    )
SELECT 'RFO', 'Renal Colic In Person FU', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0, GETDATE(), 0,
1, 0, 0
WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'RFO');

```

```

INSERT INTO Services (

```

```

    Code,
    Description,
    ServiceFee,
    StockItem,
    RowInactive,
    CreatedComputerId,
    CreatedBy,
    CreatedAt,
    CreatedLocationId,
    ModifiedComputerId,
    ModifiedBy,
    ModifiedAt,
    ModifiedLocationId,
    IsActive,
    IsLocationSpecific,
    DiscountService
)

```

```

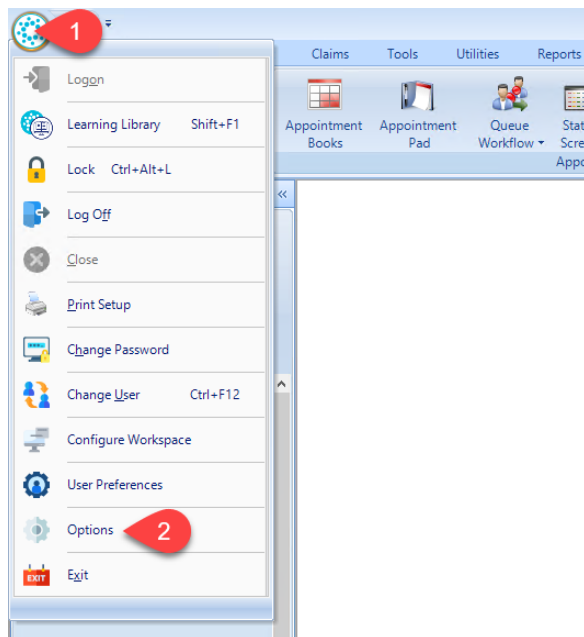
SELECT 'RPFO', 'Renal Colic Follow Up Phone', 0, 0, 0, 0, 0, GETDATE(), 1, 0, 0,
GETDATE(), 0, 1, 0, 0
WHERE NOT EXISTS (SELECT 1 FROM Services WHERE Code = 'RPFO');

```

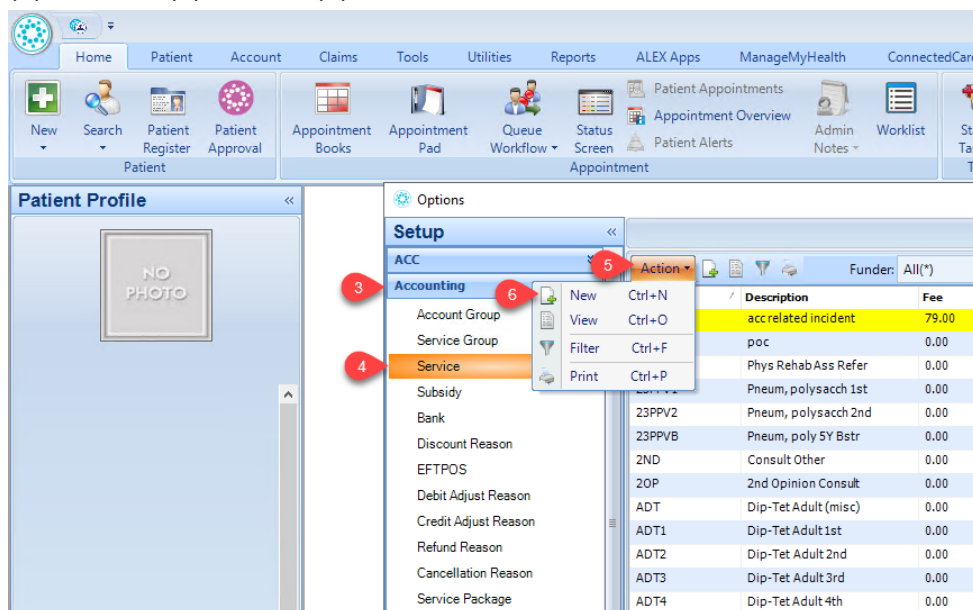

Option 2: Setup via Medtech Front End

Alternatively, these codes can be configured within Medtech by following the below steps:

1. Navigate to the Options menu by clicking on the (1) Medtech Icon > then (2) Options:



2. Create a new Service code by expanding the (3) Accounting tab, selecting (4) Service, (5) Action, (6) New.



3. For each of the new POAC services, add the (7) Service Code, (8) Service Description, (9) Set the Start date to 1 September.

The screenshot shows a software window titled "New Service" with a close button (X) in the top right corner. The window has a tabbed interface with "Main" selected, and other tabs include "Annotation", "Subsidy", "GMS Adjustment", and "Stock". The title bar of the window is "Asthma Exacerbation Extended Consultation (ECSASE)".

Under the "Main" tab, the following fields are visible:

- Code:** A text box containing "ECSASE", with a red circle and the number "7" next to it.
- Description:** A text box containing "Asthma Exacerbation Extended Consultation", with a red circle and the number "8" next to it.
- Service Fee:** A text box containing "0.00".
- New Service Details:** A section with a blue header containing:
 - New Service Fee:** A text box containing "0.00" and a "Copy To Service" button.
 - Effective Date:** A dropdown menu.
 - Location:** A dropdown menu showing "All (*)".
 - Service Group:** A dropdown menu.
 - Provider:** A dropdown menu.
 - Start Date:** A date picker showing "01/09/2025", with a red circle and the number "9" next to it.
 - End Date:** A dropdown menu.
 - Provider Type:** A dropdown menu.
 - Provider Type2:** A dropdown menu.
 - Unload Ref:** A text box.
- Checkboxes:** A list of checkboxes with labels:
 - ☐ Quantity Based Service
 - ☐ Not Capitated (Capitated Site Only)
 - ☐ Apply as Percentage
 - ☐ Fixed Fee Service
 - ☐ Non Consultation Service
 - ☐ Trigger Treatment Service
 - ☐ Discount Service
 - ☐ Simple GMS Adjustment
 - ☐ Apply service fee changes to under 14s

At the bottom of the window are three buttons: "OK", "Cancel", and "Help".

Note: The Service Fee will be set at the time of claiming and should be left as 0.00.