### WHAT TO EXPECT

### **FUNCTIONAL MEDICINE**

- Functional medicine is a holistic approach to health in which practitioners attempt to uncover the root cause of symptoms through functional medicine testing and treat problems through natural means.
- Functional medicine is typically not covered under most commercial insurance plans.
- Functional medicine is a long-term investment in your health and focuses on optimizing quality of life.

#### THE FIRST APPOINTMENT

- ♣ Spend roughly 1 hour with Provider reviewing paperwork along with initial exam
- ♣ Review financials with Health Coach
- ♣ Purchase recommended test kits

### THROUGHOUT THE TREATMENT PHASE

- ♣ Meet with Health Coach after 1<sup>st</sup> week. Review binder, ask questions, set goals.
- ♣ Meet with Provider & HC once a month to discuss progress, lifestyle changes, concerns and any results.
- ♣ Modifying how you eat and live is an essential part of our program.
  - o To some degree, your lifestyle up to now has led you to the state of health you are currently in.
  - We will almost always instruct our patients to be 100% gluten free, dairy free, and gravitate towards a whole food nutrition plan, focusing on meats, vegetables, and fruits.
  - o There will be recommendations for daily supplements to replenish deficiencies, bridge nutritional gaps, and help your body rid harmful toxins.

#### THE LONG-TERM FUTURE

- ♣ Be an active part of the team You are your best advocate!! Ask questions, contact us if you think something is not right or you do not know if what you are experiencing is normal. Be engaged in the recommendations you will need to implement at home.
- The time frame largely depends on how long you have been unwell and how quickly you embrace and implement healthy lifestyle changes. We cannot make lifestyle changes for you or stay consistent with supplements for you. What we can do is help to guide and support you on your journey.
- ♣ Set up meetings with Health Coach to help make lasting lifestyle changes, setting short and long term goals for your own health.
- For most patients, the first 6 months will end with the following:
  - A fresh set of bloodwork to verify progress
  - A recommendation for a 4-week detox plan
  - o A maintenance supplement and lifestyle plan
- ♣ Patients who have been sick for a very long time may not progress rapidly enough to be ready for detox and maintenance at the 6-month mark. These patients will be handled on an individualized basis, and we will continue to work with and support them until their body is ready for those steps.
- ♣ Patients who complete the program will be armed with sufficient information to move forward in a way that maintains their newly found health.

### **OUR COMMITMENT TO YOU**

We love contributing to a healthy lifestyle! We will provide resources to educate you on how to eat and live so you and your family can enjoy a high quality of life. We will be available to answer your questions and address your concerns as you move towards a lifetime of good health.

Are you ready to join us in a journey to better health?

### **Functional Medicine Patient Timeline**

Appt 1: New patient appointment - \$350.00 paid at the time of scheduling

- 1-hour appointment with Provider and HC (not all time will be face-to-face with staff)
- Review paperwork and discuss symptoms and treatment goals
- Determine necessary testing, which may include additional test kits
- Schedule a blood draw and a chiropractic adjustment for a future date

**Appt 2**: FASTING Blood Draw (part of initial package)

Patient homework: Complete recommended test kits at home

- Processing of tests results may take 4-6 weeks

**Appt 3:** Results discussion with Provider and HC (part of initial package)

- Review test results with copy provided, discuss lifestyle changes, review, and purchase recommended supplements (\$350-\$500.00 per month for the first 3 months)

**Appt 4:** Follow up with HC about one week after results discussion (\$65.00)

- Review lifestyle changes and supplements, address questions and concerns, set goals.

**Appt 5:** Follow up with Provider and HC 3-4 weeks after appt 4 (\$100.00)

- Review progress and discuss ongoing lifestyle changes

**Appt 6:** Follow up with Provider and HC 3-4 weeks after appt 5 (\$100.00)

- Review progress and discuss ongoing lifestyle changes

Patient homework: See emailed progress questionnaire prior to blood draw and return to HC

**Appt 7:** FASTING Blood Draw (\$25.00), additional testing may also be required (\$25-\$700.00)

**Appt 8:** Results discussion with Provider and HC (\$100.00)

- Review newest test results, discuss, and tune lifestyle changes, if necessary, review and purchase updated recommended supplements (\$250-\$450.00 per month for an additional 3 months)

**Appt 9:** Follow-up with Provider and HC 3-4 weeks later (\$100.00)

- Review progress and discuss ongoing lifestyle changes

**Appt 10:** Follow-up with Provider and HC 3-4 weeks later (\$100.00)

- Review progress and discuss ongoing lifestyle changes

Patient homework: See emailed progress questionnaire prior to blood draw and return to HC

**Appt 11:** FASTING Blood Draw (\$25.00), additional testing if required (\$25-\$700.00)

**Appt 12:** Results discussion with Provider and HC (\$100.00)

- Review latest test results with copy provided, discuss progress, address questions and concerns
- Initiate detox protocol and discuss maintenance plan (or further testing/treatment if necessary)
- Detox protocol estimated at about \$600.00. Maintenance/further treatment costs vary per patient.



### **Financial Policy**

Thank you for choosing Sycamore Chiropractic and Nutrition, LLC. We are committed to providing the best care possible. This goal is best achieved by letting you know in advance of our financial policy, which is an agreement between the doctors of the practice and the patient. Your clear understanding of the financial policy agreement is important to our professional relationship. Please read this carefully and if you have questions, please do not hesitate to ask a member of our team. We require a signature to document that you have read and understand these policies.

#### **INSURANCE**

- We must emphasize that as providers, our relationship is with you, not your insurance company. While the filing of insurance claims is a courtesy that we extend to our patients, all charges are strictly your responsibility from the DATE SERVICES ARE RENDERED. Therefore, it is necessary for you to know the benefits your insurance plan provides for you.
- A current insurance card must be presented at check in for every visit. If the insurance company that you designate is incorrect, you will be responsible for payment.
- We will not bill another insurance carrier supplied later if it is past the timely filing period for that insurance company. If you are insured by more than one insurance company, our office needs to have all insurance policies on file.
- According to your insurance plan, you are responsible for all co-payments, deductibles, and coinsurances.
   When we verify that your deductible has not been met, we will collect up to our contracted rate with your insurance company at the time of service. Any amount due after your insurance company processes the claim and notifies Sycamore Chiropractic and Nutrition, LLC will be billed directly to you.
- Co-Payments are due at time of service. Co-payments are a contractual obligation between you and your
  insurance company. If multiple family members are being seen, they will have a separate charge and copayment collected as required by insurance.
- If your insurance company does not cover a service, the amount must be paid in full within 30 days of denial from the insurance company. If not insured, Sycamore Chiropractic and Nutrition will allow you to pay out of pocket at a discounted rate. That amount is due at the time of service.
- Insurance plans vary considerably, and we cannot predict or guarantee what part of our services will or will not be covered. It is your responsibility to understand your benefit plan, including needs for referrals or authorization for specialty care, lab tests and other services that may be required. Please note physicians follow accepted national guidelines when determining your charges. They must code based upon what services were provided and cannot consider health plan benefits.

#### **BILLING**

• We will provide you with an itemized statement each month when there is a balance due. We accept cash, checks, MasterCard, Visa, Discover, American Express and Apple Pay.

- We will charge your account a \$35 non-sufficient funds charge if your check is returned to us for insufficient funds.
- We appreciate the difficulties involved in divorce and court orders. Sycamore Chiropractic and Nutrition will not participate in disputes between custodial and noncustodial parents regarding our patients who are minors. We will refer to the responsible party as the person who signs the financial policy, for reimbursement of any amounts due.
- Balances are due within 30 days of the first statement unless prior arrangements have been made with the billing department. Please call if you have questions about your bill. Most problems can be settled quickly and easily, and your call will prevent any misunderstandings.
- Staff will be collecting payments at check in on all accounts with balances that are more than 30 days past due. If you are having difficulty paying your bill, please discuss the situation with one of the members of our team.
- Should your account remain outstanding more than 90 days, a final letter will be issued. Balances not paid in full within the 10 days of the date on the final request letter may be forwarded to an outside collection agency.
- Past Due Accounts: If your account becomes past due, we will take the necessary steps to collect that debt. We will make every attempt to set up payment arrangements with families that are going through a financial hardship. If we must refer your account to a collection agency, you may be charged additionally for any collection agency costs incurred. If we must refer collection of the account to an attorney, you may be charged additionally for any attorney fees we incur, including court costs. Please note that if your account is referred to a collection agency or an attorney for collection, the physicians of Sycamore Chiropractic and Nutrition may no longer be able to provide care for you and/or your family. In this case the guarantor of the account will be notified by certified mail and will be given adequate time (30 days) to find a new provider.

### **MISSED APPOINTMENTS**

• Please notify us as soon as possible if you need to cancel an appointment as someone else may want the time slot reserved for you. A charge will be billed to your account for missed appointments not cancelled 24 hours in advance. The charge will be based on the type of appointment and the amount of time allotted for the appointment, and could be as much as \$75, and will be charged per patient scheduled. We will attempt to notify you of an appointment within 24 hours of your scheduled visit, but ultimately, it is your responsibility to call us to cancel if you cannot keep your scheduled time. Should missed appointments become habitual, the physicians at Sycamore Chiropractic and Nutrition may choose to no longer care for you and/or your family. In that case, the guarantor of the account will be notified by certified mail and will be given adequate time (30 days) to find a new provider.

### **OTHER**

- Forms and letters: We are happy to fill out any necessary forms required by outside entities. Please contact the office for instructions or feel free to drop the form(s) off to one of our team members at the office. There will be a \$30.00 charge for forms filled out, payable at the time the form is picked up. We ask that you allow 48 hours for the completion of all forms that are presented to Sycamore Chiropractic and Nutrition, LLC.
- Records: The charge for record transfer will be made per child in accordance will State of Ohio Records. Please ask at the time you request your records. There is no charge for records faxed to specialists. All account balances will be collected before records are transferred.
- <u>Functional Medicine Patients:</u> The fee for a two-hour new-patient appointment is \$350.00, to be paid at the time of scheduling the appointment. The new patient appointment may be rescheduled one time at no cost. If you choose to cancel your appointment and not seek services, \$100.00 is non-refundable.

#### **FINANCIAL AGREEMENT**

We appreciate your compliance with these policies. We strive to provide excellent, cost-effective care in anever-changing health care environment. We are happy to discuss any questions you have about these policies.

The undersigned agrees with the terms and conditions listed in the financial policy. By refusing to sign this financial policy, I agree to pay in full at the time of service. I certify that the information I have given to Sycamore Chiropractic and Nutrition, LLC is accurate. I hereby authorize Sycamore Chiropractic and Nutrition to furnish my insurance company all they may request concerning the patient's present illness or injury. I hereby assign to Sycamore Chiropractic and Nutrition all benefits for service rendered.

I have read and understand the Financial Policy from Sycamore Chiropractic and Nutrition. I agree to adhere to the above written policies, and all questions have been answered.
Patient Name (Please Print)
Patient Signature
Date



# Sycamore Chiropractic and Nutrition Designated Privacy Official: 513-773-1214

### ACKNOWLEDGMENT: RECEIPT OF NOTICE OF PRIVACY PRACTICES

I have received a copy of Sycamore Chiropractic and Nutrition's Notice of Privacy Practices effective September 21, 2020.

### **HIPAA Compliance Patient Consent Form**

Our Notice of Privacy Practices provides information about how we may use or disclose protected health information.

The notice contains a patient's rights section describing your rights under the law. You ascertain by your signature that you have reviewed our notice before signing this consent. The terms of the notice may change. If so, you will be notified at your next visit to update your signature/date. You have the right to restrict how your protected health information is used and disclosed for treatment, payment, or healthcare operations. We are not required to agree with this restriction, but if we do, we shall honor this agreement. The HIPAA (Health Insurance Portability and Accountability Act of 1996) law allows for the use of information for treatment, payment, or healthcare operations.

By signing this form, you consent to our use and disclosure of your protected healthcare information and potentially anonymous usage in a publication. You have the right to revoke this consent in writing, signed by you. However, such a revocation will not be retroactive.

By signing this form, I understand that:

- Protected health information may be disclosed or used for treatment, payment, or healthcare operations
- The practice reserves the right to change the privacy policy as allowed by law.
- The practice has the right to restrict the use of the information, but the practice does not have to agree to those restriction.
- The patient has the right to revoke this consent in writing at any time and all full disclosures will then cease.
- The practice may condition receipt of treatment upon execution of this consent.

May we phone, email, or send a text to you to confirm appointments?	Yes	No

May we leave a message on your answering machine or on your	cell phone?	Yes	No
May we discuss your medical condition with any member of you	ur family?	Yes	No
If YES, please name the members allowed:			
This consent was signed by:			
(PRINT NAMI	E PLEASE)		
Signature:	Date:		
Witness:	Date:		

### **Informed Consent to Treat**

Thank you for trusting Sycamore Chiropractic and Nutrition with your health! We provide functional medicine counseling, nutritional counseling, chiropractic care, and massage therapy. Because you have chosen to engage one or more of these modalities, we ask you to sign this consent form:

I hereby request and consent to the performance of nutritional therapy and counseling, chiropractic adjustments and other chiropractic procedures, including various modes of physical therapy (including but not limited to massage therapy, muscle stimulation, ultrasound, and stretching), and diagnostic X-rays on me and my family members (or on the patient named below for whom I am legally responsible) by Dr. David Boynton, DC, CCEP, or other licensed doctors of chiropractic who now or in the future work at the clinic or office listed below or any other office or clinic.

I have had an opportunity to discuss my health care needs and the nature and purpose of chiropractic adjustments and other procedures and counseling with Dr. Boynton, DC, CCEP and/or with other office or clinic personnel. I understand that the results are not guaranteed.

I understand and am informed that, as in the practice of medicine, in the practice of chiropractic there are some risks to treatment, including but not limited to fractures, disc injuries, strokes, dislocations, and sprains. I do not expect the doctor to be able to anticipate or explain all risks and complications. I wish to rely upon the doctor to exercise judgment, based upon the facts then known to him or her, in providing treatment which the doctor feels is in my best interest.

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above-named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

I agree if I am pregnant or trying to get pregnant that I will inform the doctor immediately.

Patient Printed Name	Date
Consent t	to treat a Minor
I	( Mother, Father, Guardian) give ion to treat my son or daughter or legal dependent. I them for every visit.
I understand that I am responsible for all charges I am responsible.	that are associated with treatment of the minor for whom
Signature of Parent/Guardian	Date

### Instructions for filling out the functional medicine intake form

Thank you for choosing us to assist you in your journey to better health! Our ability to help you depends largely on the completeness and accuracy of information you provide in this form. Please include even symptoms that you consider minor so that we may have a complete picture of your health. We would like to remind you that all of this information is strictly confidential unless you state otherwise.

- It may take 1-3 hours to fill this form out in its entirety.
- Please download the form to your computer before filling it out. \*\*If you fill it out in a
  web browser, the information you put in will not be saved.\*\*
- Once you have finished filling it out, please email it to <u>info@sycamorechiro.com</u>.
- Our functional medicine staff will then reach out to you to schedule your appointment and collect the \$350 fee that is due at the time of scheduling.

If you have any questions, please call the office or send an email to <u>info@sycamorechiro.com</u>
We look forward to serving you!



## **Functional Medicine Intake Form**

SYCAMORE	Patient's Name:				
CHIROPRACTIC  & NUTRITION	How did you hear about of	our office?			
Today's Date:	Date of Birth:	//	Age:	Gender: M	F
Address:					
City:		State:	Zi	p Code:	
Marital status:	Cell Phone:		Home Ph	one:	
Email:					
Job Title:			Hou	rs per week:	
Nature of Business:					
African American	_	Caucasian	Hispani	_	
	Northern European at home: English				
Emergency Contact					
Name:	Relationship:_		Telephon	e:	
Insurance Information					
Policy holder's name		Policy hold	ler's date of birt	h	
Member ID		_ Group ID _			
Relationship of patient to	policy holder				
Person filling out this for	m:	Relationship	to patient:		
Is email a reliable way to	communicate with you (the	e patient)?	Yes	No	

## **Story Page**

Name:	Age:	Gender:	Date:
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Please tell us your story about your health on this page.

# **Current Complaints and Concerns**

	-	•	or the purpose for your	consultation
		•	yroid disorder, etc.):	
			very poor and 10 being	
Please rate your en	ergy levels from	0-10 with 0 being v	ery poor and 10 being	excellent:
What do you most hop	pe to accomplish b	y working with us?		
How long ago did you	ır symptoms begin	?		
When was the last tim	ne you felt well? _			
Did something trigger	a change in your	health/symptoms?		
			ar due to health problems?	
Please provide us wit	th current and or	ngoing problems		
Problem	Date of Onset	Severity/Frequency	Treatment Approach	Success
EX: Headache	May 2006	2 times per week	Acupuncture, Aspirin	Mild improvement

What diagnosis or explanations, if any,	have you been given for these concerns	?
What health care provider(s) have you	seen for these conditions?	
What types of treatments have you rece	eived for your symptoms and have they b	peen helpful?
What seems to make you feel worse?		
What seems to make you feel better?		
Are you currently in pain?  Yes  Is the source of your pain due to an inju  If yes, please describe the injury and th	nry? Yes No	
If no, please describe how long you ha	ve had this pain and what you believe it	is caused by:
Please list all of the areas where you o	currently have pain	
	tion (upper, lower, right, left, inner, oute	
	etc.), and severity (mild, moderate, or sev	•
Location:	Type:	Severity:
Location:	Tyne	Severity:

# **Medical History**

Blood Type: A- A+ B	3-	B+		AB- \bigcap AB+ \bigcap O- \bigcap O+ \bigcap	Unk	known	
Height (feet/inches):	Cu	rrent v	veight:	Desired weight:			
How often do you weigh yourself?		Daily		Weekly Monthly Ra	rely		_Never
Childhood History							
Were you a full-term baby? Ye	es [	N	lo I	f born premature, how many weeks? _			
Were you born naturally or via C-sec	tion?	· []	Natur	ally C-section			
Were you breast-fed? Yes	$\prod_{N}$	lo If	f yes, fo	or how long?			
		_	-	ke Use drugs Drink Alc			_Other
Where did you grow up (town name,	gene	eral are	ea – far	mland, city, near major manufacturing	, etc.)	)?	
Are you aware of specific toxins you	were	expo	sed to	as a child?			
Would you describe your childhood	as saf	fe, hap	py, and	d healthy? Yes No			
Were you vaccinated as a child?	Ye	s [	Par	tially No Age stopped vac	ccines	s:	
Was your childhood diet high in suga	ar / sc	oda / jı	unk foc	od? Yes No			
As a child, were there foods that you	had 1	to avo:	id beca	use they gave you symptoms? Y	es		No
If yes, please explain:							
Childhood Illnesses							
	No	Yes	Age		No	Yes	Age
ADD (Attention Deficit Disorder)				Hyperactivity			
Asthma or Croup				Seasonal Allergies			
Chicken Pox				Skin Disorders			
Colic				Strep Infections			
Congenital Problems				Tonsillitis			
Ear Infections				Upset Stomach, Digestive Problems			
Frequent Colds or Flu				Whooping Cough			
Frequent Headaches				Other (specify)			
Did you have any viruses (mono, har	ıd/foc	ot/mou	ıth, etc	.)?			

## **Family Medical History**

Examples to list in the table below

Thyroid problems	Alzheimer's or Dementia	Celiac Disease	Mental illness (specify)
Diabetes	Drug abuse	Emphysema	Stroke
Heart disease	Seizures / Epilepsy	Environmental sensitivity	Skin disorders
High blood pressure	Crohn's Disease	Genetic disorders	Glaucoma
High cholesterol	Autism	Autoimmune conditions	Bleeding tendency
Cancer (specify type)	ADD / ADHD	Kidney Disease	Asthma
Depression or Anxiety	Arthritis (type)	Liver Disease	Other (specify)

List any illnesses for each family member, suggestions below. If deceased, give cause of death and age at death.

Family Member	Age	Alive	Dead	Illnesses / Cause of Death		
Paternal Grandfather						
Paternal Grandmother						
Maternal Grandfather						
Maternal Grandmother						
Father						
Mother						
Brother(s)						
Sister(s)						
Child(ren)						
Patient History Accidents or Major Trauma/Injuries (list month and year)  None						
Surgeries/Hospitaliza	tions	(list mo	onth and	d year and reason) None		
Ever had a cosmetic surgery (specify)?						

Never	Past	Now	Gastrointestinal
			Irritable Bowel Syndrome
			Inflammatory Bowel Disease
			Crohn's or Ulcerative Colitis
			Gastritis or Peptic Ulcer Disease
			GERD (reflux) or Hiatal Hernia
			Celiac Disease
			Gallstones
			Intestinal Worms or Parasites
			Other

Never	Past	Now	Neurologic / Mood
			Depression
			Anxiety
			Bipolar Disorder
			Schizophrenia
			Headaches
			Migraines
			ADD / ADHD
			Autism
			Parkinson's Disease
			Multiple Sclerosis
			Seizures or Convulsions
			Alzheimer's
			Concussion / Whiplash
			Other

Never	Past	Now	Genital & Urinary
			Kidney Disease or Infections
			Kidney Stones
			Gout
			Interstitial Cystitis
			Frequent UTI / Bladder Infections
			Frequent Yeast Infections
			Other

Never	Past	Now	Metabolic/Endocrine
			Type 1 Diabetes
			Type 2 Diabetes
			Hypoglycemia (low blood sugar)
			Insulin Resistance or Pre-Diabetes
			Hypothyroidism (low thyroid)
			Hyperthyroidism (high thyroid)
			Hashimoto's or Grave's Disease
			Polycystic Ovarian Syndrome
			Infertility
			Weight Gain
			Weight Loss
			Anorexia or Bulimia
			Binge Eating Disorder
			Night Eating Disorder
			Other

Never	Past	Now	Cardiovascular
			Heart Attack
			Heart Disease
			Stroke
			Elevated Cholesterol
			Arrhythmia (irregular heartbeat)
			Hypertension (high blood pressure)
			Rheumatic Fever
			Mitral Valve Prolapse
			Other

Never	Past	Now	Respiratory
			Asthma
			Bronchitis
			Emphysema
			Pneumonia
			Sleep apnea
			Other

Never	Past	Now	Skin Disease	Never	Past	Now	Miscellaneous
			Eczema				Anemia
			Psoriasis		Ш		Mononucleosis
			Acne				Scarlet Fever
			Melanoma		Ш		Malaria
			Rashes that don't go away				Venereal Disease
	Ш		Locations:		Ш		Covid-19
			Other	1 📖			Other
				-			
Never	Past	Now	Musculoskeletal	-		-	cancer? Yes No
			Osteoarthritis or Arthritis				
			Fibromyalgia				
			Chronic Pain	Curre	nt sta	itus:_	
			Other				

## **Medications and Supplements**

Please list all prescription and over the counter medications you are currently taking

Medication	Dose	Frequency	Length of time on it	Reason for taking it
Ex: Ibuprofen	400 mg	2 X a day	1 week	Knee injury

Please list all supplements (vitamins, minerals, meal replacements) you currently take.

Supplement	Brand	Form	Dose/Frequency	Length of Time
Ex: Vitamin D	NOW Foods	Soft gel cap	5000 IU / 1 x daily	6 months

Are you	allergic to	any medications	(list)?
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# **Symptom Questionnaire**

## Check mark any that apply to you

General Health	
Always thirsty	Balance problems / considered clumsy
Always hungry	Handwriting is getting less legible
Often fatigued or exhausted	Hands tremble slightly for no reason
Worn out by little effort	Cold hands and feet
Considered sickly or in poor health	Excessive sweating
General weakness / muscle weakness	Difficulty sweating
Musculoskeletal	
Numbness or tingling anywhere	Morning stiffness
Injure, sprain, or strain easily	Back pain
Joint swelling, pain, or stiffness	Damp weather bothers you
Restless legs	Muscle cramps or spasms
Difficulty bending or reaching	Aching muscles not due to exercise
Ears, Nose, Throat	
Swollen neck glands	Seasonal allergies
Neck lumps or goiter	Prone to snoring
Sinus congestion / discharge	Nosebleeds
Chronic sinusitis	Sensitive to odors / fragrances
Post-nasal drip, frequent throat clearing	Ear aches / pains / pressure
Difficulty swallowing food or pills	Ringing in the ears
Had tonsils removed	Hearing loss
Excessive mucus	Ear discharge or itching
Frequent hoarseness	Frequent ear infections
Poor sense of smell / taste	Sensitive to loud noises
Kidneys, Urinary Tract	
Burning or pain when urinating	Difficulty passing urine (weak flow)
Blood in urine	Kidney pain (lower back aching)
Frequent urination	Incontinence (poor bladder control)
Strong smelling urine	Bedwetting

Head, Brain, Eyes	
Poor concentration / focus	Dry or itchy eyes
Mental sluggishness / brain fog	Eyes red, inflamed, or puffy
Forgetfulness / poor memory	Blurred or double vision
Dizziness	Floaters or flashers in vision
Hair loss or dry/brittle	Difficulty driving at night
Thinning eyebrows	Frequent or constant twitching
Headaches	Dark circles under eyes
Irritated by strong lights	Visual hallucinations
Eye pain or pressure	Watery eyes
Skin	
Bruise easily / bruises heal slowly	Cellulite
Rashes, hives, frequent itching	Bugs love to bit you
Eczema or Psoriasis	Nails are weak, split, or have lines/spots
Acne	Fungus on nails, Athlete's Foot
Dry, cracking, peeling skin	Crawling sensation on skin
Sensitive to fabrics, detergents, etc.	Burning on bottom of feet
Teeth, Mouth	
Sore or bleeding gums (gingivitis)	Sour or metallic taste
TMJ problems	Chronic bad breath (halitosis)
Tooth pain/aches	Tongue coated
Problems chewing	Frequent canker sores or fever blisters
Have or had braces	Chapped lips (frequent Chapstick)
Chronically dry mouth	Grind teeth when sleeping
Regular cleaning/care at a dentist? Yes No	Floss regularly? Yes No
Number of cavities	Number of root canals
Number of metal/mercury fillings	Number of implants in your mouth

List any major dental work with your approximate age and any health problems following that work.

### **Gastrointestinal** Have you ever traveled out of the country? If so, where and when? Yes Have you ever done wilderness camping? If so, where and when? No Have you ever had severe gastroenteritis or diarrhea? Have you taken antibiotics in the last year? If yes, how many times? Have you ever taken antibiotics for more than two weeks at a time? Yes Have you ever had to take antibiotics more than once for a chronic ailment? Have you frequently been on antibiotics, either as a child or as an adult? Have you frequently taken NSAIDs (Ibuprofen, naproxen, etc.) as a child or as an adult? Have you ever been on an acid-reducing medication (Nexium, Prilosec, Pepcid, etc.)? How often do you have a bowel movement? 3+ daily 1-3 daily Mark the following as they apply to your bowel movements: Dark or black Greenish Visible blood Medium brown Tan Color varies Soft / well-formed Loose Firm / hard to pass Often floats Consistency varies Do you have intestinal gas? | Occasionally | Daily Excessive Foul-smell Mark any that apply to you: Poor appetite Abdominal pain, cramps, spasms Excessive appetite Stomach pain relieved by eating, antacids Feel swollen around abdomen area Unable to totally empty bowels Bloating/pain/cramping after eating Dependent on laxatives Feel full after a small meal Rectal itching or burning Feel hungry 1-2 hours after a large meal Rectal hemorrhoids (bleeding) Digestion seems unusually rapid Jaundice (yellow eyes and/or skin)

Liver or gallbladder trouble

Forehead pain after overeating

Pain in back / right shoulder at night

fragrance, cigarettes, auto exhaust, perfumes

Significantly affected by odors such as

See undigested food in stool

Nervous stomach

Frequent upset stomach, nausea

Indigestion, acid reflux, belching

Burning in lower chest (esp. laying down)

Circulat	ory, Respiratory						
Swo	llen ankles / feet		Heart p	Heart palpitations, pounding, racing			
Sens	itive to heat / cold		Abnorn	Abnormal heart rhythm			
Arm	s or legs cold or clammy		Night s	weats			
Hand	ds/feet go to sleep or tingle		Varicos	se veins	spider veins		
一	circulation			ercise to	_		
一	blood pressure		一		th easily		
	-		T T		tii casiiy		
$\overline{\Box}$	st pain, heaviness, tightness		Wheezi	C			
Pain	between shoulders		Frequen	nt sighin	g / deep breaths		
Faint	ting spells		Frequer	nt cough	ing		
Hear	t murmur		Frequer	nt cold /	respiratory infections		
	ne, Hormones						
Women				_	7		
Currently	pregnant?	History	of hysterectomy? N	lo L	Yes Date:		
Number		Number		Numbe	er		
	Pregnancies		Abortion		Gestational Diabetes		
	Caesarean Deliveries	Living Children			Post Partum Depression		
	Vaginal Deliveries	Miscarriage			Breast Fed Babies		
Age at firs	ı —		· —	L	ength?		
Pain?	Yes No Clott:	ing?	Yes No Last 1	nenstrua	ıl period?		
Are you in	menopause? Yes	No	Age a	t menop	ause:		
Use of cor	ntraceptives? If so, what typ	e and for	how long?				
Last PAP	test:		Normal		Abnormal		
Symptoms	s/Conditions (mark the ones	s you have	)				
Fil	brocystic Breasts	PN	MS		Hot Flashes		
	ndometriosis	Va	ginal Dryness		Palpitations		
	broids		ood Swings		Joint pains		
	Infertility		Decreased Libido		Headaches		
Pa	inful Periods	Не	eavy Periods		Loss of control of urine		
Use of hor	mone replacement therapy	?Y	es No	How 1	ong?		
What type	?						
Sexually a	ctive? Yes N	Jo Ev	ver had an STD (specify)?				

Men	
Last prostate specific antigen (PSA) level?	Unknown Never checked
Prostate enlargement or infection	Infertility
Change in libido	Hernia / lumps in testicles
Impotence	Urinary urgency
Difficulty obtaining/maintaining erection	Hesitation when urinating
Genital pain	Loss of control of urine
Sexually transmitted disease	Nocturia (night time urination)
Adrenal / HPA Axis	
Feel dizzy upon standing	Reaction time is slow
Difficulty making decisions / indecisive	Emotional instability
Low blood pressure	Blurry vision / poor visual focus
Listless / groggy, chronic fatigue	Easily overwhelmed
Feel worse if you don't eat often enough (hangry, dizz	zy, weak, shaky, nauseous, headache, etc.)
Emotional Health	
Are you happy now?	Yes No
	Yes No
Do you feel your life has meaning and purpose?	Yes No
Do you like the work you do?	
Do you believe stress is presently reducing the quality of your property of the control of the property of the control of the	
Do you spend most of your time/money to fulfill responsibile	
Do you spend most of your time alone or in your house with	hout going out?
Check mark the ones that apply to you	
Frequently keyed up or jittery	Do things on sudden impulse
Startled by sudden noises	Withdrawn feeling / feeling lost
Easily upset, irritated, or stressed	Feel alone or sad at a party
Frequently anxious or worried	Usually unhappy or depressed
Feel hostile or aggressive	Cry frequently
Tremble if someone shouts at you	Life looks entirely hopeless
Become frightened for no reason	Emotional numbness
Awakened by frightening dreams	Unable to reason
Blackouts / Amnesia	Difficulty working under pressure
Ever had a nervous breakdown	Hyperactive

Significant Events						
Would you describe your experience	as a child	in your	family as happy	and secure? _	Yes _ No	)
Have you ever experienced major losses in your life?  Yes No						)
Have you ever been abused, a victim of	of crime, o	r experie	nced a significar	nt trauma? Yes	s No	
Roles and Relationships						
Do you have children (list ages/gende	r)?					
Who is living in your household?						_
Employment/occupations of those living	ng in your	househo	old:			_
Resources for emotional support?					7	_
Spouse Family 1	Friends	Rel	igious/Spiritual	Pets	Other	
Stress and Coping						
Do you feel you have an excessive am	ount of str	ess in yo	our life? L Y	es No		
Do you feel you can easily handle the	stress in y	our life?	Yes	No		
Daily stressors: Rate on a scale of 1—	-10. (1 = n	ninimal s	stress. 10 = very	high stress)		
Work Family Social	.1	Finance	s Healt	h Other _		
Have you ever sought counseling or p Are you currently in therapy?  Do you practice mediation or relaxation  Yoga  Meditation	es	No les?	Yes N  Breathing	1	'ai Chi Otho	eı
Hobbies and Leisure activities:			<u> </u>	est in hobbies?	Yes No	
How well have things been going for	you?					
	Very	Well	Fine	Poorly	Does Not Apply	
Overall						
At school or in your job		<u> </u>		$\perp$		
In your social life				<u> </u>	<u> </u>	
With your close friends					<u> </u>	
With your attitude					<u> </u>	
With your significant other					<u> </u>	
With your children						
With your parents		]				

# **Nutritional History**

Do you grocery shop? Yes No If no, wh	no does?
Do you cook? Yes No If no, who does?	>
How many meals do you eat out per week? 0-1	1-3
Do you read food labels? Yes No	
Check all the factors that apply to your current lifestyle a	and eating habits
Erratic eating pattern	I dislike healthy food
Late night eating	Family members dislike healthy foods
Love to eat	Family members have special diet needs/desires
Eat because I have to	Eat more than 50% of meals away from home
Have a negative relationship with food	Travel frequently
Emotional eater (eat when sad, lonely, bored)	Don't care to cook
Eat too much under stress	Do not plan meals or menus
Eat too little under stress	Reliance on convenience
Confused about nutrition advice	Poor snack choices
Difficulty gaining weight	Always hungry or thirsty
Difficulty losing weight	Rarely hungry or thirsty
Please list the foods that you normally consume at each 1	meal
Breakfast	
Lunch	
Dinner	
Snacks	
Do you currently follow any particular diet or nutritional	
Gluten-Free Low-Carb Dairy-Free	Vegetarian Vegan Blood Type
Other:	
Do you avoid any particular foods (type and reason)?	
If you could only eat a few foods a week, what would th	
What foods do you dislike?	

What foods do you crave?
How many times do you chew your food?
How many servings of fruits and vegetables do you eat per day?
What oils do you cook with?
Do you eat dessert? If so, what do you eat?
Do you have snacks during the day? If so, what do you snack on?
What times do you normally eat?
Breakfast:
Do you skip meals? No Occasionally Weekly Daily Intermittent Fasting
Do you eat while standing up? No Sometimes Often
What types of beverages do you consume?
Do you drink coffee? No 1 cup/day 2-4 cups/day >4 cups/day
Do you drink caffeinated tea?  No  2-4 cups/day 2-4 cups/day >4 cups/day
Do you drink caffeinated sodas or diet sodas? No 12-24 oz / day >24 oz / day
List favorite type of soda (if any):
How much fluid do you drink with meals?How much water do you drink daily?
Do you have symptoms immediately after eating? Yes No Belching Bloating Drowsiness Gas Hives Sneezing Other If yes, are these symptoms associated with any particular food or supplements? Yes No If yes, please specify:
Do you feel that you have delayed symptoms after eating certain foods such as fatigue, muscle aches, sinus congestion, etc.? Symptoms may not be evident for 24 hours or more. Yes No
Do you feel better or worse or no different if you eat the following foods?
High carb foods (breads, pasta, potatoes)Fried foods
High protein foods High fat foods
Refined sugar (junk food)Spicy foods
1-2 alcoholic drinks Citrus foods

# **Lifestyle History**

## Smoking, Alcohol, Drugs

Do you currently smoke? Yes No	Did you used to smoke? Yes No
If yes, how many years? Pa	icks per day?
Attempts to quit?	
Do you use any other tobacco products (specify)?	
Does anyone in your household smoke? Yes	No
Are you frequently exposed to second hand smoke?	Yes No
Rate your history of alcohol intake: None	Mild Moderate High
How many drinks do you consume per week? ( $1 \text{ drink} = $	
<del>_</del> <del>_</del> <del>_</del> <del>_</del> _ <del>_</del>	>10 (If "none," skip to Other Substances below)
Have you ever been told you should cut down your alcoh	
Do you feel guilty about your alcohol consumption?	Yes No
Do you notice a tolerance to alcohol (you can hold more	
Have you ever been unable to remember what you did do	
Do you get into arguments or physical fights when you h	
Have you ever been arrested or hospitalized because of d	
Have you ever thought about getting help to control or st	top your drinking? Yes No
Are you currently using any recreational drugs? Y	es No Type:
Have you ever used recreational drugs? Yes	No Type:
Do you have a prescription/card for medical marijuana?	Yes No
Sloop and Dost	
Sleep and Rest	
Average number of hours you sleep per night? \( \sum_{\text{\colored}} >10	
When do you normally go to bed?	When do you normally wake up?
Trouble falling asleep	No dream recall
Trouble staying asleep	Problems with snoring
Often wake up between 1-3am	Use sleeping aids
Do not feel rested in the morning	Need or want to sleep during the day
Need caffeine to really wake up	Practice sleep hygiene
Nightmares	Turn off the house WiFi at night

Exercise
Do you exercise regularly? Yes No
Do you have a sedentary job? Yes No
Describe current exercise habits (walking, weight training, yoga, sports, aerobics, etc.)
Rate your level of motivation for including exercise in your life: Low High
List problems that limit activity:
Do you feel unusually fatigued after exercise? Yes No
Do you usually sweat when exercising?
Environmental
In your work or home environment, are you exposed to:
Chemicals Electromagnetic Radiation Mold Radon Medical Radiation
How many hours a day do you spend on a cell phone?On a computer?
Do you notice any symptoms related to electronic device exposure?
Do you have a known history of significant exposure to any chemicals/pesticides? Yes No
Chemical Name, Date, Length of exposure:
Do you dry clean your clothes frequently?
Do you have any pets or animals?
Do you or have you lived or worked in a damp or moldy environment or had other mold exposures?  No Past Current
Do you or have you ever lived or worked close to a power plant, busy highway, paper mill, steel factory, etc.?
No Past Current If yes, please specify:For how long?
In what environment (home, work, nature, etc.) do you tend to feel best?
In what environment (home, work, nature, etc.) do you tend to feel worst?
Other comments about possible environmental exposures throughout the course of your life:
What brands of personal care products do you use? (Deodorant, lotions, soaps, make-up, etc.)

## **Readiness Assessment**

In order to improve your health, how willing are you to:

	Very willing	Somewhat willing	Unsure	Not really willing	Not willing at all
Significantly modify your diet					
Take nutritional supplements each day					
Modify your lifestyle (work demands, sleep habits, etc.)					
Practice relaxation techniques					
Engage in regular exercise					
Have periodic lab tests to assess progress					
Please list any previous functional medicine testing you have had done. None					
How do you learn best? Visual / Video Audio Reading Discussion					

## Any other comments or concerns

### **End of Functional Medicine Intake Form**

Thank you for taking the time to complete this health history medical questionnaire. The information derived from these forms will provide invaluable data in identifying the underlying problems of your health concerns rather than simply treating the symptoms alone. We look forward to helping you achieve lifelong health and well-being!

Yours in Good Health,

Dr. David Boynton and the Sycamore Chiropractic and Nutrition Team