



NDIS PARTICIPANT INTAKE FORM

1. PARTICIPANT DETAILS

Full Name: _____

Preferred Name: _____

NDIS Number: _____

Date of Birth: _____

Address: _____

Phone: _____

Email: _____

2. REPRESENTATIVE / EMERGENCY CONTACT

Name: _____

Relationship to Participant: _____

Phone: _____

Email: _____

Emergency Contact Name: _____

Emergency Contact Phone: _____

3. NDIS PLAN DETAILS

Plan Start Date: _____

Plan End Date: _____

Plan Management Type (tick one):

☐ NDIA Managed

☐ Plan Managed

☐ Self-Managed

Plan Manager (if applicable):

Name: _____

Phone: _____

Email: _____

Support Coordinator (if applicable):

Name: _____

Phone: _____

Email: _____

4. SUPPORTS REQUIRED

Type of Supports Required (tick all that apply):

☐ Personal care

☐ Community participation

☐ Domestic assistance

☐ Transport

☐ Group

Preferred Days / Times:

5. GOALS & OUTCOMES

What are the Participant's main goals?

What outcomes would you like to achieve from supports?

6. MEDICAL & HEALTH INFORMATION

Relevant medical conditions:

Medications (if applicable):

Allergies:

Mobility / assistance needs:

7. RISK & SAFETY INFORMATION

Are there any known risks or behaviours that staff should be aware of?

Are there any safety considerations in the home or community?

8. COMMUNICATION & PREFERENCES

Preferred communication method:

☐ Verbal ☐ Written ☐ Visual ☐ Other: _____

Any cultural, language, or personal preferences?

9. CONSENT

I consent to the collection and use of my information for the purpose of delivering NDIS supports.

Participant / Representative Name: _____

Signature: _____

Date: _____

10. PROVIDER USE ONLY

Date Received: _____

Sta Member: _____

Notes:

Note:

All information collected will be handled in accordance with privacy requirements and used only for the purpose of delivering supports.